



Sizing Agents for Paper and Board Industry Research Report 2026

Industry	Published	Pages	Format
Chemical & Material	2025-12-26	121	PDF

Single User	Multi User	Enterprise
USD 2,950	USD 4,430	USD 5,900

Description

The global Sizing Agents for Paper and Board market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

The North America market for Sizing Agents for Paper and Board is forecast to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026–2032.

The Europe market for Sizing Agents for Paper and Board is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032.

The Asia Pacific market for Sizing Agents for Paper and Board is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032.

Leading global manufacturers of Sizing Agents for Paper and Board include , among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report quantifies the global Sizing Agents for Paper and Board market in revenue (US\$ million) and, where applicable, sales volume (Tons), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/Tons) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Sizing Agents for Paper and Board.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Sizing Agents for Paper and Board Market by Company

BASF

Archroma

Aries Chemical

Ashland

Buckman Laboratories International

Cargill

Dupont

Solenis

SEIKO PMC

Kemira

Ingredion

Ecolab

Sizing Agents for Paper and Board Segment by Type

Cationic

Anionic

Sizing Agents for Paper and Board Segment by Application

Paper

Cardboard

Sizing Agents for Paper and Board Segment by Region

North America

United States

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Spain

Netherlands

Switzerland

Sweden

Poland

Asia-Pacific

China

Japan

South Korea

India

Australia

Taiwan

Southeast Asia

South America

Brazil

Argentina

Chile

Colombia

Middle East & Africa

Egypt

South Africa

Israel

Türkiye

GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Sizing Agents for Paper and Board market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Sizing Agents for Paper and Board and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Sizing Agents for Paper and Board.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Sizing Agents for Paper and Board manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Sizing Agents for Paper and Board by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Sizing Agents for Paper and Board in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Sizing Agents for Paper and Board by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.2.2 Cationic
 - 2.2.3 Anionic
- 2.3 Sizing Agents for Paper and Board by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Paper
 - 2.3.3 Cardboard
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Sizing Agents for Paper and Board Production Value Estimates and Forecasts (2021-2032)
 - 2.4.2 Global Sizing Agents for Paper and Board Production Capacity Estimates and Forecasts (2021-2032)
 - 2.4.3 Global Sizing Agents for Paper and Board Production Estimates and Forecasts (2021-2032)
 - 2.4.4 Global Sizing Agents for Paper and Board Market Average Price (2021-2032)

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Sizing Agents for Paper and Board Production by Manufacturers (2021-2026)
- 3.2 Global Sizing Agents for Paper and Board Production Value by Manufacturers (2021-2026)
- 3.3 Global Sizing Agents for Paper and Board Average Price by Manufacturers (2021-2026)
- 3.4 Global Sizing Agents for Paper and Board Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Sizing Agents for Paper and Board Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Sizing Agents for Paper and Board Manufacturers, Product Type & Application
- 3.7 Global Sizing Agents for Paper and Board Manufacturers Established Date
- 3.8 Global Sizing Agents for Paper and Board Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 BASF
 - 4.1.1 BASF Sizing Agents for Paper and Board Company Information
 - 4.1.2 BASF Sizing Agents for Paper and Board Business Overview
 - 4.1.3 BASF Sizing Agents for Paper and Board Production Capacity, Value and Gross Margin (2021-2026)
 - 4.1.4 BASF Product Portfolio
 - 4.1.5 BASF Recent Developments
- 4.2 Archroma
 - 4.2.1 Archroma Sizing Agents for Paper and Board Company Information

