



## Sintered Permanent Ferrite Magnet Industry Research Report 2026

Industry	Published	Pages	Format
Chemical & Material	2025-12-26	136	PDF

Single User	Multi User	Enterprise
USD 2,950	USD 4,430	USD 5,900

### Description

The global Sintered Permanent Ferrite Magnet market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

The North America market for Sintered Permanent Ferrite Magnet is forecast to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026–2032.

The Europe market for Sintered Permanent Ferrite Magnet is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032.

The Asia Pacific market for Sintered Permanent Ferrite Magnet is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032.

Leading global manufacturers of Sintered Permanent Ferrite Magnet include , among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

### Report Scope

This report quantifies the global Sintered Permanent Ferrite Magnet market in revenue (US\$ million) and, where applicable, sales volume (kt), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/kt) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Sintered Permanent Ferrite Magnet.

### Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Sintered Permanent Ferrite Magnet Market by Company

Zhejiang Zhongke Magnetic Industry

ANTE Magnetic Material

Dexing Magnetic Materials & Technology

Sinomag Technology Co., Ltd.

Zhejiang Kaiven Magnetic Steel Company  
Hunan AEROSPACE MAGNET and MAGNETO Co., Ltd.  
Guangdong Meizhou Magnetic Materials  
Beikuang Magnetic Materials Technology Co., Ltd.  
TDK  
Nanorh  
Nanografi Nano Technology  
KINGS MAGNET  
JPMF  
Industrie Ilpea Spa  
Hitachi Metals  
DMEGC  
Chemi Enterprises LLP  
BGRIMM  
American Elements

### **Sintered Permanent Ferrite Magnet Segment by Type**

Strontium Ferrites  
Barium Ferrite  
Others

### **Sintered Permanent Ferrite Magnet Segment by Application**

Lighting Industry  
Telecommunications Industry  
Automotive Industry  
Home Appliances and Consumer Electronics  
Computers and Office Equipment  
Photovoltaic and Wind Power  
Others

### **Sintered Permanent Ferrite Magnet Segment by Region**

North America  
United States  
Canada  
Mexico  
Europe  
Germany  
France  
U.K.  
Italy  
Russia  
Spain  
Netherlands  
Switzerland  
Sweden  
Poland  
Asia-Pacific  
China  
Japan

South Korea  
India  
Australia  
Taiwan  
Southeast Asia  
South America  
Brazil  
Argentina  
Chile  
Middle East & Africa  
Egypt  
South Africa  
Israel  
Türkiye  
GCC Countries

### **Key Drivers & Barriers**

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

### **Reasons to Buy This Report**

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Sintered Permanent Ferrite Magnet market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Sintered Permanent Ferrite Magnet and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Sintered Permanent Ferrite Magnet.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

### **Chapter Outline**

#### **Chapter 1:**

Research objectives, research methods, data sources, data cross-validation;

#### **Chapter 2:**

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so

on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

### **Chapter 3:**

Detailed analysis of Sintered Permanent Ferrite Magnet manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

### **Chapter 4:**

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

### **Chapter 5:**

Production/output, value of Sintered Permanent Ferrite Magnet by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

### **Chapter 6:**

Consumption of Sintered Permanent Ferrite Magnet in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

### **Chapter 7:**

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

### **Chapter 8:**

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

### **Chapter 9:**

Analysis of industrial chain, including the upstream and downstream of the industry.

### **Chapter 10:**

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

### **Chapter 11:**

The main points and conclusions of the report.

# Table of Contents

---

## 1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
  - 1.5.1 Secondary Sources
  - 1.5.2 Primary Sources

---

## 2 Market Overview

- 2.1 Product Definition
- 2.2 Sintered Permanent Ferrite Magnet by Type
  - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
  - 2.2.2 Strontium Ferrites
  - 2.2.3 Barium Ferrite
  - 2.2.4 Others
- 2.3 Sintered Permanent Ferrite Magnet by Application
  - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
  - 2.3.2 Lighting Industry
  - 2.3.3 Telecommunications Industry
  - 2.3.4 Automotive Industry
  - 2.3.5 Home Appliances and Consumer Electronics
  - 2.3.6 Computers and Office Equipment
  - 2.3.7 Photovoltaic and Wind Power
  - 2.3.8 Others
- 2.4 Global Market Growth Prospects
  - 2.4.1 Global Sintered Permanent Ferrite Magnet Production Value Estimates and Forecasts (2021-2032)
  - 2.4.2 Global Sintered Permanent Ferrite Magnet Production Capacity Estimates and Forecasts (2021-2032)
  - 2.4.3 Global Sintered Permanent Ferrite Magnet Production Estimates and Forecasts (2021-2032)
  - 2.4.4 Global Sintered Permanent Ferrite Magnet Market Average Price (2021-2032)

---

## 3 Market Competitive Landscape by Manufacturers

- 3.1 Global Sintered Permanent Ferrite Magnet Production by Manufacturers (2021-2026)
- 3.2 Global Sintered Permanent Ferrite Magnet Production Value by Manufacturers (2021-2026)
- 3.3 Global Sintered Permanent Ferrite Magnet Average Price by Manufacturers (2021-2026)
- 3.4 Global Sintered Permanent Ferrite Magnet Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Sintered Permanent Ferrite Magnet Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Sintered Permanent Ferrite Magnet Manufacturers, Product Type & Application
- 3.7 Global Sintered Permanent Ferrite Magnet Manufacturers Established Date
- 3.8 Global Sintered Permanent Ferrite Magnet Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

