



Polycarbonate Diol Industry Research Report 2026

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Description

Polycarbonate diol (PCD) is a kind of polyol chemical materials, with two ends -OH functional group molecular, and molecular weight ranges from hundreds to thousands.

Asia-Pacific is the largest Polycarbonate Diol market with about 60% market share. Europe is follower, accounting for about 19% market share.

The key players are UBE Chemical, Tosoh, Covestro, Asahi Kasei, Perstorp, Caffaro Industrie, Cromogenia-Units, Kuraray, Jiangsu Chemical Research etc. Top 3 companies occupied about 57% market share.

Report Scope

This report quantifies the global Polycarbonate Diol market in revenue (US\$ million) and, where applicable, sales volume (MT), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/MT) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Polycarbonate Diol.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Polycarbonate Diol Market by Company

UBE Chemical

Tosoh

Covestro

Asahi Kasei

Perstorp

Caffaro Industrie

Cromogenia-Units

Kuraray

Polycarbonate Diol Segment by Type

Solid PCD

Liquid PCD

Polycarbonate Diol Segment by Application

Polyurethane Elastomers

Polyurethane Adhesives

Polyurethane Coating

Others

Polycarbonate Diol Segment by Region

North America

United States

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Spain

Netherlands

Switzerland

Sweden

Poland

Asia-Pacific

China

Japan

South Korea

India

Australia

Taiwan

Southeast Asia

South America

Brazil

Argentina

Chile

Middle East & Africa

Egypt

South Africa

Israel

Türkiye

GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks

on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Polycarbonate Diol market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Polycarbonate Diol and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Polycarbonate Diol.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Polycarbonate Diol manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Polycarbonate Diol by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Polycarbonate Diol in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Polycarbonate Diol by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.2.2 Solid PCD
 - 2.2.3 Liquid PCD
- 2.3 Polycarbonate Diol by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Polyurethane Elastomers
 - 2.3.3 Polyurethane Adhesives
 - 2.3.4 Polyurethane Coating
 - 2.3.5 Others
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Polycarbonate Diol Production Value Estimates and Forecasts (2021-2032)
 - 2.4.2 Global Polycarbonate Diol Production Capacity Estimates and Forecasts (2021-2032)
 - 2.4.3 Global Polycarbonate Diol Production Estimates and Forecasts (2021-2032)
 - 2.4.4 Global Polycarbonate Diol Market Average Price (2021-2032)

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Polycarbonate Diol Production by Manufacturers (2021-2026)
- 3.2 Global Polycarbonate Diol Production Value by Manufacturers (2021-2026)
- 3.3 Global Polycarbonate Diol Average Price by Manufacturers (2021-2026)
- 3.4 Global Polycarbonate Diol Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Polycarbonate Diol Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Polycarbonate Diol Manufacturers, Product Type & Application
- 3.7 Global Polycarbonate Diol Manufacturers Established Date
- 3.8 Global Polycarbonate Diol Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 UBE Chemical
 - 4.1.1 UBE Chemical Polycarbonate Diol Company Information
 - 4.1.2 UBE Chemical Polycarbonate Diol Business Overview
 - 4.1.3 UBE Chemical Polycarbonate Diol Production Capacity, Value and Gross Margin (2021-2026)
 - 4.1.4 UBE Chemical Product Portfolio
 - 4.1.5 UBE Chemical Recent Developments
- 4.2 Tosoh

