



Global Polyester Nonwoven Fabric Market Outlook and Growth Opportunities 2026

Industry	Published	Pages	Format
Chemical & Material	2025-12-31	198	PDF
Single User	Multi User	Enterprise	
USD 4,250	USD 6,375	USD 8,500	

Description

Polyester Nonwoven Fabric features high strength and density. Utilizing these advantages, Polyester Nonwoven Fabric is the ideal material for a wide range of uses, including filter materials in industrial applications.

Europe polyester nonwoven fabric market is fragmented relatively. Currently, there are many producing companies in Europe polyester nonwoven fabric industry. The main market players are Berry Global, Ahlstrom-Munksjo, Johns Manwile, Freudenberg, Lydall and Suominen. In Europe, the top four players hold a share about 35% in 2019.

Polyester nonwoven fabric is mainly used in industrial, hygiene industry, construction, telecom, agriculture and others. Report data showed that 43% of the polyester nonwoven fabric market demand in industrials, 20% in hygiene industry, and 15.79% in construction in 2019. With the development of economy, these industries will need more polyester nonwoven fabric. So, polyester nonwoven fabric has a huge market potential in the future.

This report provides an overview of the global Polyester Nonwoven Fabric market in terms of sales, revenue, and price, analyzing global market trends using historical revenue and sales data for 2021-2025, estimates for 2026, and projected CAGRs through 2032.

The study covers key producers of Polyester Nonwoven Fabric and sales in major regions and countries, assesses future market potential, and highlights priority regions and countries for segmenting the market into sub-sectors, with country-specific market value data for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, the Middle East, Africa, and other countries.

The report also presents Polyester Nonwoven Fabric sales, revenue, market share, and industry ranking for the main manufacturers for 2021-2026, identifies the major stakeholders in the global market, and analyzes their competitive landscape and market positioning based on recent developments and segmental revenues.

In addition, the report analyzes segment data by Type and Application—covering sales, revenue, and price—for 2021-2032, and evaluates and forecasts the Polyester Nonwoven Fabric market size, projected growth trends, production technologies, key applications, and end-use industries.

Polyester Nonwoven Fabric Segment by Company

- Berry Europe
- Ahlstrom-Munksjo
- Johns Manwile
- Freudenberg
- Lydall
- Suominen

JH Ziegler

TWE Group

Sandler

ORV Manufacturing

Toray

Asahi Kasei

WPT Nonwovens

Filtech Fabrics

Xinlong Holding (Group)

Polyester Nonwoven Fabric Segment by Type

Spunbond Method

Spunlace Method

Others

Polyester Nonwoven Fabric Segment by Application

Industrial Industry

Hygiene Industry

Construction

Telecom

Agriculture

Others

Polyester Nonwoven Fabric Segment by Region

North America

United States

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Spain

Netherlands

Switzerland

Sweden

Poland

Asia-Pacific

China

Japan

South Korea

India

Australia

Taiwan

Southeast Asia

South America

Brazil

Argentina

Chile

Colombia

Middle East & Africa

Egypt

South Africa

Israel

Türkiye

GCC Countries

Study Objectives

1. To analyze and research the global Polyester Nonwoven Fabric status and future forecast, involving, sales, revenue, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, sales, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions Polyester Nonwoven Fabric market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify Polyester Nonwoven Fabric significant trends, drivers, influence factors in global and regions.
6. To analyze Polyester Nonwoven Fabric competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Polyester Nonwoven Fabric market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Polyester Nonwoven Fabric and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in sales and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Polyester Nonwoven Fabric.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Provides an overview of the Polyester Nonwoven Fabric market, including product definition, global market growth prospects, sales value, sales volume, and average price forecasts (2021-2032).

Chapter 2:

Analysis key trends, drivers, challenges, and opportunities within the global Polyester Nonwoven Fabric industry.

Chapter 3:

Detailed analysis of Polyester Nonwoven Fabric manufacturers competitive landscape, price, sales and revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6:

Sales and value of Polyester Nonwoven Fabric in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space, and market size of each country in the world.

Chapter 7:

Sales and value of Polyester Nonwoven Fabric in country level. It provides sigmate data by type, and by application for each country/region.

Chapter 8:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Concluding Insights.

Table of Contents

1 Market Overview

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
 - 1.2.1 Global Polyester Nonwoven Fabric Sales Value (2021-2032)
 - 1.2.2 Global Polyester Nonwoven Fabric Sales Volume (2021-2032)
 - 1.2.3 Global Polyester Nonwoven Fabric Sales Average Price (2021-2032)
- 1.3 Assumptions and Limitations
- 1.4 Study Goals and Objectives

2 Polyester Nonwoven Fabric Market Dynamics

- 2.1 Polyester Nonwoven Fabric Industry Trends
- 2.2 Polyester Nonwoven Fabric Industry Drivers
- 2.3 Polyester Nonwoven Fabric Industry Opportunities and Challenges
- 2.4 Polyester Nonwoven Fabric Industry Restraints