---

## 4 Manufacturers Profiled

- 4.1 Zhejiang Zhongke Magnetic Industry
  - 4.1.1 Zhejiang Zhongke Magnetic Industry Sintered Permanent Ferrite Magnet Company Information
  - 4.1.2 Zhejiang Zhongke Magnetic Industry Sintered Permanent Ferrite Magnet Business Overview

- 4.1.3 Zhejiang Zhongke Magnetic Industry Sintered Permanent Ferrite Magnet Production Capacity, Value and Gross Margin (2021-2026)
- 4.1.4 Zhejiang Zhongke Magnetic Industry Product Portfolio
- 4.1.5 Zhejiang Zhongke Magnetic Industry Recent Developments
- 4.2 ANTE Magnetic Material
  - 4.2.1 ANTE Magnetic Material Sintered Permanent Ferrite Magnet Company Information
  - 4.2.2 ANTE Magnetic Material Sintered Permanent Ferrite Magnet Business Overview
  - 4.2.3 ANTE Magnetic Material Sintered Permanent Ferrite Magnet Production Capacity, Value and Gross Margin (2021-2026)
  - 4.2.4 ANTE Magnetic Material Product Portfolio
  - 4.2.5 ANTE Magnetic Material Recent Developments
- 4.3 Dexing Magnetic Materials & Technology
  - 4.3.1 Dexing Magnetic Materials & Technology Sintered Permanent Ferrite Magnet Company Information
  - 4.3.2 Dexing Magnetic Materials & Technology Sintered Permanent Ferrite Magnet Business Overview
  - 4.3.3 Dexing Magnetic Materials & Technology Sintered Permanent Ferrite Magnet Production Capacity, Value and Gross Margin (2021-2026)
  - 4.3.4 Dexing Magnetic Materials & Technology Product Portfolio
  - 4.3.5 Dexing Magnetic Materials & Technology Recent Developments
- 4.4 Sinomag Technology Co., Ltd.
  - 4.4.1 Sinomag Technology Co., Ltd. Sintered Permanent Ferrite Magnet Company Information
  - 4.4.2 Sinomag Technology Co., Ltd. Sintered Permanent Ferrite Magnet Business Overview
  - 4.4.3 Sinomag Technology Co., Ltd. Sintered Permanent Ferrite Magnet Production Capacity, Value and Gross Margin (2021-2026)
  - 4.4.4 Sinomag Technology Co., Ltd. Product Portfolio
  - 4.4.5 Sinomag Technology Co., Ltd. Recent Developments
- 4.5 Zhejiang Kaiven Magnetic Steel Company
  - 4.5.1 Zhejiang Kaiven Magnetic Steel Company Sintered Permanent Ferrite Magnet Company Information
  - 4.5.2 Zhejiang Kaiven Magnetic Steel Company Sintered Permanent Ferrite Magnet Business Overview
  - 4.5.3 Zhejiang Kaiven Magnetic Steel Company Sintered Permanent Ferrite Magnet Production Capacity, Value and Gross Margin (2021-2026)
  - 4.5.4 Zhejiang Kaiven Magnetic Steel Company Product Portfolio
  - 4.5.5 Zhejiang Kaiven Magnetic Steel Company Recent Developments
- 4.6 Hunan AEROSPACE MAGNET and MAGNETO Co., Ltd.
  - 4.6.1 Hunan AEROSPACE MAGNET and MAGNETO Co., Ltd. Sintered Permanent Ferrite Magnet Company Information
  - 4.6.2 Hunan AEROSPACE MAGNET and MAGNETO Co., Ltd. Sintered Permanent Ferrite Magnet Business Overview
  - 4.6.3 Hunan AEROSPACE MAGNET and MAGNETO Co., Ltd. Sintered Permanent Ferrite Magnet Production Capacity, Value and Gross Margin (2021-2026)
  - 4.6.4 Hunan AEROSPACE MAGNET and MAGNETO Co., Ltd. Product Portfolio
  - 4.6.5 Hunan AEROSPACE MAGNET and MAGNETO Co., Ltd. Recent Developments
- 4.7 Guangdong Meizhou Magnetic Materials
  - 4.7.1 Guangdong Meizhou Magnetic Materials Sintered Permanent Ferrite Magnet Company Information
  - 4.7.2 Guangdong Meizhou Magnetic Materials Sintered Permanent Ferrite Magnet Business Overview
  - 4.7.3 Guangdong Meizhou Magnetic Materials Sintered Permanent Ferrite Magnet Production Capacity, Value and Gross Margin (2021-2026)
  - 4.7.4 Guangdong Meizhou Magnetic Materials Product Portfolio
  - 4.7.5 Guangdong Meizhou Magnetic Materials Recent Developments
- 4.8 Beikuang Magnetic Materials Technology Co., Ltd.
  - 4.8.1 Beikuang Magnetic Materials Technology Co., Ltd. Sintered Permanent Ferrite Magnet Company Information
  - 4.8.2 Beikuang Magnetic Materials Technology Co., Ltd. Sintered Permanent Ferrite Magnet Business Overview

4.8.3 Beikuang Magnetic Materials Technology Co., Ltd. Sintered Permanent Ferrite Magnet Production Capacity, Value and Gross Margin (2021-2026)

