



Smectite Clays Industry Research Report 2026

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Description

Smectite group include the dioctahedral minerals montmorillonite, beidellite, and nontronite, and the trioctahedral minerals hectorite (Li-rich), saponite (Mg-rich), and saunonite (Zn-rich).

Montmorillonite (bentonite) is the most important segment of smectite clays. This report mainly focuses on the Bentonite products, include Sodium bentonite and Calcium bentonite.

Tier 1 companies are Amcol (Minerals Technologies), Clariant, Bentonite Performance Minerals and Imerys (S&B), accounted for 47.7% market share in 2019.

Report Scope

This report quantifies the global Smectite Clays market in revenue (US\$ million) and, where applicable, sales volume (Kilo MT), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/Kilo MT) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Smectite Clays.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Smectite Clays Market by Company

Minerals Technologies(Amcol)

Bentonite Performance Minerals LLC (BPM)

Wyo-Ben Inc

Black Hills Bentonite

Tolsa Group

Imerys (S&B)

Clariant

Bentonite Company LLC (Russia)

Laviosa Minerals SpA

LKAB Minerals

Ashapura

Star Bentonite Group

Kunimine Industries

Huawei Bentonite

Fenghong New Material

Chang'an Renheng

Liufangzi Bentonite

Bentonit União

Castiglioni Pes y Cia

Canbensan

Aydın Bentonit

KarBen

G & W Mineral Resources

Ningcheng Tianyu

Elementis

Smectite Clays Segment by Type

Sodium Bentonite

Calcium Bentonite

Smectite Clays Segment by Application

Molding Sands

Iron Ore Pelletizing

Pet Litter

Drilling Mud

Civil Engineering

Agriculture

Other

Smectite Clays Segment by Region

North America

United States

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Spain

Netherlands

Switzerland

Sweden

Poland

Asia-Pacific

China

Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Smectite Clays market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Smectite Clays and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Smectite Clays.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so

on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Smectite Clays manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Smectite Clays by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Smectite Clays in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Smectite Clays by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.2.2 Sodium Bentonite
 - 2.2.3 Calcium Bentonite
- 2.3 Smectite Clays by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Molding Sands
 - 2.3.3 Iron Ore Pelletizing
 - 2.3.4 Pet Litter
 - 2.3.5 Drilling Mud
 - 2.3.6 Civil Engineering
 - 2.3.7 Agriculture
 - 2.3.8 Other
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Smectite Clays Production Value Estimates and Forecasts (2021-2032)
 - 2.4.2 Global Smectite Clays Production Capacity Estimates and Forecasts (2021-2032)
 - 2.4.3 Global Smectite Clays Production Estimates and Forecasts (2021-2032)
 - 2.4.4 Global Smectite Clays Market Average Price (2021-2032)

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Smectite Clays Production by Manufacturers (2021-2026)
- 3.2 Global Smectite Clays Production Value by Manufacturers (2021-2026)
- 3.3 Global Smectite Clays Average Price by Manufacturers (2021-2026)
- 3.4 Global Smectite Clays Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Smectite Clays Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Smectite Clays Manufacturers, Product Type & Application
- 3.7 Global Smectite Clays Manufacturers Established Date
- 3.8 Global Smectite Clays Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 Minerals Technologies(Amcol)
 - 4.1.1 Minerals Technologies(Amcol) Smectite Clays Company Information
 - 4.1.2 Minerals Technologies(Amcol) Smectite Clays Business Overview
 - 4.1.3 Minerals Technologies(Amcol) Smectite Clays Production Capacity, Value and Gross Margin (2021-2026)

