



Sodium Hypophosphite Industry Research Report 2026

Industry	Published	Pages	Format
Chemical & Material	2025-12-21	119	PDF

Single User	Multi User	Enterprise
USD 2,950	USD 4,430	USD 5,900

Description

Sodium hypophosphite (NaPO_2H_2 , also known as sodium phosphinate) is the sodium salt of hypophosphorous acid and is often encountered as the monohydrate, $\text{NaPO}_2\text{H}_2 \cdot \text{H}_2\text{O}$. It is a solid at room temperature, appearing as odorless white crystals. It is soluble in water, and easily absorbs moisture from the air.

Main Applications:

- Chemical plating by chemical plating surface with corrosion resistant, uniform thick, Ni-P alloy coating firmly, can replace the stainless steel material, widely used in electronics, machinery, petroleum, chemical, aerospace, marine, food and pharmaceutical industries.
- Plastic, ceramic, glass, quartz and other non-metallic materials surface metallization.
- Water treatment, preparation of various industrial preservatives and oil field inhibitor.
- Food, industrial boiler water additives.
- It can be used as chemical reaction catalyst, stabilizer.
- It can be used as antioxidant, anti bleaching agent, dispersant, textile finishing and pharmaceutical industries.

Hubei Xingfa Chemicals Group Co., Ltd., Solvay dominated the market, with accounted for 26%, 23% of the Sodium Hypophosphite production value market share respectively. Changshu New-Tech Chemicals Co., Ltd. and Jiangxi Fuerxin Pharmaceutical & Chemical Co., Ltd. are the key players and accounted for 16%, 8% respectively of the overall Sodium Hypophosphite market share. Global giant players mainly distributed in China, and it has unshakable status in this field.

Europe is the largest consumption region of Sodium Hypophosphite, with a consumption market share nearly 25%. The second place is USA, following Europe with the consumption market share over 23%.

Report Scope

This report quantifies the global Sodium Hypophosphite market in revenue (US\$ million) and, where applicable, sales volume (t), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/t) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Sodium Hypophosphite.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Sodium Hypophosphite Market by Company

Hubei Xingfa Chemicals Group Co., Ltd.

Solvay

Changshu New-Tech Chemicals Co., Ltd.

Jiangxi Fuerxin Pharmaceutical & Chemical Co., Ltd.

Jiangsu Kangxiang Industrial Group Co., Ltd.

Zhejiang Zengxin Chemistry Co.,Ltd

Hubei Lianxing Chemical Co., Ltd.

Febex SA (Arkema)

Sodium Hypophosphite Segment by Type

Electronic Grade

Industrial Grade

Sodium Hypophosphite Segment by Application

Electronics Industry

Chemica & Pharmaceuticals Industry

Others

Sodium Hypophosphite Segment by Region

North America

United States

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Spain

Netherlands

Switzerland

Sweden

Poland

Asia-Pacific

China

Japan

South Korea

India

Australia

Taiwan

Southeast Asia

South America

Brazil

Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Sodium Hypophosphite market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Sodium Hypophosphite and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Sodium Hypophosphite.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Sodium Hypophosphite manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Sodium Hypophosphite by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Sodium Hypophosphite in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Sodium Hypophosphite by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.2.2 Electronic Grade
 - 2.2.3 Industrial Grade
- 2.3 Sodium Hypophosphite by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Electronics Industry
 - 2.3.3 Chemica & Pharmaceuticals Industry
 - 2.3.4 Others
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Sodium Hypophosphite Production Value Estimates and Forecasts (2021-2032)
 - 2.4.2 Global Sodium Hypophosphite Production Capacity Estimates and Forecasts (2021-2032)
 - 2.4.3 Global Sodium Hypophosphite Production Estimates and Forecasts (2021-2032)
 - 2.4.4 Global Sodium Hypophosphite Market Average Price (2021-2032)