4.8.4 Beikuang Magnetic Materials Technology Co., Ltd. Product Portfolio

4.8.5 Beikuang Magnetic Materials Technology Co., Ltd. Recent Developments

#### 4.9 TDK

4.9.1 TDK Sintered Permanent Ferrite Magnet Company Information

4.9.2 TDK Sintered Permanent Ferrite Magnet Business Overview

4.9.3 TDK Sintered Permanent Ferrite Magnet Production Capacity, Value and Gross Margin (2021-2026)

4.9.4 TDK Product Portfolio

4.9.5 TDK Recent Developments

#### 4.10 Nanorh

4.10.1 Nanorh Sintered Permanent Ferrite Magnet Company Information

4.10.2 Nanorh Sintered Permanent Ferrite Magnet Business Overview

4.10.3 Nanorh Sintered Permanent Ferrite Magnet Production Capacity, Value and Gross Margin (2021-2026)

4.10.4 Nanorh Product Portfolio

4.10.5 Nanorh Recent Developments

#### 4.11 Nanografi Nano Technology

4.11.1 Nanografi Nano Technology Sintered Permanent Ferrite Magnet Company Information

4.11.2 Nanografi Nano Technology Sintered Permanent Ferrite Magnet Business Overview

4.11.3 Nanografi Nano Technology Sintered Permanent Ferrite Magnet Production Capacity, Value and Gross Margin (2021-2026)

4.11.4 Nanografi Nano Technology Product Portfolio

4.11.5 Nanografi Nano Technology Recent Developments

#### 4.12 KINGS MAGNET

4.12.1 KINGS MAGNET Sintered Permanent Ferrite Magnet Company Information

4.12.2 KINGS MAGNET Sintered Permanent Ferrite Magnet Business Overview

4.12.3 KINGS MAGNET Sintered Permanent Ferrite Magnet Production Capacity, Value and Gross Margin (2021-2026)

4.12.4 KINGS MAGNET Product Portfolio

4.12.5 KINGS MAGNET Recent Developments

#### 4.13 JPMF

4.13.1 JPMF Sintered Permanent Ferrite Magnet Company Information

4.13.2 JPMF Sintered Permanent Ferrite Magnet Business Overview

4.13.3 JPMF Sintered Permanent Ferrite Magnet Production Capacity, Value and Gross Margin (2021-2026)

4.13.4 JPMF Product Portfolio

4.13.5 JPMF Recent Developments

#### 4.14 Industrie Ilpea Spa

4.14.1 Industrie Ilpea Spa Sintered Permanent Ferrite Magnet Company Information

4.14.2 Industrie Ilpea Spa Sintered Permanent Ferrite Magnet Business Overview

4.14.3 Industrie Ilpea Spa Sintered Permanent Ferrite Magnet Production Capacity, Value and Gross Margin (2021-2026)

4.14.4 Industrie Ilpea Spa Product Portfolio

4.14.5 Industrie Ilpea Spa Recent Developments

#### 4.15 Hitachi Metals

4.15.1 Hitachi Metals Sintered Permanent Ferrite Magnet Company Information

4.15.2 Hitachi Metals Sintered Permanent Ferrite Magnet Business Overview

4.15.3 Hitachi Metals Sintered Permanent Ferrite Magnet Production Capacity, Value and Gross Margin (2021-2026)

4.15.4 Hitachi Metals Product Portfolio

4.15.5 Hitachi Metals Recent Developments

#### 4.16 DMEGC

- 4.16.1 DMEGC Sintered Permanent Ferrite Magnet Company Information
- 4.16.2 DMEGC Sintered Permanent Ferrite Magnet Business Overview
- 4.16.3 DMEGC Sintered Permanent Ferrite Magnet Production Capacity, Value and Gross Margin (2021-2026)
- 4.16.4 DMEGC Product Portfolio
- 4.16.5 DMEGC Recent Developments

#### 4.17 Chemi Enterprises LLP

- 4.17.1 Chemi Enterprises LLP Sintered Permanent Ferrite Magnet Company Information
- 4.17.2 Chemi Enterprises LLP Sintered Permanent Ferrite Magnet Business Overview
- 4.17.3 Chemi Enterprises LLP Sintered Permanent Ferrite Magnet Production Capacity, Value and Gross Margin (2021-2026)
- 4.17.4 Chemi Enterprises LLP Product Portfolio
- 4.17.5 Chemi Enterprises LLP Recent Developments

#### 4.18 BGRIMM

- 4.18.1 BGRIMM Sintered Permanent Ferrite Magnet Company Information
- 4.18.2 BGRIMM Sintered Permanent Ferrite Magnet Business Overview
- 4.18.3 BGRIMM Sintered Permanent Ferrite Magnet Production Capacity, Value and Gross Margin (2021-2026)
- 4.18.4 BGRIMM Product Portfolio
- 4.18.5 BGRIMM Recent Developments

#### 4.19 American Elements

- 4.19.1 American Elements Sintered Permanent Ferrite Magnet Company Information
- 4.19.2 American Elements Sintered Permanent Ferrite Magnet Business Overview
- 4.19.3 American Elements Sintered Permanent Ferrite Magnet Production Capacity, Value and Gross Margin (2021-2026)
- 4.19.4 American Elements Product Portfolio
- 4.19.5 American Elements Recent Developments