- 4.2.2 Archroma Sizing Agents for Paper and Board Business Overview
- 4.2.3 Archroma Sizing Agents for Paper and Board Production Capacity, Value and Gross Margin (2021-2026)
- 4.2.4 Archroma Product Portfolio
- 4.2.5 Archroma Recent Developments
- 4.3 Aries Chemical
 - 4.3.1 Aries Chemical Sizing Agents for Paper and Board Company Information
 - 4.3.2 Aries Chemical Sizing Agents for Paper and Board Business Overview
 - 4.3.3 Aries Chemical Sizing Agents for Paper and Board Production Capacity, Value and Gross Margin (2021-2026)
 - 4.3.4 Aries Chemical Product Portfolio
 - 4.3.5 Aries Chemical Recent Developments
- 4.4 Ashland
 - 4.4.1 Ashland Sizing Agents for Paper and Board Company Information
 - 4.4.2 Ashland Sizing Agents for Paper and Board Business Overview
 - 4.4.3 Ashland Sizing Agents for Paper and Board Production Capacity, Value and Gross Margin (2021-2026)
 - 4.4.4 Ashland Product Portfolio
 - 4.4.5 Ashland Recent Developments
- 4.5 Buckman Laboratories International
 - 4.5.1 Buckman Laboratories International Sizing Agents for Paper and Board Company Information
 - 4.5.2 Buckman Laboratories International Sizing Agents for Paper and Board Business Overview
 - 4.5.3 Buckman Laboratories International Sizing Agents for Paper and Board Production Capacity, Value and Gross Margin (2021-2026)
 - 4.5.4 Buckman Laboratories International Product Portfolio
 - 4.5.5 Buckman Laboratories International Recent Developments
- 4.6 Cargill
 - 4.6.1 Cargill Sizing Agents for Paper and Board Company Information
 - 4.6.2 Cargill Sizing Agents for Paper and Board Business Overview
 - 4.6.3 Cargill Sizing Agents for Paper and Board Production Capacity, Value and Gross Margin (2021-2026)
 - 4.6.4 Cargill Product Portfolio
 - 4.6.5 Cargill Recent Developments
- 4.7 Dupont
 - 4.7.1 Dupont Sizing Agents for Paper and Board Company Information
 - 4.7.2 Dupont Sizing Agents for Paper and Board Business Overview
 - 4.7.3 Dupont Sizing Agents for Paper and Board Production Capacity, Value and Gross Margin (2021-2026)
 - 4.7.4 Dupont Product Portfolio
 - 4.7.5 Dupont Recent Developments
- 4.8 Solenis
 - 4.8.1 Solenis Sizing Agents for Paper and Board Company Information
 - 4.8.2 Solenis Sizing Agents for Paper and Board Business Overview
 - 4.8.3 Solenis Sizing Agents for Paper and Board Production Capacity, Value and Gross Margin (2021-2026)
 - 4.8.4 Solenis Product Portfolio
 - 4.8.5 Solenis Recent Developments
- 4.9 SEIKO PMC
 - 4.9.1 SEIKO PMC Sizing Agents for Paper and Board Company Information
 - 4.9.2 SEIKO PMC Sizing Agents for Paper and Board Business Overview
 - 4.9.3 SEIKO PMC Sizing Agents for Paper and Board Production Capacity, Value and Gross Margin (2021-2026)
 - 4.9.4 SEIKO PMC Product Portfolio
 - 4.9.5 SEIKO PMC Recent Developments
- 4.10 Kemira

- 4.10.1 Kemira Sizing Agents for Paper and Board Company Information
- 4.10.2 Kemira Sizing Agents for Paper and Board Business Overview
- 4.10.3 Kemira Sizing Agents for Paper and Board Production Capacity, Value and Gross Margin (2021-2026)
- 4.10.4 Kemira Product Portfolio
- 4.10.5 Kemira Recent Developments

4.11 Ingredion

- 4.11.1 Ingredion Sizing Agents for Paper and Board Company Information
- 4.11.2 Ingredion Sizing Agents for Paper and Board Business Overview
- 4.11.3 Ingredion Sizing Agents for Paper and Board Production Capacity, Value and Gross Margin (2021-2026)
- 4.11.4 Ingredion Product Portfolio
- 4.11.5 Ingredion Recent Developments

4.12 Ecolab

- 4.12.1 Ecolab Sizing Agents for Paper and Board Company Information
- 4.12.2 Ecolab Sizing Agents for Paper and Board Business Overview
- 4.12.3 Ecolab Sizing Agents for Paper and Board Production Capacity, Value and Gross Margin (2021-2026)
- 4.12.4 Ecolab Product Portfolio
- 4.12.5 Ecolab Recent Developments

