



Prestressed Concrete Steel Strand Industry Research Report 2026

| Industry | Published | Pages | Format |
|---------------------|------------|-------|--------|
| Chemical & Material | 2025-12-19 | 144 | PDF |

| Single User | Multi User | Enterprise |
|-------------|------------|------------|
| USD 2,950 | USD 4,430 | USD 5,900 |

Description

Prestressed steel strand is a type of stranded cable composed of 2, 3, 7 or more high strength steel wires, and the stress relief force processing (processing), suitable for prestressed concrete or similar purposes, such as large-span bridges on railway and highway, flyover, LNG tanks, multi-storey industrial buildings, stadiums, nuclear reactors and etc.

Asia-Pacific is the largest Prestressed Concrete Steel Strand market with about 73% market share. North America is follower, accounting for about 9% market share.

The key players are Insteel, Sumiden, Strand-tech Martin, Tata Iron and Steel, Siam Industrial Wire, Southern PC, Tyrsa PSC, Kiswire, Usha Martin, Fapricela, Gulf Steel Strands, ASLAK, AL-FAISAL STEEL, Xinhua Metal, Tianjin Metallurgical, Hengli, Hengxing, Fasten, Huaxin, Hunan Xianghui, Silvery Dragon, Shengte, Longtai Rare Earth & New Materials, Fuxing Keji etc. Top 3 companies occupied about 14% market share.

Report Scope

This report quantifies the global Prestressed Concrete Steel Strand market in revenue (US\$ million) and, where applicable, sales volume (K MT), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/K MT) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Prestressed Concrete Steel Strand.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Prestressed Concrete Steel Strand Market by Company

Insteel

Sumiden

Strand-tech Martin

Tata Iron and Steel

Siam Industrial Wire
Southern PC
Tycsa PSC
Kiswire
Usha Martin
Fapricela
Gulf Steel Strands
ASLAK
AL-FAISAL STEEL
Xinhua Metal
Tianjin Metallurgical
Hengli
Hengxing
Fasten
Huaxin
Hunan Xianghui
Silvery Dragon
Shengte
Longtai Rare Earth & New Materials
Fuxing Keji

Prestressed Concrete Steel Strand Segment by Type

Bare PC Strand
Grease Filled PC Strand
Wax Filled PC Strand
Others

Prestressed Concrete Steel Strand Segment by Application

Transport
Building
Energy
Water Conservancy
Others

Prestressed Concrete Steel Strand Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden

Poland
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Prestressed Concrete Steel Strand market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Prestressed Concrete Steel Strand and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Prestressed Concrete Steel Strand.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Prestressed Concrete Steel Strand manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Prestressed Concrete Steel Strand by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Prestressed Concrete Steel Strand in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Prestressed Concrete Steel Strand by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.2.2 Bare PC Strand
 - 2.2.3 Grease Filled PC Strand
 - 2.2.4 Wax Filled PC Strand
 - 2.2.5 Others
- 2.3 Prestressed Concrete Steel Strand by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Transport
 - 2.3.3 Building
 - 2.3.4 Energy
 - 2.3.5 Water Conservancy
 - 2.3.6 Others
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Prestressed Concrete Steel Strand Production Value Estimates and Forecasts (2021-2032)
 - 2.4.2 Global Prestressed Concrete Steel Strand Production Capacity Estimates and Forecasts (2021-2032)
 - 2.4.3 Global Prestressed Concrete Steel Strand Production Estimates and Forecasts (2021-2032)
 - 2.4.4 Global Prestressed Concrete Steel Strand Market Average Price (2021-2032)

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Prestressed Concrete Steel Strand Production by Manufacturers (2021-2026)
- 3.2 Global Prestressed Concrete Steel Strand Production Value by Manufacturers (2021-2026)
- 3.3 Global Prestressed Concrete Steel Strand Average Price by Manufacturers (2021-2026)
- 3.4 Global Prestressed Concrete Steel Strand Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Prestressed Concrete Steel Strand Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Prestressed Concrete Steel Strand Manufacturers, Product Type & Application
- 3.7 Global Prestressed Concrete Steel Strand Manufacturers Established Date
- 3.8 Global Prestressed Concrete Steel Strand Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 Insteel
 - 4.1.1 Insteel Prestressed Concrete Steel Strand Company Information
 - 4.1.2 Insteel Prestressed Concrete Steel Strand Business Overview
 - 4.1.3 Insteel Prestressed Concrete Steel Strand Production Capacity, Value and Gross Margin (2021-2026)