---

## 5 Global Sintered Permanent Ferrite Magnet Production by Region

- 5.1 Global Sintered Permanent Ferrite Magnet Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.2 Global Sintered Permanent Ferrite Magnet Production by Region: 2021-2032
  - 5.2.1 Global Sintered Permanent Ferrite Magnet Production by Region: 2021-2026
  - 5.2.2 Global Sintered Permanent Ferrite Magnet Production Forecast by Region (2027-2032)
- 5.3 Global Sintered Permanent Ferrite Magnet Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.4 Global Sintered Permanent Ferrite Magnet Production Value by Region: 2021-2032
  - 5.4.1 Global Sintered Permanent Ferrite Magnet Production Value by Region: 2021-2026
  - 5.4.2 Global Sintered Permanent Ferrite Magnet Production Value Forecast by Region (2027-2032)
- 5.5 Global Sintered Permanent Ferrite Magnet Market Price Analysis by Region (2021-2026)
- 5.6 Global Sintered Permanent Ferrite Magnet Production and Value, YOY Growth
  - 5.6.1 North America Sintered Permanent Ferrite Magnet Production Value Estimates and Forecasts (2021-2032)
  - 5.6.2 Europe Sintered Permanent Ferrite Magnet Production Value Estimates and Forecasts (2021-2032)
  - 5.6.3 China Sintered Permanent Ferrite Magnet Production Value Estimates and Forecasts (2021-2032)
  - 5.6.4 Japan Sintered Permanent Ferrite Magnet Production Value Estimates and Forecasts (2021-2032)

---

## 6 Global Sintered Permanent Ferrite Magnet Consumption by Region

- 6.1 Global Sintered Permanent Ferrite Magnet Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 6.2 Global Sintered Permanent Ferrite Magnet Consumption by Region (2021-2032)
  - 6.2.1 Global Sintered Permanent Ferrite Magnet Consumption by Region: 2021-2026
  - 6.2.2 Global Sintered Permanent Ferrite Magnet Forecasted Consumption by Region (2027-2032)
- 6.3 North America
  - 6.3.1 North America Sintered Permanent Ferrite Magnet Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
  - 6.3.2 North America Sintered Permanent Ferrite Magnet Consumption by Country (2021-2032)

6.3.3 United States

6.3.4 Canada

6.3.5 Mexico

6.4 Europe

6.4.1 Europe Sintered Permanent Ferrite Magnet Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.4.2 Europe Sintered Permanent Ferrite Magnet Consumption by Country (2021-2032)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.4.8 Spain

6.4.9 Netherlands

6.4.10 Switzerland

6.4.11 Sweden

6.4.12 Poland

6.5 Asia Pacific

6.5.1 Asia Pacific Sintered Permanent Ferrite Magnet Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.5.2 Asia Pacific Sintered Permanent Ferrite Magnet Consumption by Country (2021-2032)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 India

6.5.7 Australia

6.5.8 Taiwan

6.5.9 Southeast Asia

6.6 South America, Middle East & Africa

6.6.1 South America, Middle East & Africa Sintered Permanent Ferrite Magnet Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.6.2 South America, Middle East & Africa Sintered Permanent Ferrite Magnet Consumption by Country (2021-2032)

6.6.3 Brazil

6.6.4 Argentina

6.6.5 Chile

6.6.6 Turkey

6.6.7 GCC Countries

---

## 7 Segment by Type

7.1 Global Sintered Permanent Ferrite Magnet Production by Type (2021-2032)

7.1.1 Global Sintered Permanent Ferrite Magnet Production by Type (2021-2032) & (kt)

7.1.2 Global Sintered Permanent Ferrite Magnet Production Market Share by Type (2021-2032)

7.2 Global Sintered Permanent Ferrite Magnet Production Value by Type (2021-2032)

7.2.1 Global Sintered Permanent Ferrite Magnet Production Value by Type (2021-2032) & (US\$ Million)

7.2.2 Global Sintered Permanent Ferrite Magnet Production Value Market Share by Type (2021-2032)

7.3 Global Sintered Permanent Ferrite Magnet Price by Type (2021-2032)

---

## 8 Segment by Application

8.1 Global Sintered Permanent Ferrite Magnet Production by Application (2021-2032)

8.1.1 Global Sintered Permanent Ferrite Magnet Production by Application (2021-2032) & (kt)

8.1.2 Global Sintered Permanent Ferrite Magnet Production Market Share by Application (2021-2032)

8.2 Global Sintered Permanent Ferrite Magnet Production Value by Application (2021-2032)

8.2.1 Global Sintered Permanent Ferrite Magnet Production Value by Application (2021-2032) & (US\$ Million)

8.2.2 Global Sintered Permanent Ferrite Magnet Production Value Market Share by Application (2021-2032)

8.3 Global Sintered Permanent Ferrite Magnet Price by Application (2021-2032)

---

## **9 Value Chain and Sales Channels Analysis of the Market**

9.1 Sintered Permanent Ferrite Magnet Value Chain Analysis

9.1.1 Sintered Permanent Ferrite Magnet Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Sintered Permanent Ferrite Magnet Production Mode & Process

9.2 Sintered Permanent Ferrite Magnet Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Sintered Permanent Ferrite Magnet Distributors

