



## Polyacrylic Acid Industry Research Report 2026

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Chemical & Material	2025-12-30	125	PDF

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### Description

Polyacrylic Acid (PAA; trade name Carbomer) is a synthetic high-molecular weight polymer of acrylic acid. They may be homopolymers of acrylic acid, or crosslinked with allyl ether of pentaerythritol, allyl ether of sucrose, or allyl ether of propylene.

Lubrizol, Tinci Materials, SNF Floerger, Evonik and Sumitomo Seika are the top 5 players of the Polyacrylic Acids market, and they hold key technologies and patents, with high-end customers and have been formed in the monopoly position in the industry.

In 2018, the top 5 manufacturers have already occupied more than 50% of PAA market and are expected to remain in the leading position in the next few years.

Asia-Pacific was the largest sales market in 2018, with a proportion of 48%, and this region will continually enlarge in the next few years. Europe and North America ranked 2 and 3, which were also important.

### Report Scope

This report quantifies the global Polyacrylic Acid market in revenue (US\$ million) and, where applicable, sales volume (MT), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/MT) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Polyacrylic Acid.

### Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Polyacrylic Acid Market by Company

Lubrizol

Tinci Materials

SNF Floerger

Evonik

Sumitomo Seika

Newman Fine Chemical

Corel

DX Chemical

Ashland

Dow

BASF

Nippon Shokubai

### **Polyacrylic Acid Segment by Type**

Industrial Grade

Cosmetic Grade

Pharmaceutical Grade

### **Polyacrylic Acid Segment by Application**

Personal Care and Cosmetics

Pharmaceuticals

Water & Wastewater Treatment

Paints, Coatings and Inks

Others

### **Polyacrylic Acid Segment by Region**

North America

United States

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Spain

Netherlands

Switzerland

Sweden

Poland

Asia-Pacific

China

Japan

South Korea

India

Australia

Taiwan

Southeast Asia

South America

Brazil

Argentina

Chile

Colombia

Middle East & Africa

Egypt

South Africa

Israel

Türkiye

GCC Countries

## **Key Drivers & Barriers**

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

## **Reasons to Buy This Report**

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Polyacrylic Acid market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Polyacrylic Acid and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Polyacrylic Acid.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## **Chapter Outline**

### **Chapter 1:**

Research objectives, research methods, data sources, data cross-validation;

### **Chapter 2:**

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

### **Chapter 3:**

Detailed analysis of Polyacrylic Acid manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

### **Chapter 4:**

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

### **Chapter 5:**

Production/output, value of Polyacrylic Acid by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

#### **Chapter 6:**

Consumption of Polyacrylic Acid in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

#### **Chapter 7:**

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

#### **Chapter 8:**

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

#### **Chapter 9:**

Analysis of industrial chain, including the upstream and downstream of the industry.

#### **Chapter 10:**

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

#### **Chapter 11:**

The main points and conclusions of the report.

# Table of Contents

---

## 1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
  - 1.5.1 Secondary Sources
  - 1.5.2 Primary Sources

---

## 2 Market Overview

- 2.1 Product Definition
- 2.2 Polyacrylic Acid by Type
  - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
  - 2.2.2 Industrial Grade
  - 2.2.3 Cosmetic Grade
  - 2.2.4 Pharmaceutical Grade
- 2.3 Polyacrylic Acid by Application
  - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
  - 2.3.2 Personal Care and Cosmetics
  - 2.3.3 Pharmaceuticals
  - 2.3.4 Water & Wastewater Treatment
  - 2.3.5 Paints, Coatings and Inks
  - 2.3.6 Others
- 2.4 Global Market Growth Prospects
  - 2.4.1 Global Polyacrylic Acid Production Value Estimates and Forecasts (2021-2032)
  - 2.4.2 Global Polyacrylic Acid Production Capacity Estimates and Forecasts (2021-2032)
  - 2.4.3 Global Polyacrylic Acid Production Estimates and Forecasts (2021-2032)
  - 2.4.4 Global Polyacrylic Acid Market Average Price (2021-2032)

