



Polyglyceryl Esters Industry Research Report 2026

Industry	Published	Pages	Format
Chemical & Material	2025-12-27	131	PDF

Single User	Multi User	Enterprise
USD 2,950	USD 4,430	USD 5,900

Description

These compounds formed chemically by esterification of fatty acids, Polyglyceryl esters are important non-ionic surfactants with various applications in cosmetic, in food, pharmaceutical and other industries. Their amphiphilic character enables their use in the stabilization of various suspensions.

For applications of Polyglyceryl Esters Market, Food Fields is the largest segment with a market share of nearly 71% in 2019. Cosmetic Fields accounted for about 21% of global market.

In terms of region, the largest segment of Polyglyceryl Esters Market would be Asia Pacific, with a market share of over 38% in 2019. The follower is Europe accounted for nearly 30% of global market.

Report Scope

This report quantifies the global Polyglyceryl Esters market in revenue (US\$ million) and, where applicable, sales volume (MT), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/MT) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Polyglyceryl Esters.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Polyglyceryl Esters Market by Company

KCI

Dupont

Clariant

Lonza

Croda

Evonik

Nisshin Ollio Group

ABITEC

Nihon Emulsion

Stephenson

Sakamoto Yakuhin Kogyo

Shandong Binzhou GIN&ING New Material

Nikkol Chemicals

Anshan New Biological Venture Mstar Technology

IOI Group

Taiyo Kagaku

Foshan Silver (Yinmei Joint Technology)

Polyglyceryl Esters Segment by Type

Polyglyceryl-2 Oleate

Polyglyceryl-2 Isostearate

Polyglyceryl-10 Laurate

Polyglyceryl-10 Oleate

Polyglyceryl-10 Diisostearate

Polyglyceryl-10 Stearate

Polyglyceryl-10 Dioleate

Polyglyceryl-2 Triisostearate

Polyglyceryl-2 Caprate

Polyglyceryl Esters Segment by Application

Cosmetic

Food

Industry

Others

Polyglyceryl Esters Segment by Region

North America

United States

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Spain

Netherlands

Switzerland

Sweden

Poland

Asia-Pacific

China

Japan

South Korea

India

Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Polyglyceryl Esters market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Polyglyceryl Esters and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Polyglyceryl Esters.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Polyglyceryl Esters manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Polyglyceryl Esters by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Polyglyceryl Esters in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Polyglyceryl Esters by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.2.2 Polyglyceryl-2 Oleate
 - 2.2.3 Polyglyceryl-2 Isostearate
 - 2.2.4 Polyglyceryl-10 Laurate
 - 2.2.5 Polyglyceryl-10 Oleate
 - 2.2.6 Polyglyceryl-10 Diisostearate
 - 2.2.7 Polyglyceryl-10 Stearate
 - 2.2.8 Polyglyceryl-10 Dioleate
 - 2.2.9 Polyglyceryl-2 Triisostearate
 - 2.2.10 Polyglyceryl-2 Caprate
- 2.3 Polyglyceryl Esters by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Cosmetic
 - 2.3.3 Food
 - 2.3.4 Industry
 - 2.3.5 Others
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Polyglyceryl Esters Production Value Estimates and Forecasts (2021-2032)
 - 2.4.2 Global Polyglyceryl Esters Production Capacity Estimates and Forecasts (2021-2032)
 - 2.4.3 Global Polyglyceryl Esters Production Estimates and Forecasts (2021-2032)
 - 2.4.4 Global Polyglyceryl Esters Market Average Price (2021-2032)

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Polyglyceryl Esters Production by Manufacturers (2021-2026)
- 3.2 Global Polyglyceryl Esters Production Value by Manufacturers (2021-2026)
- 3.3 Global Polyglyceryl Esters Average Price by Manufacturers (2021-2026)
- 3.4 Global Polyglyceryl Esters Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Polyglyceryl Esters Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Polyglyceryl Esters Manufacturers, Product Type & Application
- 3.7 Global Polyglyceryl Esters Manufacturers Established Date
- 3.8 Global Polyglyceryl Esters Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