9.2.3 Sintered Permanent Ferrite Magnet Customers

---

## **10 Global Sintered Permanent Ferrite Magnet Analyzing Market Dynamics**

10.1 Sintered Permanent Ferrite Magnet Industry Trends

10.2 Sintered Permanent Ferrite Magnet Industry Drivers

10.3 Sintered Permanent Ferrite Magnet Industry Opportunities and Challenges

10.4 Sintered Permanent Ferrite Magnet Industry Restraints

---

## **11 Report Conclusion**

## **12 Disclaimer**

# List of Tables and Figures

---

## List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Sintered Permanent Ferrite Magnet Production by Manufacturers (kt) & (2021-2026)
- Table 6: Global Sintered Permanent Ferrite Magnet Production Market Share by Manufacturers
- Table 7: Global Sintered Permanent Ferrite Magnet Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Sintered Permanent Ferrite Magnet Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Sintered Permanent Ferrite Magnet Average Price (USD/t) of Manufacturers (2021-2026)
- Table 10: Global Sintered Permanent Ferrite Magnet Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Sintered Permanent Ferrite Magnet Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Sintered Permanent Ferrite Magnet Manufacturers, Product Type & Application
- Table 13: Global Sintered Permanent Ferrite Magnet Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Sintered Permanent Ferrite Magnet by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: Zhejiang Zhongke Magnetic Industry Company Information
- Table 18: Zhejiang Zhongke Magnetic Industry Business Overview
- Table 19: Zhejiang Zhongke Magnetic Industry Sintered Permanent Ferrite Magnet Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 20: Zhejiang Zhongke Magnetic Industry Sintered Permanent Ferrite Magnet Product Portfolio
- Table 21: Zhejiang Zhongke Magnetic Industry Recent Development
- Table 22: ANTE Magnetic Material Company Information
- Table 23: ANTE Magnetic Material Business Overview
- Table 24: ANTE Magnetic Material Sintered Permanent Ferrite Magnet Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 25: ANTE Magnetic Material Sintered Permanent Ferrite Magnet Product Portfolio
- Table 26: ANTE Magnetic Material Recent Development
- Table 27: Dexing Magnetic Materials & Technology Company Information
- Table 28: Dexing Magnetic Materials & Technology Business Overview
- Table 29: Dexing Magnetic Materials & Technology Sintered Permanent Ferrite Magnet Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 30: Dexing Magnetic Materials & Technology Sintered Permanent Ferrite Magnet Product Portfolio
- Table 31: Dexing Magnetic Materials & Technology Recent Development
- Table 32: Sinomag Technology Co., Ltd. Company Information
- Table 33: Sinomag Technology Co., Ltd. Business Overview
- Table 34: Sinomag Technology Co., Ltd. Sintered Permanent Ferrite Magnet Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 35: Sinomag Technology Co., Ltd. Sintered Permanent Ferrite Magnet Product Portfolio
- Table 36: Sinomag Technology Co., Ltd. Recent Development
- Table 37: Zhejiang Kaiven Magnetic Steel Company Company Information
- Table 38: Zhejiang Kaiven Magnetic Steel Company Business Overview
- Table 39: Zhejiang Kaiven Magnetic Steel Company Sintered Permanent Ferrite Magnet Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 40: Zhejiang Kaiven Magnetic Steel Company Sintered Permanent Ferrite Magnet Product Portfolio
- Table 41: Zhejiang Kaiven Magnetic Steel Company Recent Development
- Table 42: Hunan AEROSPACE MAGNET and MAGNETO Co., Ltd. Company Information
- Table 43: Hunan AEROSPACE MAGNET and MAGNETO Co., Ltd. Business Overview
- Table 44: Hunan AEROSPACE MAGNET and MAGNETO Co., Ltd. Sintered Permanent Ferrite Magnet Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 45: Hunan AEROSPACE MAGNET and MAGNETO Co., Ltd. Sintered Permanent Ferrite Magnet Product Portfolio
- Table 46: Hunan AEROSPACE MAGNET and MAGNETO Co., Ltd. Recent Development
- Table 47: Guangdong Meizhou Magnetic Materials Company Information
- Table 48: Guangdong Meizhou Magnetic Materials Business Overview