- 4.1.4 Insteel Product Portfolio
- 4.1.5 Insteel Recent Developments
- 4.2 Sumiden
 - 4.2.1 Sumiden Prestressed Concrete Steel Strand Company Information
 - 4.2.2 Sumiden Prestressed Concrete Steel Strand Business Overview
 - 4.2.3 Sumiden Prestressed Concrete Steel Strand Production Capacity, Value and Gross Margin (2021-2026)
 - 4.2.4 Sumiden Product Portfolio
 - 4.2.5 Sumiden Recent Developments
- 4.3 Strand-tech Martin
 - 4.3.1 Strand-tech Martin Prestressed Concrete Steel Strand Company Information
 - 4.3.2 Strand-tech Martin Prestressed Concrete Steel Strand Business Overview
 - 4.3.3 Strand-tech Martin Prestressed Concrete Steel Strand Production Capacity, Value and Gross Margin (2021-2026)
 - 4.3.4 Strand-tech Martin Product Portfolio
 - 4.3.5 Strand-tech Martin Recent Developments
- 4.4 Tata Iron and Steel
 - 4.4.1 Tata Iron and Steel Prestressed Concrete Steel Strand Company Information
 - 4.4.2 Tata Iron and Steel Prestressed Concrete Steel Strand Business Overview
 - 4.4.3 Tata Iron and Steel Prestressed Concrete Steel Strand Production Capacity, Value and Gross Margin (2021-2026)
 - 4.4.4 Tata Iron and Steel Product Portfolio
 - 4.4.5 Tata Iron and Steel Recent Developments
- 4.5 Siam Industrial Wire
 - 4.5.1 Siam Industrial Wire Prestressed Concrete Steel Strand Company Information
 - 4.5.2 Siam Industrial Wire Prestressed Concrete Steel Strand Business Overview
 - 4.5.3 Siam Industrial Wire Prestressed Concrete Steel Strand Production Capacity, Value and Gross Margin (2021-2026)
 - 4.5.4 Siam Industrial Wire Product Portfolio
 - 4.5.5 Siam Industrial Wire Recent Developments
- 4.6 Southern PC
 - 4.6.1 Southern PC Prestressed Concrete Steel Strand Company Information
 - 4.6.2 Southern PC Prestressed Concrete Steel Strand Business Overview
 - 4.6.3 Southern PC Prestressed Concrete Steel Strand Production Capacity, Value and Gross Margin (2021-2026)
 - 4.6.4 Southern PC Product Portfolio
 - 4.6.5 Southern PC Recent Developments
- 4.7 Tycsa PSC
 - 4.7.1 Tycsa PSC Prestressed Concrete Steel Strand Company Information
 - 4.7.2 Tycsa PSC Prestressed Concrete Steel Strand Business Overview
 - 4.7.3 Tycsa PSC Prestressed Concrete Steel Strand Production Capacity, Value and Gross Margin (2021-2026)
 - 4.7.4 Tycsa PSC Product Portfolio
 - 4.7.5 Tycsa PSC Recent Developments
- 4.8 Kiswire
 - 4.8.1 Kiswire Prestressed Concrete Steel Strand Company Information
 - 4.8.2 Kiswire Prestressed Concrete Steel Strand Business Overview
 - 4.8.3 Kiswire Prestressed Concrete Steel Strand Production Capacity, Value and Gross Margin (2021-2026)
 - 4.8.4 Kiswire Product Portfolio
 - 4.8.5 Kiswire Recent Developments
- 4.9 Usha Martin
 - 4.9.1 Usha Martin Prestressed Concrete Steel Strand Company Information
 - 4.9.2 Usha Martin Prestressed Concrete Steel Strand Business Overview
 - 4.9.3 Usha Martin Prestressed Concrete Steel Strand Production Capacity, Value and Gross Margin (2021-2026)