- 4.1.4 Minerals Technologies(Amcol) Product Portfolio
- 4.1.5 Minerals Technologies(Amcol) Recent Developments
- 4.2 Bentonite Performance Minerals LLC (BPM)
 - 4.2.1 Bentonite Performance Minerals LLC (BPM) Smectite Clays Company Information
 - 4.2.2 Bentonite Performance Minerals LLC (BPM) Smectite Clays Business Overview
 - 4.2.3 Bentonite Performance Minerals LLC (BPM) Smectite Clays Production Capacity, Value and Gross Margin (2021-2026)
 - 4.2.4 Bentonite Performance Minerals LLC (BPM) Product Portfolio
 - 4.2.5 Bentonite Performance Minerals LLC (BPM) Recent Developments
- 4.3 Wyo-Ben Inc
 - 4.3.1 Wyo-Ben Inc Smectite Clays Company Information
 - 4.3.2 Wyo-Ben Inc Smectite Clays Business Overview
 - 4.3.3 Wyo-Ben Inc Smectite Clays Production Capacity, Value and Gross Margin (2021-2026)
 - 4.3.4 Wyo-Ben Inc Product Portfolio
 - 4.3.5 Wyo-Ben Inc Recent Developments
- 4.4 Black Hills Bentonite
 - 4.4.1 Black Hills Bentonite Smectite Clays Company Information
 - 4.4.2 Black Hills Bentonite Smectite Clays Business Overview
 - 4.4.3 Black Hills Bentonite Smectite Clays Production Capacity, Value and Gross Margin (2021-2026)
 - 4.4.4 Black Hills Bentonite Product Portfolio
 - 4.4.5 Black Hills Bentonite Recent Developments
- 4.5 Tolsa Group
 - 4.5.1 Tolsa Group Smectite Clays Company Information
 - 4.5.2 Tolsa Group Smectite Clays Business Overview
 - 4.5.3 Tolsa Group Smectite Clays Production Capacity, Value and Gross Margin (2021-2026)
 - 4.5.4 Tolsa Group Product Portfolio
 - 4.5.5 Tolsa Group Recent Developments
- 4.6 Imerys (S&B)
 - 4.6.1 Imerys (S&B) Smectite Clays Company Information
 - 4.6.2 Imerys (S&B) Smectite Clays Business Overview
 - 4.6.3 Imerys (S&B) Smectite Clays Production Capacity, Value and Gross Margin (2021-2026)
 - 4.6.4 Imerys (S&B) Product Portfolio
 - 4.6.5 Imerys (S&B) Recent Developments
- 4.7 Clariant
 - 4.7.1 Clariant Smectite Clays Company Information
 - 4.7.2 Clariant Smectite Clays Business Overview
 - 4.7.3 Clariant Smectite Clays Production Capacity, Value and Gross Margin (2021-2026)
 - 4.7.4 Clariant Product Portfolio
 - 4.7.5 Clariant Recent Developments
- 4.8 Bentonite Company LLC (Russia)
 - 4.8.1 Bentonite Company LLC (Russia) Smectite Clays Company Information
 - 4.8.2 Bentonite Company LLC (Russia) Smectite Clays Business Overview
 - 4.8.3 Bentonite Company LLC (Russia) Smectite Clays Production Capacity, Value and Gross Margin (2021-2026)
 - 4.8.4 Bentonite Company LLC (Russia) Product Portfolio
 - 4.8.5 Bentonite Company LLC (Russia) Recent Developments
- 4.9 Laviosa Minerals SpA
 - 4.9.1 Laviosa Minerals SpA Smectite Clays Company Information
 - 4.9.2 Laviosa Minerals SpA Smectite Clays Business Overview

- 4.9.3 Laviosa Minerals SpA Smectite Clays Production Capacity, Value and Gross Margin (2021-2026)
- 4.9.4 Laviosa Minerals SpA Product Portfolio
- 4.9.5 Laviosa Minerals SpA Recent Developments
- 4.10 LKAB Minerals
 - 4.10.1 LKAB Minerals Smectite Clays Company Information
 - 4.10.2 LKAB Minerals Smectite Clays Business Overview
 - 4.10.3 LKAB Minerals Smectite Clays Production Capacity, Value and Gross Margin (2021-2026)
 - 4.10.4 LKAB Minerals Product Portfolio
 - 4.10.5 LKAB Minerals Recent Developments
- 4.11 Ashapura
 - 4.11.1 Ashapura Smectite Clays Company Information
 - 4.11.2 Ashapura Smectite Clays Business Overview
 - 4.11.3 Ashapura Smectite Clays Production Capacity, Value and Gross Margin (2021-2026)
 - 4.11.4 Ashapura Product Portfolio
 - 4.11.5 Ashapura Recent Developments
- 4.12 Star Bentonite Group
 - 4.12.1 Star Bentonite Group Smectite Clays Company Information
 - 4.12.2 Star Bentonite Group Smectite Clays Business Overview
 - 4.12.3 Star Bentonite Group Smectite Clays Production Capacity, Value and Gross Margin (2021-2026)
 - 4.12.4 Star Bentonite Group Product Portfolio
 - 4.12.5 Star Bentonite Group Recent Developments
- 4.13 Kunimine Industries
 - 4.13.1 Kunimine Industries Smectite Clays Company Information
 - 4.13.2 Kunimine Industries Smectite Clays Business Overview
 - 4.13.3 Kunimine Industries Smectite Clays Production Capacity, Value and Gross Margin (2021-2026)
 - 4.13.4 Kunimine Industries Product Portfolio
 - 4.13.5 Kunimine Industries Recent Developments
- 4.14 Huawei Bentonite
 - 4.14.1 Huawei Bentonite Smectite Clays Company Information
 - 4.14.2 Huawei Bentonite Smectite Clays Business Overview
 - 4.14.3 Huawei Bentonite Smectite Clays Production Capacity, Value and Gross Margin (2021-2026)
 - 4.14.4 Huawei Bentonite Product Portfolio
 - 4.14.5 Huawei Bentonite Recent Developments
- 4.15 Fenghong New Material
 - 4.15.1 Fenghong New Material Smectite Clays Company Information
 - 4.15.2 Fenghong New Material Smectite Clays Business Overview
 - 4.15.3 Fenghong New Material Smectite Clays Production Capacity, Value and Gross Margin (2021-2026)
 - 4.15.4 Fenghong New Material Product Portfolio
 - 4.15.5 Fenghong New Material Recent Developments
- 4.16 Chang'an Renheng
 - 4.16.1 Chang'an Renheng Smectite Clays Company Information
 - 4.16.2 Chang'an Renheng Smectite Clays Business Overview
 - 4.16.3 Chang'an Renheng Smectite Clays Production Capacity, Value and Gross Margin (2021-2026)
 - 4.16.4 Chang'an Renheng Product Portfolio
 - 4.16.5 Chang'an Renheng Recent Developments
- 4.17 Liufangzi Bentonite
 - 4.17.1 Liufangzi Bentonite Smectite Clays Company Information
 - 4.17.2 Liufangzi Bentonite Smectite Clays Business Overview