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Sodium Hypophosphite Production by Manufacturers (2021-2026)
- 3.2 Global Sodium Hypophosphite Production Value by Manufacturers (2021-2026)
- 3.3 Global Sodium Hypophosphite Average Price by Manufacturers (2021-2026)
- 3.4 Global Sodium Hypophosphite Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Sodium Hypophosphite Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Sodium Hypophosphite Manufacturers, Product Type & Application
- 3.7 Global Sodium Hypophosphite Manufacturers Established Date
- 3.8 Global Sodium Hypophosphite Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 Hubei Xingfa Chemicals Group Co., Ltd.
 - 4.1.1 Hubei Xingfa Chemicals Group Co., Ltd. Sodium Hypophosphite Company Information
 - 4.1.2 Hubei Xingfa Chemicals Group Co., Ltd. Sodium Hypophosphite Business Overview
 - 4.1.3 Hubei Xingfa Chemicals Group Co., Ltd. Sodium Hypophosphite Production Capacity, Value and Gross Margin (2021-2026)
 - 4.1.4 Hubei Xingfa Chemicals Group Co., Ltd. Product Portfolio
 - 4.1.5 Hubei Xingfa Chemicals Group Co., Ltd. Recent Developments
- 4.2 Solvay

- 4.2.1 Solvay Sodium Hypophosphite Company Information
- 4.2.2 Solvay Sodium Hypophosphite Business Overview
- 4.2.3 Solvay Sodium Hypophosphite Production Capacity, Value and Gross Margin (2021-2026)
- 4.2.4 Solvay Product Portfolio
- 4.2.5 Solvay Recent Developments
- 4.3 Changshu New-Tech Chemicals Co., Ltd.
 - 4.3.1 Changshu New-Tech Chemicals Co., Ltd. Sodium Hypophosphite Company Information
 - 4.3.2 Changshu New-Tech Chemicals Co., Ltd. Sodium Hypophosphite Business Overview
 - 4.3.3 Changshu New-Tech Chemicals Co., Ltd. Sodium Hypophosphite Production Capacity, Value and Gross Margin (2021-2026)
 - 4.3.4 Changshu New-Tech Chemicals Co., Ltd. Product Portfolio
 - 4.3.5 Changshu New-Tech Chemicals Co., Ltd. Recent Developments
- 4.4 Jiangxi Fuerxin Pharmaceutical & Chemical Co., Ltd.
 - 4.4.1 Jiangxi Fuerxin Pharmaceutical & Chemical Co., Ltd. Sodium Hypophosphite Company Information
 - 4.4.2 Jiangxi Fuerxin Pharmaceutical & Chemical Co., Ltd. Sodium Hypophosphite Business Overview
 - 4.4.3 Jiangxi Fuerxin Pharmaceutical & Chemical Co., Ltd. Sodium Hypophosphite Production Capacity, Value and Gross Margin (2021-2026)
 - 4.4.4 Jiangxi Fuerxin Pharmaceutical & Chemical Co., Ltd. Product Portfolio
 - 4.4.5 Jiangxi Fuerxin Pharmaceutical & Chemical Co., Ltd. Recent Developments
- 4.5 Jiangsu Kangxiang Industrial Group Co., Ltd.
 - 4.5.1 Jiangsu Kangxiang Industrial Group Co., Ltd. Sodium Hypophosphite Company Information
 - 4.5.2 Jiangsu Kangxiang Industrial Group Co., Ltd. Sodium Hypophosphite Business Overview
 - 4.5.3 Jiangsu Kangxiang Industrial Group Co., Ltd. Sodium Hypophosphite Production Capacity, Value and Gross Margin (2021-2026)
 - 4.5.4 Jiangsu Kangxiang Industrial Group Co., Ltd. Product Portfolio
 - 4.5.5 Jiangsu Kangxiang Industrial Group Co., Ltd. Recent Developments
- 4.6 Zhejiang Zengxin Chemistry Co.,Ltd
 - 4.6.1 Zhejiang Zengxin Chemistry Co.,Ltd Sodium Hypophosphite Company Information
 - 4.6.2 Zhejiang Zengxin Chemistry Co.,Ltd Sodium Hypophosphite Business Overview
 - 4.6.3 Zhejiang Zengxin Chemistry Co.,Ltd Sodium Hypophosphite Production Capacity, Value and Gross Margin (2021-2026)
 - 4.6.4 Zhejiang Zengxin Chemistry Co.,Ltd Product Portfolio
 - 4.6.5 Zhejiang Zengxin Chemistry Co.,Ltd Recent Developments
- 4.7 Hubei Lianxing Chemical Co., Ltd.
 - 4.7.1 Hubei Lianxing Chemical Co., Ltd. Sodium Hypophosphite Company Information
 - 4.7.2 Hubei Lianxing Chemical Co., Ltd. Sodium Hypophosphite Business Overview
 - 4.7.3 Hubei Lianxing Chemical Co., Ltd. Sodium Hypophosphite Production Capacity, Value and Gross Margin (2021-2026)
 - 4.7.4 Hubei Lianxing Chemical Co., Ltd. Product Portfolio
 - 4.7.5 Hubei Lianxing Chemical Co., Ltd. Recent Developments
- 4.8 Febex SA (Arkema)
 - 4.8.1 Febex SA (Arkema) Sodium Hypophosphite Company Information
 - 4.8.2 Febex SA (Arkema) Sodium Hypophosphite Business Overview
 - 4.8.3 Febex SA (Arkema) Sodium Hypophosphite Production Capacity, Value and Gross Margin (2021-2026)
 - 4.8.4 Febex SA (Arkema) Product Portfolio
 - 4.8.5 Febex SA (Arkema) Recent Developments

