



Global Rosin Ester Industry Growth and Trends Forecast to 2032

Industry	Published	Pages	Format
Chemical & Material	2025-12-19	104	PDF
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Description

The carboxylic acid group of a rosin acid can be converted to an ester through a reaction with various alcohols. The molecular weight and functionality of the alcohol determines the softening point of the subsequent ester. Glycerol with three reactive sites and pentaerythritol with four available hydroxyl groups are the most commonly used alcohols.

China is the largest Rosin Ester market with about 41% market share. North America is follower, accounting for about 25% market share.

The key players are Kraton Corporation, DRT, Ingevity, Eastman, Robert Kraemer, Lawter, Arakawa Chemical, Guangdong KOMO, Wuzhou Sun Shine, Xinsong Resin etc. Top 5 companies occupied about 36% market share.

Report Scope

This report provides a structured, data-driven view of the global Rosin Ester market, combining harmonized quantitative metrics with targeted qualitative insight to support business and growth strategy, market positioning, and capital allocation.

The Rosin Ester market size, estimates, and forecasts are presented in terms of sales volume (K MT) and revenue (US\$ million), with 2025 as the base year and historical and forecast data for 2021-2032. The report segments the global Rosin Ester market by Type, Application, region/country, and company, provides regional market sizes at the segment level, profiles the competitive landscape and key players and their market ranks, and reviews technology trends and new product developments relevant to Rosin Ester.

Key Companies & Market Share Insights

This section analyzes the strategies and performance of leading manufacturers in the global Rosin Ester market, including portfolio focus, innovation and product development, mergers and acquisitions, collaborations, and geographic expansion used to sustain or enhance competitive positions. It also summarizes recent corporate developments and key financial indicators and provides global revenue, price, and sales volume data by manufacturer for 2020-2025, enabling benchmarking of scale, pricing, and market share and supporting assessment of market concentration through indicators such as CR5 and CR10.

Rosin Ester Market by Company

- Kraton Corporation
- DRT
- Ingevity
- Eastman
- Robert Kraemer

Lawter
Arakawa Chemical
Guangdong KOMO
Wuzhou Sun Shine
Xinsong Resin

Rosin Ester Segment by Type

Glycerol Ester
Pentaerythritol Ester

Rosin Ester Segment by Application

Adhesives
Inks and Coatings
Chewing Gum
Polymer Modification

Rosin Ester Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Rosin Ester market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Rosin Ester and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Rosin Ester.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Introduces the study scope of this report, executive summary of market segments by type, market size segments for North America, Europe, Asia Pacific, South America, Middle East & Africa.

Chapter 2:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3:

Detailed analysis of Rosin Ester manufacturers competitive landscape, price, sales, revenue, market share and ranking, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Sales, revenue of Rosin Ester in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the future development prospects, and market space in the world.

Chapter 5:

Introduces market segments by application, market size segment for North America, Europe, Asia Pacific, South America, Middle East & Africa.

Chapter 6:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, South America, Middle East & Africa, sales and revenue by country.

Chapter 12:

Analysis of industrial chain, key raw materials, manufacturing cost, and market dynamics.

Chapter 13:

Concluding Insights of the report.

Table of Contents

1 Market Overview

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
 - 1.2.1 Global Rosin Ester Market Size Estimates and Forecasts (2021-2032)
 - 1.2.2 Global Rosin Ester Sales Estimates and Forecasts (2021-2032)
- 1.3 Rosin Ester Market by Type
 - 1.3.1 Glycerol Ester
 - 1.3.2 Pentaerythritol Ester
- 1.4 Global Rosin Ester Market Size by Type
 - 1.4.1 Global Rosin Ester Market Size Overview by Type (2021-2032)
 - 1.4.2 Global Rosin Ester Historic Market Size Review by Type (2021-2026)
 - 1.4.3 Global Rosin Ester Forecasted Market Size by Type (2027-2032)
- 1.5 Key Regions Market Size by Type
 - 1.5.1 North America Rosin Ester Sales Breakdown by Type (2021-2026)
 - 1.5.2 Europe Rosin Ester Sales Breakdown by Type (2021-2026)
 - 1.5.3 Asia-Pacific Rosin Ester Sales Breakdown by Type (2021-2026)
 - 1.5.4 South America Rosin Ester Sales Breakdown by Type (2021-2026)
 - 1.5.5 Middle East and Africa Rosin Ester Sales Breakdown by Type (2021-2026)