- 4.17.3 Liufangzi Bentonite Smectite Clays Production Capacity, Value and Gross Margin (2021-2026)
- 4.17.4 Liufangzi Bentonite Product Portfolio
- 4.17.5 Liufangzi Bentonite Recent Developments
- 4.18 Bentonit União
 - 4.18.1 Bentonit União Smectite Clays Company Information
 - 4.18.2 Bentonit União Smectite Clays Business Overview
 - 4.18.3 Bentonit União Smectite Clays Production Capacity, Value and Gross Margin (2021-2026)
 - 4.18.4 Bentonit União Product Portfolio
 - 4.18.5 Bentonit União Recent Developments
- 4.19 Castiglioni Pes y Cia
 - 4.19.1 Castiglioni Pes y Cia Smectite Clays Company Information
 - 4.19.2 Castiglioni Pes y Cia Smectite Clays Business Overview
 - 4.19.3 Castiglioni Pes y Cia Smectite Clays Production Capacity, Value and Gross Margin (2021-2026)
 - 4.19.4 Castiglioni Pes y Cia Product Portfolio
 - 4.19.5 Castiglioni Pes y Cia Recent Developments
- 4.20 Canbensan
 - 4.20.1 Canbensan Smectite Clays Company Information
 - 4.20.2 Canbensan Smectite Clays Business Overview
 - 4.20.3 Canbensan Smectite Clays Production Capacity, Value and Gross Margin (2021-2026)
 - 4.20.4 Canbensan Product Portfolio
 - 4.20.5 Canbensan Recent Developments
- 4.21 Aydın Bentonit
 - 4.21.1 Aydın Bentonit Smectite Clays Company Information
 - 4.21.2 Aydın Bentonit Smectite Clays Business Overview
 - 4.21.3 Aydın Bentonit Smectite Clays Production Capacity, Value and Gross Margin (2021-2026)
 - 4.21.4 Aydın Bentonit Product Portfolio
 - 4.21.5 Aydın Bentonit Recent Developments
- 4.22 KarBen
 - 4.22.1 KarBen Smectite Clays Company Information
 - 4.22.2 KarBen Smectite Clays Business Overview
 - 4.22.3 KarBen Smectite Clays Production Capacity, Value and Gross Margin (2021-2026)
 - 4.22.4 KarBen Product Portfolio
 - 4.22.5 KarBen Recent Developments
- 4.23 G & W Mineral Resources
 - 4.23.1 G & W Mineral Resources Smectite Clays Company Information
 - 4.23.2 G & W Mineral Resources Smectite Clays Business Overview
 - 4.23.3 G & W Mineral Resources Smectite Clays Production Capacity, Value and Gross Margin (2021-2026)
 - 4.23.4 G & W Mineral Resources Product Portfolio
 - 4.23.5 G & W Mineral Resources Recent Developments
- 4.24 Ningcheng Tianyu
 - 4.24.1 Ningcheng Tianyu Smectite Clays Company Information
 - 4.24.2 Ningcheng Tianyu Smectite Clays Business Overview
 - 4.24.3 Ningcheng Tianyu Smectite Clays Production Capacity, Value and Gross Margin (2021-2026)
 - 4.24.4 Ningcheng Tianyu Product Portfolio
 - 4.24.5 Ningcheng Tianyu Recent Developments
- 4.25 Elementis
 - 4.25.1 Elementis Smectite Clays Company Information
 - 4.25.2 Elementis Smectite Clays Business Overview