5 Global Sodium Hypophosphite Production by Region

- 5.1 Global Sodium Hypophosphite Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

- 5.2 Global Sodium Hypophosphite Production by Region: 2021-2032
 - 5.2.1 Global Sodium Hypophosphite Production by Region: 2021-2026
 - 5.2.2 Global Sodium Hypophosphite Production Forecast by Region (2027-2032)
- 5.3 Global Sodium Hypophosphite Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.4 Global Sodium Hypophosphite Production Value by Region: 2021-2032
 - 5.4.1 Global Sodium Hypophosphite Production Value by Region: 2021-2026
 - 5.4.2 Global Sodium Hypophosphite Production Value Forecast by Region (2027-2032)
- 5.5 Global Sodium Hypophosphite Market Price Analysis by Region (2021-2026)
- 5.6 Global Sodium Hypophosphite Production and Value, YOY Growth
 - 5.6.1 North America Sodium Hypophosphite Production Value Estimates and Forecasts (2021-2032)
 - 5.6.2 Europe Sodium Hypophosphite Production Value Estimates and Forecasts (2021-2032)
 - 5.6.3 China Sodium Hypophosphite Production Value Estimates and Forecasts (2021-2032)
 - 5.6.4 Japan Sodium Hypophosphite Production Value Estimates and Forecasts (2021-2032)

6 Global Sodium Hypophosphite Consumption by Region

- 6.1 Global Sodium Hypophosphite Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 6.2 Global Sodium Hypophosphite Consumption by Region (2021-2032)
 - 6.2.1 Global Sodium Hypophosphite Consumption by Region: 2021-2026
 - 6.2.2 Global Sodium Hypophosphite Forecasted Consumption by Region (2027-2032)
- 6.3 North America
 - 6.3.1 North America Sodium Hypophosphite Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
 - 6.3.2 North America Sodium Hypophosphite Consumption by Country (2021-2032)
 - 6.3.3 United States
 - 6.3.4 Canada
 - 6.3.5 Mexico
- 6.4 Europe
 - 6.4.1 Europe Sodium Hypophosphite Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
 - 6.4.2 Europe Sodium Hypophosphite Consumption by Country (2021-2032)
 - 6.4.3 Germany
 - 6.4.4 France
 - 6.4.5 U.K.
 - 6.4.6 Italy
 - 6.4.7 Russia
 - 6.4.8 Spain
 - 6.4.9 Netherlands
 - 6.4.10 Switzerland
 - 6.4.11 Sweden
 - 6.4.12 Poland
- 6.5 Asia Pacific
 - 6.5.1 Asia Pacific Sodium Hypophosphite Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
 - 6.5.2 Asia Pacific Sodium Hypophosphite Consumption by Country (2021-2032)
 - 6.5.3 China
 - 6.5.4 Japan
 - 6.5.5 South Korea
 - 6.5.6 India
 - 6.5.7 Australia
 - 6.5.8 Taiwan
 - 6.5.9 Southeast Asia
- 6.6 South America, Middle East & Africa

6.6.1 South America, Middle East & Africa Sodium Hypophosphite Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.6.2 South America, Middle East & Africa Sodium Hypophosphite Consumption by Country (2021-2032)