5 Global Sizing Agents for Paper and Board Production by Region

- 5.1 Global Sizing Agents for Paper and Board Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.2 Global Sizing Agents for Paper and Board Production by Region: 2021-2032
 - 5.2.1 Global Sizing Agents for Paper and Board Production by Region: 2021-2026
 - 5.2.2 Global Sizing Agents for Paper and Board Production Forecast by Region (2027-2032)
- 5.3 Global Sizing Agents for Paper and Board Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.4 Global Sizing Agents for Paper and Board Production Value by Region: 2021-2032
 - 5.4.1 Global Sizing Agents for Paper and Board Production Value by Region: 2021-2026
 - 5.4.2 Global Sizing Agents for Paper and Board Production Value Forecast by Region (2027-2032)
- 5.5 Global Sizing Agents for Paper and Board Market Price Analysis by Region (2021-2026)
- 5.6 Global Sizing Agents for Paper and Board Production and Value, YOY Growth
 - 5.6.1 North America Sizing Agents for Paper and Board Production Value Estimates and Forecasts (2021-2032)
 - 5.6.2 Europe Sizing Agents for Paper and Board Production Value Estimates and Forecasts (2021-2032)
 - 5.6.3 China Sizing Agents for Paper and Board Production Value Estimates and Forecasts (2021-2032)
 - 5.6.4 Japan Sizing Agents for Paper and Board Production Value Estimates and Forecasts (2021-2032)

6 Global Sizing Agents for Paper and Board Consumption by Region

- 6.1 Global Sizing Agents for Paper and Board Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 6.2 Global Sizing Agents for Paper and Board Consumption by Region (2021-2032)
 - 6.2.1 Global Sizing Agents for Paper and Board Consumption by Region: 2021-2026
 - 6.2.2 Global Sizing Agents for Paper and Board Forecasted Consumption by Region (2027-2032)
- 6.3 North America
 - 6.3.1 North America Sizing Agents for Paper and Board Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
 - 6.3.2 North America Sizing Agents for Paper and Board Consumption by Country (2021-2032)
 - 6.3.3 United States
 - 6.3.4 Canada
 - 6.3.5 Mexico
- 6.4 Europe
 - 6.4.1 Europe Sizing Agents for Paper and Board Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
 - 6.4.2 Europe Sizing Agents for Paper and Board Consumption by Country (2021-2032)
 - 6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.4.8 Spain

6.4.9 Netherlands

6.4.10 Switzerland

6.4.11 Sweden

6.4.12 Poland

6.5 Asia Pacific

6.5.1 Asia Pacific Sizing Agents for Paper and Board Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.5.2 Asia Pacific Sizing Agents for Paper and Board Consumption by Country (2021-2032)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 India

6.5.7 Australia

6.5.8 Taiwan

6.5.9 Southeast Asia

6.6 South America, Middle East & Africa

6.6.1 South America, Middle East & Africa Sizing Agents for Paper and Board Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.6.2 South America, Middle East & Africa Sizing Agents for Paper and Board Consumption by Country (2021-2032)

6.6.3 Brazil

6.6.4 Argentina

6.6.5 Chile

6.6.6 Turkey

6.6.7 GCC Countries

7 Segment by Type

7.1 Global Sizing Agents for Paper and Board Production by Type (2021-2032)

7.1.1 Global Sizing Agents for Paper and Board Production by Type (2021-2032) & (Tons)

7.1.2 Global Sizing Agents for Paper and Board Production Market Share by Type (2021-2032)

7.2 Global Sizing Agents for Paper and Board Production Value by Type (2021-2032)

7.2.1 Global Sizing Agents for Paper and Board Production Value by Type (2021-2032) & (US\$ Million)

7.2.2 Global Sizing Agents for Paper and Board Production Value Market Share by Type (2021-2032)

7.3 Global Sizing Agents for Paper and Board Price by Type (2021-2032)

8 Segment by Application

8.1 Global Sizing Agents for Paper and Board Production by Application (2021-2032)

8.1.1 Global Sizing Agents for Paper and Board Production by Application (2021-2032) & (Tons)

8.1.2 Global Sizing Agents for Paper and Board Production Market Share by Application (2021-2032)

8.2 Global Sizing Agents for Paper and Board Production Value by Application (2021-2032)

8.2.1 Global Sizing Agents for Paper and Board Production Value by Application (2021-2032) & (US\$ Million)

8.2.2 Global Sizing Agents for Paper and Board Production Value Market Share by Application (2021-2032)

8.3 Global Sizing Agents for Paper and Board Price by Application (2021-2032)

9 Value Chain and Sales Channels Analysis of the Market

9.1 Sizing Agents for Paper and Board Value Chain Analysis

9.1.1 Sizing Agents for Paper and Board Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Sizing Agents for Paper and Board Production Mode & Process