- Table 49: Guangdong Meizhou Magnetic Materials Sintered Permanent Ferrite Magnet Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 50: Guangdong Meizhou Magnetic Materials Sintered Permanent Ferrite Magnet Product Portfolio
- Table 51: Guangdong Meizhou Magnetic Materials Recent Development
- Table 52: Beikuang Magnetic Materials Technology Co., Ltd. Company Information
- Table 53: Beikuang Magnetic Materials Technology Co., Ltd. Business Overview
- Table 54: Beikuang Magnetic Materials Technology Co., Ltd. Sintered Permanent Ferrite Magnet Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 55: Beikuang Magnetic Materials Technology Co., Ltd. Sintered Permanent Ferrite Magnet Product Portfolio
- Table 56: Beikuang Magnetic Materials Technology Co., Ltd. Recent Development
- Table 57: TDK Company Information
- Table 58: TDK Business Overview
- Table 59: TDK Sintered Permanent Ferrite Magnet Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 60: TDK Sintered Permanent Ferrite Magnet Product Portfolio
- Table 61: TDK Recent Development
- Table 62: Nanorh Company Information
- Table 63: Nanorh Business Overview
- Table 64: Nanorh Sintered Permanent Ferrite Magnet Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 65: Nanorh Sintered Permanent Ferrite Magnet Product Portfolio
- Table 66: Nanorh Recent Development
- Table 67: Nanografi Nano Technology Company Information
- Table 68: Nanografi Nano Technology Business Overview
- Table 69: Nanografi Nano Technology Sintered Permanent Ferrite Magnet Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 70: Nanografi Nano Technology Sintered Permanent Ferrite Magnet Product Portfolio
- Table 71: Nanografi Nano Technology Recent Development
- Table 72: KINGS MAGNET Company Information
- Table 73: KINGS MAGNET Business Overview
- Table 74: KINGS MAGNET Sintered Permanent Ferrite Magnet Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 75: KINGS MAGNET Sintered Permanent Ferrite Magnet Product Portfolio
- Table 76: KINGS MAGNET Recent Development
- Table 77: JPMF Company Information
- Table 78: JPMF Business Overview
- Table 79: JPMF Sintered Permanent Ferrite Magnet Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 80: JPMF Sintered Permanent Ferrite Magnet Product Portfolio
- Table 81: JPMF Recent Development
- Table 82: Industrie Ilpea Spa Company Information
- Table 83: Industrie Ilpea Spa Business Overview
- Table 84: Industrie Ilpea Spa Sintered Permanent Ferrite Magnet Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 85: Industrie Ilpea Spa Sintered Permanent Ferrite Magnet Product Portfolio
- Table 86: Industrie Ilpea Spa Recent Development
- Table 87: Hitachi Metals Company Information
- Table 88: Hitachi Metals Business Overview
- Table 89: Hitachi Metals Sintered Permanent Ferrite Magnet Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 90: Hitachi Metals Sintered Permanent Ferrite Magnet Product Portfolio
- Table 91: Hitachi Metals Recent Development
- Table 92: DMEGC Company Information
- Table 93: DMEGC Business Overview
- Table 94: DMEGC Sintered Permanent Ferrite Magnet Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 95: DMEGC Sintered Permanent Ferrite Magnet Product Portfolio
- Table 96: DMEGC Recent Development
- Table 97: Chemi Enterprises LLP Company Information
- Table 98: Chemi Enterprises LLP Business Overview
- Table 99: Chemi Enterprises LLP Sintered Permanent Ferrite Magnet Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 100: Chemi Enterprises LLP Sintered Permanent Ferrite Magnet Product Portfolio
- Table 101: Chemi Enterprises LLP Recent Development
- Table 102: BGRIMM Company Information

- Table 103: BGRIMM Business Overview
- Table 104: BGRIMM Sintered Permanent Ferrite Magnet Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 105: BGRIMM Sintered Permanent Ferrite Magnet Product Portfolio
- Table 106: BGRIMM Recent Development
- Table 107: American Elements Company Information
- Table 108: American Elements Business Overview
- Table 109: American Elements Sintered Permanent Ferrite Magnet Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 110: American Elements Sintered Permanent Ferrite Magnet Product Portfolio
- Table 111: American Elements Recent Development
- Table 112: Global Sintered Permanent Ferrite Magnet Production Comparison by Region: 2021 VS 2025 VS 2032 (kt)
- Table 113: Global Sintered Permanent Ferrite Magnet Production by Region (2021-2026) & (kt)
- Table 114: Global Sintered Permanent Ferrite Magnet Production Market Share by Region (2021-2026)
- Table 115: Global Sintered Permanent Ferrite Magnet Production Forecast by Region (2027-2032) & (kt)