3 Polyester Nonwoven Fabric Market by Company

- 3.1 Global Polyester Nonwoven Fabric Company Revenue Ranking in 2025
- 3.2 Global Polyester Nonwoven Fabric Revenue by Company (2021-2026)
- 3.3 Global Polyester Nonwoven Fabric Sales Volume by Company (2021-2026)
- 3.4 Global Polyester Nonwoven Fabric Average Price by Company (2021-2026)
- 3.5 Global Polyester Nonwoven Fabric Company Ranking (2024-2026)
- 3.6 Global Polyester Nonwoven Fabric Company Manufacturing Base and Headquarters
- 3.7 Global Polyester Nonwoven Fabric Company Product Type and Application
- 3.8 Global Polyester Nonwoven Fabric Company Establishment Date
- 3.9 Market Competitive Analysis
 - 3.9.1 Global Polyester Nonwoven Fabric Market Concentration Ratio (CR5 and HHI)
 - 3.9.2 Global Top 5 and 10 Company Market Share by Revenue in 2025
 - 3.9.3 2025 Polyester Nonwoven Fabric Tier 1, Tier 2, and Tier 3 Companies
- 3.10 Mergers and Acquisitions Expansion

4 Polyester Nonwoven Fabric Market by Type

- 4.1 Polyester Nonwoven Fabric Type Introduction
 - 4.1.1 Spunbond Method
 - 4.1.2 Spunlace Method
 - 4.1.3 Others
- 4.2 Global Polyester Nonwoven Fabric Sales Volume by Type
 - 4.2.1 Global Polyester Nonwoven Fabric Sales Volume by Type (2021 VS 2025 VS 2032)
 - 4.2.2 Global Polyester Nonwoven Fabric Sales Volume by Type (2021-2032)
 - 4.2.3 Global Polyester Nonwoven Fabric Sales Volume Share by Type (2021-2032)
- 4.3 Global Polyester Nonwoven Fabric Sales Value by Type
 - 4.3.1 Global Polyester Nonwoven Fabric Sales Value by Type (2021 VS 2025 VS 2032)
 - 4.3.2 Global Polyester Nonwoven Fabric Sales Value by Type (2021-2032)
 - 4.3.3 Global Polyester Nonwoven Fabric Sales Value Share by Type (2021-2032)

5 Polyester Nonwoven Fabric Market by Application

- 5.1 Polyester Nonwoven Fabric Application Introduction

- 5.1.1 Industrial Industry
 - 5.1.2 Hygiene Industry
 - 5.1.3 Construction
 - 5.1.4 Telecom
 - 5.1.5 Agriculture
 - 5.1.6 Others
- 5.2 Global Polyester Nonwoven Fabric Sales Volume by Application
 - 5.2.1 Global Polyester Nonwoven Fabric Sales Volume by Application (2021 VS 2025 VS 2032)
 - 5.2.2 Global Polyester Nonwoven Fabric Sales Volume by Application (2021-2032)
 - 5.2.3 Global Polyester Nonwoven Fabric Sales Volume Share by Application (2021-2032)
- 5.3 Global Polyester Nonwoven Fabric Sales Value by Application
 - 5.3.1 Global Polyester Nonwoven Fabric Sales Value by Application (2021 VS 2025 VS 2032)
 - 5.3.2 Global Polyester Nonwoven Fabric Sales Value by Application (2021-2032)
 - 5.3.3 Global Polyester Nonwoven Fabric Sales Value Share by Application (2021-2032)

6 Polyester Nonwoven Fabric Regional Sales and Value Analysis

- 6.1 Global Polyester Nonwoven Fabric Sales by Region: 2021 VS 2025 VS 2032
- 6.2 Global Polyester Nonwoven Fabric Sales by Region (2021-2032)
 - 6.2.1 Global Polyester Nonwoven Fabric Sales by Region: 2021-2026
 - 6.2.2 Global Polyester Nonwoven Fabric Sales by Region (2027-2032)
- 6.3 Global Polyester Nonwoven Fabric Sales Value by Region: 2021 VS 2025 VS 2032
- 6.4 Global Polyester Nonwoven Fabric Sales Value by Region (2021-2032)
 - 6.4.1 Global Polyester Nonwoven Fabric Sales Value by Region: 2021-2026
 - 6.4.2 Global Polyester Nonwoven Fabric Sales Value by Region (2027-2032)
- 6.5 Global Polyester Nonwoven Fabric Market Price Analysis by Region (2021-2026)
- 6.6 North America
 - 6.6.1 North America Polyester Nonwoven Fabric Sales Value (2021-2032)
 - 6.6.2 North America Polyester Nonwoven Fabric Sales Value Share by Country, 2025 VS 2032
- 6.7 Europe
 - 6.7.1 Europe Polyester Nonwoven Fabric Sales Value (2021-2032)
 - 6.7.2 Europe Polyester Nonwoven Fabric Sales Value Share by Country, 2025 VS 2032
- 6.8 Asia-Pacific
 - 6.8.1 Asia-Pacific Polyester Nonwoven Fabric Sales Value (2021-2032)
 - 6.8.2 Asia-Pacific Polyester Nonwoven Fabric Sales Value Share by Country, 2025 VS 2032
- 6.9 South America
 - 6.9.1 South America Polyester Nonwoven Fabric Sales Value (2021-2032)
 - 6.9.2 South America Polyester Nonwoven Fabric Sales Value Share by Country, 2025 VS 2032
- 6.10 Middle East & Africa
 - 6.10.1 Middle East & Africa Polyester Nonwoven Fabric Sales Value (2021-2032)
 - 6.10.2 Middle East & Africa Polyester Nonwoven Fabric Sales Value Share by Country, 2025 VS 2032

