



Polythiols Industry Research Report 2026

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Description

Polythiols are compounds with several mercaptans functions. They can be used in different applications such as the preparation of adhesives and sealants or as chain transfer agents. Polythiols may also be used as corrosion inhibitors or in cosmetics.

Global Polythiols key players include Huntsman, Toray etc. Global top 3 manufacturers hold a share about 75%. Asia-Pacific is the largest market, with a share about 48%, followed by North America and Europe, have a share over 27% and 20%.

Report Scope

This report quantifies the global Polythiols market in revenue (US\$ million) and, where applicable, sales volume (MT), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/MT) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Polythiols.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Polythiols Market by Company

- Gabriel
- Toray
- Arkema
- Efirm

Polythiols Segment by Type

- General Type Polythiols
- Pre-catalyzed Polythiols

Polythiols Segment by Application

- Coatings
- Construction
- Electrical & Electronics
- Adhesives & Sealants
- Optical
- Others

Polythiols Segment by Region

- North America
 - United States
 - Canada
 - Mexico
- Europe
 - Germany
 - France
 - U.K.
 - Italy
 - Russia
 - Spain
 - Netherlands
 - Switzerland
 - Sweden
 - Poland
- Asia-Pacific
 - China
 - Japan
 - South Korea
 - India
 - Australia
 - Taiwan
- Southeast Asia
- South America
 - Brazil
 - Argentina
 - Chile
 - Colombia
- Middle East & Africa
 - Egypt
 - South Africa
 - Israel
 - Türkiye
 - GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Polythiols market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Polythiols and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Polythiols.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Polythiols manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Polythiols by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Polythiols in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Polythiols by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.2.2 General Type Polythiols
 - 2.2.3 Pre-catalyzed Polythiols
- 2.3 Polythiols by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Coatings
 - 2.3.3 Construction
 - 2.3.4 Electrical & Electronics
 - 2.3.5 Adhesives & Sealants
 - 2.3.6 Optical
 - 2.3.7 Others
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Polythiols Production Value Estimates and Forecasts (2021-2032)
 - 2.4.2 Global Polythiols Production Capacity Estimates and Forecasts (2021-2032)
 - 2.4.3 Global Polythiols Production Estimates and Forecasts (2021-2032)
 - 2.4.4 Global Polythiols Market Average Price (2021-2032)

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Polythiols Production by Manufacturers (2021-2026)
- 3.2 Global Polythiols Production Value by Manufacturers (2021-2026)
- 3.3 Global Polythiols Average Price by Manufacturers (2021-2026)
- 3.4 Global Polythiols Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Polythiols Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Polythiols Manufacturers, Product Type & Application
- 3.7 Global Polythiols Manufacturers Established Date
- 3.8 Global Polythiols Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 Gabriel
 - 4.1.1 Gabriel Polythiols Company Information
 - 4.1.2 Gabriel Polythiols Business Overview
 - 4.1.3 Gabriel Polythiols Production Capacity, Value and Gross Margin (2021-2026)
 - 4.1.4 Gabriel Product Portfolio

4.1.5 Gabriel Recent Developments

4.2 Toray

4.2.1 Toray Polythiols Company Information

4.2.2 Toray Polythiols Business Overview

4.2.3 Toray Polythiols Production Capacity, Value and Gross Margin (2021-2026)

4.2.4 Toray Product Portfolio

4.2.5 Toray Recent Developments

4.3 Arkema

4.3.1 Arkema Polythiols Company Information

4.3.2 Arkema Polythiols Business Overview

4.3.3 Arkema Polythiols Production Capacity, Value and Gross Margin (2021-2026)

4.3.4 Arkema Product Portfolio

4.3.5 Arkema Recent Developments

4.4 Efirm

4.4.1 Efirm Polythiols Company Information

4.4.2 Efirm Polythiols Business Overview

4.4.3 Efirm Polythiols Production Capacity, Value and Gross Margin (2021-2026)

4.4.4 Efirm Product Portfolio

4.4.5 Efirm Recent Developments

5 Global Polythiols Production by Region

5.1 Global Polythiols Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.2 Global Polythiols Production by Region: 2021-2032