---

## 3 Market Competitive Landscape by Manufacturers

- 3.1 Global Polyacrylic Acid Production by Manufacturers (2021-2026)
- 3.2 Global Polyacrylic Acid Production Value by Manufacturers (2021-2026)
- 3.3 Global Polyacrylic Acid Average Price by Manufacturers (2021-2026)
- 3.4 Global Polyacrylic Acid Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Polyacrylic Acid Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Polyacrylic Acid Manufacturers, Product Type & Application
- 3.7 Global Polyacrylic Acid Manufacturers Established Date
- 3.8 Global Polyacrylic Acid Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

---

## 4 Manufacturers Profiled

- 4.1 Lubrizol
  - 4.1.1 Lubrizol Polyacrylic Acid Company Information
  - 4.1.2 Lubrizol Polyacrylic Acid Business Overview
  - 4.1.3 Lubrizol Polyacrylic Acid Production Capacity, Value and Gross Margin (2021-2026)
  - 4.1.4 Lubrizol Product Portfolio

4.1.5 Lubrizol Recent Developments

## 4.2 Tinci Materials

4.2.1 Tinci Materials Polyacrylic Acid Company Information

4.2.2 Tinci Materials Polyacrylic Acid Business Overview

4.2.3 Tinci Materials Polyacrylic Acid Production Capacity, Value and Gross Margin (2021-2026)

4.2.4 Tinci Materials Product Portfolio

4.2.5 Tinci Materials Recent Developments

## 4.3 SNF Floerger

4.3.1 SNF Floerger Polyacrylic Acid Company Information

4.3.2 SNF Floerger Polyacrylic Acid Business Overview

4.3.3 SNF Floerger Polyacrylic Acid Production Capacity, Value and Gross Margin (2021-2026)

4.3.4 SNF Floerger Product Portfolio

4.3.5 SNF Floerger Recent Developments

## 4.4 Evonik

4.4.1 Evonik Polyacrylic Acid Company Information

4.4.2 Evonik Polyacrylic Acid Business Overview

4.4.3 Evonik Polyacrylic Acid Production Capacity, Value and Gross Margin (2021-2026)

4.4.4 Evonik Product Portfolio

4.4.5 Evonik Recent Developments

## 4.5 Sumitomo Seika

4.5.1 Sumitomo Seika Polyacrylic Acid Company Information

4.5.2 Sumitomo Seika Polyacrylic Acid Business Overview

4.5.3 Sumitomo Seika Polyacrylic Acid Production Capacity, Value and Gross Margin (2021-2026)

4.5.4 Sumitomo Seika Product Portfolio

4.5.5 Sumitomo Seika Recent Developments

## 4.6 Newman Fine Chemical

4.6.1 Newman Fine Chemical Polyacrylic Acid Company Information

4.6.2 Newman Fine Chemical Polyacrylic Acid Business Overview

4.6.3 Newman Fine Chemical Polyacrylic Acid Production Capacity, Value and Gross Margin (2021-2026)

4.6.4 Newman Fine Chemical Product Portfolio

4.6.5 Newman Fine Chemical Recent Developments

## 4.7 Corel

4.7.1 Corel Polyacrylic Acid Company Information

4.7.2 Corel Polyacrylic Acid Business Overview

4.7.3 Corel Polyacrylic Acid Production Capacity, Value and Gross Margin (2021-2026)

4.7.4 Corel Product Portfolio

4.7.5 Corel Recent Developments

## 4.8 DX Chemical

4.8.1 DX Chemical Polyacrylic Acid Company Information

4.8.2 DX Chemical Polyacrylic Acid Business Overview

4.8.3 DX Chemical Polyacrylic Acid Production Capacity, Value and Gross Margin (2021-2026)

4.8.4 DX Chemical Product Portfolio

4.8.5 DX Chemical Recent Developments

## 4.9 Ashland

4.9.1 Ashland Polyacrylic Acid Company Information

4.9.2 Ashland Polyacrylic Acid Business Overview

4.9.3 Ashland Polyacrylic Acid Production Capacity, Value and Gross Margin (2021-2026)

4.9.4 Ashland Product Portfolio

4.9.5 Ashland Recent Developments