7 Polyester Nonwoven Fabric Country-level Sales and Value Analysis

- 7.1 Global Polyester Nonwoven Fabric Sales by Country: 2021 VS 2025 VS 2032
- 7.2 Global Polyester Nonwoven Fabric Sales Value by Country: 2021 VS 2025 VS 2032
- 7.3 Global Polyester Nonwoven Fabric Sales by Country (2021-2032)
 - 7.3.1 Global Polyester Nonwoven Fabric Sales by Country (2021-2026)
 - 7.3.2 Global Polyester Nonwoven Fabric Sales by Country (2027-2032)
- 7.4 Global Polyester Nonwoven Fabric Sales Value by Country (2021-2032)
 - 7.4.1 Global Polyester Nonwoven Fabric Sales Value by Country (2021-2026)

- 7.4.2 Global Polyester Nonwoven Fabric Sales Value by Country (2027-2032)
- 7.5 USA
 - 7.5.1 USA Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032)
 - 7.5.2 USA Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032
 - 7.5.3 USA Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032
- 7.6 Canada
 - 7.6.1 Canada Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032)
 - 7.6.2 Canada Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032
 - 7.6.3 Canada Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032
- 7.7 Mexico
 - 7.6.1 Mexico Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032)
 - 7.6.2 Mexico Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032
 - 7.6.3 Mexico Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032
- 7.8 Germany
 - 7.8.1 Germany Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032)
 - 7.8.2 Germany Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032
 - 7.8.3 Germany Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032
- 7.9 France
 - 7.9.1 France Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032)
 - 7.9.2 France Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032
 - 7.9.3 France Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032
- 7.10 U.K.
 - 7.10.1 U.K. Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032)
 - 7.10.2 U.K. Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032
 - 7.10.3 U.K. Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032
- 7.11 Italy
 - 7.11.1 Italy Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032)
 - 7.11.2 Italy Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032
 - 7.11.3 Italy Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032
- 7.12 Spain
 - 7.12.1 Spain Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032)
 - 7.12.2 Spain Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032
 - 7.12.3 Spain Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032
- 7.13 Russia
 - 7.13.1 Russia Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032)
 - 7.13.2 Russia Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032
 - 7.13.3 Russia Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032
- 7.14 Netherlands
 - 7.14.1 Netherlands Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032)
 - 7.14.2 Netherlands Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032
 - 7.14.3 Netherlands Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032
- 7.15 Nordic Countries
 - 7.15.1 Nordic Countries Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032)
 - 7.15.2 Nordic Countries Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032
 - 7.15.3 Nordic Countries Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032
- 7.16 China
 - 7.16.1 China Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032)
 - 7.16.2 China Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032

- 7.16.3 China Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032
- 7.17 Japan
 - 7.17.1 Japan Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032)
 - 7.17.2 Japan Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032
 - 7.17.3 Japan Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032
- 7.18 South Korea
 - 7.18.1 South Korea Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032)
 - 7.18.2 South Korea Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032
 - 7.18.3 South Korea Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032
- 7.19 India
 - 7.19.1 India Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032)
 - 7.19.2 India Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032
 - 7.19.3 India Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032
- 7.20 Australia
 - 7.20.1 Australia Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032)
 - 7.20.2 Australia Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032
 - 7.20.3 Australia Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032
- 7.21 Southeast Asia
 - 7.21.1 Southeast Asia Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032)
 - 7.21.2 Southeast Asia Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032
 - 7.21.3 Southeast Asia Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032
- 7.22 Brazil
 - 7.22.1 Brazil Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032)
 - 7.22.2 Brazil Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032
 - 7.22.3 Brazil Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032
- 7.23 Argentina
 - 7.23.1 Argentina Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032)
 - 7.23.2 Argentina Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032
 - 7.23.3 Argentina Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032
- 7.24 Chile
 - 7.24.1 Chile Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032)
 - 7.24.2 Chile Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032
 - 7.24.3 Chile Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032
- 7.25 Colombia
 - 7.25.1 Colombia Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032)
 - 7.25.2 Colombia Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032
 - 7.25.3 Colombia Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032
- 7.26 Peru
 - 7.26.1 Peru Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032)
 - 7.26.2 Peru Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032
 - 7.26.3 Peru Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032
- 7.27 Saudi Arabia
 - 7.27.1 Saudi Arabia Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032)
 - 7.27.2 Saudi Arabia Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032
 - 7.27.3 Saudi Arabia Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032
- 7.28 Israel
 - 7.28.1 Israel Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032)
 - 7.28.2 Israel Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032