5.2.1 Global Polythiols Production by Region: 2021-2026

5.2.2 Global Polythiols Production Forecast by Region (2027-2032)

5.3 Global Polythiols Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.4 Global Polythiols Production Value by Region: 2021-2032

5.4.1 Global Polythiols Production Value by Region: 2021-2026

5.4.2 Global Polythiols Production Value Forecast by Region (2027-2032)

5.5 Global Polythiols Market Price Analysis by Region (2021-2026)

5.6 Global Polythiols Production and Value, YOY Growth

5.6.1 North America Polythiols Production Value Estimates and Forecasts (2021-2032)

5.6.2 Europe Polythiols Production Value Estimates and Forecasts (2021-2032)

5.6.3 China Polythiols Production Value Estimates and Forecasts (2021-2032)

5.6.4 Japan Polythiols Production Value Estimates and Forecasts (2021-2032)

6 Global Polythiols Consumption by Region

6.1 Global Polythiols Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

6.2 Global Polythiols Consumption by Region (2021-2032)

6.2.1 Global Polythiols Consumption by Region: 2021-2026

6.2.2 Global Polythiols Forecasted Consumption by Region (2027-2032)

6.3 North America

6.3.1 North America Polythiols Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.3.2 North America Polythiols Consumption by Country (2021-2032)

6.3.3 United States

6.3.4 Canada

6.3.5 Mexico

6.4 Europe

6.4.1 Europe Polythiols Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.4.2 Europe Polythiols Consumption by Country (2021-2032)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.4.8 Spain

6.4.9 Netherlands

6.4.10 Switzerland

6.4.11 Sweden

6.4.12 Poland

6.5 Asia Pacific

6.5.1 Asia Pacific Polythiols Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.5.2 Asia Pacific Polythiols Consumption by Country (2021-2032)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 India

6.5.7 Australia

6.5.8 Taiwan

6.5.9 Southeast Asia

6.6 South America, Middle East & Africa

6.6.1 South America, Middle East & Africa Polythiols Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.6.2 South America, Middle East & Africa Polythiols Consumption by Country (2021-2032)

6.6.3 Brazil

6.6.4 Argentina

6.6.5 Chile

6.6.6 Turkey

6.6.7 GCC Countries

7 Segment by Type

7.1 Global Polythiols Production by Type (2021-2032)

7.1.1 Global Polythiols Production by Type (2021-2032) & (MT)

7.1.2 Global Polythiols Production Market Share by Type (2021-2032)

7.2 Global Polythiols Production Value by Type (2021-2032)

7.2.1 Global Polythiols Production Value by Type (2021-2032) & (US\$ Million)

7.2.2 Global Polythiols Production Value Market Share by Type (2021-2032)

7.3 Global Polythiols Price by Type (2021-2032)

8 Segment by Application

8.1 Global Polythiols Production by Application (2021-2032)

8.1.1 Global Polythiols Production by Application (2021-2032) & (MT)

8.1.2 Global Polythiols Production Market Share by Application (2021-2032)

8.2 Global Polythiols Production Value by Application (2021-2032)

8.2.1 Global Polythiols Production Value by Application (2021-2032) & (US\$ Million)

8.2.2 Global Polythiols Production Value Market Share by Application (2021-2032)

8.3 Global Polythiols Price by Application (2021-2032)

9 Value Chain and Sales Channels Analysis of the Market

9.1 Polythiols Value Chain Analysis

- 9.1.1 Polythiols Key Raw Materials
- 9.1.2 Raw Materials Key Suppliers
- 9.1.3 Polythiols Production Mode & Process