9.2 Sizing Agents for Paper and Board Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Sizing Agents for Paper and Board Distributors

9.2.3 Sizing Agents for Paper and Board Customers

10 Global Sizing Agents for Paper and Board Analyzing Market Dynamics

10.1 Sizing Agents for Paper and Board Industry Trends

10.2 Sizing Agents for Paper and Board Industry Drivers

10.3 Sizing Agents for Paper and Board Industry Opportunities and Challenges

10.4 Sizing Agents for Paper and Board Industry Restraints

11 Report Conclusion

12 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Sizing Agents for Paper and Board Production by Manufacturers (Tons) & (2021-2026)
- Table 6: Global Sizing Agents for Paper and Board Production Market Share by Manufacturers
- Table 7: Global Sizing Agents for Paper and Board Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Sizing Agents for Paper and Board Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Sizing Agents for Paper and Board Average Price (US\$/Ton) of Manufacturers (2021-2026)
- Table 10: Global Sizing Agents for Paper and Board Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Sizing Agents for Paper and Board Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Sizing Agents for Paper and Board Manufacturers, Product Type & Application
- Table 13: Global Sizing Agents for Paper and Board Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Sizing Agents for Paper and Board by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: BASF Company Information
- Table 18: BASF Business Overview
- Table 19: BASF Sizing Agents for Paper and Board Production (Tons), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 20: BASF Sizing Agents for Paper and Board Product Portfolio
- Table 21: BASF Recent Development
- Table 22: Archroma Company Information
- Table 23: Archroma Business Overview
- Table 24: Archroma Sizing Agents for Paper and Board Production (Tons), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 25: Archroma Sizing Agents for Paper and Board Product Portfolio
- Table 26: Archroma Recent Development
- Table 27: Aries Chemical Company Information
- Table 28: Aries Chemical Business Overview
- Table 29: Aries Chemical Sizing Agents for Paper and Board Production (Tons), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 30: Aries Chemical Sizing Agents for Paper and Board Product Portfolio
- Table 31: Aries Chemical Recent Development
- Table 32: Ashland Company Information
- Table 33: Ashland Business Overview
- Table 34: Ashland Sizing Agents for Paper and Board Production (Tons), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 35: Ashland Sizing Agents for Paper and Board Product Portfolio
- Table 36: Ashland Recent Development
- Table 37: Buckman Laboratories International Company Information
- Table 38: Buckman Laboratories International Business Overview
- Table 39: Buckman Laboratories International Sizing Agents for Paper and Board Production (Tons), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 40: Buckman Laboratories International Sizing Agents for Paper and Board Product Portfolio
- Table 41: Buckman Laboratories International Recent Development
- Table 42: Cargill Company Information
- Table 43: Cargill Business Overview
- Table 44: Cargill Sizing Agents for Paper and Board Production (Tons), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 45: Cargill Sizing Agents for Paper and Board Product Portfolio
- Table 46: Cargill Recent Development
- Table 47: Dupont Company Information
- Table 48: Dupont Business Overview