7.28.3 Israel Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032

7.29 UAE

7.29.1 UAE Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032)

7.29.2 UAE Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032

7.29.3 UAE Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032

7.30 Turkey

7.30.1 Turkey Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032)

7.30.2 Turkey Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032

7.30.3 Turkey Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032

7.31 Iran

7.31.1 Iran Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032)

7.31.2 Iran Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032

7.31.3 Iran Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032

7.32 Egypt

7.32.1 Egypt Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032)

7.32.2 Egypt Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032

7.32.3 Egypt Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032

8 Company Profiles

8.1 Berry Europe

8.1.1 Berry Europe Company Information

8.1.2 Berry Europe Business Overview

8.1.3 Berry Europe Polyester Nonwoven Fabric Sales, Value and Gross Margin (2021-2026)

8.1.4 Berry Europe Polyester Nonwoven Fabric Product Portfolio

8.1.5 Berry Europe Recent Developments

8.2 Ahlstrom-Munksjo

8.2.1 Ahlstrom-Munksjo Company Information

8.2.2 Ahlstrom-Munksjo Business Overview

8.2.3 Ahlstrom-Munksjo Polyester Nonwoven Fabric Sales, Value and Gross Margin (2021-2026)

8.2.4 Ahlstrom-Munksjo Polyester Nonwoven Fabric Product Portfolio

8.2.5 Ahlstrom-Munksjo Recent Developments

8.3 Johns Manwile

8.3.1 Johns Manwile Company Information

8.3.2 Johns Manwile Business Overview

8.3.3 Johns Manwile Polyester Nonwoven Fabric Sales, Value and Gross Margin (2021-2026)

8.3.4 Johns Manwile Polyester Nonwoven Fabric Product Portfolio

8.3.5 Johns Manwile Recent Developments

8.4 Freudenberg

8.4.1 Freudenberg Company Information

8.4.2 Freudenberg Business Overview

8.4.3 Freudenberg Polyester Nonwoven Fabric Sales, Value and Gross Margin (2021-2026)

8.4.4 Freudenberg Polyester Nonwoven Fabric Product Portfolio

8.4.5 Freudenberg Recent Developments

8.5 Lydall

8.5.1 Lydall Company Information

8.5.2 Lydall Business Overview

8.5.3 Lydall Polyester Nonwoven Fabric Sales, Value and Gross Margin (2021-2026)

8.5.4 Lydall Polyester Nonwoven Fabric Product Portfolio

8.5.5 Lydall Recent Developments

8.6 Suominen

8.6.1 Suominen Company Information

8.6.2 Suominen Business Overview

8.6.3 Suominen Polyester Nonwoven Fabric Sales, Value and Gross Margin (2021-2026)

8.6.4 Suominen Polyester Nonwoven Fabric Product Portfolio

8.6.5 Suominen Recent Developments

8.7 JH Ziegler

8.7.1 JH Ziegler Company Information

8.7.2 JH Ziegler Business Overview

8.7.3 JH Ziegler Polyester Nonwoven Fabric Sales, Value and Gross Margin (2021-2026)

8.7.4 JH Ziegler Polyester Nonwoven Fabric Product Portfolio

8.7.5 JH Ziegler Recent Developments

8.8 TWE Group

8.8.1 TWE Group Company Information

8.8.2 TWE Group Business Overview

8.8.3 TWE Group Polyester Nonwoven Fabric Sales, Value and Gross Margin (2021-2026)

8.8.4 TWE Group Polyester Nonwoven Fabric Product Portfolio

8.8.5 TWE Group Recent Developments

8.9 Sandler

8.9.1 Sandler Company Information

8.9.2 Sandler Business Overview

8.9.3 Sandler Polyester Nonwoven Fabric Sales, Value and Gross Margin (2021-2026)

8.9.4 Sandler Polyester Nonwoven Fabric Product Portfolio

8.9.5 Sandler Recent Developments

8.10 ORV Manufacturing

8.10.1 ORV Manufacturing Company Information

8.10.2 ORV Manufacturing Business Overview

8.10.3 ORV Manufacturing Polyester Nonwoven Fabric Sales, Value and Gross Margin (2021-2026)

8.10.4 ORV Manufacturing Polyester Nonwoven Fabric Product Portfolio

8.10.5 ORV Manufacturing Recent Developments

8.11 Toray

8.11.1 Toray Company Information

8.11.2 Toray Business Overview

8.11.3 Toray Polyester Nonwoven Fabric Sales, Value and Gross Margin (2021-2026)

8.11.4 Toray Polyester Nonwoven Fabric Product Portfolio

8.11.5 Toray Recent Developments

8.12 Asahi Kasei

8.12.1 Asahi Kasei Company Information

8.12.2 Asahi Kasei Business Overview

8.12.3 Asahi Kasei Polyester Nonwoven Fabric Sales, Value and Gross Margin (2021-2026)

8.12.4 Asahi Kasei Polyester Nonwoven Fabric Product Portfolio

8.12.5 Asahi Kasei Recent Developments

8.13 WPT Nonwovens

8.13.1 WPT Nonwovens Company Information

8.13.2 WPT Nonwovens Business Overview

8.13.3 WPT Nonwovens Polyester Nonwoven Fabric Sales, Value and Gross Margin (2021-2026)

8.13.4 WPT Nonwovens Polyester Nonwoven Fabric Product Portfolio

8.13.5 WPT Nonwovens Recent Developments

8.14 Filtech Fabrics

8.14.1 Filtech Fabrics Company Information

8.14.2 Filtech Fabrics Business Overview

8.14.3 Filtech Fabrics Polyester Nonwoven Fabric Sales, Value and Gross Margin (2021-2026)

8.14.4 Filtech Fabrics Polyester Nonwoven Fabric Product Portfolio

8.14.5 Filtech Fabrics Recent Developments

8.15 Xinlong Holding (Group)

8.15.1 Xinlong Holding (Group) Company Information

8.15.2 Xinlong Holding (Group) Business Overview

8.15.3 Xinlong Holding (Group) Polyester Nonwoven Fabric Sales, Value and Gross Margin (2021-2026)