9.2 Polythiols Sales Channels Analysis

- 9.2.1 Direct Comparison with Distribution Share
- 9.2.2 Polythiols Distributors
- 9.2.3 Polythiols Customers

10 Global Polythiols Analyzing Market Dynamics

- 10.1 Polythiols Industry Trends
- 10.2 Polythiols Industry Drivers
- 10.3 Polythiols Industry Opportunities and Challenges
- 10.4 Polythiols Industry Restraints

11 Report Conclusion

12 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Polythiols Production by Manufacturers (MT) & (2021-2026)
- Table 6: Global Polythiols Production Market Share by Manufacturers
- Table 7: Global Polythiols Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Polythiols Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Polythiols Average Price (US\$/Ton) of Manufacturers (2021-2026)
- Table 10: Global Polythiols Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Polythiols Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Polythiols Manufacturers, Product Type & Application
- Table 13: Global Polythiols Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Polythiols by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: Gabriel Company Information
- Table 18: Gabriel Business Overview
- Table 19: Gabriel Polythiols Production (MT), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 20: Gabriel Polythiols Product Portfolio
- Table 21: Gabriel Recent Development
- Table 22: Toray Company Information
- Table 23: Toray Business Overview
- Table 24: Toray Polythiols Production (MT), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 25: Toray Polythiols Product Portfolio
- Table 26: Toray Recent Development
- Table 27: Arkema Company Information
- Table 28: Arkema Business Overview
- Table 29: Arkema Polythiols Production (MT), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 30: Arkema Polythiols Product Portfolio
- Table 31: Arkema Recent Development
- Table 32: Efirm Company Information
- Table 33: Efirm Business Overview
- Table 34: Efirm Polythiols Production (MT), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 35: Efirm Polythiols Product Portfolio
- Table 36: Efirm Recent Development
- Table 37: Global Polythiols Production Comparison by Region: 2021 VS 2025 VS 2032 (MT)
- Table 38: Global Polythiols Production by Region (2021-2026) & (MT)
- Table 39: Global Polythiols Production Market Share by Region (2021-2026)
- Table 40: Global Polythiols Production Forecast by Region (2027-2032) & (MT)
- Table 41: Global Polythiols Production Market Share Forecast by Region (2027-2032)
- Table 42: Global Polythiols Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 43: Global Polythiols Production Value by Region (2021-2026) & (US\$ Million)
- Table 44: Global Polythiols Production Value Market Share by Region (2021-2026)
- Table 45: Global Polythiols Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 46: Global Polythiols Market Average Price (US\$/Ton) by Region (2021-2026)
- Table 47: Global Polythiols Market Average Price (US\$/Ton) by Region (2027-2032)
- Table 48: Global Polythiols Consumption Comparison by Region: 2021 VS 2025 VS 2032 (MT)
- Table 49: Global Polythiols Consumption by Region (2021-2026) & (MT)
- Table 50: Global Polythiols Consumption Market Share by Region (2021-2026)
- Table 51: Global Polythiols Forecasted Consumption by Region (2027-2032) & (MT)
- Table 52: Global Polythiols Forecasted Consumption Market Share by Region (2027-2032)
- Table 53: North America Polythiols Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (MT)
- Table 54: North America Polythiols Consumption by Country (2021-2026) & (MT)
- Table 55: North America Polythiols Consumption by Country (2027-2032) & (MT)