4.1 KCI

4.1.1 KCI Polyglyceryl Esters Company Information

4.1.2 KCI Polyglyceryl Esters Business Overview

4.1.3 KCI Polyglyceryl Esters Production Capacity, Value and Gross Margin (2021-2026)

4.1.4 KCI Product Portfolio

4.1.5 KCI Recent Developments

4.2 Dupont

4.2.1 Dupont Polyglyceryl Esters Company Information

4.2.2 Dupont Polyglyceryl Esters Business Overview

4.2.3 Dupont Polyglyceryl Esters Production Capacity, Value and Gross Margin (2021-2026)

4.2.4 Dupont Product Portfolio

4.2.5 Dupont Recent Developments

4.3 Clariant

4.3.1 Clariant Polyglyceryl Esters Company Information

4.3.2 Clariant Polyglyceryl Esters Business Overview

4.3.3 Clariant Polyglyceryl Esters Production Capacity, Value and Gross Margin (2021-2026)

4.3.4 Clariant Product Portfolio

4.3.5 Clariant Recent Developments

4.4 Lonza

4.4.1 Lonza Polyglyceryl Esters Company Information

4.4.2 Lonza Polyglyceryl Esters Business Overview

4.4.3 Lonza Polyglyceryl Esters Production Capacity, Value and Gross Margin (2021-2026)

4.4.4 Lonza Product Portfolio

4.4.5 Lonza Recent Developments

4.5 Croda

4.5.1 Croda Polyglyceryl Esters Company Information

4.5.2 Croda Polyglyceryl Esters Business Overview

4.5.3 Croda Polyglyceryl Esters Production Capacity, Value and Gross Margin (2021-2026)

4.5.4 Croda Product Portfolio

4.5.5 Croda Recent Developments

4.6 Evonik

4.6.1 Evonik Polyglyceryl Esters Company Information

4.6.2 Evonik Polyglyceryl Esters Business Overview

4.6.3 Evonik Polyglyceryl Esters Production Capacity, Value and Gross Margin (2021-2026)

4.6.4 Evonik Product Portfolio

4.6.5 Evonik Recent Developments

4.7 Nisshin Ollio Group

4.7.1 Nisshin Ollio Group Polyglyceryl Esters Company Information

4.7.2 Nisshin Ollio Group Polyglyceryl Esters Business Overview

4.7.3 Nisshin Ollio Group Polyglyceryl Esters Production Capacity, Value and Gross Margin (2021-2026)

4.7.4 Nisshin Ollio Group Product Portfolio

4.7.5 Nisshin Ollio Group Recent Developments

4.8 ABITEC

4.8.1 ABITEC Polyglyceryl Esters Company Information

4.8.2 ABITEC Polyglyceryl Esters Business Overview

4.8.3 ABITEC Polyglyceryl Esters Production Capacity, Value and Gross Margin (2021-2026)

4.8.4 ABITEC Product Portfolio

4.8.5 ABITEC Recent Developments

4.9 Nihon Emulsion

4.9.1 Nihon Emulsion Polyglyceryl Esters Company Information

4.9.2 Nihon Emulsion Polyglyceryl Esters Business Overview

4.9.3 Nihon Emulsion Polyglyceryl Esters Production Capacity, Value and Gross Margin (2021-2026)

4.9.4 Nihon Emulsion Product Portfolio

4.9.5 Nihon Emulsion Recent Developments

4.10 Stephenson

4.10.1 Stephenson Polyglyceryl Esters Company Information

4.10.2 Stephenson Polyglyceryl Esters Business Overview

4.10.3 Stephenson Polyglyceryl Esters Production Capacity, Value and Gross Margin (2021-2026)

4.10.4 Stephenson Product Portfolio

4.10.5 Stephenson Recent Developments

4.11 Sakamoto Yakuhin Kogyo

4.11.1 Sakamoto Yakuhin Kogyo Polyglyceryl Esters Company Information

4.11.2 Sakamoto Yakuhin Kogyo Polyglyceryl Esters Business Overview

4.11.3 Sakamoto Yakuhin Kogyo Polyglyceryl Esters Production Capacity, Value and Gross Margin (2021-2026)

4.11.4 Sakamoto Yakuhin Kogyo Product Portfolio

4.11.5 Sakamoto Yakuhin Kogyo Recent Developments

4.12 Shandong Binzhou GIN&ING New Material

4.12.1 Shandong Binzhou GIN&ING New Material Polyglyceryl Esters Company Information

4.12.2 Shandong Binzhou GIN&ING New Material Polyglyceryl Esters Business Overview

4.12.3 Shandong Binzhou GIN&ING New Material Polyglyceryl Esters Production Capacity, Value and Gross Margin (2021-2026)

4.12.4 Shandong Binzhou GIN&ING New Material Product Portfolio