8.15.4 Xinlong Holding (Group) Polyester Nonwoven Fabric Product Portfolio

8.15.5 Xinlong Holding (Group) Recent Developments

9 Value Chain and Sales Channels Analysis

9.1 Polyester Nonwoven Fabric Value Chain Analysis

9.1.1 Polyester Nonwoven Fabric Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Manufacturing Cost Structure

9.1.4 Polyester Nonwoven Fabric Sales Mode & Process

9.2 Polyester Nonwoven Fabric Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Polyester Nonwoven Fabric Distributors

9.2.3 Polyester Nonwoven Fabric Customers

10 Concluding Insights

11 Appendix

11.1 Reasons for Doing This Study

11.2 Research Methodology

11.3 Research Process

11.4 Authors List of This Report

11.5 Data Source

11.5.1 Secondary Sources

11.5.2 Primary Sources

List of Tables and Figures

List of Tables:

- Table 1: Polyester Nonwoven Fabric Industry Trends
- Table 2: Polyester Nonwoven Fabric Industry Drivers
- Table 3: Polyester Nonwoven Fabric Industry Opportunities and Challenges
- Table 4: Polyester Nonwoven Fabric Industry Restraints
- Table 5: Global Polyester Nonwoven Fabric Revenue by Company (US\$ Million) & (2021-2026)
- Table 6: Global Polyester Nonwoven Fabric Revenue Share by Company (2021-2026)
- Table 7: Global Polyester Nonwoven Fabric Sales Volume by Company (MT) & (2021-2026)
- Table 8: Global Polyester Nonwoven Fabric Sales Volume Share by Company (2021-2026)
- Table 9: Global Polyester Nonwoven Fabric Average Price (US\$/Ton) of Company (2021-2026)
- Table 10: Global Polyester Nonwoven Fabric Company Ranking, (2024-2026) & (USD Million)
- Table 11: Global Polyester Nonwoven Fabric Key Company Manufacturing Base & Headquarters
- Table 12: Global Polyester Nonwoven Fabric Company, Product Type & Application
- Table 13: Global Polyester Nonwoven Fabric Company Establishment Date
- Table 14: Global Company Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Polyester Nonwoven Fabric by Company Type (Tier 1, Tier 2, and Tier 3) & (Based on Revenue of 2025)
- Table 16: Mergers & Acquisitions, Expansion
- Table 17: Significant Companies of Spunbond Method
- Table 18: Significant Companies of Spunlace Method
- Table 19: Significant Companies of Others
- Table 20: Global Polyester Nonwoven Fabric Sales Volume by Type 2021 VS 2025 VS 2032 (MT)
- Table 21: Global Polyester Nonwoven Fabric Sales Volume by Type (2021-2026) & (MT)
- Table 22: Global Polyester Nonwoven Fabric Sales Volume by Type (2027-2032) & (MT)
- Table 23: Global Polyester Nonwoven Fabric Sales Volume Share by Type (2021-2026)
- Table 24: Global Polyester Nonwoven Fabric Sales Volume Share by Type (2027-2032)
- Table 25: Global Polyester Nonwoven Fabric Sales Value by Type 2021 VS 2025 VS 2032 (US\$ Million)
- Table 26: Global Polyester Nonwoven Fabric Sales Value by Type (2021-2026) & (US\$ Million)
- Table 27: Global Polyester Nonwoven Fabric Sales Value by Type (2027-2032) & (US\$ Million)
- Table 28: Global Polyester Nonwoven Fabric Sales Value Share by Type (2021-2026)
- Table 29: Global Polyester Nonwoven Fabric Sales Value Share by Type (2027-2032)
- Table 30: Significant Companies of Industrial Industry
- Table 31: Significant Companies of Hygiene Industry
- Table 32: Significant Companies of Construction
- Table 33: Significant Companies of Telecom
- Table 34: Significant Companies of Agriculture
- Table 35: Significant Companies of Others
- Table 36: Global Polyester Nonwoven Fabric Sales Volume by Application 2021 VS 2025 VS 2032 (MT)
- Table 37: Global Polyester Nonwoven Fabric Sales Volume by Application (2021-2026) & (MT)
- Table 38: Global Polyester Nonwoven Fabric Sales Volume by Application (2027-2032) & (MT)
- Table 39: Global Polyester Nonwoven Fabric Sales Volume Share by Application (2021-2026)
- Table 40: Global Polyester Nonwoven Fabric Sales Volume Share by Application (2027-2032)
- Table 41: Global Polyester Nonwoven Fabric Sales Value by Application 2021 VS 2025 VS 2032 (US\$ Million)
- Table 42: Global Polyester Nonwoven Fabric Sales Value by Application (2021-2026) & (US\$ Million)
- Table 43: Global Polyester Nonwoven Fabric Sales Value by Application (2027-2032) & (US\$ Million)
- Table 44: Global Polyester Nonwoven Fabric Sales Value Share by Application (2021-2026)
- Table 45: Global Polyester Nonwoven Fabric Sales Value Share by Application (2027-2032)
- Table 46: Global Polyester Nonwoven Fabric Sales by Region: 2021 VS 2025 VS 2032 (MT)
- Table 47: Global Polyester Nonwoven Fabric Sales by Region (2021-2026) & (MT)
- Table 48: Global Polyester Nonwoven Fabric Sales Market Share by Region (2021-2026)
- Table 49: Global Polyester Nonwoven Fabric Sales by Region (2027-2032) & (MT)
- Table 50: Global Polyester Nonwoven Fabric Sales Market Share by Region (2027-2032)
- Table 51: Global Polyester Nonwoven Fabric Sales Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 52: Global Polyester Nonwoven Fabric Sales Value by Region (2021-2026) & (US\$ Million)
- Table 53: Global Polyester Nonwoven Fabric Sales Value Share by Region (2021-2026)
- Table 54: Global Polyester Nonwoven Fabric Sales Value by Region (2027-2032) & (US\$ Million)
- Table 55: Global Polyester Nonwoven Fabric Sales Value Share by Region (2027-2032)