- 4.2.1 Tosoh Polycarbonate Diol Company Information
 - 4.2.2 Tosoh Polycarbonate Diol Business Overview
 - 4.2.3 Tosoh Polycarbonate Diol Production Capacity, Value and Gross Margin (2021-2026)
 - 4.2.4 Tosoh Product Portfolio
 - 4.2.5 Tosoh Recent Developments
 - 4.3 Covestro
 - 4.3.1 Covestro Polycarbonate Diol Company Information
 - 4.3.2 Covestro Polycarbonate Diol Business Overview
 - 4.3.3 Covestro Polycarbonate Diol Production Capacity, Value and Gross Margin (2021-2026)
 - 4.3.4 Covestro Product Portfolio
 - 4.3.5 Covestro Recent Developments
 - 4.4 Asahi Kasei
 - 4.4.1 Asahi Kasei Polycarbonate Diol Company Information
 - 4.4.2 Asahi Kasei Polycarbonate Diol Business Overview
 - 4.4.3 Asahi Kasei Polycarbonate Diol Production Capacity, Value and Gross Margin (2021-2026)
 - 4.4.4 Asahi Kasei Product Portfolio
 - 4.4.5 Asahi Kasei Recent Developments
 - 4.5 Perstorp
 - 4.5.1 Perstorp Polycarbonate Diol Company Information
 - 4.5.2 Perstorp Polycarbonate Diol Business Overview
 - 4.5.3 Perstorp Polycarbonate Diol Production Capacity, Value and Gross Margin (2021-2026)
 - 4.5.4 Perstorp Product Portfolio
 - 4.5.5 Perstorp Recent Developments
 - 4.6 Caffaro Industrie
 - 4.6.1 Caffaro Industrie Polycarbonate Diol Company Information
 - 4.6.2 Caffaro Industrie Polycarbonate Diol Business Overview
 - 4.6.3 Caffaro Industrie Polycarbonate Diol Production Capacity, Value and Gross Margin (2021-2026)
 - 4.6.4 Caffaro Industrie Product Portfolio
 - 4.6.5 Caffaro Industrie Recent Developments
 - 4.7 Cromogenia-Units
 - 4.7.1 Cromogenia-Units Polycarbonate Diol Company Information
 - 4.7.2 Cromogenia-Units Polycarbonate Diol Business Overview
 - 4.7.3 Cromogenia-Units Polycarbonate Diol Production Capacity, Value and Gross Margin (2021-2026)
 - 4.7.4 Cromogenia-Units Product Portfolio
 - 4.7.5 Cromogenia-Units Recent Developments
 - 4.8 Kuraray
 - 4.8.1 Kuraray Polycarbonate Diol Company Information
 - 4.8.2 Kuraray Polycarbonate Diol Business Overview
 - 4.8.3 Kuraray Polycarbonate Diol Production Capacity, Value and Gross Margin (2021-2026)
 - 4.8.4 Kuraray Product Portfolio
 - 4.8.5 Kuraray Recent Developments
 - 4.9 Jiangsu Chemical Research
 - 4.9.1 Jiangsu Chemical Research Polycarbonate Diol Company Information
 - 4.9.2 Jiangsu Chemical Research Polycarbonate Diol Business Overview
 - 4.9.3 Jiangsu Chemical Research Polycarbonate Diol Production Capacity, Value and Gross Margin (2021-2026)
 - 4.9.4 Jiangsu Chemical Research Product Portfolio
 - 4.9.5 Jiangsu Chemical Research Recent Developments
-

5 Global Polycarbonate Diol Production by Region

- 5.1 Global Polycarbonate Diol Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.2 Global Polycarbonate Diol Production by Region: 2021-2032
 - 5.2.1 Global Polycarbonate Diol Production by Region: 2021-2026
 - 5.2.2 Global Polycarbonate Diol Production Forecast by Region (2027-2032)
- 5.3 Global Polycarbonate Diol Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.4 Global Polycarbonate Diol Production Value by Region: 2021-2032
 - 5.4.1 Global Polycarbonate Diol Production Value by Region: 2021-2026
 - 5.4.2 Global Polycarbonate Diol Production Value Forecast by Region (2027-2032)
- 5.5 Global Polycarbonate Diol Market Price Analysis by Region (2021-2026)
- 5.6 Global Polycarbonate Diol Production and Value, YOY Growth
 - 5.6.1 North America Polycarbonate Diol Production Value Estimates and Forecasts (2021-2032)
 - 5.6.2 Europe Polycarbonate Diol Production Value Estimates and Forecasts (2021-2032)
 - 5.6.3 China Polycarbonate Diol Production Value Estimates and Forecasts (2021-2032)
 - 5.6.4 Japan Polycarbonate Diol Production Value Estimates and Forecasts (2021-2032)