2 Global Market Dynamics

- 2.1 Rosin Ester Industry Trends
- 2.2 Rosin Ester Industry Drivers
- 2.3 Rosin Ester Industry Opportunities and Challenges
- 2.4 Rosin Ester Industry Restraints

3 Market Competitive Landscape by Company

- 3.1 Global Top Players by Rosin Ester Revenue (2021-2026)
- 3.2 Global Top Players by Rosin Ester Sales (2021-2026)
- 3.3 Global Top Players by Rosin Ester Price (2021-2026)
- 3.4 Global Rosin Ester Industry Company Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Rosin Ester Major Company Production Sites & Headquarters
- 3.6 Global Rosin Ester Company, Product Type & Application
- 3.7 Global Rosin Ester Company Establishment Date
- 3.8 Market Competitive Analysis
 - 3.8.1 Global Rosin Ester Market CR5 and HHI
 - 3.8.2 Global Top 5 and 10 Rosin Ester Players Market Share by Revenue in 2025
 - 3.8.3 2025 Rosin Ester Tier 1, Tier 2, and Tier 3

4 Rosin Ester Regional Status and Outlook

- 4.1 Global Rosin Ester Market Size and CAGR by Region: 2021 VS 2025 VS 2032
- 4.2 Global Rosin Ester Historic Market Size by Region
 - 4.2.1 Global Rosin Ester Sales in Volume by Region (2021-2026)
 - 4.2.2 Global Rosin Ester Sales in Value by Region (2021-2026)
 - 4.2.3 Global Rosin Ester Sales (Volume & Value), Price and Gross Margin (2021-2026)
- 4.3 Global Rosin Ester Forecasted Market Size by Region

- 4.3.1 Global Rosin Ester Sales in Volume by Region (2027-2032)
- 4.3.2 Global Rosin Ester Sales in Value by Region (2027-2032)
- 4.3.3 Global Rosin Ester Sales (Volume & Value), Price and Gross Margin (2027-2032)

5 Rosin Ester by Application

- 5.1 Rosin Ester Market by Application
 - 5.1.1 Adhesives
 - 5.1.2 Inks and Coatings
 - 5.1.3 Chewing Gum
 - 5.1.4 Polymer Modification
- 5.2 Global Rosin Ester Market Size by Application
 - 5.2.1 Global Rosin Ester Market Size Overview by Application (2021-2032)
 - 5.2.2 Global Rosin Ester Historic Market Size Review by Application (2021-2026)
 - 5.2.3 Global Rosin Ester Forecasted Market Size by Application (2027-2032)
- 5.3 Key Regions Market Size by Application
 - 5.3.1 North America Rosin Ester Sales Breakdown by Application (2021-2026)
 - 5.3.2 Europe Rosin Ester Sales Breakdown by Application (2021-2026)
 - 5.3.3 Asia-Pacific Rosin Ester Sales Breakdown by Application (2021-2026)
 - 5.3.4 South America Rosin Ester Sales Breakdown by Application (2021-2026)
 - 5.3.5 Middle East and Africa Rosin Ester Sales Breakdown by Application (2021-2026)

6 Company Profiles

- 6.1 Kraton Corporation
 - 6.1.1 Kraton Corporation Company Information
 - 6.1.2 Kraton Corporation Business Overview
 - 6.1.3 Kraton Corporation Rosin Ester Sales, Revenue and Gross Margin (2021-2026)
 - 6.1.4 Kraton Corporation Rosin Ester Product Portfolio
 - 6.1.5 Kraton Corporation Recent Developments
- 6.2 DRT
 - 6.2.1 DRT Company Information
 - 6.2.2 DRT Business Overview
 - 6.2.3 DRT Rosin Ester Sales, Revenue and Gross Margin (2021-2026)
 - 6.2.4 DRT Rosin Ester Product Portfolio
 - 6.2.5 DRT Recent Developments
- 6.3 Ingevity
 - 6.3.1 Ingevity Company Information
 - 6.3.2 Ingevity Business Overview
 - 6.3.3 Ingevity Rosin Ester Sales, Revenue and Gross Margin (2021-2026)
 - 6.3.4 Ingevity Rosin Ester Product Portfolio
 - 6.3.5 Ingevity Recent Developments
- 6.4 Eastman
 - 6.4.1 Eastman Company Information
 - 6.4.2 Eastman Business Overview
 - 6.4.3 Eastman Rosin Ester Sales, Revenue and Gross Margin (2021-2026)
 - 6.4.4 Eastman Rosin Ester Product Portfolio
 - 6.4.5 Eastman Recent Developments
- 6.5 Robert Kraemer
 - 6.5.1 Robert Kraemer Company Information
 - 6.5.2 Robert Kraemer Business Overview