4.12.5 Shandong Binzhou GIN&ING New Material Recent Developments

4.13 Nikkol Chemicals

4.13.1 Nikkol Chemicals Polyglyceryl Esters Company Information

4.13.2 Nikkol Chemicals Polyglyceryl Esters Business Overview

4.13.3 Nikkol Chemicals Polyglyceryl Esters Production Capacity, Value and Gross Margin (2021-2026)

4.13.4 Nikkol Chemicals Product Portfolio

4.13.5 Nikkol Chemicals Recent Developments

4.14 Anshan New Biological Venture Mstar Technology

4.14.1 Anshan New Biological Venture Mstar Technology Polyglyceryl Esters Company Information

4.14.2 Anshan New Biological Venture Mstar Technology Polyglyceryl Esters Business Overview

4.14.3 Anshan New Biological Venture Mstar Technology Polyglyceryl Esters Production Capacity, Value and Gross Margin (2021-2026)

4.14.4 Anshan New Biological Venture Mstar Technology Product Portfolio

4.14.5 Anshan New Biological Venture Mstar Technology Recent Developments

4.15 IOI Group

4.15.1 IOI Group Polyglyceryl Esters Company Information

4.15.2 IOI Group Polyglyceryl Esters Business Overview

4.15.3 IOI Group Polyglyceryl Esters Production Capacity, Value and Gross Margin (2021-2026)

4.15.4 IOI Group Product Portfolio

4.15.5 IOI Group Recent Developments

4.16 Taiyo Kagaku

4.16.1 Taiyo Kagaku Polyglyceryl Esters Company Information

4.16.2 Taiyo Kagaku Polyglyceryl Esters Business Overview

4.16.3 Taiyo Kagaku Polyglyceryl Esters Production Capacity, Value and Gross Margin (2021-2026)

4.16.4 Taiyo Kagaku Product Portfolio

4.16.5 Taiyo Kagaku Recent Developments

4.17 Foshan Silver (Yinmei Joint Technology)

4.17.1 Foshan Silver (Yinmei Joint Technology) Polyglyceryl Esters Company Information

4.17.2 Foshan Silver (Yinmei Joint Technology) Polyglyceryl Esters Business Overview

4.17.3 Foshan Silver (Yinmei Joint Technology) Polyglyceryl Esters Production Capacity, Value and Gross Margin (2021-2026)

4.17.4 Foshan Silver (Yinmei Joint Technology) Product Portfolio

4.17.5 Foshan Silver (Yinmei Joint Technology) Recent Developments

5 Global Polyglyceryl Esters Production by Region

5.1 Global Polyglyceryl Esters Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.2 Global Polyglyceryl Esters Production by Region: 2021-2032

5.2.1 Global Polyglyceryl Esters Production by Region: 2021-2026

5.2.2 Global Polyglyceryl Esters Production Forecast by Region (2027-2032)

5.3 Global Polyglyceryl Esters Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.4 Global Polyglyceryl Esters Production Value by Region: 2021-2032

5.4.1 Global Polyglyceryl Esters Production Value by Region: 2021-2026

5.4.2 Global Polyglyceryl Esters Production Value Forecast by Region (2027-2032)

5.5 Global Polyglyceryl Esters Market Price Analysis by Region (2021-2026)

5.6 Global Polyglyceryl Esters Production and Value, YOY Growth

5.6.1 North America Polyglyceryl Esters Production Value Estimates and Forecasts (2021-2032)

5.6.2 Europe Polyglyceryl Esters Production Value Estimates and Forecasts (2021-2032)

5.6.3 China Polyglyceryl Esters Production Value Estimates and Forecasts (2021-2032)

5.6.4 Japan Polyglyceryl Esters Production Value Estimates and Forecasts (2021-2032)

6 Global Polyglyceryl Esters Consumption by Region

6.1 Global Polyglyceryl Esters Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

6.2 Global Polyglyceryl Esters Consumption by Region (2021-2032)

6.2.1 Global Polyglyceryl Esters Consumption by Region: 2021-2026

6.2.2 Global Polyglyceryl Esters Forecasted Consumption by Region (2027-2032)

6.3 North America

6.3.1 North America Polyglyceryl Esters Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.3.2 North America Polyglyceryl Esters Consumption by Country (2021-2032)