6.6.3 Brazil

6.6.4 Argentina

6.6.5 Chile

6.6.6 Turkey

6.6.7 GCC Countries

7 Segment by Type

7.1 Global Sodium Hypophosphite Production by Type (2021-2032)

7.1.1 Global Sodium Hypophosphite Production by Type (2021-2032) & (t)

7.1.2 Global Sodium Hypophosphite Production Market Share by Type (2021-2032)

7.2 Global Sodium Hypophosphite Production Value by Type (2021-2032)

7.2.1 Global Sodium Hypophosphite Production Value by Type (2021-2032) & (US\$ Million)

7.2.2 Global Sodium Hypophosphite Production Value Market Share by Type (2021-2032)

7.3 Global Sodium Hypophosphite Price by Type (2021-2032)

8 Segment by Application

8.1 Global Sodium Hypophosphite Production by Application (2021-2032)

8.1.1 Global Sodium Hypophosphite Production by Application (2021-2032) & (t)

8.1.2 Global Sodium Hypophosphite Production Market Share by Application (2021-2032)

8.2 Global Sodium Hypophosphite Production Value by Application (2021-2032)

8.2.1 Global Sodium Hypophosphite Production Value by Application (2021-2032) & (US\$ Million)

8.2.2 Global Sodium Hypophosphite Production Value Market Share by Application (2021-2032)

8.3 Global Sodium Hypophosphite Price by Application (2021-2032)

9 Value Chain and Sales Channels Analysis of the Market

9.1 Sodium Hypophosphite Value Chain Analysis

9.1.1 Sodium Hypophosphite Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Sodium Hypophosphite Production Mode & Process

9.2 Sodium Hypophosphite Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Sodium Hypophosphite Distributors

9.2.3 Sodium Hypophosphite Customers

10 Global Sodium Hypophosphite Analyzing Market Dynamics

10.1 Sodium Hypophosphite Industry Trends

10.2 Sodium Hypophosphite Industry Drivers

10.3 Sodium Hypophosphite Industry Opportunities and Challenges

10.4 Sodium Hypophosphite Industry Restraints

11 Report Conclusion

12 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Sodium Hypophosphite Production by Manufacturers (t) & (2021-2026)
- Table 6: Global Sodium Hypophosphite Production Market Share by Manufacturers
- Table 7: Global Sodium Hypophosphite Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Sodium Hypophosphite Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Sodium Hypophosphite Average Price (USD/t) of Manufacturers (2021-2026)
- Table 10: Global Sodium Hypophosphite Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Sodium Hypophosphite Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Sodium Hypophosphite Manufacturers, Product Type & Application
- Table 13: Global Sodium Hypophosphite Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Sodium Hypophosphite by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: Hubei Xingfa Chemicals Group Co., Ltd. Company Information
- Table 18: Hubei Xingfa Chemicals Group Co., Ltd. Business Overview
- Table 19: Hubei Xingfa Chemicals Group Co., Ltd. Sodium Hypophosphite Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 20: Hubei Xingfa Chemicals Group Co., Ltd. Sodium Hypophosphite Product Portfolio
- Table 21: Hubei Xingfa Chemicals Group Co., Ltd. Recent Development
- Table 22: Solvay Company Information
- Table 23: Solvay Business Overview
- Table 24: Solvay Sodium Hypophosphite Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 25: Solvay Sodium Hypophosphite Product Portfolio
- Table 26: Solvay Recent Development
- Table 27: Changshu New-Tech Chemicals Co., Ltd. Company Information
- Table 28: Changshu New-Tech Chemicals Co., Ltd. Business Overview
- Table 29: Changshu New-Tech Chemicals Co., Ltd. Sodium Hypophosphite Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 30: Changshu New-Tech Chemicals Co., Ltd. Sodium Hypophosphite Product Portfolio
- Table 31: Changshu New-Tech Chemicals Co., Ltd. Recent Development
- Table 32: Jiangxi Fuerxin Pharmaceutical & Chemical Co., Ltd. Company Information
- Table 33: Jiangxi Fuerxin Pharmaceutical & Chemical Co., Ltd. Business Overview
- Table 34: Jiangxi Fuerxin Pharmaceutical & Chemical Co., Ltd. Sodium Hypophosphite Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 35: Jiangxi Fuerxin Pharmaceutical & Chemical Co., Ltd. Sodium Hypophosphite Product Portfolio
- Table 36: Jiangxi Fuerxin Pharmaceutical & Chemical Co., Ltd. Recent Development
- Table 37: Jiangsu Kangxiang Industrial Group Co., Ltd. Company Information
- Table 38: Jiangsu Kangxiang Industrial Group Co., Ltd. Business Overview
- Table 39: Jiangsu Kangxiang Industrial Group Co., Ltd. Sodium Hypophosphite Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 40: Jiangsu Kangxiang Industrial Group Co., Ltd. Sodium Hypophosphite Product Portfolio
- Table 41: Jiangsu Kangxiang Industrial Group Co., Ltd. Recent Development
- Table 42: Zhejiang Zengxin Chemistry Co.,Ltd Company Information
- Table 43: Zhejiang Zengxin Chemistry Co.,Ltd Business Overview
- Table 44: Zhejiang Zengxin Chemistry Co.,Ltd Sodium Hypophosphite Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 45: Zhejiang Zengxin Chemistry Co.,Ltd Sodium Hypophosphite Product Portfolio
- Table 46: Zhejiang Zengxin Chemistry Co.,Ltd Recent Development
- Table 47: Hubei Lianxing Chemical Co., Ltd. Company Information
- Table 48: Hubei Lianxing Chemical Co., Ltd. Business Overview
- Table 49: Hubei Lianxing Chemical Co., Ltd. Sodium Hypophosphite Production (t), Value (US\$ Million), Price (USD/t) and