- Table 49: Dupont Sizing Agents for Paper and Board Production (Tons), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 50: Dupont Sizing Agents for Paper and Board Product Portfolio
- Table 51: Dupont Recent Development
- Table 52: Solenis Company Information
- Table 53: Solenis Business Overview
- Table 54: Solenis Sizing Agents for Paper and Board Production (Tons), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 55: Solenis Sizing Agents for Paper and Board Product Portfolio
- Table 56: Solenis Recent Development
- Table 57: SEIKO PMC Company Information
- Table 58: SEIKO PMC Business Overview
- Table 59: SEIKO PMC Sizing Agents for Paper and Board Production (Tons), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 60: SEIKO PMC Sizing Agents for Paper and Board Product Portfolio
- Table 61: SEIKO PMC Recent Development
- Table 62: Kemira Company Information
- Table 63: Kemira Business Overview
- Table 64: Kemira Sizing Agents for Paper and Board Production (Tons), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 65: Kemira Sizing Agents for Paper and Board Product Portfolio
- Table 66: Kemira Recent Development
- Table 67: Ingredion Company Information
- Table 68: Ingredion Business Overview
- Table 69: Ingredion Sizing Agents for Paper and Board Production (Tons), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 70: Ingredion Sizing Agents for Paper and Board Product Portfolio
- Table 71: Ingredion Recent Development
- Table 72: Ecolab Company Information
- Table 73: Ecolab Business Overview
- Table 74: Ecolab Sizing Agents for Paper and Board Production (Tons), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 75: Ecolab Sizing Agents for Paper and Board Product Portfolio
- Table 76: Ecolab Recent Development
- Table 77: Global Sizing Agents for Paper and Board Production Comparison by Region: 2021 VS 2025 VS 2032 (Tons)
- Table 78: Global Sizing Agents for Paper and Board Production by Region (2021-2026) & (Tons)
- Table 79: Global Sizing Agents for Paper and Board Production Market Share by Region (2021-2026)
- Table 80: Global Sizing Agents for Paper and Board Production Forecast by Region (2027-2032) & (Tons)
- Table 81: Global Sizing Agents for Paper and Board Production Market Share Forecast by Region (2027-2032)
- Table 82: Global Sizing Agents for Paper and Board Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 83: Global Sizing Agents for Paper and Board Production Value by Region (2021-2026) & (US\$ Million)
- Table 84: Global Sizing Agents for Paper and Board Production Value Market Share by Region (2021-2026)
- Table 85: Global Sizing Agents for Paper and Board Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 86: Global Sizing Agents for Paper and Board Market Average Price (US\$/Ton) by Region (2021-2026)
- Table 87: Global Sizing Agents for Paper and Board Market Average Price (US\$/Ton) by Region (2027-2032)
- Table 88: Global Sizing Agents for Paper and Board Consumption Comparison by Region: 2021 VS 2025 VS 2032 (Tons)
- Table 89: Global Sizing Agents for Paper and Board Consumption by Region (2021-2026) & (Tons)
- Table 90: Global Sizing Agents for Paper and Board Consumption Market Share by Region (2021-2026)
- Table 91: Global Sizing Agents for Paper and Board Forecasted Consumption by Region (2027-2032) & (Tons)
- Table 92: Global Sizing Agents for Paper and Board Forecasted Consumption Market Share by Region (2027-2032)
- Table 93: North America Sizing Agents for Paper and Board Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (Tons)
- Table 94: North America Sizing Agents for Paper and Board Consumption by Country (2021-2026) & (Tons)
- Table 95: North America Sizing Agents for Paper and Board Consumption by Country (2027-2032) & (Tons)
- Table 96: Europe Sizing Agents for Paper and Board Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (Tons)
- Table 97: Europe Sizing Agents for Paper and Board Consumption by Country (2021-2026) & (Tons)
- Table 98: Europe Sizing Agents for Paper and Board Consumption by Country (2027-2032) & (Tons)
- Table 99: Asia Pacific Sizing Agents for Paper and Board Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (Tons)
- Table 100: Asia Pacific Sizing Agents for Paper and Board Consumption by Country (2021-2026) & (Tons)
- Table 101: Asia Pacific Sizing Agents for Paper and Board Consumption by Country (2027-2032) & (Tons)
- Table 102: South America, Middle East & Africa Sizing Agents for Paper and Board Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (Tons)
- Table 103: South America, Middle East & Africa Sizing Agents for Paper and Board Consumption by Country (2021-2026) &

(Tons)