4.25.3 Elementis Smectite Clays Production Capacity, Value and Gross Margin (2021-2026)

4.25.4 Elementis Product Portfolio

4.25.5 Elementis Recent Developments

5 Global Smectite Clays Production by Region

5.1 Global Smectite Clays Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.2 Global Smectite Clays Production by Region: 2021-2032

5.2.1 Global Smectite Clays Production by Region: 2021-2026

5.2.2 Global Smectite Clays Production Forecast by Region (2027-2032)

5.3 Global Smectite Clays Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.4 Global Smectite Clays Production Value by Region: 2021-2032

5.4.1 Global Smectite Clays Production Value by Region: 2021-2026

5.4.2 Global Smectite Clays Production Value Forecast by Region (2027-2032)

5.5 Global Smectite Clays Market Price Analysis by Region (2021-2026)

5.6 Global Smectite Clays Production and Value, YOY Growth

5.6.1 North America Smectite Clays Production Value Estimates and Forecasts (2021-2032)

5.6.2 Europe Smectite Clays Production Value Estimates and Forecasts (2021-2032)

5.6.3 China Smectite Clays Production Value Estimates and Forecasts (2021-2032)

5.6.4 Japan Smectite Clays Production Value Estimates and Forecasts (2021-2032)

6 Global Smectite Clays Consumption by Region

6.1 Global Smectite Clays Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

6.2 Global Smectite Clays Consumption by Region (2021-2032)

6.2.1 Global Smectite Clays Consumption by Region: 2021-2026

6.2.2 Global Smectite Clays Forecasted Consumption by Region (2027-2032)

6.3 North America

6.3.1 North America Smectite Clays Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.3.2 North America Smectite Clays Consumption by Country (2021-2032)

6.3.3 United States

6.3.4 Canada

6.3.5 Mexico

6.4 Europe

6.4.1 Europe Smectite Clays Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.4.2 Europe Smectite Clays Consumption by Country (2021-2032)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.4.8 Spain

6.4.9 Netherlands

6.4.10 Switzerland

6.4.11 Sweden

6.4.12 Poland

6.5 Asia Pacific

6.5.1 Asia Pacific Smectite Clays Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.5.2 Asia Pacific Smectite Clays Consumption by Country (2021-2032)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 India

6.5.7 Australia

6.5.8 Taiwan

6.5.9 Southeast Asia

6.6 South America, Middle East & Africa

6.6.1 South America, Middle East & Africa Smectite Clays Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.6.2 South America, Middle East & Africa Smectite Clays Consumption by Country (2021-2032)