6 Global Polycarbonate Diol Consumption by Region

- 6.1 Global Polycarbonate Diol Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 6.2 Global Polycarbonate Diol Consumption by Region (2021-2032)
 - 6.2.1 Global Polycarbonate Diol Consumption by Region: 2021-2026
 - 6.2.2 Global Polycarbonate Diol Forecasted Consumption by Region (2027-2032)
- 6.3 North America
 - 6.3.1 North America Polycarbonate Diol Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
 - 6.3.2 North America Polycarbonate Diol Consumption by Country (2021-2032)
 - 6.3.3 United States
 - 6.3.4 Canada
 - 6.3.5 Mexico
- 6.4 Europe
 - 6.4.1 Europe Polycarbonate Diol Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
 - 6.4.2 Europe Polycarbonate Diol Consumption by Country (2021-2032)
 - 6.4.3 Germany
 - 6.4.4 France
 - 6.4.5 U.K.
 - 6.4.6 Italy
 - 6.4.7 Russia
 - 6.4.8 Spain
 - 6.4.9 Netherlands
 - 6.4.10 Switzerland
 - 6.4.11 Sweden
 - 6.4.12 Poland
- 6.5 Asia Pacific
 - 6.5.1 Asia Pacific Polycarbonate Diol Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
 - 6.5.2 Asia Pacific Polycarbonate Diol Consumption by Country (2021-2032)
 - 6.5.3 China
 - 6.5.4 Japan
 - 6.5.5 South Korea
 - 6.5.6 India
 - 6.5.7 Australia
 - 6.5.8 Taiwan
 - 6.5.9 Southeast Asia

6.6 South America, Middle East & Africa

6.6.1 South America, Middle East & Africa Polycarbonate Diol Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.6.2 South America, Middle East & Africa Polycarbonate Diol Consumption by Country (2021-2032)

6.6.3 Brazil

6.6.4 Argentina

6.6.5 Chile

6.6.6 Turkey

6.6.7 GCC Countries

7 Segment by Type

7.1 Global Polycarbonate Diol Production by Type (2021-2032)

7.1.1 Global Polycarbonate Diol Production by Type (2021-2032) & (MT)

7.1.2 Global Polycarbonate Diol Production Market Share by Type (2021-2032)

7.2 Global Polycarbonate Diol Production Value by Type (2021-2032)

7.2.1 Global Polycarbonate Diol Production Value by Type (2021-2032) & (US\$ Million)

7.2.2 Global Polycarbonate Diol Production Value Market Share by Type (2021-2032)

7.3 Global Polycarbonate Diol Price by Type (2021-2032)

8 Segment by Application

8.1 Global Polycarbonate Diol Production by Application (2021-2032)

8.1.1 Global Polycarbonate Diol Production by Application (2021-2032) & (MT)

8.1.2 Global Polycarbonate Diol Production Market Share by Application (2021-2032)

8.2 Global Polycarbonate Diol Production Value by Application (2021-2032)

8.2.1 Global Polycarbonate Diol Production Value by Application (2021-2032) & (US\$ Million)

8.2.2 Global Polycarbonate Diol Production Value Market Share by Application (2021-2032)

8.3 Global Polycarbonate Diol Price by Application (2021-2032)

9 Value Chain and Sales Channels Analysis of the Market

9.1 Polycarbonate Diol Value Chain Analysis

9.1.1 Polycarbonate Diol Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Polycarbonate Diol Production Mode & Process