4.9.4 Usha Martin Product Portfolio

4.9.5 Usha Martin Recent Developments

4.10 Fapricela

4.10.1 Fapricela Prestressed Concrete Steel Strand Company Information

4.10.2 Fapricela Prestressed Concrete Steel Strand Business Overview

4.10.3 Fapricela Prestressed Concrete Steel Strand Production Capacity, Value and Gross Margin (2021-2026)

4.10.4 Fapricela Product Portfolio

4.10.5 Fapricela Recent Developments

4.11 Gulf Steel Strands

4.11.1 Gulf Steel Strands Prestressed Concrete Steel Strand Company Information

4.11.2 Gulf Steel Strands Prestressed Concrete Steel Strand Business Overview

4.11.3 Gulf Steel Strands Prestressed Concrete Steel Strand Production Capacity, Value and Gross Margin (2021-2026)

4.11.4 Gulf Steel Strands Product Portfolio

4.11.5 Gulf Steel Strands Recent Developments

4.12 ASLAK

4.12.1 ASLAK Prestressed Concrete Steel Strand Company Information

4.12.2 ASLAK Prestressed Concrete Steel Strand Business Overview

4.12.3 ASLAK Prestressed Concrete Steel Strand Production Capacity, Value and Gross Margin (2021-2026)

4.12.4 ASLAK Product Portfolio

4.12.5 ASLAK Recent Developments

4.13 AL-FAISAL STEEL

4.13.1 AL-FAISAL STEEL Prestressed Concrete Steel Strand Company Information

4.13.2 AL-FAISAL STEEL Prestressed Concrete Steel Strand Business Overview

4.13.3 AL-FAISAL STEEL Prestressed Concrete Steel Strand Production Capacity, Value and Gross Margin (2021-2026)

4.13.4 AL-FAISAL STEEL Product Portfolio

4.13.5 AL-FAISAL STEEL Recent Developments

4.14 Xinhua Metal

4.14.1 Xinhua Metal Prestressed Concrete Steel Strand Company Information

4.14.2 Xinhua Metal Prestressed Concrete Steel Strand Business Overview

4.14.3 Xinhua Metal Prestressed Concrete Steel Strand Production Capacity, Value and Gross Margin (2021-2026)

4.14.4 Xinhua Metal Product Portfolio

4.14.5 Xinhua Metal Recent Developments

4.15 Tianjin Metallurgical

4.15.1 Tianjin Metallurgical Prestressed Concrete Steel Strand Company Information

4.15.2 Tianjin Metallurgical Prestressed Concrete Steel Strand Business Overview

4.15.3 Tianjin Metallurgical Prestressed Concrete Steel Strand Production Capacity, Value and Gross Margin (2021-2026)

4.15.4 Tianjin Metallurgical Product Portfolio

4.15.5 Tianjin Metallurgical Recent Developments

4.16 Hengli

4.16.1 Hengli Prestressed Concrete Steel Strand Company Information

4.16.2 Hengli Prestressed Concrete Steel Strand Business Overview

4.16.3 Hengli Prestressed Concrete Steel Strand Production Capacity, Value and Gross Margin (2021-2026)

4.16.4 Hengli Product Portfolio

4.16.5 Hengli Recent Developments

4.17 Hengxing

4.17.1 Hengxing Prestressed Concrete Steel Strand Company Information

4.17.2 Hengxing Prestressed Concrete Steel Strand Business Overview

4.17.3 Hengxing Prestressed Concrete Steel Strand Production Capacity, Value and Gross Margin (2021-2026)

4.17.4 Hengxing Product Portfolio

4.17.5 Hengxing Recent Developments

4.18 Fasten

4.18.1 Fasten Prestressed Concrete Steel Strand Company Information

4.18.2 Fasten Prestressed Concrete Steel Strand Business Overview

4.18.3 Fasten Prestressed Concrete Steel Strand Production Capacity, Value and Gross Margin (2021-2026)

4.18.4 Fasten Product Portfolio

4.18.5 Fasten Recent Developments

4.19 Huaxin

4.19.1 Huaxin Prestressed Concrete Steel Strand Company Information

4.19.2 Huaxin Prestressed Concrete Steel Strand Business Overview

4.19.3 Huaxin Prestressed Concrete Steel Strand Production Capacity, Value and Gross Margin (2021-2026)

4.19.4 Huaxin Product Portfolio

4.19.5 Huaxin Recent Developments

4.20 Hunan Xianghui

4.20.1 Hunan Xianghui Prestressed Concrete Steel Strand Company Information

4.20.2 Hunan Xianghui Prestressed Concrete Steel Strand Business Overview

4.20.3 Hunan Xianghui Prestressed Concrete Steel Strand Production Capacity, Value and Gross Margin (2021-2026)

4.20.4 Hunan Xianghui Product Portfolio

4.20.5 Hunan Xianghui Recent Developments

4.21 Silvery Dragon

4.21.1 Silvery Dragon Prestressed Concrete Steel Strand Company Information

4.21.2 Silvery Dragon Prestressed Concrete Steel Strand Business Overview

4.21.3 Silvery Dragon Prestressed Concrete Steel Strand Production Capacity, Value and Gross Margin (2021-2026)

4.21.4 Silvery Dragon Product Portfolio

4.21.5 Silvery Dragon Recent Developments

4.22 Shengte

4.22.1 Shengte Prestressed Concrete Steel Strand Company Information

4.22.2 Shengte Prestressed Concrete Steel Strand Business Overview

4.22.3 Shengte Prestressed Concrete Steel Strand Production Capacity, Value and Gross Margin (2021-2026)

4.22.4 Shengte Product Portfolio

4.22.5 Shengte Recent Developments

4.23 Longtai Rare Earth & New Materials

4.23.1 Longtai Rare Earth & New Materials Prestressed Concrete Steel Strand Company Information

4.23.2 Longtai Rare Earth & New Materials Prestressed Concrete Steel Strand Business Overview

4.23.3 Longtai Rare Earth & New Materials Prestressed Concrete Steel Strand Production Capacity, Value and Gross Margin (2021-2026)