6.5.3 Robert Kraemer Rosin Ester Sales, Revenue and Gross Margin (2021-2026)

6.5.4 Robert Kraemer Rosin Ester Product Portfolio

6.5.5 Robert Kraemer Recent Developments

6.6 Lawter

6.6.1 Lawter Company Information

6.6.2 Lawter Business Overview

6.6.3 Lawter Rosin Ester Sales, Revenue and Gross Margin (2021-2026)

6.6.4 Lawter Rosin Ester Product Portfolio

6.6.5 Lawter Recent Developments

6.7 Arakawa Chemical

6.7.1 Arakawa Chemical Company Information

6.7.2 Arakawa Chemical Business Overview

6.7.3 Arakawa Chemical Rosin Ester Sales, Revenue and Gross Margin (2021-2026)

6.7.4 Arakawa Chemical Rosin Ester Product Portfolio

6.7.5 Arakawa Chemical Recent Developments

6.8 Guangdong KOMO

6.8.1 Guangdong KOMO Company Information

6.8.2 Guangdong KOMO Business Overview

6.8.3 Guangdong KOMO Rosin Ester Sales, Revenue and Gross Margin (2021-2026)

6.8.4 Guangdong KOMO Rosin Ester Product Portfolio

6.8.5 Guangdong KOMO Recent Developments

6.9 Wuzhou Sun Shine

6.9.1 Wuzhou Sun Shine Company Information

6.9.2 Wuzhou Sun Shine Business Overview

6.9.3 Wuzhou Sun Shine Rosin Ester Sales, Revenue and Gross Margin (2021-2026)

6.9.4 Wuzhou Sun Shine Rosin Ester Product Portfolio

6.9.5 Wuzhou Sun Shine Recent Developments

6.10 Xinsong Resin

6.10.1 Xinsong Resin Company Information

6.10.2 Xinsong Resin Business Overview

6.10.3 Xinsong Resin Rosin Ester Sales, Revenue and Gross Margin (2021-2026)

6.10.4 Xinsong Resin Rosin Ester Product Portfolio

6.10.5 Xinsong Resin Recent Developments

7 North America by Country

7.1 North America Rosin Ester Sales by Country

7.1.1 North America Rosin Ester Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

7.1.2 North America Rosin Ester Sales by Country (2021-2026)

7.1.3 North America Rosin Ester Sales Forecast by Country (2027-2032)

7.2 North America Rosin Ester Market Size by Country

7.2.1 North America Rosin Ester Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

7.2.2 North America Rosin Ester Market Size by Country (2021-2026)

7.2.3 North America Rosin Ester Market Size Forecast by Country (2027-2032)

8 Europe by Country

8.1 Europe Rosin Ester Sales by Country

8.1.1 Europe Rosin Ester Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

8.1.2 Europe Rosin Ester Sales by Country (2021-2026)

8.1.3 Europe Rosin Ester Sales Forecast by Country (2027-2032)

8.2 Europe Rosin Ester Market Size by Country

8.2.1 Europe Rosin Ester Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

8.2.2 Europe Rosin Ester Market Size by Country (2021-2026)

8.2.3 Europe Rosin Ester Market Size Forecast by Country (2027-2032)

9 Asia-Pacific by Country

9.1 Asia-Pacific Rosin Ester Sales by Country

9.1.1 Asia-Pacific Rosin Ester Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

9.1.2 Asia-Pacific Rosin Ester Sales by Country (2021-2026)

9.1.3 Asia-Pacific Rosin Ester Sales Forecast by Country (2027-2032)

9.2 Asia-Pacific Rosin Ester Market Size by Country

9.2.1 Asia-Pacific Rosin Ester Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