6.6.3 Brazil

6.6.4 Argentina

6.6.5 Chile

6.6.6 Turkey

6.6.7 GCC Countries

7 Segment by Type

7.1 Global Smectite Clays Production by Type (2021-2032)

7.1.1 Global Smectite Clays Production by Type (2021-2032) & (Kilo MT)

7.1.2 Global Smectite Clays Production Market Share by Type (2021-2032)

7.2 Global Smectite Clays Production Value by Type (2021-2032)

7.2.1 Global Smectite Clays Production Value by Type (2021-2032) & (US\$ Million)

7.2.2 Global Smectite Clays Production Value Market Share by Type (2021-2032)

7.3 Global Smectite Clays Price by Type (2021-2032)

8 Segment by Application

8.1 Global Smectite Clays Production by Application (2021-2032)

8.1.1 Global Smectite Clays Production by Application (2021-2032) & (Kilo MT)

8.1.2 Global Smectite Clays Production Market Share by Application (2021-2032)

8.2 Global Smectite Clays Production Value by Application (2021-2032)

8.2.1 Global Smectite Clays Production Value by Application (2021-2032) & (US\$ Million)

8.2.2 Global Smectite Clays Production Value Market Share by Application (2021-2032)

8.3 Global Smectite Clays Price by Application (2021-2032)

9 Value Chain and Sales Channels Analysis of the Market

9.1 Smectite Clays Value Chain Analysis

9.1.1 Smectite Clays Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Smectite Clays Production Mode & Process

9.2 Smectite Clays Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Smectite Clays Distributors

9.2.3 Smectite Clays Customers

10 Global Smectite Clays Analyzing Market Dynamics

10.1 Smectite Clays Industry Trends

10.2 Smectite Clays Industry Drivers

10.3 Smectite Clays Industry Opportunities and Challenges

10.4 Smectite Clays Industry Restraints

11 Report Conclusion

12 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Smectite Clays Production by Manufacturers (Kilo MT) & (2021-2026)
- Table 6: Global Smectite Clays Production Market Share by Manufacturers
- Table 7: Global Smectite Clays Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Smectite Clays Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Smectite Clays Average Price (USD/MT) of Manufacturers (2021-2026)
- Table 10: Global Smectite Clays Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Smectite Clays Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Smectite Clays Manufacturers, Product Type & Application
- Table 13: Global Smectite Clays Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Smectite Clays by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: Minerals Technologies(Amcol) Company Information
- Table 18: Minerals Technologies(Amcol) Business Overview
- Table 19: Minerals Technologies(Amcol) Smectite Clays Production (Kilo MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 20: Minerals Technologies(Amcol) Smectite Clays Product Portfolio
- Table 21: Minerals Technologies(Amcol) Recent Development
- Table 22: Bentonite Performance Minerals LLC (BPM) Company Information
- Table 23: Bentonite Performance Minerals LLC (BPM) Business Overview
- Table 24: Bentonite Performance Minerals LLC (BPM) Smectite Clays Production (Kilo MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 25: Bentonite Performance Minerals LLC (BPM) Smectite Clays Product Portfolio
- Table 26: Bentonite Performance Minerals LLC (BPM) Recent Development
- Table 27: Wyo-Ben Inc Company Information
- Table 28: Wyo-Ben Inc Business Overview
- Table 29: Wyo-Ben Inc Smectite Clays Production (Kilo MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 30: Wyo-Ben Inc Smectite Clays Product Portfolio
- Table 31: Wyo-Ben Inc Recent Development
- Table 32: Black Hills Bentonite Company Information
- Table 33: Black Hills Bentonite Business Overview
- Table 34: Black Hills Bentonite Smectite Clays Production (Kilo MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 35: Black Hills Bentonite Smectite Clays Product Portfolio
- Table 36: Black Hills Bentonite Recent Development
- Table 37: Tolsa Group Company Information
- Table 38: Tolsa Group Business Overview
- Table 39: Tolsa Group Smectite Clays Production (Kilo MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 40: Tolsa Group Smectite Clays Product Portfolio
- Table 41: Tolsa Group Recent Development
- Table 42: Imerys (S&B) Company Information
- Table 43: Imerys (S&B) Business Overview
- Table 44: Imerys (S&B) Smectite Clays Production (Kilo MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 45: Imerys (S&B) Smectite Clays Product Portfolio
- Table 46: Imerys (S&B) Recent Development
- Table 47: Clariant Company Information
- Table 48: Clariant Business Overview
- Table 49: Clariant Smectite Clays Production (Kilo MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

- Table 50: Clariant Smectite Clays Product Portfolio
- Table 51: Clariant Recent Development
- Table 52: Bentonite Company LLC (Russia) Company Information
- Table 53: Bentonite Company LLC (Russia) Business Overview
- Table 54: Bentonite Company LLC (Russia) Smectite Clays Production (Kilo MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 55: Bentonite Company LLC (Russia) Smectite Clays Product Portfolio
- Table 56: Bentonite Company LLC (Russia) Recent Development
- Table 57: Laviosa Minerals SpA Company Information
- Table 58: Laviosa Minerals SpA Business Overview
- Table 59: Laviosa Minerals SpA Smectite Clays Production (Kilo MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 60: Laviosa Minerals SpA Smectite Clays Product Portfolio
- Table 61: Laviosa Minerals SpA Recent Development
- Table 62: LKAB Minerals Company Information
- Table 63: LKAB Minerals Business Overview
- Table 64: LKAB Minerals Smectite Clays Production (Kilo MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 65: LKAB Minerals Smectite Clays Product Portfolio
- Table 66: LKAB Minerals Recent Development
- Table 67: Ashapura Company Information
- Table 68: Ashapura Business Overview
- Table 69: Ashapura Smectite Clays Production (Kilo MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 70: Ashapura Smectite Clays Product Portfolio
- Table 71: Ashapura Recent Development
- Table 72: Star Bentonite Group Company Information
- Table 73: Star Bentonite Group Business Overview
- Table 74: Star Bentonite Group Smectite Clays Production (Kilo MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 75: Star Bentonite Group Smectite Clays Product Portfolio
- Table 76: Star Bentonite Group Recent Development
- Table 77: Kunimine Industries Company Information
- Table 78: Kunimine Industries Business Overview
- Table 79: Kunimine Industries Smectite Clays Production (Kilo MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 80: Kunimine Industries Smectite Clays Product Portfolio
- Table 81: Kunimine Industries Recent Development
- Table 82: Huawei Bentonite Company Information
- Table 83: Huawei Bentonite Business Overview
- Table 84: Huawei Bentonite Smectite Clays Production (Kilo MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 85: Huawei Bentonite Smectite Clays Product Portfolio
- Table 86: Huawei Bentonite Recent Development
- Table 87: Fenghong New Material Company Information
- Table 88: Fenghong New Material Business Overview
- Table 89: Fenghong New Material Smectite Clays Production (Kilo MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 90: Fenghong New Material Smectite Clays Product Portfolio
- Table 91: Fenghong New Material Recent Development
- Table 92: Chang'an Renheng Company Information
- Table 93: Chang'an Renheng Business Overview
- Table 94: Chang'an Renheng Smectite Clays Production (Kilo MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 95: Chang'an Renheng Smectite Clays Product Portfolio
- Table 96: Chang'an Renheng Recent Development
- Table 97: Liufangzi Bentonite Company Information
- Table 98: Liufangzi Bentonite Business Overview
- Table 99: Liufangzi Bentonite Smectite Clays Production (Kilo MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 100: Liufangzi Bentonite Smectite Clays Product Portfolio
- Table 101: Liufangzi Bentonite Recent Development
- Table 102: Bentonit União Company Information
- Table 103: Bentonit União Business Overview
- Table 104: Bentonit União Smectite Clays Production (Kilo MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