4.23.4 Longtai Rare Earth & New Materials Product Portfolio

4.23.5 Longtai Rare Earth & New Materials Recent Developments

4.24 Fuxing Keji

4.24.1 Fuxing Keji Prestressed Concrete Steel Strand Company Information

4.24.2 Fuxing Keji Prestressed Concrete Steel Strand Business Overview

4.24.3 Fuxing Keji Prestressed Concrete Steel Strand Production Capacity, Value and Gross Margin (2021-2026)

4.24.4 Fuxing Keji Product Portfolio

4.24.5 Fuxing Keji Recent Developments

5 Global Prestressed Concrete Steel Strand Production by Region

5.1 Global Prestressed Concrete Steel Strand Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.2 Global Prestressed Concrete Steel Strand Production by Region: 2021-2032

- 5.2.1 Global Prestressed Concrete Steel Strand Production by Region: 2021-2026
 - 5.2.2 Global Prestressed Concrete Steel Strand Production Forecast by Region (2027-2032)
 - 5.3 Global Prestressed Concrete Steel Strand Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
 - 5.4 Global Prestressed Concrete Steel Strand Production Value by Region: 2021-2032
 - 5.4.1 Global Prestressed Concrete Steel Strand Production Value by Region: 2021-2026
 - 5.4.2 Global Prestressed Concrete Steel Strand Production Value Forecast by Region (2027-2032)
 - 5.5 Global Prestressed Concrete Steel Strand Market Price Analysis by Region (2021-2026)
 - 5.6 Global Prestressed Concrete Steel Strand Production and Value, YOY Growth
 - 5.6.1 North America Prestressed Concrete Steel Strand Production Value Estimates and Forecasts (2021-2032)
 - 5.6.2 Europe Prestressed Concrete Steel Strand Production Value Estimates and Forecasts (2021-2032)
 - 5.6.3 China Prestressed Concrete Steel Strand Production Value Estimates and Forecasts (2021-2032)
 - 5.6.4 Japan Prestressed Concrete Steel Strand Production Value Estimates and Forecasts (2021-2032)
-

6 Global Prestressed Concrete Steel Strand Consumption by Region

- 6.1 Global Prestressed Concrete Steel Strand Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 6.2 Global Prestressed Concrete Steel Strand Consumption by Region (2021-2032)
 - 6.2.1 Global Prestressed Concrete Steel Strand Consumption by Region: 2021-2026
 - 6.2.2 Global Prestressed Concrete Steel Strand Forecasted Consumption by Region (2027-2032)
- 6.3 North America
 - 6.3.1 North America Prestressed Concrete Steel Strand Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
 - 6.3.2 North America Prestressed Concrete Steel Strand Consumption by Country (2021-2032)
 - 6.3.3 United States
 - 6.3.4 Canada
 - 6.3.5 Mexico
- 6.4 Europe
 - 6.4.1 Europe Prestressed Concrete Steel Strand Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
 - 6.4.2 Europe Prestressed Concrete Steel Strand Consumption by Country (2021-2032)
 - 6.4.3 Germany
 - 6.4.4 France
 - 6.4.5 U.K.
 - 6.4.6 Italy
 - 6.4.7 Russia
 - 6.4.8 Spain
 - 6.4.9 Netherlands
 - 6.4.10 Switzerland
 - 6.4.11 Sweden
 - 6.4.12 Poland
- 6.5 Asia Pacific
 - 6.5.1 Asia Pacific Prestressed Concrete Steel Strand Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
 - 6.5.2 Asia Pacific Prestressed Concrete Steel Strand Consumption by Country (2021-2032)
 - 6.5.3 China
 - 6.5.4 Japan
 - 6.5.5 South Korea
 - 6.5.6 India
 - 6.5.7 Australia
 - 6.5.8 Taiwan
 - 6.5.9 Southeast Asia
- 6.6 South America, Middle East & Africa

6.6.1 South America, Middle East & Africa Prestressed Concrete Steel Strand Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.6.2 South America, Middle East & Africa Prestressed Concrete Steel Strand Consumption by Country (2021-2032)

6.6.3 Brazil

6.6.4 Argentina

6.6.5 Chile

6.6.6 Turkey

6.6.7 GCC Countries

7 Segment by Type

7.1 Global Prestressed Concrete Steel Strand Production by Type (2021-2032)

7.1.1 Global Prestressed Concrete Steel Strand Production by Type (2021-2032) & (K MT)

7.1.2 Global Prestressed Concrete Steel Strand Production Market Share by Type (2021-2032)

7.2 Global Prestressed Concrete Steel Strand Production Value by Type (2021-2032)

7.2.1 Global Prestressed Concrete Steel Strand Production Value by Type (2021-2032) & (US\$ Million)

7.2.2 Global Prestressed Concrete Steel Strand Production Value Market Share by Type (2021-2032)

7.3 Global Prestressed Concrete Steel Strand Price by Type (2021-2032)

8 Segment by Application

8.1 Global Prestressed Concrete Steel Strand Production by Application (2021-2032)

8.1.1 Global Prestressed Concrete Steel Strand Production by Application (2021-2032) & (K MT)

8.1.2 Global Prestressed Concrete Steel Strand Production Market Share by Application (2021-2032)

8.2 Global Prestressed Concrete Steel Strand Production Value by Application (2021-2032)

8.2.1 Global Prestressed Concrete Steel Strand Production Value by Application (2021-2032) & (US\$ Million)

8.2.2 Global Prestressed Concrete Steel Strand Production Value Market Share by Application (2021-2032)

8.3 Global Prestressed Concrete Steel Strand Price by Application (2021-2032)

9 Value Chain and Sales Channels Analysis of the Market

9.1 Prestressed Concrete Steel Strand Value Chain Analysis

9.1.1 Prestressed Concrete Steel Strand Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Prestressed Concrete Steel Strand Production Mode & Process