4.10 Dow

4.10.1 Dow Polyacrylic Acid Company Information

4.10.2 Dow Polyacrylic Acid Business Overview

4.10.3 Dow Polyacrylic Acid Production Capacity, Value and Gross Margin (2021-2026)

4.10.4 Dow Product Portfolio

4.10.5 Dow Recent Developments

4.11 BASF

4.11.1 BASF Polyacrylic Acid Company Information

4.11.2 BASF Polyacrylic Acid Business Overview

4.11.3 BASF Polyacrylic Acid Production Capacity, Value and Gross Margin (2021-2026)

4.11.4 BASF Product Portfolio

4.11.5 BASF Recent Developments

4.12 Nippon Shokubai

4.12.1 Nippon Shokubai Polyacrylic Acid Company Information

4.12.2 Nippon Shokubai Polyacrylic Acid Business Overview

4.12.3 Nippon Shokubai Polyacrylic Acid Production Capacity, Value and Gross Margin (2021-2026)

4.12.4 Nippon Shokubai Product Portfolio

4.12.5 Nippon Shokubai Recent Developments

---

## 5 Global Polyacrylic Acid Production by Region

5.1 Global Polyacrylic Acid Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.2 Global Polyacrylic Acid Production by Region: 2021-2032

5.2.1 Global Polyacrylic Acid Production by Region: 2021-2026

5.2.2 Global Polyacrylic Acid Production Forecast by Region (2027-2032)

5.3 Global Polyacrylic Acid Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.4 Global Polyacrylic Acid Production Value by Region: 2021-2032

5.4.1 Global Polyacrylic Acid Production Value by Region: 2021-2026

5.4.2 Global Polyacrylic Acid Production Value Forecast by Region (2027-2032)

5.5 Global Polyacrylic Acid Market Price Analysis by Region (2021-2026)

5.6 Global Polyacrylic Acid Production and Value, YOY Growth

5.6.1 North America Polyacrylic Acid Production Value Estimates and Forecasts (2021-2032)

5.6.2 Europe Polyacrylic Acid Production Value Estimates and Forecasts (2021-2032)

5.6.3 China Polyacrylic Acid Production Value Estimates and Forecasts (2021-2032)

5.6.4 Japan Polyacrylic Acid Production Value Estimates and Forecasts (2021-2032)

---

## 6 Global Polyacrylic Acid Consumption by Region

6.1 Global Polyacrylic Acid Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

6.2 Global Polyacrylic Acid Consumption by Region (2021-2032)

6.2.1 Global Polyacrylic Acid Consumption by Region: 2021-2026

6.2.2 Global Polyacrylic Acid Forecasted Consumption by Region (2027-2032)

6.3 North America

6.3.1 North America Polyacrylic Acid Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.3.2 North America Polyacrylic Acid Consumption by Country (2021-2032)

6.3.3 United States

6.3.4 Canada

6.3.5 Mexico

6.4 Europe

6.4.1 Europe Polyacrylic Acid Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.4.2 Europe Polyacrylic Acid Consumption by Country (2021-2032)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.4.8 Spain

6.4.9 Netherlands

6.4.10 Switzerland

6.4.11 Sweden

6.4.12 Poland

6.5 Asia Pacific

6.5.1 Asia Pacific Polyacrylic Acid Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.5.2 Asia Pacific Polyacrylic Acid Consumption by Country (2021-2032)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 India

6.5.7 Australia

6.5.8 Taiwan

6.5.9 Southeast Asia

6.6 South America, Middle East & Africa

6.6.1 South America, Middle East & Africa Polyacrylic Acid Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.6.2 South America, Middle East & Africa Polyacrylic Acid Consumption by Country (2021-2032)