Gross Margin (2021-2026)

- Table 50: Hubei Lianxing Chemical Co., Ltd. Sodium Hypophosphite Product Portfolio
- Table 51: Hubei Lianxing Chemical Co., Ltd. Recent Development
- Table 52: Febex SA (Arkema) Company Information
- Table 53: Febex SA (Arkema) Business Overview
- Table 54: Febex SA (Arkema) Sodium Hypophosphite Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 55: Febex SA (Arkema) Sodium Hypophosphite Product Portfolio
- Table 56: Febex SA (Arkema) Recent Development
- Table 57: Global Sodium Hypophosphite Production Comparison by Region: 2021 VS 2025 VS 2032 (t)
- Table 58: Global Sodium Hypophosphite Production by Region (2021-2026) & (t)
- Table 59: Global Sodium Hypophosphite Production Market Share by Region (2021-2026)
- Table 60: Global Sodium Hypophosphite Production Forecast by Region (2027-2032) & (t)
- Table 61: Global Sodium Hypophosphite Production Market Share Forecast by Region (2027-2032)
- Table 62: Global Sodium Hypophosphite Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 63: Global Sodium Hypophosphite Production Value by Region (2021-2026) & (US\$ Million)
- Table 64: Global Sodium Hypophosphite Production Value Market Share by Region (2021-2026)
- Table 65: Global Sodium Hypophosphite Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 66: Global Sodium Hypophosphite Market Average Price (USD/t) by Region (2021-2026)
- Table 67: Global Sodium Hypophosphite Market Average Price (USD/t) by Region (2027-2032)
- Table 68: Global Sodium Hypophosphite Consumption Comparison by Region: 2021 VS 2025 VS 2032 (t)
- Table 69: Global Sodium Hypophosphite Consumption by Region (2021-2026) & (t)
- Table 70: Global Sodium Hypophosphite Consumption Market Share by Region (2021-2026)
- Table 71: Global Sodium Hypophosphite Forecasted Consumption by Region (2027-2032) & (t)
- Table 72: Global Sodium Hypophosphite Forecasted Consumption Market Share by Region (2027-2032)
- Table 73: North America Sodium Hypophosphite Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (t)
- Table 74: North America Sodium Hypophosphite Consumption by Country (2021-2026) & (t)
- Table 75: North America Sodium Hypophosphite Consumption by Country (2027-2032) & (t)
- Table 76: Europe Sodium Hypophosphite Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (t)
- Table 77: Europe Sodium Hypophosphite Consumption by Country (2021-2026) & (t)
- Table 78: Europe Sodium Hypophosphite Consumption by Country (2027-2032) & (t)
- Table 79: Asia Pacific Sodium Hypophosphite Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (t)
- Table 80: Asia Pacific Sodium Hypophosphite Consumption by Country (2021-2026) & (t)
- Table 81: Asia Pacific Sodium Hypophosphite Consumption by Country (2027-2032) & (t)
- Table 82: South America, Middle East & Africa Sodium Hypophosphite Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (t)
- Table 83: South America, Middle East & Africa Sodium Hypophosphite Consumption by Country (2021-2026) & (t)
- Table 84: South America, Middle East & Africa Sodium Hypophosphite Consumption by Country (2027-2032) & (t)
- Table 85: Global Sodium Hypophosphite Production by Type (2021-2026) & (t)
- Table 86: Global Sodium Hypophosphite Production by Type (2027-2032) & (t)
- Table 87: Global Sodium Hypophosphite Production Market Share by Type (2021-2026)
- Table 88: Global Sodium Hypophosphite Production Market Share by Type (2027-2032)
- Table 89: Global Sodium Hypophosphite Production Value by Type (2021-2026) & (US\$ Million)
- Table 90: Global Sodium Hypophosphite Production Value by Type (2027-2032) & (US\$ Million)
- Table 91: Global Sodium Hypophosphite Production Value Market Share by Type (2021-2026)
- Table 92: Global Sodium Hypophosphite Production Value Market Share by Type (2027-2032)
- Table 93: Global Sodium Hypophosphite Price by Type (2021-2026) & (USD/t)
- Table 94: Global Sodium Hypophosphite Price by Type (2027-2032) & (USD/t)
- Table 95: Global Sodium Hypophosphite Production by Application (2021-2026) & (t)
- Table 96: Global Sodium Hypophosphite Production by Application (2027-2032) & (t)
- Table 97: Global Sodium Hypophosphite Production Market Share by Application (2021-2026)
- Table 98: Global Sodium Hypophosphite Production Market Share by Application (2027-2032)
- Table 99: Global Sodium Hypophosphite Production Value by Application (2021-2026) & (US\$ Million)
- Table 100: Global Sodium Hypophosphite Production Value by Application (2027-2032) & (US\$ Million)
- Table 101: Global Sodium Hypophosphite Production Value Market Share by Application (2021-2026)
- Table 102: Global Sodium Hypophosphite Production Value Market Share by Application (2027-2032)
- Table 103: Global Sodium Hypophosphite Price by Application (2021-2026) & (USD/t)
- Table 104: Global Sodium Hypophosphite Price by Application (2027-2032) & (USD/t)
- Table 105: Key Raw Materials
- Table 106: Raw Materials Key Suppliers
- Table 107: Sodium Hypophosphite Distributors List
- Table 108: Sodium Hypophosphite Customers List
- Table 109: Sodium Hypophosphite Industry Trends
- Table 110: Sodium Hypophosphite Industry Drivers
- Table 111: Sodium Hypophosphite Industry Restraints