9.2.2 Asia-Pacific Rosin Ester Market Size by Country (2021-2026)

9.2.3 Asia-Pacific Rosin Ester Market Size Forecast by Country (2027-2032)

10 South America by Country

10.1 South America Rosin Ester Sales by Country

10.1.1 South America Rosin Ester Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

10.1.2 South America Rosin Ester Sales by Country (2021-2026)

10.1.3 South America Rosin Ester Sales Forecast by Country (2027-2032)

10.2 South America Rosin Ester Market Size by Country

10.2.1 South America Rosin Ester Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

10.2.2 South America Rosin Ester Market Size by Country (2021-2026)

10.2.3 South America Rosin Ester Market Size Forecast by Country (2027-2032)

11 Middle East and Africa by Country

11.1 Middle East and Africa Rosin Ester Sales by Country

11.1.1 Middle East and Africa Rosin Ester Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

11.1.2 Middle East and Africa Rosin Ester Sales by Country (2021-2026)

11.1.3 Middle East and Africa Rosin Ester Sales Forecast by Country (2027-2032)

11.2 Middle East and Africa Rosin Ester Market Size by Country

11.2.1 Middle East and Africa Rosin Ester Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

11.2.2 Middle East and Africa Rosin Ester Market Size by Country (2021-2026)

11.2.3 Middle East and Africa Rosin Ester Market Size Forecast by Country (2027-2032)

12 Value Chain and Sales Channels Analysis

12.1 Rosin Ester Value Chain Analysis

12.1.1 Rosin Ester Key Raw Materials

12.1.2 Key Raw Materials Price

12.1.3 Raw Materials Key Suppliers

12.1.4 Manufacturing Cost Structure

12.1.5 Rosin Ester Production Mode & Process

12.2 Rosin Ester Sales Channels Analysis

12.2.1 Direct Comparison with Distribution Share

12.2.2 Rosin Ester Distributors

12.2.3 Rosin Ester Customers

13 Concluding Insights

14 Appendix

14.1 Reasons for Doing This Study

14.2 Research Methodology

14.3 Research Process

14.4 Authors List of This Report

14.5 Data Source

14.5.1 Secondary Sources

14.5.2 Primary Sources

14.6 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Major Company of Glycerol Ester
- Table 2: Major Company of Pentaerythritol Ester
- Table 3: Global Rosin Ester Sales by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Global Rosin Ester Sales by Type (2021-2026) & (K MT)
- Table 5: Global Rosin Ester Sales Market Share in Volume by Type (2021-2026)
- Table 6: Global Rosin Ester Sales by Type (2021-2026) & (US\$ Million)
- Table 7: Global Rosin Ester Sales Market Share in Value by Type (2021-2026)
- Table 8: Global Rosin Ester Price by Type (2021-2026) & (USD/MT)
- Table 9: Global Rosin Ester Sales by Type (2027-2032) & (K MT)
- Table 10: Global Rosin Ester Sales Market Share in Volume by Type (2027-2032)
- Table 11: Global Rosin Ester Sales by Type (2027-2032) & (US\$ Million)
- Table 12: Global Rosin Ester Sales Market Share in Value by Type (2027-2032)
- Table 13: Global Rosin Ester Price by Type (2027-2032) & (USD/MT)
- Table 14: North America Rosin Ester Sales by Type (2021-2026) & (K MT)