- Table 105: Bentonit União Smectite Clays Product Portfolio
- Table 106: Bentonit União Recent Development
- Table 107: Castiglioni Pes y Cia Company Information
- Table 108: Castiglioni Pes y Cia Business Overview
- Table 109: Castiglioni Pes y Cia Smectite Clays Production (Kilo MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 110: Castiglioni Pes y Cia Smectite Clays Product Portfolio
- Table 111: Castiglioni Pes y Cia Recent Development
- Table 112: Canbensan Company Information
- Table 113: Canbensan Business Overview
- Table 114: Canbensan Smectite Clays Production (Kilo MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 115: Canbensan Smectite Clays Product Portfolio
- Table 116: Canbensan Recent Development
- Table 117: Aydın Bentonit Company Information
- Table 118: Aydın Bentonit Business Overview
- Table 119: Aydın Bentonit Smectite Clays Production (Kilo MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 120: Aydın Bentonit Smectite Clays Product Portfolio
- Table 121: Aydın Bentonit Recent Development
- Table 122: KarBen Company Information
- Table 123: KarBen Business Overview
- Table 124: KarBen Smectite Clays Production (Kilo MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 125: KarBen Smectite Clays Product Portfolio
- Table 126: KarBen Recent Development
- Table 127: G & W Mineral Resources Company Information
- Table 128: G & W Mineral Resources Business Overview
- Table 129: G & W Mineral Resources Smectite Clays Production (Kilo MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 130: G & W Mineral Resources Smectite Clays Product Portfolio
- Table 131: G & W Mineral Resources Recent Development
- Table 132: Ningcheng Tianyu Company Information
- Table 133: Ningcheng Tianyu Business Overview
- Table 134: Ningcheng Tianyu Smectite Clays Production (Kilo MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 135: Ningcheng Tianyu Smectite Clays Product Portfolio
- Table 136: Ningcheng Tianyu Recent Development
- Table 137: Elementis Company Information
- Table 138: Elementis Business Overview
- Table 139: Elementis Smectite Clays Production (Kilo MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 140: Elementis Smectite Clays Product Portfolio
- Table 141: Elementis Recent Development
- Table 142: Global Smectite Clays Production Comparison by Region: 2021 VS 2025 VS 2032 (Kilo MT)
- Table 143: Global Smectite Clays Production by Region (2021-2026) & (Kilo MT)
- Table 144: Global Smectite Clays Production Market Share by Region (2021-2026)
- Table 145: Global Smectite Clays Production Forecast by Region (2027-2032) & (Kilo MT)
- Table 146: Global Smectite Clays Production Market Share Forecast by Region (2027-2032)
- Table 147: Global Smectite Clays Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 148: Global Smectite Clays Production Value by Region (2021-2026) & (US\$ Million)
- Table 149: Global Smectite Clays Production Value Market Share by Region (2021-2026)
- Table 150: Global Smectite Clays Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 151: Global Smectite Clays Market Average Price (USD/MT) by Region (2021-2026)
- Table 152: Global Smectite Clays Market Average Price (USD/MT) by Region (2027-2032)
- Table 153: Global Smectite Clays Consumption Comparison by Region: 2021 VS 2025 VS 2032 (Kilo MT)
- Table 154: Global Smectite Clays Consumption by Region (2021-2026) & (Kilo MT)
- Table 155: Global Smectite Clays Consumption Market Share by Region (2021-2026)
- Table 156: Global Smectite Clays Forecasted Consumption by Region (2027-2032) & (Kilo MT)
- Table 157: Global Smectite Clays Forecasted Consumption Market Share by Region (2027-2032)
- Table 158: North America Smectite Clays Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (Kilo MT)
- Table 159: North America Smectite Clays Consumption by Country (2021-2026) & (Kilo MT)
- Table 160: North America Smectite Clays Consumption by Country (2027-2032) & (Kilo MT)
- Table 161: Europe Smectite Clays Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (Kilo MT)
- Table 162: Europe Smectite Clays Consumption by Country (2021-2026) & (Kilo MT)
- Table 163: Europe Smectite Clays Consumption by Country (2027-2032) & (Kilo MT)