- Table 56: Global Polyester Nonwoven Fabric Market Average Price (US\$/Ton) by Region (2021-2026)
- Table 57: Global Polyester Nonwoven Fabric Market Average Price (US\$/Ton) by Region (2027-2032)
- Table 58: Global Polyester Nonwoven Fabric Sales by Country: 2021 VS 2025 VS 2032 (MT)
- Table 59: Global Polyester Nonwoven Fabric Sales Value by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 60: Global Polyester Nonwoven Fabric Sales by Country (2021-2026) & (MT)
- Table 61: Global Polyester Nonwoven Fabric Sales Market Share by Country (2021-2026)
- Table 62: Global Polyester Nonwoven Fabric Sales by Country (2027-2032) & (MT)
- Table 63: Global Polyester Nonwoven Fabric Sales Market Share by Country (2027-2032)
- Table 64: Global Polyester Nonwoven Fabric Sales Value by Country (2021-2026) & (US\$ Million)
- Table 65: Global Polyester Nonwoven Fabric Sales Value Market Share by Country (2021-2026)
- Table 66: Global Polyester Nonwoven Fabric Sales Value by Country (2027-2032) & (US\$ Million)
- Table 67: Global Polyester Nonwoven Fabric Sales Value Market Share by Country (2027-2032)
- Table 68: Berry Europe Company Information
- Table 69: Berry Europe Business Overview
- Table 70: Berry Europe Polyester Nonwoven Fabric Sales (MT), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 71: Berry Europe Polyester Nonwoven Fabric Product Portfolio
- Table 72: Berry Europe Recent Development
- Table 73: Ahlstrom-Munksjo Company Information
- Table 74: Ahlstrom-Munksjo Business Overview
- Table 75: Ahlstrom-Munksjo Polyester Nonwoven Fabric Sales (MT), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 76: Ahlstrom-Munksjo Polyester Nonwoven Fabric Product Portfolio
- Table 77: Ahlstrom-Munksjo Recent Development
- Table 78: Johns Manwile Company Information
- Table 79: Johns Manwile Business Overview
- Table 80: Johns Manwile Polyester Nonwoven Fabric Sales (MT), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 81: Johns Manwile Polyester Nonwoven Fabric Product Portfolio
- Table 82: Johns Manwile Recent Development
- Table 83: Freudenberg Company Information
- Table 84: Freudenberg Business Overview
- Table 85: Freudenberg Polyester Nonwoven Fabric Sales (MT), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 86: Freudenberg Polyester Nonwoven Fabric Product Portfolio
- Table 87: Freudenberg Recent Development
- Table 88: Lydall Company Information
- Table 89: Lydall Business Overview
- Table 90: Lydall Polyester Nonwoven Fabric Sales (MT), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 91: Lydall Polyester Nonwoven Fabric Product Portfolio
- Table 92: Lydall Recent Development
- Table 93: Suominen Company Information
- Table 94: Suominen Business Overview
- Table 95: Suominen Polyester Nonwoven Fabric Sales (MT), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 96: Suominen Polyester Nonwoven Fabric Product Portfolio
- Table 97: Suominen Recent Development
- Table 98: JH Ziegler Company Information
- Table 99: JH Ziegler Business Overview
- Table 100: JH Ziegler Polyester Nonwoven Fabric Sales (MT), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 101: JH Ziegler Polyester Nonwoven Fabric Product Portfolio
- Table 102: JH Ziegler Recent Development
- Table 103: TWE Group Company Information
- Table 104: TWE Group Business Overview
- Table 105: TWE Group Polyester Nonwoven Fabric Sales (MT), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 106: TWE Group Polyester Nonwoven Fabric Product Portfolio
- Table 107: TWE Group Recent Development
- Table 108: Sandler Company Information
- Table 109: Sandler Business Overview
- Table 110: Sandler Polyester Nonwoven Fabric Sales (MT), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 111: Sandler Polyester Nonwoven Fabric Product Portfolio
- Table 112: Sandler Recent Development