6.3.3 United States

6.3.4 Canada

6.3.5 Mexico

6.4 Europe

6.4.1 Europe Polyglyceryl Esters Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.4.2 Europe Polyglyceryl Esters Consumption by Country (2021-2032)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.4.8 Spain

6.4.9 Netherlands

6.4.10 Switzerland

6.4.11 Sweden

6.4.12 Poland

6.5 Asia Pacific

6.5.1 Asia Pacific Polyglyceryl Esters Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.5.2 Asia Pacific Polyglyceryl Esters Consumption by Country (2021-2032)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 India

6.5.7 Australia

6.5.8 Taiwan

6.5.9 Southeast Asia

6.6 South America, Middle East & Africa

6.6.1 South America, Middle East & Africa Polyglyceryl Esters Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.6.2 South America, Middle East & Africa Polyglyceryl Esters Consumption by Country (2021-2032)

6.6.3 Brazil

6.6.4 Argentina

6.6.5 Chile

6.6.6 Turkey

6.6.7 GCC Countries

7 Segment by Type

7.1 Global Polyglyceryl Esters Production by Type (2021-2032)

7.1.1 Global Polyglyceryl Esters Production by Type (2021-2032) & (MT)

7.1.2 Global Polyglyceryl Esters Production Market Share by Type (2021-2032)

7.2 Global Polyglyceryl Esters Production Value by Type (2021-2032)

7.2.1 Global Polyglyceryl Esters Production Value by Type (2021-2032) & (US\$ Million)

7.2.2 Global Polyglyceryl Esters Production Value Market Share by Type (2021-2032)

7.3 Global Polyglyceryl Esters Price by Type (2021-2032)

8 Segment by Application

8.1 Global Polyglyceryl Esters Production by Application (2021-2032)

8.1.1 Global Polyglyceryl Esters Production by Application (2021-2032) & (MT)

8.1.2 Global Polyglyceryl Esters Production Market Share by Application (2021-2032)

8.2 Global Polyglyceryl Esters Production Value by Application (2021-2032)

8.2.1 Global Polyglyceryl Esters Production Value by Application (2021-2032) & (US\$ Million)

8.2.2 Global Polyglyceryl Esters Production Value Market Share by Application (2021-2032)

8.3 Global Polyglyceryl Esters Price by Application (2021-2032)

9 Value Chain and Sales Channels Analysis of the Market

9.1 Polyglyceryl Esters Value Chain Analysis

9.1.1 Polyglyceryl Esters Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Polyglyceryl Esters Production Mode & Process