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Sodium Hypophosphite Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Electronic Grade Product Image
- Figure 7: Industrial Grade Product Image
- Figure 8: Electronics Industry Product Image
- Figure 9: Chemica & Pharmaceuticals Industry Product Image
- Figure 10: Others Product Image
- Figure 11: Global Sodium Hypophosphite Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 12: Global Sodium Hypophosphite Production Value (2021-2032) & (US\$ Million)
- Figure 13: Global Sodium Hypophosphite Production Capacity (2021-2032) & (t)
- Figure 14: Global Sodium Hypophosphite Production (2021-2032) & (t)
- Figure 15: Global Sodium Hypophosphite Average Price (USD/t) & (2021-2032)
- Figure 16: Global Sodium Hypophosphite Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 17: Global Top 5 and 10 Sodium Hypophosphite Players Market Share by Production Value in 2025
- Figure 18: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 19: Global Sodium Hypophosphite Production Comparison by Region: 2021 VS 2025 VS 2032 (t)
- Figure 20: Global Sodium Hypophosphite Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 21: Global Sodium Hypophosphite Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 22: Global Sodium Hypophosphite Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 23: North America Sodium Hypophosphite Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 24: Europe Sodium Hypophosphite Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 25: China Sodium Hypophosphite Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 26: Japan Sodium Hypophosphite Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 27: Global Sodium Hypophosphite Consumption Comparison by Region: 2021 VS 2025 VS 2032 (t)
- Figure 28: Global Sodium Hypophosphite Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 29: North America Sodium Hypophosphite Consumption and Growth Rate (2021-2032) & (t)
- Figure 30: North America Sodium Hypophosphite Consumption Market Share by Country (2021-2032)
- Figure 31: United States Sodium Hypophosphite Consumption and Growth Rate (2021-2032) & (t)
- Figure 32: United States Sodium Hypophosphite Consumption and Growth Rate (2021-2032) & (t)
- Figure 33: Canada Sodium Hypophosphite Consumption and Growth Rate (2021-2032) & (t)
- Figure 34: Mexico Sodium Hypophosphite Consumption and Growth Rate (2021-2032) & (t)
- Figure 35: Europe Sodium Hypophosphite Consumption and Growth Rate (2021-2032) & (t)
- Figure 36: Europe Sodium Hypophosphite Consumption Market Share by Country (2021-2032)
- Figure 37: Germany Sodium Hypophosphite Consumption and Growth Rate (2021-2032) & (t)
- Figure 38: France Sodium Hypophosphite Consumption and Growth Rate (2021-2032) & (t)
- Figure 39: U.K. Sodium Hypophosphite Consumption and Growth Rate (2021-2032) & (t)