6.6.3 Brazil

6.6.4 Argentina

6.6.5 Chile

6.6.6 Turkey

6.6.7 GCC Countries

---

## 7 Segment by Type

7.1 Global Polyacrylic Acid Production by Type (2021-2032)

7.1.1 Global Polyacrylic Acid Production by Type (2021-2032) & (MT)

7.1.2 Global Polyacrylic Acid Production Market Share by Type (2021-2032)

7.2 Global Polyacrylic Acid Production Value by Type (2021-2032)

7.2.1 Global Polyacrylic Acid Production Value by Type (2021-2032) & (US\$ Million)

7.2.2 Global Polyacrylic Acid Production Value Market Share by Type (2021-2032)

7.3 Global Polyacrylic Acid Price by Type (2021-2032)

---

## 8 Segment by Application

8.1 Global Polyacrylic Acid Production by Application (2021-2032)

8.1.1 Global Polyacrylic Acid Production by Application (2021-2032) & (MT)

8.1.2 Global Polyacrylic Acid Production Market Share by Application (2021-2032)

8.2 Global Polyacrylic Acid Production Value by Application (2021-2032)

8.2.1 Global Polyacrylic Acid Production Value by Application (2021-2032) & (US\$ Million)

8.2.2 Global Polyacrylic Acid Production Value Market Share by Application (2021-2032)

8.3 Global Polyacrylic Acid Price by Application (2021-2032)

---

## 9 Value Chain and Sales Channels Analysis of the Market

9.1 Polyacrylic Acid Value Chain Analysis

9.1.1 Polyacrylic Acid Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Polyacrylic Acid Production Mode & Process

9.2 Polyacrylic Acid Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Polyacrylic Acid Distributors

9.2.3 Polyacrylic Acid Customers

---

## **10 Global Polyacrylic Acid Analyzing Market Dynamics**

10.1 Polyacrylic Acid Industry Trends

10.2 Polyacrylic Acid Industry Drivers

10.3 Polyacrylic Acid Industry Opportunities and Challenges

10.4 Polyacrylic Acid Industry Restraints

---

## **11 Report Conclusion**

---

## **12 Disclaimer**

## List of Tables and Figures

---

### List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Polyacrylic Acid Production by Manufacturers (MT) & (2021-2026)
- Table 6: Global Polyacrylic Acid Production Market Share by Manufacturers
- Table 7: Global Polyacrylic Acid Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Polyacrylic Acid Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Polyacrylic Acid Average Price (USD/MT) of Manufacturers (2021-2026)
- Table 10: Global Polyacrylic Acid Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Polyacrylic Acid Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Polyacrylic Acid Manufacturers, Product Type & Application
- Table 13: Global Polyacrylic Acid Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Polyacrylic Acid by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: Lubrizol Company Information
- Table 18: Lubrizol Business Overview
- Table 19: Lubrizol Polyacrylic Acid Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 20: Lubrizol Polyacrylic Acid Product Portfolio
- Table 21: Lubrizol Recent Development
- Table 22: Tinci Materials Company Information
- Table 23: Tinci Materials Business Overview
- Table 24: Tinci Materials Polyacrylic Acid Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 25: Tinci Materials Polyacrylic Acid Product Portfolio
- Table 26: Tinci Materials Recent Development
- Table 27: SNF Floerger Company Information
- Table 28: SNF Floerger Business Overview
- Table 29: SNF Floerger Polyacrylic Acid Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 30: SNF Floerger Polyacrylic Acid Product Portfolio
- Table 31: SNF Floerger Recent Development
- Table 32: Evonik Company Information
- Table 33: Evonik Business Overview
- Table 34: Evonik Polyacrylic Acid Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 35: Evonik Polyacrylic Acid Product Portfolio
- Table 36: Evonik Recent Development
- Table 37: Sumitomo Seika Company Information
- Table 38: Sumitomo Seika Business Overview
- Table 39: Sumitomo Seika Polyacrylic Acid Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 40: Sumitomo Seika Polyacrylic Acid Product Portfolio
- Table 41: Sumitomo Seika Recent Development
- Table 42: Newman Fine Chemical Company Information
- Table 43: Newman Fine Chemical Business Overview
- Table 44: Newman Fine Chemical Polyacrylic Acid Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 45: Newman Fine Chemical Polyacrylic Acid Product Portfolio
- Table 46: Newman Fine Chemical Recent Development
- Table 47: Corel Company Information
- Table 48: Corel Business Overview
- Table 49: Corel Polyacrylic Acid Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 50: Corel Polyacrylic Acid Product Portfolio
- Table 51: Corel Recent Development
- Table 52: DX Chemical Company Information