9.2 Polyglyceryl Esters Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Polyglyceryl Esters Distributors

9.2.3 Polyglyceryl Esters Customers

10 Global Polyglyceryl Esters Analyzing Market Dynamics

10.1 Polyglyceryl Esters Industry Trends

10.2 Polyglyceryl Esters Industry Drivers

10.3 Polyglyceryl Esters Industry Opportunities and Challenges

10.4 Polyglyceryl Esters Industry Restraints

11 Report Conclusion

12 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Polyglyceryl Esters Production by Manufacturers (MT) & (2021-2026)
- Table 6: Global Polyglyceryl Esters Production Market Share by Manufacturers
- Table 7: Global Polyglyceryl Esters Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Polyglyceryl Esters Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Polyglyceryl Esters Average Price (USD/MT) of Manufacturers (2021-2026)
- Table 10: Global Polyglyceryl Esters Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Polyglyceryl Esters Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Polyglyceryl Esters Manufacturers, Product Type & Application
- Table 13: Global Polyglyceryl Esters Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Polyglyceryl Esters by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: KCI Company Information
- Table 18: KCI Business Overview
- Table 19: KCI Polyglyceryl Esters Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 20: KCI Polyglyceryl Esters Product Portfolio
- Table 21: KCI Recent Development
- Table 22: Dupont Company Information
- Table 23: Dupont Business Overview
- Table 24: Dupont Polyglyceryl Esters Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 25: Dupont Polyglyceryl Esters Product Portfolio
- Table 26: Dupont Recent Development
- Table 27: Clariant Company Information
- Table 28: Clariant Business Overview
- Table 29: Clariant Polyglyceryl Esters Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 30: Clariant Polyglyceryl Esters Product Portfolio
- Table 31: Clariant Recent Development
- Table 32: Lonza Company Information
- Table 33: Lonza Business Overview
- Table 34: Lonza Polyglyceryl Esters Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 35: Lonza Polyglyceryl Esters Product Portfolio
- Table 36: Lonza Recent Development
- Table 37: Croda Company Information
- Table 38: Croda Business Overview
- Table 39: Croda Polyglyceryl Esters Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 40: Croda Polyglyceryl Esters Product Portfolio
- Table 41: Croda Recent Development
- Table 42: Evonik Company Information
- Table 43: Evonik Business Overview
- Table 44: Evonik Polyglyceryl Esters Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 45: Evonik Polyglyceryl Esters Product Portfolio
- Table 46: Evonik Recent Development
- Table 47: Nisshin Ollio Group Company Information
- Table 48: Nisshin Ollio Group Business Overview
- Table 49: Nisshin Ollio Group Polyglyceryl Esters Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 50: Nisshin Ollio Group Polyglyceryl Esters Product Portfolio
- Table 51: Nisshin Ollio Group Recent Development
- Table 52: ABITEC Company Information
- Table 53: ABITEC Business Overview

- Table 54: ABITEC Polyglyceryl Esters Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 55: ABITEC Polyglyceryl Esters Product Portfolio
- Table 56: ABITEC Recent Development
- Table 57: Nihon Emulsion Company Information
- Table 58: Nihon Emulsion Business Overview
- Table 59: Nihon Emulsion Polyglyceryl Esters Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 60: Nihon Emulsion Polyglyceryl Esters Product Portfolio
- Table 61: Nihon Emulsion Recent Development