- Table 164: Asia Pacific Smectite Clays Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (Kilo MT)
- Table 165: Asia Pacific Smectite Clays Consumption by Country (2021-2026) & (Kilo MT)
- Table 166: Asia Pacific Smectite Clays Consumption by Country (2027-2032) & (Kilo MT)
- Table 167: South America, Middle East & Africa Smectite Clays Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (Kilo MT)
- Table 168: South America, Middle East & Africa Smectite Clays Consumption by Country (2021-2026) & (Kilo MT)
- Table 169: South America, Middle East & Africa Smectite Clays Consumption by Country (2027-2032) & (Kilo MT)
- Table 170: Global Smectite Clays Production by Type (2021-2026) & (Kilo MT)
- Table 171: Global Smectite Clays Production by Type (2027-2032) & (Kilo MT)
- Table 172: Global Smectite Clays Production Market Share by Type (2021-2026)
- Table 173: Global Smectite Clays Production Market Share by Type (2027-2032)
- Table 174: Global Smectite Clays Production Value by Type (2021-2026) & (US\$ Million)
- Table 175: Global Smectite Clays Production Value by Type (2027-2032) & (US\$ Million)
- Table 176: Global Smectite Clays Production Value Market Share by Type (2021-2026)
- Table 177: Global Smectite Clays Production Value Market Share by Type (2027-2032)
- Table 178: Global Smectite Clays Price by Type (2021-2026) & (USD/MT)
- Table 179: Global Smectite Clays Price by Type (2027-2032) & (USD/MT)
- Table 180: Global Smectite Clays Production by Application (2021-2026) & (Kilo MT)
- Table 181: Global Smectite Clays Production by Application (2027-2032) & (Kilo MT)
- Table 182: Global Smectite Clays Production Market Share by Application (2021-2026)
- Table 183: Global Smectite Clays Production Market Share by Application (2027-2032)
- Table 184: Global Smectite Clays Production Value by Application (2021-2026) & (US\$ Million)
- Table 185: Global Smectite Clays Production Value by Application (2027-2032) & (US\$ Million)
- Table 186: Global Smectite Clays Production Value Market Share by Application (2021-2026)
- Table 187: Global Smectite Clays Production Value Market Share by Application (2027-2032)
- Table 188: Global Smectite Clays Price by Application (2021-2026) & (USD/MT)
- Table 189: Global Smectite Clays Price by Application (2027-2032) & (USD/MT)
- Table 190: Key Raw Materials
- Table 191: Raw Materials Key Suppliers
- Table 192: Smectite Clays Distributors List
- Table 193: Smectite Clays Customers List
- Table 194: Smectite Clays Industry Trends
- Table 195: Smectite Clays Industry Drivers
- Table 196: Smectite Clays Industry Restraints
- Table 197: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Smectite Clays Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Sodium Bentonite Product Image
- Figure 7: Calcium Bentonite Product Image
- Figure 8: Molding Sands Product Image
- Figure 9: Iron Ore Pelletizing Product Image
- Figure 10: Pet Litter Product Image
- Figure 11: Drilling Mud Product Image
- Figure 12: Civil Engineering Product Image
- Figure 13: Agriculture Product Image
- Figure 14: Other Product Image
- Figure 15: Global Smectite Clays Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 16: Global Smectite Clays Production Value (2021-2032) & (US\$ Million)
- Figure 17: Global Smectite Clays Production Capacity (2021-2032) & (Kilo MT)
- Figure 18: Global Smectite Clays Production (2021-2032) & (Kilo MT)
- Figure 19: Global Smectite Clays Average Price (USD/MT) & (2021-2032)
- Figure 20: Global Smectite Clays Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 21: Global Top 5 and 10 Smectite Clays Players Market Share by Production Value in 2025
- Figure 22: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 23: Global Smectite Clays Production Comparison by Region: 2021 VS 2025 VS 2032 (Kilo MT)
- Figure 24: Global Smectite Clays Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 25: Global Smectite Clays Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 26: Global Smectite Clays Production Value Market Share by Region: 2021 VS 2025 VS 2032