9.2 Polycarbonate Diol Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Polycarbonate Diol Distributors

9.2.3 Polycarbonate Diol Customers

10 Global Polycarbonate Diol Analyzing Market Dynamics

10.1 Polycarbonate Diol Industry Trends

10.2 Polycarbonate Diol Industry Drivers

10.3 Polycarbonate Diol Industry Opportunities and Challenges

10.4 Polycarbonate Diol Industry Restraints

11 Report Conclusion

12 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Polycarbonate Diol Production by Manufacturers (MT) & (2021-2026)
- Table 6: Global Polycarbonate Diol Production Market Share by Manufacturers
- Table 7: Global Polycarbonate Diol Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Polycarbonate Diol Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Polycarbonate Diol Average Price (USD/MT) of Manufacturers (2021-2026)
- Table 10: Global Polycarbonate Diol Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Polycarbonate Diol Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Polycarbonate Diol Manufacturers, Product Type & Application
- Table 13: Global Polycarbonate Diol Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Polycarbonate Diol by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: UBE Chemical Company Information
- Table 18: UBE Chemical Business Overview
- Table 19: UBE Chemical Polycarbonate Diol Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 20: UBE Chemical Polycarbonate Diol Product Portfolio
- Table 21: UBE Chemical Recent Development
- Table 22: Tosoh Company Information
- Table 23: Tosoh Business Overview
- Table 24: Tosoh Polycarbonate Diol Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 25: Tosoh Polycarbonate Diol Product Portfolio
- Table 26: Tosoh Recent Development
- Table 27: Covestro Company Information
- Table 28: Covestro Business Overview
- Table 29: Covestro Polycarbonate Diol Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 30: Covestro Polycarbonate Diol Product Portfolio
- Table 31: Covestro Recent Development
- Table 32: Asahi Kasei Company Information
- Table 33: Asahi Kasei Business Overview
- Table 34: Asahi Kasei Polycarbonate Diol Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 35: Asahi Kasei Polycarbonate Diol Product Portfolio
- Table 36: Asahi Kasei Recent Development
- Table 37: Perstorp Company Information
- Table 38: Perstorp Business Overview
- Table 39: Perstorp Polycarbonate Diol Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 40: Perstorp Polycarbonate Diol Product Portfolio
- Table 41: Perstorp Recent Development
- Table 42: Caffaro Industrie Company Information
- Table 43: Caffaro Industrie Business Overview
- Table 44: Caffaro Industrie Polycarbonate Diol Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 45: Caffaro Industrie Polycarbonate Diol Product Portfolio
- Table 46: Caffaro Industrie Recent Development
- Table 47: Cromogenia-Units Company Information
- Table 48: Cromogenia-Units Business Overview
- Table 49: Cromogenia-Units Polycarbonate Diol Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 50: Cromogenia-Units Polycarbonate Diol Product Portfolio

- Table 51: Cromogenia-Units Recent Development
- Table 52: Kuraray Company Information
- Table 53: Kuraray Business Overview
- Table 54: Kuraray Polycarbonate Diol Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 55: Kuraray Polycarbonate Diol Product Portfolio
- Table 56: Kuraray Recent Development
- Table 57: Jiangsu Chemical Research Company Information
- Table 58: Jiangsu Chemical Research Business Overview
- Table 59: Jiangsu Chemical Research Polycarbonate Diol Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 60: Jiangsu Chemical Research Polycarbonate Diol Product Portfolio
- Table 61: Jiangsu Chemical Research Recent Development
- Table 62: Global Polycarbonate Diol Production Comparison by Region: 2021 VS 2025 VS 2032 (MT)
- Table 63: Global Polycarbonate Diol Production by Region (2021-2026) & (MT)
- Table 64: Global Polycarbonate Diol Production Market Share by Region (2021-2026)
- Table 65: Global Polycarbonate Diol Production Forecast by Region (2027-2032) & (MT)
- Table 66: Global Polycarbonate Diol Production Market Share Forecast by Region (2027-2032)
- Table 67: Global Polycarbonate Diol Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 68: Global Polycarbonate Diol Production Value by Region (2021-2026) & (US\$ Million)
- Table 69: Global Polycarbonate Diol Production Value Market Share by Region (2021-2026)
- Table 70: Global Polycarbonate Diol Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 71: Global Polycarbonate Diol Market Average Price (USD/MT) by Region (2021-2026)
- Table 72: Global Polycarbonate Diol Market Average Price (USD/MT) by Region (2027-2032)
- Table 73: Global Polycarbonate Diol Consumption Comparison by Region: 2021 VS 2025 VS 2032 (MT)
- Table 74: Global Polycarbonate Diol Consumption by Region (2021-2026) & (MT)
- Table 75: Global Polycarbonate Diol Consumption Market Share by Region (2021-2026)
- Table 76: Global Polycarbonate Diol Forecasted Consumption by Region (2027-2032) & (MT)
- Table 77: Global Polycarbonate Diol Forecasted Consumption Market Share by Region (2027-2032)
- Table 78: North America Polycarbonate Diol Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (MT)
- Table 79: North America Polycarbonate Diol Consumption by Country (2021-2026) & (MT)
- Table 80: North America Polycarbonate Diol Consumption by Country (2027-2032) & (MT)
- Table 81: Europe Polycarbonate Diol Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (MT)
- Table 82: Europe Polycarbonate Diol Consumption by Country (2021-2026) & (MT)
- Table 83: Europe Polycarbonate Diol Consumption by Country (2027-2032) & (MT)
- Table 84: Asia Pacific Polycarbonate Diol Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (MT)
- Table 85: Asia Pacific Polycarbonate Diol Consumption by Country (2021-2026) & (MT)
- Table 86: Asia Pacific Polycarbonate Diol Consumption by Country (2027-2032) & (MT)
- Table 87: South America, Middle East & Africa Polycarbonate Diol Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (MT)
- Table 88: South America, Middle East & Africa Polycarbonate Diol Consumption by Country (2021-2026) & (MT)
- Table 89: South America, Middle East & Africa Polycarbonate Diol Consumption by Country (2027-2032) & (MT)
- Table 90: Global Polycarbonate Diol Production by Type (2021-2026) & (MT)
- Table 91: Global Polycarbonate Diol Production by Type (2027-2032) & (MT)
- Table 92: Global Polycarbonate Diol Production Market Share by Type (2021-2026)
- Table 93: Global Polycarbonate Diol Production Market Share by Type (2027-2032)
- Table 94: Global Polycarbonate Diol Production Value by Type (2021-2026) & (US\$ Million)
- Table 95: Global Polycarbonate Diol Production Value by Type (2027-2032) & (US\$ Million)
- Table 96: Global Polycarbonate Diol Production Value Market Share by Type (2021-2026)
- Table 97: Global Polycarbonate Diol Production Value Market Share by Type (2027-2032)
- Table 98: Global Polycarbonate Diol Price by Type (2021-2026) & (USD/MT)
- Table 99: Global Polycarbonate Diol Price by Type (2027-2032) & (USD/MT)
- Table 100: Global Polycarbonate Diol Production by Application (2021-2026) & (MT)
- Table 101: Global Polycarbonate Diol Production by Application (2027-2032) & (MT)
- Table 102: Global Polycarbonate Diol Production Market Share by Application (2021-2026)
- Table 103: Global Polycarbonate Diol Production Market Share by Application (2027-2032)
- Table 104: Global Polycarbonate Diol Production Value by Application (2021-2026) & (US\$ Million)
- Table 105: Global Polycarbonate Diol Production Value by Application (2027-2032) & (US\$ Million)
- Table 106: Global Polycarbonate Diol Production Value Market Share by Application (2021-2026)
- Table 107: Global Polycarbonate Diol Production Value Market Share by Application (2027-2032)
- Table 108: Global Polycarbonate Diol Price by Application (2021-2026) & (USD/MT)
- Table 109: Global Polycarbonate Diol Price by Application (2027-2032) & (USD/MT)
- Table 110: Key Raw Materials
- Table 111: Raw Materials Key Suppliers
- Table 112: Polycarbonate Diol Distributors List
- Table 113: Polycarbonate Diol Customers List