9.2 Prestressed Concrete Steel Strand Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Prestressed Concrete Steel Strand Distributors

9.2.3 Prestressed Concrete Steel Strand Customers

10 Global Prestressed Concrete Steel Strand Analyzing Market Dynamics

10.1 Prestressed Concrete Steel Strand Industry Trends

10.2 Prestressed Concrete Steel Strand Industry Drivers

10.3 Prestressed Concrete Steel Strand Industry Opportunities and Challenges

10.4 Prestressed Concrete Steel Strand Industry Restraints

11 Report Conclusion

12 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Prestressed Concrete Steel Strand Production by Manufacturers (K MT) & (2021-2026)
- Table 6: Global Prestressed Concrete Steel Strand Production Market Share by Manufacturers
- Table 7: Global Prestressed Concrete Steel Strand Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Prestressed Concrete Steel Strand Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Prestressed Concrete Steel Strand Average Price (USD/MT) of Manufacturers (2021-2026)
- Table 10: Global Prestressed Concrete Steel Strand Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Prestressed Concrete Steel Strand Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Prestressed Concrete Steel Strand Manufacturers, Product Type & Application
- Table 13: Global Prestressed Concrete Steel Strand Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Prestressed Concrete Steel Strand by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: Insteel Company Information
- Table 18: Insteel Business Overview
- Table 19: Insteel Prestressed Concrete Steel Strand Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 20: Insteel Prestressed Concrete Steel Strand Product Portfolio
- Table 21: Insteel Recent Development
- Table 22: Sumiden Company Information
- Table 23: Sumiden Business Overview
- Table 24: Sumiden Prestressed Concrete Steel Strand Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 25: Sumiden Prestressed Concrete Steel Strand Product Portfolio
- Table 26: Sumiden Recent Development
- Table 27: Strand-tech Martin Company Information
- Table 28: Strand-tech Martin Business Overview
- Table 29: Strand-tech Martin Prestressed Concrete Steel Strand Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 30: Strand-tech Martin Prestressed Concrete Steel Strand Product Portfolio
- Table 31: Strand-tech Martin Recent Development
- Table 32: Tata Iron and Steel Company Information
- Table 33: Tata Iron and Steel Business Overview
- Table 34: Tata Iron and Steel Prestressed Concrete Steel Strand Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 35: Tata Iron and Steel Prestressed Concrete Steel Strand Product Portfolio
- Table 36: Tata Iron and Steel Recent Development
- Table 37: Siam Industrial Wire Company Information
- Table 38: Siam Industrial Wire Business Overview
- Table 39: Siam Industrial Wire Prestressed Concrete Steel Strand Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 40: Siam Industrial Wire Prestressed Concrete Steel Strand Product Portfolio
- Table 41: Siam Industrial Wire Recent Development
- Table 42: Southern PC Company Information
- Table 43: Southern PC Business Overview
- Table 44: Southern PC Prestressed Concrete Steel Strand Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 45: Southern PC Prestressed Concrete Steel Strand Product Portfolio
- Table 46: Southern PC Recent Development
- Table 47: Tycsa PSC Company Information
- Table 48: Tycsa PSC Business Overview