- Table 62: Stephenson Company Information
- Table 63: Stephenson Business Overview
- Table 64: Stephenson Polyglyceryl Esters Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 65: Stephenson Polyglyceryl Esters Product Portfolio
- Table 66: Stephenson Recent Development
- Table 67: Sakamoto Yakuhin Kogyo Company Information
- Table 68: Sakamoto Yakuhin Kogyo Business Overview
- Table 69: Sakamoto Yakuhin Kogyo Polyglyceryl Esters Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 70: Sakamoto Yakuhin Kogyo Polyglyceryl Esters Product Portfolio
- Table 71: Sakamoto Yakuhin Kogyo Recent Development
- Table 72: Shandong Binzhou GIN&ING New Material Company Information
- Table 73: Shandong Binzhou GIN&ING New Material Business Overview
- Table 74: Shandong Binzhou GIN&ING New Material Polyglyceryl Esters Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 75: Shandong Binzhou GIN&ING New Material Polyglyceryl Esters Product Portfolio
- Table 76: Shandong Binzhou GIN&ING New Material Recent Development
- Table 77: Nikkol Chemicals Company Information
- Table 78: Nikkol Chemicals Business Overview
- Table 79: Nikkol Chemicals Polyglyceryl Esters Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 80: Nikkol Chemicals Polyglyceryl Esters Product Portfolio
- Table 81: Nikkol Chemicals Recent Development
- Table 82: Anshan New Biological Venture Mstar Technology Company Information
- Table 83: Anshan New Biological Venture Mstar Technology Business Overview
- Table 84: Anshan New Biological Venture Mstar Technology Polyglyceryl Esters Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 85: Anshan New Biological Venture Mstar Technology Polyglyceryl Esters Product Portfolio
- Table 86: Anshan New Biological Venture Mstar Technology Recent Development
- Table 87: IOI Group Company Information
- Table 88: IOI Group Business Overview
- Table 89: IOI Group Polyglyceryl Esters Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 90: IOI Group Polyglyceryl Esters Product Portfolio
- Table 91: IOI Group Recent Development
- Table 92: Taiyo Kagaku Company Information
- Table 93: Taiyo Kagaku Business Overview
- Table 94: Taiyo Kagaku Polyglyceryl Esters Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 95: Taiyo Kagaku Polyglyceryl Esters Product Portfolio
- Table 96: Taiyo Kagaku Recent Development
- Table 97: Foshan Silver (Yinmei Joint Technology) Company Information
- Table 98: Foshan Silver (Yinmei Joint Technology) Business Overview
- Table 99: Foshan Silver (Yinmei Joint Technology) Polyglyceryl Esters Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 100: Foshan Silver (Yinmei Joint Technology) Polyglyceryl Esters Product Portfolio
- Table 101: Foshan Silver (Yinmei Joint Technology) Recent Development
- Table 102: Global Polyglyceryl Esters Production Comparison by Region: 2021 VS 2025 VS 2032 (MT)
- Table 103: Global Polyglyceryl Esters Production by Region (2021-2026) & (MT)
- Table 104: Global Polyglyceryl Esters Production Market Share by Region (2021-2026)
- Table 105: Global Polyglyceryl Esters Production Forecast by Region (2027-2032) & (MT)
- Table 106: Global Polyglyceryl Esters Production Market Share Forecast by Region (2027-2032)
- Table 107: Global Polyglyceryl Esters Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 108: Global Polyglyceryl Esters Production Value by Region (2021-2026) & (US\$ Million)
- Table 109: Global Polyglyceryl Esters Production Value Market Share by Region (2021-2026)
- Table 110: Global Polyglyceryl Esters Production Value Forecast by Region (2027-2032) & (US\$ Million)