- Table 113: ORV Manufacturing Company Information
- Table 114: ORV Manufacturing Business Overview
- Table 115: ORV Manufacturing Polyester Nonwoven Fabric Sales (MT), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 116: ORV Manufacturing Polyester Nonwoven Fabric Product Portfolio
- Table 117: ORV Manufacturing Recent Development
- Table 118: Toray Company Information
- Table 119: Toray Business Overview
- Table 120: Toray Polyester Nonwoven Fabric Sales (MT), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 121: Toray Polyester Nonwoven Fabric Product Portfolio
- Table 122: Toray Recent Development
- Table 123: Asahi Kasei Company Information
- Table 124: Asahi Kasei Business Overview
- Table 125: Asahi Kasei Polyester Nonwoven Fabric Sales (MT), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 126: Asahi Kasei Polyester Nonwoven Fabric Product Portfolio
- Table 127: Asahi Kasei Recent Development
- Table 128: WPT Nonwovens Company Information
- Table 129: WPT Nonwovens Business Overview
- Table 130: WPT Nonwovens Polyester Nonwoven Fabric Sales (MT), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 131: WPT Nonwovens Polyester Nonwoven Fabric Product Portfolio
- Table 132: WPT Nonwovens Recent Development
- Table 133: Filtech Fabrics Company Information
- Table 134: Filtech Fabrics Business Overview
- Table 135: Filtech Fabrics Polyester Nonwoven Fabric Sales (MT), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 136: Filtech Fabrics Polyester Nonwoven Fabric Product Portfolio
- Table 137: Filtech Fabrics Recent Development
- Table 138: Xinlong Holding (Group) Company Information
- Table 139: Xinlong Holding (Group) Business Overview
- Table 140: Xinlong Holding (Group) Polyester Nonwoven Fabric Sales (MT), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 141: Xinlong Holding (Group) Polyester Nonwoven Fabric Product Portfolio
- Table 142: Xinlong Holding (Group) Recent Development
- Table 143: Key Raw Materials
- Table 144: Raw Materials Key Suppliers
- Table 145: Polyester Nonwoven Fabric Distributors List
- Table 146: Polyester Nonwoven Fabric Customers List
- Table 147: Research Programs/Design for This Report
- Table 148: Authors List of This Report
- Table 149: Secondary Sources
- Table 150: Primary Sources

List of Figures:

- Figure 1: Polyester Nonwoven Fabric Product Image
- Figure 2: Global Polyester Nonwoven Fabric Sales Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 3: Global Polyester Nonwoven Fabric Sales Value (2021-2032) & (US\$ Million)
- Figure 4: Global Polyester Nonwoven Fabric Sales (2021-2032) & (MT)
- Figure 5: Global Polyester Nonwoven Fabric Sales Average Price (US\$/Ton) & (2021-2032)
- Figure 6: Global Polyester Nonwoven Fabric Company Revenue Ranking in 2025 (US\$ Million)
- Figure 7: Global Top 5 and 10 Company Market Share by Revenue in 2025 (US\$ Million)
- Figure 8: Company Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 9: Spunbond Method Image
- Figure 10: Spunlace Method Image
- Figure 11: Others Image
- Figure 12: Global Polyester Nonwoven Fabric Sales Volume by Type (2021 VS 2025 VS 2032) & (MT)
- Figure 13: Global Polyester Nonwoven Fabric Sales Volume Share 2021 VS 2025 VS 2032
- Figure 14: Global Polyester Nonwoven Fabric Sales Volume Share by Type (2021-2032)
- Figure 15: Global Polyester Nonwoven Fabric Sales Value by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 16: Global Polyester Nonwoven Fabric Sales Value Share 2021 VS 2025 VS 2032
- Figure 17: Global Polyester Nonwoven Fabric Sales Value Share by Type (2021-2032)
- Figure 18: Industrial Industry Image