- Table 49: Tycsa PSC Prestressed Concrete Steel Strand Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 50: Tycsa PSC Prestressed Concrete Steel Strand Product Portfolio
- Table 51: Tycsa PSC Recent Development
- Table 52: Kiswire Company Information
- Table 53: Kiswire Business Overview
- Table 54: Kiswire Prestressed Concrete Steel Strand Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 55: Kiswire Prestressed Concrete Steel Strand Product Portfolio
- Table 56: Kiswire Recent Development
- Table 57: Usha Martin Company Information
- Table 58: Usha Martin Business Overview
- Table 59: Usha Martin Prestressed Concrete Steel Strand Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 60: Usha Martin Prestressed Concrete Steel Strand Product Portfolio
- Table 61: Usha Martin Recent Development
- Table 62: Fapricela Company Information
- Table 63: Fapricela Business Overview
- Table 64: Fapricela Prestressed Concrete Steel Strand Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 65: Fapricela Prestressed Concrete Steel Strand Product Portfolio
- Table 66: Fapricela Recent Development
- Table 67: Gulf Steel Strands Company Information
- Table 68: Gulf Steel Strands Business Overview
- Table 69: Gulf Steel Strands Prestressed Concrete Steel Strand Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 70: Gulf Steel Strands Prestressed Concrete Steel Strand Product Portfolio
- Table 71: Gulf Steel Strands Recent Development
- Table 72: ASLAK Company Information
- Table 73: ASLAK Business Overview
- Table 74: ASLAK Prestressed Concrete Steel Strand Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 75: ASLAK Prestressed Concrete Steel Strand Product Portfolio
- Table 76: ASLAK Recent Development
- Table 77: AL-FAISAL STEEL Company Information
- Table 78: AL-FAISAL STEEL Business Overview
- Table 79: AL-FAISAL STEEL Prestressed Concrete Steel Strand Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 80: AL-FAISAL STEEL Prestressed Concrete Steel Strand Product Portfolio
- Table 81: AL-FAISAL STEEL Recent Development
- Table 82: Xinhua Metal Company Information
- Table 83: Xinhua Metal Business Overview
- Table 84: Xinhua Metal Prestressed Concrete Steel Strand Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 85: Xinhua Metal Prestressed Concrete Steel Strand Product Portfolio
- Table 86: Xinhua Metal Recent Development
- Table 87: Tianjin Metallurgical Company Information
- Table 88: Tianjin Metallurgical Business Overview
- Table 89: Tianjin Metallurgical Prestressed Concrete Steel Strand Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 90: Tianjin Metallurgical Prestressed Concrete Steel Strand Product Portfolio
- Table 91: Tianjin Metallurgical Recent Development
- Table 92: Hengli Company Information
- Table 93: Hengli Business Overview
- Table 94: Hengli Prestressed Concrete Steel Strand Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 95: Hengli Prestressed Concrete Steel Strand Product Portfolio
- Table 96: Hengli Recent Development
- Table 97: Hengxing Company Information
- Table 98: Hengxing Business Overview
- Table 99: Hengxing Prestressed Concrete Steel Strand Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 100: Hengxing Prestressed Concrete Steel Strand Product Portfolio
- Table 101: Hengxing Recent Development
- Table 102: Fasten Company Information

- Table 103: Fasten Business Overview
- Table 104: Fasten Prestressed Concrete Steel Strand Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 105: Fasten Prestressed Concrete Steel Strand Product Portfolio
- Table 106: Fasten Recent Development
- Table 107: Huaxin Company Information
- Table 108: Huaxin Business Overview
- Table 109: Huaxin Prestressed Concrete Steel Strand Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 110: Huaxin Prestressed Concrete Steel Strand Product Portfolio
- Table 111: Huaxin Recent Development
- Table 112: Hunan Xianghui Company Information
- Table 113: Hunan Xianghui Business Overview
- Table 114: Hunan Xianghui Prestressed Concrete Steel Strand Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 115: Hunan Xianghui Prestressed Concrete Steel Strand Product Portfolio
- Table 116: Hunan Xianghui Recent Development
- Table 117: Silvery Dragon Company Information
- Table 118: Silvery Dragon Business Overview
- Table 119: Silvery Dragon Prestressed Concrete Steel Strand Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 120: Silvery Dragon Prestressed Concrete Steel Strand Product Portfolio
- Table 121: Silvery Dragon Recent Development
- Table 122: Shengte Company Information
- Table 123: Shengte Business Overview
- Table 124: Shengte Prestressed Concrete Steel Strand Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 125: Shengte Prestressed Concrete Steel Strand Product Portfolio
- Table 126: Shengte Recent Development
- Table 127: Longtai Rare Earth & New Materials Company Information
- Table 128: Longtai Rare Earth & New Materials Business Overview
- Table 129: Longtai Rare Earth & New Materials Prestressed Concrete Steel Strand Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 130: Longtai Rare Earth & New Materials Prestressed Concrete Steel Strand Product Portfolio
- Table 131: Longtai Rare Earth & New Materials Recent Development
- Table 132: Fuxing Keji Company Information
- Table 133: Fuxing Keji Business Overview
- Table 134: Fuxing Keji Prestressed Concrete Steel Strand Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 135: Fuxing Keji Prestressed Concrete Steel Strand Product Portfolio
- Table 136: Fuxing Keji Recent Development
- Table 137: Global Prestressed Concrete Steel Strand Production Comparison by Region: 2021 VS 2025 VS 2032 (K MT)
- Table 138: Global Prestressed Concrete Steel Strand Production by Region (2021-2026) & (K MT)
- Table 139: Global Prestressed Concrete Steel Strand Production Market Share by Region (2021-2026)
- Table 140: Global Prestressed Concrete Steel Strand Production Forecast by Region (2027-2032) & (K MT)
- Table 141: Global Prestressed Concrete Steel Strand Production Market Share Forecast by Region (2027-2032)
- Table 142: Global Prestressed Concrete Steel Strand Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 143: Global Prestressed Concrete Steel Strand Production Value by Region (2021-2026) & (US\$ Million)
- Table 144: Global Prestressed Concrete Steel Strand Production Value Market Share by Region (2021-2026)
- Table 145: Global Prestressed Concrete Steel Strand Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 146: Global Prestressed Concrete Steel Strand Market Average Price (USD/MT) by Region (2021-2026)
- Table 147: Global Prestressed Concrete Steel Strand Market Average Price (USD/MT) by Region (2027-2032)
- Table 148: Global Prestressed Concrete Steel Strand Consumption Comparison by Region: 2021 VS 2025 VS 2032 (K MT)
- Table 149: Global Prestressed Concrete Steel Strand Consumption by Region (2021-2026) & (K MT)
- Table 150: Global Prestressed Concrete Steel Strand Consumption Market Share by Region (2021-2026)
- Table 151: Global Prestressed Concrete Steel Strand Forecasted Consumption by Region (2027-2032) & (K MT)
- Table 152: Global Prestressed Concrete Steel Strand Forecasted Consumption Market Share by Region (2027-2032)
- Table 153: North America Prestressed Concrete Steel Strand Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (K MT)
- Table 154: North America Prestressed Concrete Steel Strand Consumption by Country (2021-2026) & (K MT)
- Table 155: North America Prestressed Concrete Steel Strand Consumption by Country (2027-2032) & (K MT)
- Table 156: Europe Prestressed Concrete Steel Strand Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (K MT)
- Table 157: Europe Prestressed Concrete Steel Strand Consumption by Country (2021-2026) & (K MT)
- Table 158: Europe Prestressed Concrete Steel Strand Consumption by Country (2027-2032) & (K MT)