- Table 111: Global Polyglyceryl Esters Market Average Price (USD/MT) by Region (2021-2026)
- Table 112: Global Polyglyceryl Esters Market Average Price (USD/MT) by Region (2027-2032)
- Table 113: Global Polyglyceryl Esters Consumption Comparison by Region: 2021 VS 2025 VS 2032 (MT)
- Table 114: Global Polyglyceryl Esters Consumption by Region (2021-2026) & (MT)
- Table 115: Global Polyglyceryl Esters Consumption Market Share by Region (2021-2026)
- Table 116: Global Polyglyceryl Esters Forecasted Consumption by Region (2027-2032) & (MT)
- Table 117: Global Polyglyceryl Esters Forecasted Consumption Market Share by Region (2027-2032)
- Table 118: North America Polyglyceryl Esters Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (MT)
- Table 119: North America Polyglyceryl Esters Consumption by Country (2021-2026) & (MT)
- Table 120: North America Polyglyceryl Esters Consumption by Country (2027-2032) & (MT)
- Table 121: Europe Polyglyceryl Esters Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (MT)
- Table 122: Europe Polyglyceryl Esters Consumption by Country (2021-2026) & (MT)
- Table 123: Europe Polyglyceryl Esters Consumption by Country (2027-2032) & (MT)
- Table 124: Asia Pacific Polyglyceryl Esters Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (MT)
- Table 125: Asia Pacific Polyglyceryl Esters Consumption by Country (2021-2026) & (MT)
- Table 126: Asia Pacific Polyglyceryl Esters Consumption by Country (2027-2032) & (MT)
- Table 127: South America, Middle East & Africa Polyglyceryl Esters Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (MT)
- Table 128: South America, Middle East & Africa Polyglyceryl Esters Consumption by Country (2021-2026) & (MT)
- Table 129: South America, Middle East & Africa Polyglyceryl Esters Consumption by Country (2027-2032) & (MT)
- Table 130: Global Polyglyceryl Esters Production by Type (2021-2026) & (MT)
- Table 131: Global Polyglyceryl Esters Production by Type (2027-2032) & (MT)
- Table 132: Global Polyglyceryl Esters Production Market Share by Type (2021-2026)
- Table 133: Global Polyglyceryl Esters Production Market Share by Type (2027-2032)
- Table 134: Global Polyglyceryl Esters Production Value by Type (2021-2026) & (US\$ Million)
- Table 135: Global Polyglyceryl Esters Production Value by Type (2027-2032) & (US\$ Million)
- Table 136: Global Polyglyceryl Esters Production Value Market Share by Type (2021-2026)
- Table 137: Global Polyglyceryl Esters Production Value Market Share by Type (2027-2032)
- Table 138: Global Polyglyceryl Esters Price by Type (2021-2026) & (USD/MT)
- Table 139: Global Polyglyceryl Esters Price by Type (2027-2032) & (USD/MT)
- Table 140: Global Polyglyceryl Esters Production by Application (2021-2026) & (MT)
- Table 141: Global Polyglyceryl Esters Production by Application (2027-2032) & (MT)
- Table 142: Global Polyglyceryl Esters Production Market Share by Application (2021-2026)
- Table 143: Global Polyglyceryl Esters Production Market Share by Application (2027-2032)
- Table 144: Global Polyglyceryl Esters Production Value by Application (2021-2026) & (US\$ Million)
- Table 145: Global Polyglyceryl Esters Production Value by Application (2027-2032) & (US\$ Million)
- Table 146: Global Polyglyceryl Esters Production Value Market Share by Application (2021-2026)
- Table 147: Global Polyglyceryl Esters Production Value Market Share by Application (2027-2032)
- Table 148: Global Polyglyceryl Esters Price by Application (2021-2026) & (USD/MT)
- Table 149: Global Polyglyceryl Esters Price by Application (2027-2032) & (USD/MT)
- Table 150: Key Raw Materials
- Table 151: Raw Materials Key Suppliers
- Table 152: Polyglyceryl Esters Distributors List
- Table 153: Polyglyceryl Esters Customers List
- Table 154: Polyglyceryl Esters Industry Trends
- Table 155: Polyglyceryl Esters Industry Drivers
- Table 156: Polyglyceryl Esters Industry Restraints
- Table 157: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Polyglyceryl Esters Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Polyglyceryl-2 Oleate Product Image
- Figure 7: Polyglyceryl-2 Isostearate Product Image
- Figure 8: Polyglyceryl-10 Laurate Product Image
- Figure 9: Polyglyceryl-10 Oleate Product Image
- Figure 10: Polyglyceryl-10 Diisostearate Product Image
- Figure 11: Polyglyceryl-10 Stearate Product Image
- Figure 12: Polyglyceryl-10 Dioleate Product Image
- Figure 13: Polyglyceryl-2 Triisostearate Product Image