- Table 53: DX Chemical Business Overview
- Table 54: DX Chemical Polyacrylic Acid Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 55: DX Chemical Polyacrylic Acid Product Portfolio
- Table 56: DX Chemical Recent Development
- Table 57: Ashland Company Information
- Table 58: Ashland Business Overview
- Table 59: Ashland Polyacrylic Acid Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 60: Ashland Polyacrylic Acid Product Portfolio
- Table 61: Ashland Recent Development
- Table 62: Dow Company Information
- Table 63: Dow Business Overview
- Table 64: Dow Polyacrylic Acid Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 65: Dow Polyacrylic Acid Product Portfolio
- Table 66: Dow Recent Development
- Table 67: BASF Company Information
- Table 68: BASF Business Overview
- Table 69: BASF Polyacrylic Acid Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 70: BASF Polyacrylic Acid Product Portfolio
- Table 71: BASF Recent Development
- Table 72: Nippon Shokubai Company Information
- Table 73: Nippon Shokubai Business Overview
- Table 74: Nippon Shokubai Polyacrylic Acid Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 75: Nippon Shokubai Polyacrylic Acid Product Portfolio
- Table 76: Nippon Shokubai Recent Development
- Table 77: Global Polyacrylic Acid Production Comparison by Region: 2021 VS 2025 VS 2032 (MT)
- Table 78: Global Polyacrylic Acid Production by Region (2021-2026) & (MT)
- Table 79: Global Polyacrylic Acid Production Market Share by Region (2021-2026)
- Table 80: Global Polyacrylic Acid Production Forecast by Region (2027-2032) & (MT)
- Table 81: Global Polyacrylic Acid Production Market Share Forecast by Region (2027-2032)
- Table 82: Global Polyacrylic Acid Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 83: Global Polyacrylic Acid Production Value by Region (2021-2026) & (US\$ Million)
- Table 84: Global Polyacrylic Acid Production Value Market Share by Region (2021-2026)
- Table 85: Global Polyacrylic Acid Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 86: Global Polyacrylic Acid Market Average Price (USD/MT) by Region (2021-2026)
- Table 87: Global Polyacrylic Acid Market Average Price (USD/MT) by Region (2027-2032)
- Table 88: Global Polyacrylic Acid Consumption Comparison by Region: 2021 VS 2025 VS 2032 (MT)
- Table 89: Global Polyacrylic Acid Consumption by Region (2021-2026) & (MT)
- Table 90: Global Polyacrylic Acid Consumption Market Share by Region (2021-2026)
- Table 91: Global Polyacrylic Acid Forecasted Consumption by Region (2027-2032) & (MT)
- Table 92: Global Polyacrylic Acid Forecasted Consumption Market Share by Region (2027-2032)
- Table 93: North America Polyacrylic Acid Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (MT)
- Table 94: North America Polyacrylic Acid Consumption by Country (2021-2026) & (MT)
- Table 95: North America Polyacrylic Acid Consumption by Country (2027-2032) & (MT)
- Table 96: Europe Polyacrylic Acid Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (MT)
- Table 97: Europe Polyacrylic Acid Consumption by Country (2021-2026) & (MT)
- Table 98: Europe Polyacrylic Acid Consumption by Country (2027-2032) & (MT)
- Table 99: Asia Pacific Polyacrylic Acid Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (MT)
- Table 100: Asia Pacific Polyacrylic Acid Consumption by Country (2021-2026) & (MT)
- Table 101: Asia Pacific Polyacrylic Acid Consumption by Country (2027-2032) & (MT)
- Table 102: South America, Middle East & Africa Polyacrylic Acid Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (MT)
- Table 103: South America, Middle East & Africa Polyacrylic Acid Consumption by Country (2021-2026) & (MT)
- Table 104: South America, Middle East & Africa Polyacrylic Acid Consumption by Country (2027-2032) & (MT)
- Table 105: Global Polyacrylic Acid Production by Type (2021-2026) & (MT)
- Table 106: Global Polyacrylic Acid Production by Type (2027-2032) & (MT)
- Table 107: Global Polyacrylic Acid Production Market Share by Type (2021-2026)
- Table 108: Global Polyacrylic Acid Production Market Share by Type (2027-2032)
- Table 109: Global Polyacrylic Acid Production Value by Type (2021-2026) & (US\$ Million)
- Table 110: Global Polyacrylic Acid Production Value by Type (2027-2032) & (US\$ Million)
- Table 111: Global Polyacrylic Acid Production Value Market Share by Type (2021-2026)
- Table 112: Global Polyacrylic Acid Production Value Market Share by Type (2027-2032)
- Table 113: Global Polyacrylic Acid Price by Type (2021-2026) & (USD/MT)
- Table 114: Global Polyacrylic Acid Price by Type (2027-2032) & (USD/MT)
- Table 115: Global Polyacrylic Acid Production by Application (2021-2026) & (MT)