- Table 56: Europe Polythiols Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (MT)
- Table 57: Europe Polythiols Consumption by Country (2021-2026) & (MT)
- Table 58: Europe Polythiols Consumption by Country (2027-2032) & (MT)
- Table 59: Asia Pacific Polythiols Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (MT)
- Table 60: Asia Pacific Polythiols Consumption by Country (2021-2026) & (MT)
- Table 61: Asia Pacific Polythiols Consumption by Country (2027-2032) & (MT)
- Table 62: South America, Middle East & Africa Polythiols Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (MT)
- Table 63: South America, Middle East & Africa Polythiols Consumption by Country (2021-2026) & (MT)
- Table 64: South America, Middle East & Africa Polythiols Consumption by Country (2027-2032) & (MT)
- Table 65: Global Polythiols Production by Type (2021-2026) & (MT)
- Table 66: Global Polythiols Production by Type (2027-2032) & (MT)
- Table 67: Global Polythiols Production Market Share by Type (2021-2026)
- Table 68: Global Polythiols Production Market Share by Type (2027-2032)
- Table 69: Global Polythiols Production Value by Type (2021-2026) & (US\$ Million)
- Table 70: Global Polythiols Production Value by Type (2027-2032) & (US\$ Million)
- Table 71: Global Polythiols Production Value Market Share by Type (2021-2026)
- Table 72: Global Polythiols Production Value Market Share by Type (2027-2032)
- Table 73: Global Polythiols Price by Type (2021-2026) & (US\$/Ton)
- Table 74: Global Polythiols Price by Type (2027-2032) & (US\$/Ton)
- Table 75: Global Polythiols Production by Application (2021-2026) & (MT)
- Table 76: Global Polythiols Production by Application (2027-2032) & (MT)
- Table 77: Global Polythiols Production Market Share by Application (2021-2026)
- Table 78: Global Polythiols Production Market Share by Application (2027-2032)
- Table 79: Global Polythiols Production Value by Application (2021-2026) & (US\$ Million)
- Table 80: Global Polythiols Production Value by Application (2027-2032) & (US\$ Million)
- Table 81: Global Polythiols Production Value Market Share by Application (2021-2026)
- Table 82: Global Polythiols Production Value Market Share by Application (2027-2032)
- Table 83: Global Polythiols Price by Application (2021-2026) & (US\$/Ton)
- Table 84: Global Polythiols Price by Application (2027-2032) & (US\$/Ton)
- Table 85: Key Raw Materials
- Table 86: Raw Materials Key Suppliers
- Table 87: Polythiols Distributors List
- Table 88: Polythiols Customers List
- Table 89: Polythiols Industry Trends
- Table 90: Polythiols Industry Drivers
- Table 91: Polythiols Industry Restraints
- Table 92: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Polythiols Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: General Type Polythiols Product Image
- Figure 7: Pre-catalyzed Polythiols Product Image
- Figure 8: Coatings Product Image
- Figure 9: Construction Product Image
- Figure 10: Electrical & Electronics Product Image
- Figure 11: Adhesives & Sealants Product Image
- Figure 12: Optical Product Image
- Figure 13: Others Product Image
- Figure 14: Global Polythiols Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 15: Global Polythiols Production Value (2021-2032) & (US\$ Million)
- Figure 16: Global Polythiols Production Capacity (2021-2032) & (MT)
- Figure 17: Global Polythiols Production (2021-2032) & (MT)
- Figure 18: Global Polythiols Average Price (US\$/Ton) & (2021-2032)
- Figure 19: Global Polythiols Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 20: Global Top 5 and 10 Polythiols Players Market Share by Production Value in 2025
- Figure 21: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 22: Global Polythiols Production Comparison by Region: 2021 VS 2025 VS 2032 (MT)
- Figure 23: Global Polythiols Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 24: Global Polythiols Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)