- Figure 14: Polyglyceryl-2 Caprate Product Image
- Figure 15: Cosmetic Product Image
- Figure 16: Food Product Image
- Figure 17: Industry Product Image
- Figure 18: Others Product Image
- Figure 19: Global Polyglyceryl Esters Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 20: Global Polyglyceryl Esters Production Value (2021-2032) & (US\$ Million)
- Figure 21: Global Polyglyceryl Esters Production Capacity (2021-2032) & (MT)
- Figure 22: Global Polyglyceryl Esters Production (2021-2032) & (MT)
- Figure 23: Global Polyglyceryl Esters Average Price (USD/MT) & (2021-2032)
- Figure 24: Global Polyglyceryl Esters Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 25: Global Top 5 and 10 Polyglyceryl Esters Players Market Share by Production Value in 2025
- Figure 26: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 27: Global Polyglyceryl Esters Production Comparison by Region: 2021 VS 2025 VS 2032 (MT)
- Figure 28: Global Polyglyceryl Esters Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 29: Global Polyglyceryl Esters Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 30: Global Polyglyceryl Esters Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 31: North America Polyglyceryl Esters Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 32: Europe Polyglyceryl Esters Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 33: China Polyglyceryl Esters Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 34: Japan Polyglyceryl Esters Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 35: Global Polyglyceryl Esters Consumption Comparison by Region: 2021 VS 2025 VS 2032 (MT)
- Figure 36: Global Polyglyceryl Esters Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 37: North America Polyglyceryl Esters Consumption and Growth Rate (2021-2032) & (MT)
- Figure 38: North America Polyglyceryl Esters Consumption Market Share by Country (2021-2032)
- Figure 39: United States Polyglyceryl Esters Consumption and Growth Rate (2021-2032) & (MT)
- Figure 40: United States Polyglyceryl Esters Consumption and Growth Rate (2021-2032) & (MT)
- Figure 41: Canada Polyglyceryl Esters Consumption and Growth Rate (2021-2032) & (MT)
- Figure 42: Mexico Polyglyceryl Esters Consumption and Growth Rate (2021-2032) & (MT)
- Figure 43: Europe Polyglyceryl Esters Consumption and Growth Rate (2021-2032) & (MT)
- Figure 44: Europe Polyglyceryl Esters Consumption Market Share by Country (2021-2032)
- Figure 45: Germany Polyglyceryl Esters Consumption and Growth Rate (2021-2032) & (MT)
- Figure 46: France Polyglyceryl Esters Consumption and Growth Rate (2021-2032) & (MT)
- Figure 47: U.K. Polyglyceryl Esters Consumption and Growth Rate (2021-2032) & (MT)
- Figure 48: Italy Polyglyceryl Esters Consumption and Growth Rate (2021-2032) & (MT)
- Figure 49: Russia Polyglyceryl Esters Consumption and Growth Rate (2021-2032) & (MT)
- Figure 50: Spain Polyglyceryl Esters Consumption and Growth Rate (2021-2032) & (MT)
- Figure 51: Netherlands Polyglyceryl Esters Consumption and Growth Rate (2021-2032) & (MT)
- Figure 52: Switzerland Polyglyceryl Esters Consumption and Growth Rate (2021-2032) & (MT)
- Figure 53: Sweden Polyglyceryl Esters Consumption and Growth Rate (2021-2032) & (MT)
- Figure 54: Poland Polyglyceryl Esters Consumption and Growth Rate (2021-2032) & (MT)
- Figure 55: Asia Pacific Polyglyceryl Esters Consumption and Growth Rate (2021-2032) & (MT)
- Figure 56: Asia Pacific Polyglyceryl Esters Consumption Market Share by Country (2021-2032)
- Figure 57: China Polyglyceryl Esters Consumption and Growth Rate (2021-2032) & (MT)
- Figure 58: Japan Polyglyceryl Esters Consumption and Growth Rate (2021-2032) & (MT)
- Figure 59: South Korea Polyglyceryl Esters Consumption and Growth Rate (2021-2032) & (MT)
- Figure 60: India Polyglyceryl Esters Consumption and Growth Rate (2021-2032) & (MT)
- Figure 61: Australia Polyglyceryl Esters Consumption and Growth Rate (2021-2032) & (MT)
- Figure 62: Taiwan Polyglyceryl Esters Consumption and Growth Rate (2021-2032) & (MT)
- Figure 63: Southeast Asia Polyglyceryl Esters Consumption and Growth Rate (2021-2032) & (MT)
- Figure 64: South America, Middle East & Africa Polyglyceryl Esters Consumption and Growth Rate (2021-2032) & (MT)
- Figure 65: South America, Middle East & Africa Polyglyceryl Esters Consumption Market Share by Country (2021-2032)
- Figure 66: Brazil Polyglyceryl Esters Consumption and Growth Rate (2021-2032) & (MT)
- Figure 67: Argentina Polyglyceryl Esters Consumption and Growth Rate (2021-2032) & (MT)
- Figure 68: Chile Polyglyceryl Esters Consumption and Growth Rate (2021-2032) & (MT)
- Figure 69: Turkey Polyglyceryl Esters Consumption and Growth Rate (2021-2032) & (MT)
- Figure 70: GCC Countries Polyglyceryl Esters Consumption and Growth Rate (2021-2032) & (MT)
- Figure 71: Global Polyglyceryl Esters Production Market Share by Type (2021-2032)
- Figure 72: Global Polyglyceryl Esters Production Value Market Share by Type (2021-2032)
- Figure 73: Global Polyglyceryl Esters Price (USD/MT) by Type (2021-2032)
- Figure 74: Global Polyglyceryl Esters Production Market Share by Application (2021-2032)
- Figure 75: Global Polyglyceryl Esters Production Value Market Share by Application (2021-2032)
- Figure 76: Global Polyglyceryl Esters Price (USD/MT) by Application (2021-2032)
- Figure 77: Polyglyceryl Esters Value Chain
- Figure 78: Polyglyceryl Esters Production Mode & Process

- Figure 79: Direct Comparison with Distribution Share
- Figure 80: Distributors Profiles
- Figure 81: Polyglyceryl Esters Industry Opportunities and Challenges