- Table 114: Polycarbonate Diol Industry Trends
- Table 115: Polycarbonate Diol Industry Drivers
- Table 116: Polycarbonate Diol Industry Restraints
- Table 117: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Polycarbonate Diol Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Solid PCD Product Image
- Figure 7: Liquid PCD Product Image
- Figure 8: Polyurethane Elastomers Product Image
- Figure 9: Polyurethane Adhesives Product Image
- Figure 10: Polyurethane Coating Product Image
- Figure 11: Others Product Image
- Figure 12: Global Polycarbonate Diol Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 13: Global Polycarbonate Diol Production Value (2021-2032) & (US\$ Million)
- Figure 14: Global Polycarbonate Diol Production Capacity (2021-2032) & (MT)
- Figure 15: Global Polycarbonate Diol Production (2021-2032) & (MT)
- Figure 16: Global Polycarbonate Diol Average Price (USD/MT) & (2021-2032)
- Figure 17: Global Polycarbonate Diol Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 18: Global Top 5 and 10 Polycarbonate Diol Players Market Share by Production Value in 2025
- Figure 19: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 20: Global Polycarbonate Diol Production Comparison by Region: 2021 VS 2025 VS 2032 (MT)
- Figure 21: Global Polycarbonate Diol Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 22: Global Polycarbonate Diol Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 23: Global Polycarbonate Diol Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 24: North America Polycarbonate Diol Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 25: Europe Polycarbonate Diol Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 26: China Polycarbonate Diol Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 27: Japan Polycarbonate Diol Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 28: Global Polycarbonate Diol Consumption Comparison by Region: 2021 VS 2025 VS 2032 (MT)
- Figure 29: Global Polycarbonate Diol Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 30: North America Polycarbonate Diol Consumption and Growth Rate (2021-2032) & (MT)
- Figure 31: North America Polycarbonate Diol Consumption Market Share by Country (2021-2032)
- Figure 32: United States Polycarbonate Diol Consumption and Growth Rate (2021-2032) & (MT)
- Figure 33: United States Polycarbonate Diol Consumption and Growth Rate (2021-2032) & (MT)
- Figure 34: Canada Polycarbonate Diol Consumption and Growth Rate (2021-2032) & (MT)
- Figure 35: Mexico Polycarbonate Diol Consumption and Growth Rate (2021-2032) & (MT)
- Figure 36: Europe Polycarbonate Diol Consumption and Growth Rate (2021-2032) & (MT)
- Figure 37: Europe Polycarbonate Diol Consumption Market Share by Country (2021-2032)
- Figure 38: Germany Polycarbonate Diol Consumption and Growth Rate (2021-2032) & (MT)
- Figure 39: France Polycarbonate Diol Consumption and Growth Rate (2021-2032) & (MT)
- Figure 40: U.K. Polycarbonate Diol Consumption and Growth Rate (2021-2032) & (MT)
- Figure 41: Italy Polycarbonate Diol Consumption and Growth Rate (2021-2032) & (MT)
- Figure 42: Russia Polycarbonate Diol Consumption and Growth Rate (2021-2032) & (MT)
- Figure 43: Spain Polycarbonate Diol Consumption and Growth Rate (2021-2032) & (MT)
- Figure 44: Netherlands Polycarbonate Diol Consumption and Growth Rate (2021-2032) & (MT)
- Figure 45: Switzerland Polycarbonate Diol Consumption and Growth Rate (2021-2032) & (MT)
- Figure 46: Sweden Polycarbonate Diol Consumption and Growth Rate (2021-2032) & (MT)
- Figure 47: Poland Polycarbonate Diol Consumption and Growth Rate (2021-2032) & (MT)
- Figure 48: Asia Pacific Polycarbonate Diol Consumption and Growth Rate (2021-2032) & (MT)
- Figure 49: Asia Pacific Polycarbonate Diol Consumption Market Share by Country (2021-2032)
- Figure 50: China Polycarbonate Diol Consumption and Growth Rate (2021-2032) & (MT)
- Figure 51: Japan Polycarbonate Diol Consumption and Growth Rate (2021-2032) & (MT)
- Figure 52: South Korea Polycarbonate Diol Consumption and Growth Rate (2021-2032) & (MT)
- Figure 53: India Polycarbonate Diol Consumption and Growth Rate (2021-2032) & (MT)
- Figure 54: Australia Polycarbonate Diol Consumption and Growth Rate (2021-2032) & (MT)
- Figure 55: Taiwan Polycarbonate Diol Consumption and Growth Rate (2021-2032) & (MT)
- Figure 56: Southeast Asia Polycarbonate Diol Consumption and Growth Rate (2021-2032) & (MT)
- Figure 57: South America, Middle East & Africa Polycarbonate Diol Consumption and Growth Rate (2021-2032) & (MT)