- Table 15: North America Rosin Ester Sales by Type (2021-2026) & (US\$ Million)
- Table 16: Europe Rosin Ester Sales by Type (2021-2026) & (K MT)
- Table 17: Europe Rosin Ester Sales by Type (2021-2026) & (US\$ Million)
- Table 18: Asia-Pacific Rosin Ester Sales by Type (2021-2026) & (K MT)
- Table 19: Asia-Pacific Rosin Ester Sales by Type (2021-2026) & (US\$ Million)
- Table 20: Latin America Rosin Ester Sales by Type (2021-2026) & (K MT)
- Table 21: Latin America Rosin Ester Sales by Type (2021-2026) & (US\$ Million)
- Table 22: Middle East and Africa Rosin Ester Sales by Type (2021-2026) & (K MT)
- Table 23: Middle East and Africa Rosin Ester Sales by Type (2021-2026) & (US\$ Million)
- Table 24: Rosin Ester Industry Trends
- Table 25: Rosin Ester Industry Drivers
- Table 26: Rosin Ester Industry Opportunities and Challenges
- Table 27: Rosin Ester Industry Restraints
- Table 28: Global Rosin Ester Sales Revenue by Company (US\$ Million) & (2021-2026)
- Table 29: Global Rosin Ester Revenue Market Share by Company (2021-2026)
- Table 30: Global Rosin Ester Sales by Company (2021-2026) & (K MT)
- Table 31: Global Rosin Ester Sales Share by Company (2021-2026)
- Table 32: Global Rosin Ester Market Price by Company (2021-2026) & (USD/MT)
- Table 33: Global Rosin Ester Industry Company Ranking, 2024 VS 2025 VS 2026
- Table 34: Global Rosin Ester Major Company Production Sites and Headquarters
- Table 35: Global Rosin Ester Company, Product Type & Application
- Table 36: Global Rosin Ester Company Establishment Date
- Table 37: Global Company Market Concentration Ratio (CR5 and HHI)
- Table 38: Global Rosin Ester by Company Type (Tier 1, Tier 2, and Tier 3) & (Based on the Revenue of 2025)
- Table 39: Global Rosin Ester Market Size Comparison by Region (US\$ Million): 2021 VS 2025 VS 2032
- Table 40: Global Rosin Ester Sales by Region (2021-2026) & (K MT)
- Table 41: Global Rosin Ester Sales Market Share in Volume by Region (2021-2026)
- Table 42: Global Rosin Ester Sales by Region (2021-2026) & (US\$ Million)
- Table 43: Global Rosin Ester Sales Market Share in Value by Region (2021-2026)
- Table 44: Global Rosin Ester Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 45: Global Rosin Ester Sales by Region (2027-2032) & (K MT)
- Table 46: Global Rosin Ester Sales Market Share in Volume by Region (2027-2032)
- Table 47: Global Rosin Ester Sales by Region (2027-2032) & (US\$ Million)
- Table 48: Global Rosin Ester Sales Market Share in Value by Region (2027-2032)
- Table 49: Global Rosin Ester Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2027-2032)
- Table 50: Global Rosin Ester Sales by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 51: Global Rosin Ester Sales by Application (2021-2026) & (K MT)
- Table 52: Global Rosin Ester Sales Market Share in Volume by Application (2021-2026)
- Table 53: Global Rosin Ester Sales by Application (2021-2026) & (US\$ Million)
- Table 54: Global Rosin Ester Sales Market Share in Value by Application (2021-2026)
- Table 55: Global Rosin Ester Price by Application (2021-2026) & (USD/MT)