- Table 159: Asia Pacific Prestressed Concrete Steel Strand Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (K MT)
- Table 160: Asia Pacific Prestressed Concrete Steel Strand Consumption by Country (2021-2026) & (K MT)
- Table 161: Asia Pacific Prestressed Concrete Steel Strand Consumption by Country (2027-2032) & (K MT)
- Table 162: South America, Middle East & Africa Prestressed Concrete Steel Strand Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (K MT)
- Table 163: South America, Middle East & Africa Prestressed Concrete Steel Strand Consumption by Country (2021-2026) & (K MT)
- Table 164: South America, Middle East & Africa Prestressed Concrete Steel Strand Consumption by Country (2027-2032) & (K MT)
- Table 165: Global Prestressed Concrete Steel Strand Production by Type (2021-2026) & (K MT)
- Table 166: Global Prestressed Concrete Steel Strand Production by Type (2027-2032) & (K MT)
- Table 167: Global Prestressed Concrete Steel Strand Production Market Share by Type (2021-2026)
- Table 168: Global Prestressed Concrete Steel Strand Production Market Share by Type (2027-2032)
- Table 169: Global Prestressed Concrete Steel Strand Production Value by Type (2021-2026) & (US\$ Million)
- Table 170: Global Prestressed Concrete Steel Strand Production Value by Type (2027-2032) & (US\$ Million)
- Table 171: Global Prestressed Concrete Steel Strand Production Value Market Share by Type (2021-2026)
- Table 172: Global Prestressed Concrete Steel Strand Production Value Market Share by Type (2027-2032)
- Table 173: Global Prestressed Concrete Steel Strand Price by Type (2021-2026) & (USD/MT)
- Table 174: Global Prestressed Concrete Steel Strand Price by Type (2027-2032) & (USD/MT)
- Table 175: Global Prestressed Concrete Steel Strand Production by Application (2021-2026) & (K MT)
- Table 176: Global Prestressed Concrete Steel Strand Production by Application (2027-2032) & (K MT)
- Table 177: Global Prestressed Concrete Steel Strand Production Market Share by Application (2021-2026)
- Table 178: Global Prestressed Concrete Steel Strand Production Market Share by Application (2027-2032)
- Table 179: Global Prestressed Concrete Steel Strand Production Value by Application (2021-2026) & (US\$ Million)
- Table 180: Global Prestressed Concrete Steel Strand Production Value by Application (2027-2032) & (US\$ Million)
- Table 181: Global Prestressed Concrete Steel Strand Production Value Market Share by Application (2021-2026)
- Table 182: Global Prestressed Concrete Steel Strand Production Value Market Share by Application (2027-2032)
- Table 183: Global Prestressed Concrete Steel Strand Price by Application (2021-2026) & (USD/MT)
- Table 184: Global Prestressed Concrete Steel Strand Price by Application (2027-2032) & (USD/MT)
- Table 185: Key Raw Materials
- Table 186: Raw Materials Key Suppliers
- Table 187: Prestressed Concrete Steel Strand Distributors List
- Table 188: Prestressed Concrete Steel Strand Customers List
- Table 189: Prestressed Concrete Steel Strand Industry Trends
- Table 190: Prestressed Concrete Steel Strand Industry Drivers
- Table 191: Prestressed Concrete Steel Strand Industry Restraints
- Table 192: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Prestressed Concrete Steel Strand Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Bare PC Strand Product Image
- Figure 7: Grease Filled PC Strand Product Image
- Figure 8: Wax Filled PC Strand Product Image
- Figure 9: Others Product Image
- Figure 10: Transport Product Image
- Figure 11: Building Product Image
- Figure 12: Energy Product Image
- Figure 13: Water Conservancy Product Image
- Figure 14: Others Product Image
- Figure 15: Global Prestressed Concrete Steel Strand Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 16: Global Prestressed Concrete Steel Strand Production Value (2021-2032) & (US\$ Million)
- Figure 17: Global Prestressed Concrete Steel Strand Production Capacity (2021-2032) & (K MT)
- Figure 18: Global Prestressed Concrete Steel Strand Production (2021-2032) & (K MT)
- Figure 19: Global Prestressed Concrete Steel Strand Average Price (USD/MT) & (2021-2032)
- Figure 20: Global Prestressed Concrete Steel Strand Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 21: Global Top 5 and 10 Prestressed Concrete Steel Strand Players Market Share by Production Value in 2025
- Figure 22: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 23: Global Prestressed Concrete Steel Strand Production Comparison by Region: 2021 VS 2025 VS 2032 (K MT)