- Figure 58: South America, Middle East & Africa Polycarbonate Diol Consumption Market Share by Country (2021-2032)
- Figure 59: Brazil Polycarbonate Diol Consumption and Growth Rate (2021-2032) & (MT)
- Figure 60: Argentina Polycarbonate Diol Consumption and Growth Rate (2021-2032) & (MT)
- Figure 61: Chile Polycarbonate Diol Consumption and Growth Rate (2021-2032) & (MT)
- Figure 62: Turkey Polycarbonate Diol Consumption and Growth Rate (2021-2032) & (MT)
- Figure 63: GCC Countries Polycarbonate Diol Consumption and Growth Rate (2021-2032) & (MT)
- Figure 64: Global Polycarbonate Diol Production Market Share by Type (2021-2032)
- Figure 65: Global Polycarbonate Diol Production Value Market Share by Type (2021-2032)
- Figure 66: Global Polycarbonate Diol Price (USD/MT) by Type (2021-2032)
- Figure 67: Global Polycarbonate Diol Production Market Share by Application (2021-2032)
- Figure 68: Global Polycarbonate Diol Production Value Market Share by Application (2021-2032)
- Figure 69: Global Polycarbonate Diol Price (USD/MT) by Application (2021-2032)
- Figure 70: Polycarbonate Diol Value Chain
- Figure 71: Polycarbonate Diol Production Mode & Process
- Figure 72: Direct Comparison with Distribution Share
- Figure 73: Distributors Profiles
- Figure 74: Polycarbonate Diol Industry Opportunities and Challenges