- Table 116: Global Sintered Permanent Ferrite Magnet Production Market Share Forecast by Region (2027-2032)
- Table 117: Global Sintered Permanent Ferrite Magnet Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 118: Global Sintered Permanent Ferrite Magnet Production Value by Region (2021-2026) & (US\$ Million)
- Table 119: Global Sintered Permanent Ferrite Magnet Production Value Market Share by Region (2021-2026)
- Table 120: Global Sintered Permanent Ferrite Magnet Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 121: Global Sintered Permanent Ferrite Magnet Market Average Price (USD/t) by Region (2021-2026)
- Table 122: Global Sintered Permanent Ferrite Magnet Market Average Price (USD/t) by Region (2027-2032)
- Table 123: Global Sintered Permanent Ferrite Magnet Consumption Comparison by Region: 2021 VS 2025 VS 2032 (kt)
- Table 124: Global Sintered Permanent Ferrite Magnet Consumption by Region (2021-2026) & (kt)
- Table 125: Global Sintered Permanent Ferrite Magnet Consumption Market Share by Region (2021-2026)
- Table 126: Global Sintered Permanent Ferrite Magnet Forecasted Consumption by Region (2027-2032) & (kt)
- Table 127: Global Sintered Permanent Ferrite Magnet Forecasted Consumption Market Share by Region (2027-2032)
- Table 128: North America Sintered Permanent Ferrite Magnet Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (kt)
- Table 129: North America Sintered Permanent Ferrite Magnet Consumption by Country (2021-2026) & (kt)
- Table 130: North America Sintered Permanent Ferrite Magnet Consumption by Country (2027-2032) & (kt)
- Table 131: Europe Sintered Permanent Ferrite Magnet Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (kt)
- Table 132: Europe Sintered Permanent Ferrite Magnet Consumption by Country (2021-2026) & (kt)
- Table 133: Europe Sintered Permanent Ferrite Magnet Consumption by Country (2027-2032) & (kt)
- Table 134: Asia Pacific Sintered Permanent Ferrite Magnet Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (kt)
- Table 135: Asia Pacific Sintered Permanent Ferrite Magnet Consumption by Country (2021-2026) & (kt)
- Table 136: Asia Pacific Sintered Permanent Ferrite Magnet Consumption by Country (2027-2032) & (kt)
- Table 137: South America, Middle East & Africa Sintered Permanent Ferrite Magnet Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (kt)
- Table 138: South America, Middle East & Africa Sintered Permanent Ferrite Magnet Consumption by Country (2021-2026) & (kt)
- Table 139: South America, Middle East & Africa Sintered Permanent Ferrite Magnet Consumption by Country (2027-2032) & (kt)
- Table 140: Global Sintered Permanent Ferrite Magnet Production by Type (2021-2026) & (kt)
- Table 141: Global Sintered Permanent Ferrite Magnet Production by Type (2027-2032) & (kt)
- Table 142: Global Sintered Permanent Ferrite Magnet Production Market Share by Type (2021-2026)
- Table 143: Global Sintered Permanent Ferrite Magnet Production Market Share by Type (2027-2032)
- Table 144: Global Sintered Permanent Ferrite Magnet Production Value by Type (2021-2026) & (US\$ Million)
- Table 145: Global Sintered Permanent Ferrite Magnet Production Value by Type (2027-2032) & (US\$ Million)
- Table 146: Global Sintered Permanent Ferrite Magnet Production Value Market Share by Type (2021-2026)
- Table 147: Global Sintered Permanent Ferrite Magnet Production Value Market Share by Type (2027-2032)
- Table 148: Global Sintered Permanent Ferrite Magnet Price by Type (2021-2026) & (USD/t)
- Table 149: Global Sintered Permanent Ferrite Magnet Price by Type (2027-2032) & (USD/t)
- Table 150: Global Sintered Permanent Ferrite Magnet Production by Application (2021-2026) & (kt)
- Table 151: Global Sintered Permanent Ferrite Magnet Production by Application (2027-2032) & (kt)
- Table 152: Global Sintered Permanent Ferrite Magnet Production Market Share by Application (2021-2026)
- Table 153: Global Sintered Permanent Ferrite Magnet Production Market Share by Application (2027-2032)
- Table 154: Global Sintered Permanent Ferrite Magnet Production Value by Application (2021-2026) & (US\$ Million)
- Table 155: Global Sintered Permanent Ferrite Magnet Production Value by Application (2027-2032) & (US\$ Million)
- Table 156: Global Sintered Permanent Ferrite Magnet Production Value Market Share by Application (2021-2026)
- Table 157: Global Sintered Permanent Ferrite Magnet Production Value Market Share by Application (2027-2032)
- Table 158: Global Sintered Permanent Ferrite Magnet Price by Application (2021-2026) & (USD/t)
- Table 159: Global Sintered Permanent Ferrite Magnet Price by Application (2027-2032) & (USD/t)
- Table 160: Key Raw Materials