- Table 56: Global Rosin Ester Sales by Application (2027-2032) & (K MT)
- Table 57: Global Rosin Ester Sales Market Share in Volume by Application (2027-2032)
- Table 58: Global Rosin Ester Sales by Application (2027-2032) & (US\$ Million)
- Table 59: Global Rosin Ester Sales Market Share in Value by Application (2027-2032)
- Table 60: Global Rosin Ester Price by Application (2027-2032) & (USD/MT)
- Table 61: North America Rosin Ester Sales by Application (2021-2026) & (K MT)
- Table 62: North America Rosin Ester Sales by Application (2021-2026) & (US\$ Million)
- Table 63: Europe Rosin Ester Sales by Application (2021-2026) & (K MT)
- Table 64: Europe Rosin Ester Sales by Application (2021-2026) & (US\$ Million)
- Table 65: Asia-Pacific Rosin Ester Sales by Application (2021-2026) & (K MT)
- Table 66: Asia-Pacific Rosin Ester Sales by Application (2021-2026) & (US\$ Million)
- Table 67: Latin America Rosin Ester Sales by Application (2021-2026) & (K MT)
- Table 68: Latin America Rosin Ester Sales by Application (2021-2026) & (US\$ Million)
- Table 69: Middle East and Africa Rosin Ester Sales by Application (2021-2026) & (K MT)
- Table 70: Middle East and Africa Rosin Ester Sales by Application (2021-2026) & (US\$ Million)
- Table 71: Kraton Corporation Company Information
- Table 72: Kraton Corporation Business Overview
- Table 73: Kraton Corporation Rosin Ester Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 74: Kraton Corporation Rosin Ester Product Portfolio
- Table 75: Kraton Corporation Recent Development
- Table 76: DRT Company Information
- Table 77: DRT Business Overview
- Table 78: DRT Rosin Ester Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 79: DRT Rosin Ester Product Portfolio
- Table 80: DRT Recent Development
- Table 81: Ingevity Company Information
- Table 82: Ingevity Business Overview
- Table 83: Ingevity Rosin Ester Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 84: Ingevity Rosin Ester Product Portfolio
- Table 85: Ingevity Recent Development
- Table 86: Eastman Company Information
- Table 87: Eastman Business Overview
- Table 88: Eastman Rosin Ester Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 89: Eastman Rosin Ester Product Portfolio
- Table 90: Eastman Recent Development
- Table 91: Robert Kraemer Company Information
- Table 92: Robert Kraemer Business Overview
- Table 93: Robert Kraemer Rosin Ester Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 94: Robert Kraemer Rosin Ester Product Portfolio
- Table 95: Robert Kraemer Recent Development
- Table 96: Lawter Company Information
- Table 97: Lawter Business Overview
- Table 98: Lawter Rosin Ester Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 99: Lawter Rosin Ester Product Portfolio
- Table 100: Lawter Recent Development
- Table 101: Arakawa Chemical Company Information
- Table 102: Arakawa Chemical Business Overview
- Table 103: Arakawa Chemical Rosin Ester Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 104: Arakawa Chemical Rosin Ester Product Portfolio
- Table 105: Arakawa Chemical Recent Development
- Table 106: Guangdong KOMO Company Information
- Table 107: Guangdong KOMO Business Overview
- Table 108: Guangdong KOMO Rosin Ester Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 109: Guangdong KOMO Rosin Ester Product Portfolio
- Table 110: Guangdong KOMO Recent Development
- Table 111: Wuzhou Sun Shine Company Information
- Table 112: Wuzhou Sun Shine Business Overview
- Table 113: Wuzhou Sun Shine Rosin Ester Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 114: Wuzhou Sun Shine Rosin Ester Product Portfolio
- Table 115: Wuzhou Sun Shine Recent Development
- Table 116: Xinsong Resin Company Information