- Figure 24: Global Prestressed Concrete Steel Strand Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 25: Global Prestressed Concrete Steel Strand Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 26: Global Prestressed Concrete Steel Strand Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 27: North America Prestressed Concrete Steel Strand Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 28: Europe Prestressed Concrete Steel Strand Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 29: China Prestressed Concrete Steel Strand Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 30: Japan Prestressed Concrete Steel Strand Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 31: Global Prestressed Concrete Steel Strand Consumption Comparison by Region: 2021 VS 2025 VS 2032 (K MT)
- Figure 32: Global Prestressed Concrete Steel Strand Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 33: North America Prestressed Concrete Steel Strand Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 34: North America Prestressed Concrete Steel Strand Consumption Market Share by Country (2021-2032)
- Figure 35: United States Prestressed Concrete Steel Strand Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 36: United States Prestressed Concrete Steel Strand Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 37: Canada Prestressed Concrete Steel Strand Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 38: Mexico Prestressed Concrete Steel Strand Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 39: Europe Prestressed Concrete Steel Strand Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 40: Europe Prestressed Concrete Steel Strand Consumption Market Share by Country (2021-2032)
- Figure 41: Germany Prestressed Concrete Steel Strand Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 42: France Prestressed Concrete Steel Strand Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 43: U.K. Prestressed Concrete Steel Strand Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 44: Italy Prestressed Concrete Steel Strand Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 45: Russia Prestressed Concrete Steel Strand Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 46: Spain Prestressed Concrete Steel Strand Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 47: Netherlands Prestressed Concrete Steel Strand Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 48: Switzerland Prestressed Concrete Steel Strand Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 49: Sweden Prestressed Concrete Steel Strand Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 50: Poland Prestressed Concrete Steel Strand Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 51: Asia Pacific Prestressed Concrete Steel Strand Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 52: Asia Pacific Prestressed Concrete Steel Strand Consumption Market Share by Country (2021-2032)
- Figure 53: China Prestressed Concrete Steel Strand Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 54: Japan Prestressed Concrete Steel Strand Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 55: South Korea Prestressed Concrete Steel Strand Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 56: India Prestressed Concrete Steel Strand Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 57: Australia Prestressed Concrete Steel Strand Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 58: Taiwan Prestressed Concrete Steel Strand Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 59: Southeast Asia Prestressed Concrete Steel Strand Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 60: South America, Middle East & Africa Prestressed Concrete Steel Strand Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 61: South America, Middle East & Africa Prestressed Concrete Steel Strand Consumption Market Share by Country (2021-2032)
- Figure 62: Brazil Prestressed Concrete Steel Strand Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 63: Argentina Prestressed Concrete Steel Strand Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 64: Chile Prestressed Concrete Steel Strand Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 65: Turkey Prestressed Concrete Steel Strand Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 66: GCC Countries Prestressed Concrete Steel Strand Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 67: Global Prestressed Concrete Steel Strand Production Market Share by Type (2021-2032)
- Figure 68: Global Prestressed Concrete Steel Strand Production Value Market Share by Type (2021-2032)
- Figure 69: Global Prestressed Concrete Steel Strand Price (USD/MT) by Type (2021-2032)
- Figure 70: Global Prestressed Concrete Steel Strand Production Market Share by Application (2021-2032)
- Figure 71: Global Prestressed Concrete Steel Strand Production Value Market Share by Application (2021-2032)
- Figure 72: Global Prestressed Concrete Steel Strand Price (USD/MT) by Application (2021-2032)
- Figure 73: Prestressed Concrete Steel Strand Value Chain
- Figure 74: Prestressed Concrete Steel Strand Production Mode & Process
- Figure 75: Direct Comparison with Distribution Share
- Figure 76: Distributors Profiles
- Figure 77: Prestressed Concrete Steel Strand Industry Opportunities and Challenges