



## Pyromellitic Dianhydride (PMDA) Industry Research Report 2026

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### Description

China is the world's major producer of pyromellitic dianhydride (PMDA), almost all pyromellitic dianhydride (PMDA) is produced in China.

At present, major global manufacturers include Lonza, Jiangsu Hualun Chemical, Hengfeng Electronics, Puyang Shenghuade. The top five manufacturers accounted for nearly 53% of the market in 2019. It is expected that industry competition will be more intense in the next few years. Among them, Lonza Chemical is the world's largest pyromellitic dianhydride (PMDA) manufacturer, accounting for 12.24% of global production. Depending on the production process, the purity of the final pyromellitic dianhydride (PMDA) will be different. Pyromellitic dianhydride (PMDA) can be divided into two categories: purity  $\geq 98\%$  and purity  $\geq 99\%$ . Among them, 99% purity pyromellitic dianhydride has the largest output, occupying 81.19% of the global market share. Pyromellitic dianhydride (PMDA) can be used to make polyimide, epoxy resin fixing agent, polyester resin crosslinking agent, etc. Among them, polyimide is the most important downstream application, accounting for approximately 93% of the total market.

China is the world's major producer of pyromellitic dianhydride (PMDA), almost all pyromellitic dianhydride (PMDA) is produced in China. Pyromellitic dianhydride (PMDA) can be used to make polyimide, epoxy resin fixing agent, polyester resin crosslinking agent, etc. Among them, polyimide is the most important downstream application, accounting for approximately 93% of the total market.

At present, major global manufacturers include Lonza, Jiangsu Hualun Chemical, Hengfeng Electronics, Puyang Shenghuade and Pengchen New Materials. The top five manufacturers accounted for nearly 53% of the market in 2019. It is expected that industry competition will be more intense in the next few years. Among them, Lonza Chemical is the world's largest pyromellitic dianhydride (PMDA) manufacturer, accounting for 12.24% of global production.

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### Report Scope

This report quantifies the global Pyromellitic Dianhydride (PMDA) market in revenue (US\$ million) and, where applicable, sales volume (MT), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/MT) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Pyromellitic Dianhydride (PMDA).

### **Key Companies & Market Share Insights**

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Pyromellitic Dianhydride (PMDA) Market by Company

Lonza

Jiangsu Hualun Chemical Co., Ltd.

Puyang Hengfeng Electronic Insulation Materials Co., Ltd.

Puyang ShengHuaDe Chemical Co., LTD

HeLiShi Petroleum&Chemical Technology Development Co.,Ltd.

Shijiazhuang Hope Chemical Co., Ltd.

Rugao Leheng Chemical Co., Ltd.

Dalian Dragon Win Catalytic Company

Puyang Long de Young New Material Co., Ltd.

Boshan Hengtai Chemical Factory

### **Pyromellitic Dianhydride (PMDA) Segment by Type**

Purity above 98%

Purity above 99%

### **Pyromellitic Dianhydride (PMDA) Segment by Application**

Polyimide

Epoxy Resin Fixative

Polyester Resin Crosslinking Agent

Other

### **Pyromellitic Dianhydride (PMDA) Segment by Region**

North America

United States

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Spain

Netherlands

Switzerland

Sweden

Poland

Asia-Pacific

China

Japan  
South Korea  
India  
Australia  
Taiwan  
Southeast Asia  
South America  
Brazil  
Argentina  
Chile  
Middle East & Africa  
Egypt  
South Africa  
Israel  
Türkiye  
GCC Countries

### **Key Drivers & Barriers**

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

### **Reasons to Buy This Report**

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Pyromellitic Dianhydride (PMDA) market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Pyromellitic Dianhydride (PMDA) and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Pyromellitic Dianhydride (PMDA).
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

### **Chapter Outline**

#### **Chapter 1:**

Research objectives, research methods, data sources, data cross-validation;

#### **Chapter 2:**

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so

on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

### **Chapter 3:**

Detailed analysis of Pyromellitic Dianhydride (PMDA) manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

### **Chapter 4:**

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

### **Chapter 5:**

Production/output, value of Pyromellitic Dianhydride (PMDA) by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

### **Chapter 6:**

Consumption of Pyromellitic Dianhydride (PMDA) in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

### **Chapter 7:**

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

### **Chapter 8:**

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

### **Chapter 9:**

Analysis of industrial chain, including the upstream and downstream of the industry.

### **Chapter 10:**

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

### **Chapter 11:**

The main points and conclusions of the report.

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