- Table 116: Global Polyacrylic Acid Production by Application (2027-2032) & (MT)
- Table 117: Global Polyacrylic Acid Production Market Share by Application (2021-2026)
- Table 118: Global Polyacrylic Acid Production Market Share by Application (2027-2032)
- Table 119: Global Polyacrylic Acid Production Value by Application (2021-2026) & (US\$ Million)
- Table 120: Global Polyacrylic Acid Production Value by Application (2027-2032) & (US\$ Million)
- Table 121: Global Polyacrylic Acid Production Value Market Share by Application (2021-2026)
- Table 122: Global Polyacrylic Acid Production Value Market Share by Application (2027-2032)
- Table 123: Global Polyacrylic Acid Price by Application (2021-2026) & (USD/MT)
- Table 124: Global Polyacrylic Acid Price by Application (2027-2032) & (USD/MT)
- Table 125: Key Raw Materials
- Table 126: Raw Materials Key Suppliers
- Table 127: Polyacrylic Acid Distributors List
- Table 128: Polyacrylic Acid Customers List
- Table 129: Polyacrylic Acid Industry Trends
- Table 130: Polyacrylic Acid Industry Drivers
- Table 131: Polyacrylic Acid Industry Restraints
- Table 132: Authors List of This Report

### List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Polyacrylic Acid Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Industrial Grade Product Image
- Figure 7: Cosmetic Grade Product Image
- Figure 8: Pharmaceutical Grade Product Image
- Figure 9: Personal Care and Cosmetics Product Image
- Figure 10: Pharmaceuticals Product Image
- Figure 11: Water & Wastewater Treatment Product Image
- Figure 12: Paints, Coatings and Inks Product Image
- Figure 13: Others Product Image
- Figure 14: Global Polyacrylic Acid Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 15: Global Polyacrylic Acid Production Value (2021-2032) & (US\$ Million)
- Figure 16: Global Polyacrylic Acid Production Capacity (2021-2032) & (MT)
- Figure 17: Global Polyacrylic Acid Production (2021-2032) & (MT)
- Figure 18: Global Polyacrylic Acid Average Price (USD/MT) & (2021-2032)
- Figure 19: Global Polyacrylic Acid Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 20: Global Top 5 and 10 Polyacrylic Acid Players Market Share by Production Value in 2025
- Figure 21: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 22: Global Polyacrylic Acid Production Comparison by Region: 2021 VS 2025 VS 2032 (MT)
- Figure 23: Global Polyacrylic Acid Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 24: Global Polyacrylic Acid Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 25: Global Polyacrylic Acid Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 26: North America Polyacrylic Acid Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 27: Europe Polyacrylic Acid Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 28: China Polyacrylic Acid Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 29: Japan Polyacrylic Acid Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 30: Global Polyacrylic Acid Consumption Comparison by Region: 2021 VS 2025 VS 2032 (MT)
- Figure 31: Global Polyacrylic Acid Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 32: North America Polyacrylic Acid Consumption and Growth Rate (2021-2032) & (MT)
- Figure 33: North America Polyacrylic Acid Consumption Market Share by Country (2021-2032)
- Figure 34: United States Polyacrylic Acid Consumption and Growth Rate (2021-2032) & (MT)
- Figure 35: United States Polyacrylic Acid Consumption and Growth Rate (2021-2032) & (MT)
- Figure 36: Canada Polyacrylic Acid Consumption and Growth Rate (2021-2032) & (MT)
- Figure 37: Mexico Polyacrylic Acid Consumption and Growth Rate (2021-2032) & (MT)
- Figure 38: Europe Polyacrylic Acid Consumption and Growth Rate (2021-2032) & (MT)
- Figure 39: Europe Polyacrylic Acid Consumption Market Share by Country (2021-2032)
- Figure 40: Germany Polyacrylic Acid Consumption and Growth Rate (2021-2032) & (MT)
- Figure 41: France Polyacrylic Acid Consumption and Growth Rate (2021-2032) & (MT)
- Figure 42: U.K. Polyacrylic Acid Consumption and Growth Rate (2021-2032) & (MT)
- Figure 43: Italy Polyacrylic Acid Consumption and Growth Rate (2021-2032) & (MT)
- Figure 44: Russia Polyacrylic Acid Consumption and Growth Rate (2021-2032) & (MT)