- Figure 19: Hygiene Industry Image
- Figure 20: Construction Image
- Figure 21: Telecom Image
- Figure 22: Agriculture Image
- Figure 23: Others Image
- Figure 24: Global Polyester Nonwoven Fabric Sales Volume by Application (2021 VS 2025 VS 2032) & (MT)
- Figure 25: Global Polyester Nonwoven Fabric Sales Volume Share 2021 VS 2025 VS 2032
- Figure 26: Global Polyester Nonwoven Fabric Sales Volume Share by Application (2021-2032)
- Figure 27: Global Polyester Nonwoven Fabric Sales Value by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 28: Global Polyester Nonwoven Fabric Sales Value Share 2021 VS 2025 VS 2032
- Figure 29: Global Polyester Nonwoven Fabric Sales Value Share by Application (2021-2032)
- Figure 30: Global Polyester Nonwoven Fabric Sales by Region: 2021 VS 2025 VS 2032 (MT)
- Figure 31: Global Polyester Nonwoven Fabric Sales Market Share by Region: 2021 VS 2025 VS 2032
- Figure 32: Global Polyester Nonwoven Fabric Sales Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 33: Global Polyester Nonwoven Fabric Sales Value Share by Region: 2021 VS 2025 VS 2032
- Figure 34: North America Polyester Nonwoven Fabric Sales Value (2021-2032) & (US\$ Million)
- Figure 35: North America Polyester Nonwoven Fabric Sales Value Share by Country (%), 2025 VS 2032
- Figure 36: Europe Polyester Nonwoven Fabric Sales Value (2021-2032) & (US\$ Million)
- Figure 37: Europe Polyester Nonwoven Fabric Sales Value Share by Country (%), 2025 VS 2032
- Figure 38: Asia-Pacific Polyester Nonwoven Fabric Sales Value (2021-2032) & (US\$ Million)
- Figure 39: Asia-Pacific Polyester Nonwoven Fabric Sales Value Share by Country (%), 2025 VS 2032
- Figure 40: South America Polyester Nonwoven Fabric Sales Value (2021-2032) & (US\$ Million)
- Figure 41: South America Polyester Nonwoven Fabric Sales Value Share by Country (%), 2025 VS 2032
- Figure 42: Middle East & Africa Polyester Nonwoven Fabric Sales Value (2021-2032) & (US\$ Million)
- Figure 43: Middle East & Africa Polyester Nonwoven Fabric Sales Value Share by Country (%), 2025 VS 2032
- Figure 44: USA Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 45: USA Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 46: USA Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 47: Canada Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 48: Canada Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 49: Canada Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 50: Mexico Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 51: Mexico Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 52: Mexico Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 53: Germany Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 54: Germany Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 55: Germany Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 56: France Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 57: France Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 58: France Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 59: U.K. Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 60: U.K. Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 61: U.K. Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 62: Italy Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 63: Italy Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 64: Italy Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 65: Spain Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 66: Spain Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 67: Spain Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 68: Russia Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 69: Russia Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 70: Russia Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 71: Netherlands Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 72: Netherlands Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 73: Netherlands Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 74: Nordic Countries Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 75: Nordic Countries Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 76: Nordic Countries Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 77: China Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 78: China Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 79: China Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 80: Japan Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 81: Japan Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 82: Japan Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 83: South Korea Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032) & (US\$ Million)

- Figure 84: South Korea Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 85: South Korea Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 86: India Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 87: India Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 88: India Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 89: Australia Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 90: Australia Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 91: Australia Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 92: Southeast Asia Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 93: Southeast Asia Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 94: Southeast Asia Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 95: Brazil Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 96: Brazil Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 97: Brazil Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 98: Argentina Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 99: Argentina Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 100: Argentina Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 101: Chile Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 102: Chile Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 103: Chile Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 104: Colombia Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 105: Colombia Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 106: Colombia Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 107: Peru Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 108: Peru Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 109: Peru Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 110: Saudi Arabia Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 111: Saudi Arabia Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 112: Saudi Arabia Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 113: Israel Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 114: Israel Arabia Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 115: Israel Arabia Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 116: UAE Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 117: UAE Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 118: UAE Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 119: Turkey Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 120: Turkey Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 121: Turkey Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 122: Iran Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 123: Iran Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 124: Iran Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 125: Egypt Polyester Nonwoven Fabric Sales Value Growth Rate (2021-2032) & (US\$ Million)
- Figure 126: Egypt Polyester Nonwoven Fabric Sales Value Share by Type, 2025 VS 2032 & (%)
- Figure 127: Egypt Polyester Nonwoven Fabric Sales Value Share by Application, 2025 VS 2032 & (%)
- Figure 128: Polyester Nonwoven Fabric Value Chain
- Figure 129: Manufacturing Cost Structure
- Figure 130: Polyester Nonwoven Fabric Sales Mode & Process
- Figure 131: Direct Comparison with Distribution Share
- Figure 132: Distributors Profiles
- Figure 133: Years Considered
- Figure 134: Research Process
- Figure 135: Key Executives Interviewed