- Table 104: South America, Middle East & Africa Sizing Agents for Paper and Board Consumption by Country (2027-2032) & (Tons)
- Table 105: Global Sizing Agents for Paper and Board Production by Type (2021-2026) & (Tons)
- Table 106: Global Sizing Agents for Paper and Board Production by Type (2027-2032) & (Tons)
- Table 107: Global Sizing Agents for Paper and Board Production Market Share by Type (2021-2026)
- Table 108: Global Sizing Agents for Paper and Board Production Market Share by Type (2027-2032)
- Table 109: Global Sizing Agents for Paper and Board Production Value by Type (2021-2026) & (US\$ Million)
- Table 110: Global Sizing Agents for Paper and Board Production Value by Type (2027-2032) & (US\$ Million)
- Table 111: Global Sizing Agents for Paper and Board Production Value Market Share by Type (2021-2026)
- Table 112: Global Sizing Agents for Paper and Board Production Value Market Share by Type (2027-2032)
- Table 113: Global Sizing Agents for Paper and Board Price by Type (2021-2026) & (US\$/Ton)
- Table 114: Global Sizing Agents for Paper and Board Price by Type (2027-2032) & (US\$/Ton)
- Table 115: Global Sizing Agents for Paper and Board Production by Application (2021-2026) & (Tons)
- Table 116: Global Sizing Agents for Paper and Board Production by Application (2027-2032) & (Tons)
- Table 117: Global Sizing Agents for Paper and Board Production Market Share by Application (2021-2026)
- Table 118: Global Sizing Agents for Paper and Board Production Market Share by Application (2027-2032)
- Table 119: Global Sizing Agents for Paper and Board Production Value by Application (2021-2026) & (US\$ Million)
- Table 120: Global Sizing Agents for Paper and Board Production Value by Application (2027-2032) & (US\$ Million)
- Table 121: Global Sizing Agents for Paper and Board Production Value Market Share by Application (2021-2026)
- Table 122: Global Sizing Agents for Paper and Board Production Value Market Share by Application (2027-2032)
- Table 123: Global Sizing Agents for Paper and Board Price by Application (2021-2026) & (US\$/Ton)
- Table 124: Global Sizing Agents for Paper and Board Price by Application (2027-2032) & (US\$/Ton)
- Table 125: Key Raw Materials
- Table 126: Raw Materials Key Suppliers
- Table 127: Sizing Agents for Paper and Board Distributors List
- Table 128: Sizing Agents for Paper and Board Customers List
- Table 129: Sizing Agents for Paper and Board Industry Trends
- Table 130: Sizing Agents for Paper and Board Industry Drivers
- Table 131: Sizing Agents for Paper and Board Industry Restraints
- Table 132: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Sizing Agents for Paper and Board Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Cationic Product Image
- Figure 7: Anionic Product Image
- Figure 8: Paper Product Image
- Figure 9: Cardboard Product Image
- Figure 10: Global Sizing Agents for Paper and Board Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 11: Global Sizing Agents for Paper and Board Production Value (2021-2032) & (US\$ Million)
- Figure 12: Global Sizing Agents for Paper and Board Production Capacity (2021-2032) & (Tons)
- Figure 13: Global Sizing Agents for Paper and Board Production (2021-2032) & (Tons)
- Figure 14: Global Sizing Agents for Paper and Board Average Price (US\$/Ton) & (2021-2032)
- Figure 15: Global Sizing Agents for Paper and Board Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 16: Global Top 5 and 10 Sizing Agents for Paper and Board Players Market Share by Production Value in 2025
- Figure 17: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 18: Global Sizing Agents for Paper and Board Production Comparison by Region: 2021 VS 2025 VS 2032 (Tons)
- Figure 19: Global Sizing Agents for Paper and Board Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 20: Global Sizing Agents for Paper and Board Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 21: Global Sizing Agents for Paper and Board Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 22: North America Sizing Agents for Paper and Board Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 23: Europe Sizing Agents for Paper and Board Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 24: China Sizing Agents for Paper and Board Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 25: Japan Sizing Agents for Paper and Board Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 26: Global Sizing Agents for Paper and Board Consumption Comparison by Region: 2021 VS 2025 VS 2032 (Tons)
- Figure 27: Global Sizing Agents for Paper and Board Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 28: North America Sizing Agents for Paper and Board Consumption and Growth Rate (2021-2032) & (Tons)
- Figure 29: North America Sizing Agents for Paper and Board Consumption Market Share by Country (2021-2032)