- Figure 45: Spain Polyacrylic Acid Consumption and Growth Rate (2021-2032) & (MT)
- Figure 46: Netherlands Polyacrylic Acid Consumption and Growth Rate (2021-2032) & (MT)
- Figure 47: Switzerland Polyacrylic Acid Consumption and Growth Rate (2021-2032) & (MT)
- Figure 48: Sweden Polyacrylic Acid Consumption and Growth Rate (2021-2032) & (MT)
- Figure 49: Poland Polyacrylic Acid Consumption and Growth Rate (2021-2032) & (MT)
- Figure 50: Asia Pacific Polyacrylic Acid Consumption and Growth Rate (2021-2032) & (MT)
- Figure 51: Asia Pacific Polyacrylic Acid Consumption Market Share by Country (2021-2032)
- Figure 52: China Polyacrylic Acid Consumption and Growth Rate (2021-2032) & (MT)
- Figure 53: Japan Polyacrylic Acid Consumption and Growth Rate (2021-2032) & (MT)
- Figure 54: South Korea Polyacrylic Acid Consumption and Growth Rate (2021-2032) & (MT)
- Figure 55: India Polyacrylic Acid Consumption and Growth Rate (2021-2032) & (MT)
- Figure 56: Australia Polyacrylic Acid Consumption and Growth Rate (2021-2032) & (MT)
- Figure 57: Taiwan Polyacrylic Acid Consumption and Growth Rate (2021-2032) & (MT)
- Figure 58: Southeast Asia Polyacrylic Acid Consumption and Growth Rate (2021-2032) & (MT)
- Figure 59: South America, Middle East & Africa Polyacrylic Acid Consumption and Growth Rate (2021-2032) & (MT)
- Figure 60: South America, Middle East & Africa Polyacrylic Acid Consumption Market Share by Country (2021-2032)
- Figure 61: Brazil Polyacrylic Acid Consumption and Growth Rate (2021-2032) & (MT)
- Figure 62: Argentina Polyacrylic Acid Consumption and Growth Rate (2021-2032) & (MT)
- Figure 63: Chile Polyacrylic Acid Consumption and Growth Rate (2021-2032) & (MT)
- Figure 64: Turkey Polyacrylic Acid Consumption and Growth Rate (2021-2032) & (MT)
- Figure 65: GCC Countries Polyacrylic Acid Consumption and Growth Rate (2021-2032) & (MT)
- Figure 66: Global Polyacrylic Acid Production Market Share by Type (2021-2032)
- Figure 67: Global Polyacrylic Acid Production Value Market Share by Type (2021-2032)
- Figure 68: Global Polyacrylic Acid Price (USD/MT) by Type (2021-2032)
- Figure 69: Global Polyacrylic Acid Production Market Share by Application (2021-2032)
- Figure 70: Global Polyacrylic Acid Production Value Market Share by Application (2021-2032)
- Figure 71: Global Polyacrylic Acid Price (USD/MT) by Application (2021-2032)
- Figure 72: Polyacrylic Acid Value Chain
- Figure 73: Polyacrylic Acid Production Mode & Process
- Figure 74: Direct Comparison with Distribution Share
- Figure 75: Distributors Profiles
- Figure 76: Polyacrylic Acid Industry Opportunities and Challenges