- Figure 27: North America Smectite Clays Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 28: Europe Smectite Clays Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 29: China Smectite Clays Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 30: Japan Smectite Clays Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 31: Global Smectite Clays Consumption Comparison by Region: 2021 VS 2025 VS 2032 (Kilo MT)
- Figure 32: Global Smectite Clays Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 33: North America Smectite Clays Consumption and Growth Rate (2021-2032) & (Kilo MT)
- Figure 34: North America Smectite Clays Consumption Market Share by Country (2021-2032)
- Figure 35: United States Smectite Clays Consumption and Growth Rate (2021-2032) & (Kilo MT)
- Figure 36: United States Smectite Clays Consumption and Growth Rate (2021-2032) & (Kilo MT)
- Figure 37: Canada Smectite Clays Consumption and Growth Rate (2021-2032) & (Kilo MT)
- Figure 38: Mexico Smectite Clays Consumption and Growth Rate (2021-2032) & (Kilo MT)
- Figure 39: Europe Smectite Clays Consumption and Growth Rate (2021-2032) & (Kilo MT)
- Figure 40: Europe Smectite Clays Consumption Market Share by Country (2021-2032)
- Figure 41: Germany Smectite Clays Consumption and Growth Rate (2021-2032) & (Kilo MT)
- Figure 42: France Smectite Clays Consumption and Growth Rate (2021-2032) & (Kilo MT)
- Figure 43: U.K. Smectite Clays Consumption and Growth Rate (2021-2032) & (Kilo MT)
- Figure 44: Italy Smectite Clays Consumption and Growth Rate (2021-2032) & (Kilo MT)
- Figure 45: Russia Smectite Clays Consumption and Growth Rate (2021-2032) & (Kilo MT)
- Figure 46: Spain Smectite Clays Consumption and Growth Rate (2021-2032) & (Kilo MT)
- Figure 47: Netherlands Smectite Clays Consumption and Growth Rate (2021-2032) & (Kilo MT)
- Figure 48: Switzerland Smectite Clays Consumption and Growth Rate (2021-2032) & (Kilo MT)
- Figure 49: Sweden Smectite Clays Consumption and Growth Rate (2021-2032) & (Kilo MT)
- Figure 50: Poland Smectite Clays Consumption and Growth Rate (2021-2032) & (Kilo MT)
- Figure 51: Asia Pacific Smectite Clays Consumption and Growth Rate (2021-2032) & (Kilo MT)
- Figure 52: Asia Pacific Smectite Clays Consumption Market Share by Country (2021-2032)
- Figure 53: China Smectite Clays Consumption and Growth Rate (2021-2032) & (Kilo MT)
- Figure 54: Japan Smectite Clays Consumption and Growth Rate (2021-2032) & (Kilo MT)
- Figure 55: South Korea Smectite Clays Consumption and Growth Rate (2021-2032) & (Kilo MT)
- Figure 56: India Smectite Clays Consumption and Growth Rate (2021-2032) & (Kilo MT)
- Figure 57: Australia Smectite Clays Consumption and Growth Rate (2021-2032) & (Kilo MT)
- Figure 58: Taiwan Smectite Clays Consumption and Growth Rate (2021-2032) & (Kilo MT)
- Figure 59: Southeast Asia Smectite Clays Consumption and Growth Rate (2021-2032) & (Kilo MT)
- Figure 60: South America, Middle East & Africa Smectite Clays Consumption and Growth Rate (2021-2032) & (Kilo MT)
- Figure 61: South America, Middle East & Africa Smectite Clays Consumption Market Share by Country (2021-2032)
- Figure 62: Brazil Smectite Clays Consumption and Growth Rate (2021-2032) & (Kilo MT)
- Figure 63: Argentina Smectite Clays Consumption and Growth Rate (2021-2032) & (Kilo MT)
- Figure 64: Chile Smectite Clays Consumption and Growth Rate (2021-2032) & (Kilo MT)
- Figure 65: Turkey Smectite Clays Consumption and Growth Rate (2021-2032) & (Kilo MT)
- Figure 66: GCC Countries Smectite Clays Consumption and Growth Rate (2021-2032) & (Kilo MT)
- Figure 67: Global Smectite Clays Production Market Share by Type (2021-2032)
- Figure 68: Global Smectite Clays Production Value Market Share by Type (2021-2032)
- Figure 69: Global Smectite Clays Price (USD/MT) by Type (2021-2032)
- Figure 70: Global Smectite Clays Production Market Share by Application (2021-2032)
- Figure 71: Global Smectite Clays Production Value Market Share by Application (2021-2032)
- Figure 72: Global Smectite Clays Price (USD/MT) by Application (2021-2032)
- Figure 73: Smectite Clays Value Chain
- Figure 74: Smectite Clays Production Mode & Process
- Figure 75: Direct Comparison with Distribution Share
- Figure 76: Distributors Profiles
- Figure 77: Smectite Clays Industry Opportunities and Challenges