- Table 161: Raw Materials Key Suppliers
- Table 162: Sintered Permanent Ferrite Magnet Distributors List
- Table 163: Sintered Permanent Ferrite Magnet Customers List
- Table 164: Sintered Permanent Ferrite Magnet Industry Trends
- Table 165: Sintered Permanent Ferrite Magnet Industry Drivers
- Table 166: Sintered Permanent Ferrite Magnet Industry Restraints
- Table 167: Authors List of This Report

## List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Sintered Permanent Ferrite Magnet Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Strontium Ferrites Product Image
- Figure 7: Barium Ferrite Product Image
- Figure 8: Others Product Image
- Figure 9: Lighting Industry Product Image
- Figure 10: Telecommunications Industry Product Image
- Figure 11: Automotive Industry Product Image
- Figure 12: Home Appliances and Consumer Electronics Product Image
- Figure 13: Computers and Office Equipment Product Image
- Figure 14: Photovoltaic and Wind Power Product Image
- Figure 15: Others Product Image
- Figure 16: Global Sintered Permanent Ferrite Magnet Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 17: Global Sintered Permanent Ferrite Magnet Production Value (2021-2032) & (US\$ Million)
- Figure 18: Global Sintered Permanent Ferrite Magnet Production Capacity (2021-2032) & (kt)
- Figure 19: Global Sintered Permanent Ferrite Magnet Production (2021-2032) & (kt)
- Figure 20: Global Sintered Permanent Ferrite Magnet Average Price (USD/t) & (2021-2032)
- Figure 21: Global Sintered Permanent Ferrite Magnet Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 22: Global Top 5 and 10 Sintered Permanent Ferrite Magnet Players Market Share by Production Value in 2025
- Figure 23: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 24: Global Sintered Permanent Ferrite Magnet Production Comparison by Region: 2021 VS 2025 VS 2032 (kt)
- Figure 25: Global Sintered Permanent Ferrite Magnet Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 26: Global Sintered Permanent Ferrite Magnet Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 27: Global Sintered Permanent Ferrite Magnet Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 28: North America Sintered Permanent Ferrite Magnet Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 29: Europe Sintered Permanent Ferrite Magnet Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 30: China Sintered Permanent Ferrite Magnet Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 31: Japan Sintered Permanent Ferrite Magnet Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 32: Global Sintered Permanent Ferrite Magnet Consumption Comparison by Region: 2021 VS 2025 VS 2032 (kt)
- Figure 33: Global Sintered Permanent Ferrite Magnet Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 34: North America Sintered Permanent Ferrite Magnet Consumption and Growth Rate (2021-2032) & (kt)
- Figure 35: North America Sintered Permanent Ferrite Magnet Consumption Market Share by Country (2021-2032)
- Figure 36: United States Sintered Permanent Ferrite Magnet Consumption and Growth Rate (2021-2032) & (kt)
- Figure 37: United States Sintered Permanent Ferrite Magnet Consumption and Growth Rate (2021-2032) & (kt)
- Figure 38: Canada Sintered Permanent Ferrite Magnet Consumption and Growth Rate (2021-2032) & (kt)
- Figure 39: Mexico Sintered Permanent Ferrite Magnet Consumption and Growth Rate (2021-2032) & (kt)
- Figure 40: Europe Sintered Permanent Ferrite Magnet Consumption and Growth Rate (2021-2032) & (kt)
- Figure 41: Europe Sintered Permanent Ferrite Magnet Consumption Market Share by Country (2021-2032)
- Figure 42: Germany Sintered Permanent Ferrite Magnet Consumption and Growth Rate (2021-2032) & (kt)
- Figure 43: France Sintered Permanent Ferrite Magnet Consumption and Growth Rate (2021-2032) & (kt)
- Figure 44: U.K. Sintered Permanent Ferrite Magnet Consumption and Growth Rate (2021-2032) & (kt)
- Figure 45: Italy Sintered Permanent Ferrite Magnet Consumption and Growth Rate (2021-2032) & (kt)
- Figure 46: Russia Sintered Permanent Ferrite Magnet Consumption and Growth Rate (2021-2032) & (kt)
- Figure 47: Spain Sintered Permanent Ferrite Magnet Consumption and Growth Rate (2021-2032) & (kt)
- Figure 48: Netherlands Sintered Permanent Ferrite Magnet Consumption and Growth Rate (2021-2032) & (kt)
- Figure 49: Switzerland Sintered Permanent Ferrite Magnet Consumption and Growth Rate (2021-2032) & (kt)
- Figure 50: Sweden Sintered Permanent Ferrite Magnet Consumption and Growth Rate (2021-2032) & (kt)
- Figure 51: Poland Sintered Permanent Ferrite Magnet Consumption and Growth Rate (2021-2032) & (kt)
- Figure 52: Asia Pacific Sintered Permanent Ferrite Magnet Consumption and Growth Rate (2021-2032) & (kt)
- Figure 53: Asia Pacific Sintered Permanent Ferrite Magnet Consumption Market Share by Country (2021-2032)

- Figure 54: China Sintered Permanent Ferrite Magnet Consumption and Growth Rate (2021-2032) & (kt)
- Figure 55: Japan Sintered Permanent Ferrite Magnet Consumption and Growth Rate (2021-2032) & (kt)
- Figure 56: South Korea Sintered Permanent Ferrite Magnet Consumption and Growth Rate (2021-2032) & (kt)
- Figure 57: India Sintered Permanent Ferrite Magnet Consumption and Growth Rate (2021-2032) & (kt)
- Figure 58: Australia Sintered Permanent Ferrite Magnet Consumption and Growth Rate (2021-2032) & (kt)
- Figure 59: Taiwan Sintered Permanent Ferrite Magnet Consumption and Growth Rate (2021-2032) & (kt)
- Figure 60: Southeast Asia Sintered Permanent Ferrite Magnet Consumption and Growth Rate (2021-2032) & (kt)
- Figure 61: South America, Middle East & Africa Sintered Permanent Ferrite Magnet Consumption and Growth Rate (2021-2032) & (kt)
- Figure 62: South America, Middle East & Africa Sintered Permanent Ferrite Magnet Consumption Market Share by Country (2021-2032)
- Figure 63: Brazil Sintered Permanent Ferrite Magnet Consumption and Growth Rate (2021-2032) & (kt)
- Figure 64: Argentina Sintered Permanent Ferrite Magnet Consumption and Growth Rate (2021-2032) & (kt)
- Figure 65: Chile Sintered Permanent Ferrite Magnet Consumption and Growth Rate (2021-2032) & (kt)
- Figure 66: Turkey Sintered Permanent Ferrite Magnet Consumption and Growth Rate (2021-2032) & (kt)
- Figure 67: GCC Countries Sintered Permanent Ferrite Magnet Consumption and Growth Rate (2021-2032) & (kt)
- Figure 68: Global Sintered Permanent Ferrite Magnet Production Market Share by Type (2021-2032)
- Figure 69: Global Sintered Permanent Ferrite Magnet Production Value Market Share by Type (2021-2032)
- Figure 70: Global Sintered Permanent Ferrite Magnet Price (USD/t) by Type (2021-2032)
- Figure 71: Global Sintered Permanent Ferrite Magnet Production Market Share by Application (2021-2032)
- Figure 72: Global Sintered Permanent Ferrite Magnet Production Value Market Share by Application (2021-2032)
- Figure 73: Global Sintered Permanent Ferrite Magnet Price (USD/t) by Application (2021-2032)
- Figure 74: Sintered Permanent Ferrite Magnet Value Chain
- Figure 75: Sintered Permanent Ferrite Magnet Production Mode & Process
- Figure 76: Direct Comparison with Distribution Share
- Figure 77: Distributors Profiles
- Figure 78: Sintered Permanent Ferrite Magnet Industry Opportunities and Challenges