- Figure 30: United States Sizing Agents for Paper and Board Consumption and Growth Rate (2021-2032) & (Tons)
- Figure 31: United States Sizing Agents for Paper and Board Consumption and Growth Rate (2021-2032) & (Tons)
- Figure 32: Canada Sizing Agents for Paper and Board Consumption and Growth Rate (2021-2032) & (Tons)
- Figure 33: Mexico Sizing Agents for Paper and Board Consumption and Growth Rate (2021-2032) & (Tons)
- Figure 34: Europe Sizing Agents for Paper and Board Consumption and Growth Rate (2021-2032) & (Tons)
- Figure 35: Europe Sizing Agents for Paper and Board Consumption Market Share by Country (2021-2032)
- Figure 36: Germany Sizing Agents for Paper and Board Consumption and Growth Rate (2021-2032) & (Tons)
- Figure 37: France Sizing Agents for Paper and Board Consumption and Growth Rate (2021-2032) & (Tons)
- Figure 38: U.K. Sizing Agents for Paper and Board Consumption and Growth Rate (2021-2032) & (Tons)
- Figure 39: Italy Sizing Agents for Paper and Board Consumption and Growth Rate (2021-2032) & (Tons)
- Figure 40: Russia Sizing Agents for Paper and Board Consumption and Growth Rate (2021-2032) & (Tons)
- Figure 41: Spain Sizing Agents for Paper and Board Consumption and Growth Rate (2021-2032) & (Tons)
- Figure 42: Netherlands Sizing Agents for Paper and Board Consumption and Growth Rate (2021-2032) & (Tons)
- Figure 43: Switzerland Sizing Agents for Paper and Board Consumption and Growth Rate (2021-2032) & (Tons)
- Figure 44: Sweden Sizing Agents for Paper and Board Consumption and Growth Rate (2021-2032) & (Tons)
- Figure 45: Poland Sizing Agents for Paper and Board Consumption and Growth Rate (2021-2032) & (Tons)
- Figure 46: Asia Pacific Sizing Agents for Paper and Board Consumption and Growth Rate (2021-2032) & (Tons)
- Figure 47: Asia Pacific Sizing Agents for Paper and Board Consumption Market Share by Country (2021-2032)
- Figure 48: China Sizing Agents for Paper and Board Consumption and Growth Rate (2021-2032) & (Tons)
- Figure 49: Japan Sizing Agents for Paper and Board Consumption and Growth Rate (2021-2032) & (Tons)
- Figure 50: South Korea Sizing Agents for Paper and Board Consumption and Growth Rate (2021-2032) & (Tons)
- Figure 51: India Sizing Agents for Paper and Board Consumption and Growth Rate (2021-2032) & (Tons)
- Figure 52: Australia Sizing Agents for Paper and Board Consumption and Growth Rate (2021-2032) & (Tons)
- Figure 53: Taiwan Sizing Agents for Paper and Board Consumption and Growth Rate (2021-2032) & (Tons)
- Figure 54: Southeast Asia Sizing Agents for Paper and Board Consumption and Growth Rate (2021-2032) & (Tons)
- Figure 55: South America, Middle East & Africa Sizing Agents for Paper and Board Consumption and Growth Rate (2021-2032) & (Tons)
- Figure 56: South America, Middle East & Africa Sizing Agents for Paper and Board Consumption Market Share by Country (2021-2032)
- Figure 57: Brazil Sizing Agents for Paper and Board Consumption and Growth Rate (2021-2032) & (Tons)
- Figure 58: Argentina Sizing Agents for Paper and Board Consumption and Growth Rate (2021-2032) & (Tons)
- Figure 59: Chile Sizing Agents for Paper and Board Consumption and Growth Rate (2021-2032) & (Tons)
- Figure 60: Turkey Sizing Agents for Paper and Board Consumption and Growth Rate (2021-2032) & (Tons)
- Figure 61: GCC Countries Sizing Agents for Paper and Board Consumption and Growth Rate (2021-2032) & (Tons)
- Figure 62: Global Sizing Agents for Paper and Board Production Market Share by Type (2021-2032)
- Figure 63: Global Sizing Agents for Paper and Board Production Value Market Share by Type (2021-2032)
- Figure 64: Global Sizing Agents for Paper and Board Price (US\$/Ton) by Type (2021-2032)
- Figure 65: Global Sizing Agents for Paper and Board Production Market Share by Application (2021-2032)
- Figure 66: Global Sizing Agents for Paper and Board Production Value Market Share by Application (2021-2032)
- Figure 67: Global Sizing Agents for Paper and Board Price (US\$/Ton) by Application (2021-2032)
- Figure 68: Sizing Agents for Paper and Board Value Chain
- Figure 69: Sizing Agents for Paper and Board Production Mode & Process
- Figure 70: Direct Comparison with Distribution Share
- Figure 71: Distributors Profiles
- Figure 72: Sizing Agents for Paper and Board Industry Opportunities and Challenges