- Figure 25: Global Polythiols Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 26: North America Polythiols Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 27: Europe Polythiols Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 28: China Polythiols Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 29: Japan Polythiols Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 30: Global Polythiols Consumption Comparison by Region: 2021 VS 2025 VS 2032 (MT)
- Figure 31: Global Polythiols Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 32: North America Polythiols Consumption and Growth Rate (2021-2032) & (MT)
- Figure 33: North America Polythiols Consumption Market Share by Country (2021-2032)
- Figure 34: United States Polythiols Consumption and Growth Rate (2021-2032) & (MT)
- Figure 35: United States Polythiols Consumption and Growth Rate (2021-2032) & (MT)
- Figure 36: Canada Polythiols Consumption and Growth Rate (2021-2032) & (MT)
- Figure 37: Mexico Polythiols Consumption and Growth Rate (2021-2032) & (MT)
- Figure 38: Europe Polythiols Consumption and Growth Rate (2021-2032) & (MT)
- Figure 39: Europe Polythiols Consumption Market Share by Country (2021-2032)
- Figure 40: Germany Polythiols Consumption and Growth Rate (2021-2032) & (MT)
- Figure 41: France Polythiols Consumption and Growth Rate (2021-2032) & (MT)
- Figure 42: U.K. Polythiols Consumption and Growth Rate (2021-2032) & (MT)
- Figure 43: Italy Polythiols Consumption and Growth Rate (2021-2032) & (MT)
- Figure 44: Russia Polythiols Consumption and Growth Rate (2021-2032) & (MT)
- Figure 45: Spain Polythiols Consumption and Growth Rate (2021-2032) & (MT)
- Figure 46: Netherlands Polythiols Consumption and Growth Rate (2021-2032) & (MT)
- Figure 47: Switzerland Polythiols Consumption and Growth Rate (2021-2032) & (MT)
- Figure 48: Sweden Polythiols Consumption and Growth Rate (2021-2032) & (MT)
- Figure 49: Poland Polythiols Consumption and Growth Rate (2021-2032) & (MT)
- Figure 50: Asia Pacific Polythiols Consumption and Growth Rate (2021-2032) & (MT)
- Figure 51: Asia Pacific Polythiols Consumption Market Share by Country (2021-2032)
- Figure 52: China Polythiols Consumption and Growth Rate (2021-2032) & (MT)
- Figure 53: Japan Polythiols Consumption and Growth Rate (2021-2032) & (MT)
- Figure 54: South Korea Polythiols Consumption and Growth Rate (2021-2032) & (MT)
- Figure 55: India Polythiols Consumption and Growth Rate (2021-2032) & (MT)
- Figure 56: Australia Polythiols Consumption and Growth Rate (2021-2032) & (MT)
- Figure 57: Taiwan Polythiols Consumption and Growth Rate (2021-2032) & (MT)
- Figure 58: Southeast Asia Polythiols Consumption and Growth Rate (2021-2032) & (MT)
- Figure 59: South America, Middle East & Africa Polythiols Consumption and Growth Rate (2021-2032) & (MT)
- Figure 60: South America, Middle East & Africa Polythiols Consumption Market Share by Country (2021-2032)
- Figure 61: Brazil Polythiols Consumption and Growth Rate (2021-2032) & (MT)
- Figure 62: Argentina Polythiols Consumption and Growth Rate (2021-2032) & (MT)
- Figure 63: Chile Polythiols Consumption and Growth Rate (2021-2032) & (MT)
- Figure 64: Turkey Polythiols Consumption and Growth Rate (2021-2032) & (MT)
- Figure 65: GCC Countries Polythiols Consumption and Growth Rate (2021-2032) & (MT)
- Figure 66: Global Polythiols Production Market Share by Type (2021-2032)
- Figure 67: Global Polythiols Production Value Market Share by Type (2021-2032)
- Figure 68: Global Polythiols Price (US\$/Ton) by Type (2021-2032)
- Figure 69: Global Polythiols Production Market Share by Application (2021-2032)
- Figure 70: Global Polythiols Production Value Market Share by Application (2021-2032)
- Figure 71: Global Polythiols Price (US\$/Ton) by Application (2021-2032)
- Figure 72: Polythiols Value Chain
- Figure 73: Polythiols Production Mode & Process
- Figure 74: Direct Comparison with Distribution Share
- Figure 75: Distributors Profiles
- Figure 76: Polythiols Industry Opportunities and Challenges