- Table 117: Xinsong Resin Business Overview
- Table 118: Xinsong Resin Rosin Ester Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 119: Xinsong Resin Rosin Ester Product Portfolio
- Table 120: Xinsong Resin Recent Development
- Table 121: North America Rosin Ester Market Size Growth Rate (CAGR) by Country (K MT): 2021 VS 2025 VS 2032
- Table 122: North America Rosin Ester Sales by Country (2021-2026) & (K MT)
- Table 123: North America Rosin Ester Sales Market Share by Country (2021-2026)
- Table 124: North America Rosin Ester Sales Forecast by Country (2027-2032) & (K MT)
- Table 125: North America Rosin Ester Sales Market Share Forecast by Country (2027-2032)
- Table 126: North America Rosin Ester Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 127: North America Rosin Ester Market Size by Country (2021-2026) & (US\$ Million)
- Table 128: North America Rosin Ester Market Share by Country (2021-2026)
- Table 129: North America Rosin Ester Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 130: North America Rosin Ester Market Share Forecast by Country (2027-2032)
- Table 131: Europe Rosin Ester Market Size Growth Rate (CAGR) by Country (K MT): 2021 VS 2025 VS 2032
- Table 132: Europe Rosin Ester Sales by Country (2021-2026) & (K MT)
- Table 133: Europe Rosin Ester Sales Market Share by Country (2021-2026)
- Table 134: Europe Rosin Ester Sales Forecast by Country (2027-2032) & (K MT)
- Table 135: Europe Rosin Ester Sales Market Share Forecast by Country (2027-2032)
- Table 136: Europe Rosin Ester Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 137: Europe Rosin Ester Market Size by Country (2021-2026) & (US\$ Million)
- Table 138: Europe Rosin Ester Market Share by Country (2021-2026)
- Table 139: Europe Rosin Ester Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 140: Europe Rosin Ester Market Share Forecast by Country (2027-2032)
- Table 141: Asia-Pacific Rosin Ester Market Size Growth Rate (CAGR) by Country (K MT): 2021 VS 2025 VS 2032
- Table 142: Asia-Pacific Rosin Ester Sales by Country (2021-2026) & (K MT)
- Table 143: Asia-Pacific Rosin Ester Sales Market Share by Country (2021-2026)
- Table 144: Asia-Pacific Rosin Ester Sales Forecast by Country (2027-2032) & (K MT)
- Table 145: Asia-Pacific Rosin Ester Sales Market Share Forecast by Country (2027-2032)
- Table 146: Asia-Pacific Rosin Ester Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 147: Asia-Pacific Rosin Ester Market Size by Country (2021-2026) & (US\$ Million)
- Table 148: Asia-Pacific Rosin Ester Market Share by Country (2021-2026)
- Table 149: Asia-Pacific Rosin Ester Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 150: Asia-Pacific Rosin Ester Market Share Forecast by Country (2027-2032)
- Table 151: Latin America Rosin Ester Market Size Growth Rate (CAGR) by Country (K MT): 2021 VS 2025 VS 2032
- Table 152: Latin America Rosin Ester Sales by Country (2021-2026) & (K MT)
- Table 153: Latin America Rosin Ester Sales Market Share by Country (2021-2026)
- Table 154: Latin America Rosin Ester Sales Forecast by Country (2027-2032) & (K MT)
- Table 155: Latin America Rosin Ester Sales Market Share Forecast by Country (2027-2032)
- Table 156: Latin America Rosin Ester Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 157: Latin America Rosin Ester Market Size by Country (2021-2026) & (US\$ Million)
- Table 158: Latin America Rosin Ester Market Share by Country (2021-2026)
- Table 159: Latin America Rosin Ester Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 160: Latin America Rosin Ester Market Share Forecast by Country (2027-2032)
- Table 161: Middle East and Africa Rosin Ester Market Size Growth Rate (CAGR) by Country (K MT): 2021 VS 2025 VS 2032
- Table 162: Middle East and Africa Rosin Ester Sales by Country (2021-2026) & (K MT)
- Table 163: Middle East and Africa Rosin Ester Sales Market Share by Country (2021-2026)
- Table 164: Middle East and Africa Rosin Ester Sales Forecast by Country (2027-2032) & (K MT)
- Table 165: Middle East and Africa Rosin Ester Sales Market Share Forecast by Country (2027-2032)
- Table 166: Middle East and Africa Rosin Ester Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 167: Middle East and Africa Rosin Ester Market Size by Country (2021-2026) & (US\$ Million)
- Table 168: Middle East and Africa Rosin Ester Market Share by Country (2021-2026)
- Table 169: Middle East and Africa Rosin Ester Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 170: Middle East and Africa Rosin Ester Market Share Forecast by Country (2027-2032)
- Table 171: Key Raw Materials
- Table 172: Raw Materials Key Suppliers
- Table 173: Rosin Ester Distributors List
- Table 174: Rosin Ester Customers List
- Table 175: Research Programs/Design for This Report
- Table 176: Authors List of This Report
- Table 177: Secondary Sources
- Table 178: Primary Sources

List of Figures:

- Figure 1: Rosin Ester Image
- Figure 2: Global Rosin Ester Market Size (US\$ Million), 2021 VS 2025 VS 2032
- Figure 3: Global Rosin Ester Market Size (2021-2032) & (US\$ Million)
- Figure 4: Global Rosin Ester Sales (2021-2032) & (K MT)
- Figure 5: Glycerol Ester Image
- Figure 6: Global Glycerol Ester Sales YoY Growth (2021-2032) & (K MT)
- Figure 7: Pentaerythritol Ester Image
- Figure 8: Global Pentaerythritol Ester Sales YoY Growth (2021-2032) & (K MT)
- Figure 9: Global Rosin Ester Market Size Overview by Type (2021-2032) & (US\$ Million)
- Figure 10: Global Rosin Ester Market Share by Type 2025 VS 2032
- Figure 11: North America Rosin Ester Sales Market Share in Volume by Type in 2025
- Figure 12: North America Rosin Ester Sales Market Share in Value by Type in 2025
- Figure 13: Europe Rosin Ester Sales Market Share in Volume by Type in 2025
- Figure 14: Europe Rosin Ester Sales Market Share in Value by Type in 2025
- Figure 15: Asia-Pacific Rosin Ester Sales Market Share in Volume by Type in 2025
- Figure 16: Asia-Pacific Rosin Ester Sales Market Share in Value by Type in 2025
- Figure 17: Latin America Rosin Ester Sales Market Share in Volume by Type in 2025
- Figure 18: Latin America Rosin Ester Sales Market Share in Value by Type in 2025
- Figure 19: Middle East and Africa Rosin Ester Sales Market Share in Volume by Type in 2025
- Figure 20: Middle East and Africa Rosin Ester Sales Market Share in Value by Type in 2025
- Figure 21: Global Top 5 and 10 Rosin Ester Players Market Share by Revenue in 2025
- Figure 22: Company Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 23: Adhesives Image
- Figure 24: Global Adhesives Sales YoY Growth (2021-2032) & (K MT)
- Figure 25: Inks and Coatings Image
- Figure 26: Global Inks and Coatings Sales YoY Growth (2021-2032) & (K MT)
- Figure 27: Chewing Gum Image
- Figure 28: Global Chewing Gum Sales YoY Growth (2021-2032) & (K MT)
- Figure 29: Polymer Modification Image
- Figure 30: Global Polymer Modification Sales YoY Growth (2021-2032) & (K MT)
- Figure 31: Global Rosin Ester Market Size Overview by Application (2021-2032) & (US\$ Million)
- Figure 32: Global Rosin Ester Market Share by Application 2025 VS 2032
- Figure 33: North America Rosin Ester Sales Market Share in Volume by Application in 2025
- Figure 34: North America Rosin Ester Sales Market Share in Value by Application in 2025
- Figure 35: Europe Rosin Ester Sales Market Share in Volume by Application in 2025
- Figure 36: Europe Rosin Ester Sales Market Share in Value by Application in 2025
- Figure 37: Asia-Pacific Rosin Ester Sales Market Share in Volume by Application in 2025
- Figure 38: Asia-Pacific Rosin Ester Sales Market Share in Value by Application in 2025
- Figure 39: Latin America Rosin Ester Sales Market Share in Volume by Application in 2025
- Figure 40: Latin America Rosin Ester Sales Market Share in Value by Application in 2025
- Figure 41: Middle East and Africa Rosin Ester Sales Market Share in Volume by Application in 2025
- Figure 42: Middle East and Africa Rosin Ester Sales Market Share in Value by Application in 2025
- Figure 43: North America Rosin Ester Sales by Country: 2021 VS 2025 VS 2032 (K MT)
- Figure 44: North America Rosin Ester Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 45: North America Rosin Ester Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 46: North America Rosin Ester Market Share by Country: 2021 VS 2025 VS 2032
- Figure 47: Europe Rosin Ester Sales by Country: 2021 VS 2025 VS 2032 (K MT)
- Figure 48: Europe Rosin Ester Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 49: Europe Rosin Ester Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 50: Europe Rosin Ester Market Share by Country: 2021 VS 2025 VS 2032
- Figure 51: Asia-Pacific Rosin Ester Sales by Country: 2021 VS 2025 VS 2032 (K MT)
- Figure 52: Asia-Pacific Rosin Ester Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 53: Asia-Pacific Rosin Ester Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 54: Asia-Pacific Rosin Ester Market Share by Country: 2021 VS 2025 VS 2032
- Figure 55: Latin America Rosin Ester Sales by Country: 2021 VS 2025 VS 2032 (K MT)
- Figure 56: Latin America Rosin Ester Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 57: Latin America Rosin Ester Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 58: Latin America Rosin Ester Market Share by Country: 2021 VS 2025 VS 2032
- Figure 59: Middle East and Africa Rosin Ester Sales by Country: 2021 VS 2025 VS 2032 (K MT)
- Figure 60: Middle East and Africa Rosin Ester Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 61: Middle East and Africa Rosin Ester Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 62: Middle East and Africa Rosin Ester Market Share by Country: 2021 VS 2025 VS 2032

- Figure 63: Rosin Ester Value Chain
- Figure 64: Key Raw Materials Price
- Figure 65: Manufacturing Cost Structure
- Figure 66: Rosin Ester Production Mode & Process
- Figure 67: Direct Comparison with Distribution Share
- Figure 68: Distributors Profiles
- Figure 69: Years Considered
- Figure 70: Research Process
- Figure 71: Key Executives Interviewed