- Figure 40: Italy Sodium Hypophosphite Consumption and Growth Rate (2021-2032) & (t)
- Figure 41: Russia Sodium Hypophosphite Consumption and Growth Rate (2021-2032) & (t)
- Figure 42: Spain Sodium Hypophosphite Consumption and Growth Rate (2021-2032) & (t)
- Figure 43: Netherlands Sodium Hypophosphite Consumption and Growth Rate (2021-2032) & (t)
- Figure 44: Switzerland Sodium Hypophosphite Consumption and Growth Rate (2021-2032) & (t)
- Figure 45: Sweden Sodium Hypophosphite Consumption and Growth Rate (2021-2032) & (t)
- Figure 46: Poland Sodium Hypophosphite Consumption and Growth Rate (2021-2032) & (t)
- Figure 47: Asia Pacific Sodium Hypophosphite Consumption and Growth Rate (2021-2032) & (t)
- Figure 48: Asia Pacific Sodium Hypophosphite Consumption Market Share by Country (2021-2032)
- Figure 49: China Sodium Hypophosphite Consumption and Growth Rate (2021-2032) & (t)
- Figure 50: Japan Sodium Hypophosphite Consumption and Growth Rate (2021-2032) & (t)
- Figure 51: South Korea Sodium Hypophosphite Consumption and Growth Rate (2021-2032) & (t)
- Figure 52: India Sodium Hypophosphite Consumption and Growth Rate (2021-2032) & (t)
- Figure 53: Australia Sodium Hypophosphite Consumption and Growth Rate (2021-2032) & (t)
- Figure 54: Taiwan Sodium Hypophosphite Consumption and Growth Rate (2021-2032) & (t)
- Figure 55: Southeast Asia Sodium Hypophosphite Consumption and Growth Rate (2021-2032) & (t)
- Figure 56: South America, Middle East & Africa Sodium Hypophosphite Consumption and Growth Rate (2021-2032) & (t)
- Figure 57: South America, Middle East & Africa Sodium Hypophosphite Consumption Market Share by Country (2021-2032)
- Figure 58: Brazil Sodium Hypophosphite Consumption and Growth Rate (2021-2032) & (t)
- Figure 59: Argentina Sodium Hypophosphite Consumption and Growth Rate (2021-2032) & (t)
- Figure 60: Chile Sodium Hypophosphite Consumption and Growth Rate (2021-2032) & (t)

- Figure 61: Turkey Sodium Hypophosphite Consumption and Growth Rate (2021-2032) & (t)
- Figure 62: GCC Countries Sodium Hypophosphite Consumption and Growth Rate (2021-2032) & (t)
- Figure 63: Global Sodium Hypophosphite Production Market Share by Type (2021-2032)
- Figure 64: Global Sodium Hypophosphite Production Value Market Share by Type (2021-2032)
- Figure 65: Global Sodium Hypophosphite Price (USD/t) by Type (2021-2032)
- Figure 66: Global Sodium Hypophosphite Production Market Share by Application (2021-2032)
- Figure 67: Global Sodium Hypophosphite Production Value Market Share by Application (2021-2032)
- Figure 68: Global Sodium Hypophosphite Price (USD/t) by Application (2021-2032)
- Figure 69: Sodium Hypophosphite Value Chain
- Figure 70: Sodium Hypophosphite Production Mode & Process
- Figure 71: Direct Comparison with Distribution Share
- Figure 72: Distributors Profiles
- Figure 73: Sodium Hypophosphite Industry Opportunities and Challenges