



## Poly Butylene Adipate-Co-Terephthalate (PBAT) Industry Research Report 2026

Industry	Published	Pages	Format
Chemical & Material	2026-02-01	131	PDF

Single User	Multi User	Enterprise
USD 2,950	USD 4,430	USD 5,900

### Description

The global Poly Butylene Adipate-Co-Terephthalate (PBAT) market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

The North America market for Poly Butylene Adipate-Co-Terephthalate (PBAT) is forecast to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026–2032.

The Europe market for Poly Butylene Adipate-Co-Terephthalate (PBAT) is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032.

The Asia Pacific market for Poly Butylene Adipate-Co-Terephthalate (PBAT) is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032.

Leading global manufacturers of Poly Butylene Adipate-Co-Terephthalate (PBAT) include , among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

### Report Scope

This report quantifies the global Poly Butylene Adipate-Co-Terephthalate (PBAT) market in revenue (US\$ million) and, where applicable, sales volume (t), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/t) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Poly Butylene Adipate-Co-Terephthalate (PBAT).

### Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Poly Butylene Adipate-Co-Terephthalate (PBAT) Market by Company

Ningbo Changhong Polymer Scientific & Technical

Xinjiang Blue Ridge Tunhe Polyester

Shandong Yuetai New Biological Materials

Shandong Ruifeng Chemical

Jin Hui Zhao Long High Technology  
Kingfa SCI. & TECH  
Hengli Petrochemical  
Zhejiang Hangzhou Xinfu Pharmaceutical  
Changmao Biochemical Engineering  
BASF  
Anqing Hexing Chemical  
SK  
Showa Highpolymer  
Novamont  
Mitsubishi Kakoki Kaisha  
MCC-PTT

### **Poly Butylene Adipate-Co-Terephthalate (PBAT) Segment by Type**

Purity 99%  
Purity 99.9%  
Others

### **Poly Butylene Adipate-Co-Terephthalate (PBAT) Segment by Application**

Plastic Packaging Film  
Agricultural Film  
Others

### **Poly Butylene Adipate-Co-Terephthalate (PBAT) Segment by Region**

North America  
United States  
Canada  
Mexico  
Europe  
Germany  
France  
U.K.  
Italy  
Russia  
Spain  
Netherlands  
Switzerland  
Sweden  
Poland  
Asia-Pacific  
China  
Japan  
South Korea  
India  
Australia  
Taiwan  
Southeast Asia  
South America  
Brazil

Argentina  
Chile  
Colombia  
Middle East & Africa  
Egypt  
South Africa  
Israel  
Türkiye  
GCC Countries

## **Key Drivers & Barriers**

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

## **Reasons to Buy This Report**

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Poly Butylene Adipate-Co-Terephthalate (PBAT) market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Poly Butylene Adipate-Co-Terephthalate (PBAT) and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Poly Butylene Adipate-Co-Terephthalate (PBAT).
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## **Chapter Outline**

### **Chapter 1:**

Research objectives, research methods, data sources, data cross-validation;

### **Chapter 2:**

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

### **Chapter 3:**

Detailed analysis of Poly Butylene Adipate-Co-Terephthalate (PBAT) manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

### **Chapter 4:**

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

#### **Chapter 5:**

Production/output, value of Poly Butylene Adipate-Co-Terephthalate (PBAT) by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

#### **Chapter 6:**

Consumption of Poly Butylene Adipate-Co-Terephthalate (PBAT) in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

#### **Chapter 7:**

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

#### **Chapter 8:**

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

#### **Chapter 9:**

Analysis of industrial chain, including the upstream and downstream of the industry.

#### **Chapter 10:**

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

#### **Chapter 11:**

The main points and conclusions of the report.

# Table of Contents

---

## 1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
  - 1.5.1 Secondary Sources
  - 1.5.2 Primary Sources

---

## 2 Market Overview

- 2.1 Product Definition
- 2.2 Poly Butylene Adipate-Co-Terephthalate (PBAT) by Type
  - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
  - 2.2.2 Purity 99%
  - 2.2.3 Purity 99.9%
  - 2.2.4 Others
- 2.3 Poly Butylene Adipate-Co-Terephthalate (PBAT) by Application
  - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
  - 2.3.2 Plastic Packaging Film
  - 2.3.3 Agricultural Film
  - 2.3.4 Others
- 2.4 Global Market Growth Prospects
  - 2.4.1 Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Value Estimates and Forecasts (2021-2032)
  - 2.4.2 Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Capacity Estimates and Forecasts (2021-2032)
  - 2.4.3 Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Estimates and Forecasts (2021-2032)
  - 2.4.4 Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Market Average Price (2021-2032)

---

## 3 Market Competitive Landscape by Manufacturers

- 3.1 Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production by Manufacturers (2021-2026)
- 3.2 Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Value by Manufacturers (2021-2026)
- 3.3 Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Average Price by Manufacturers (2021-2026)
- 3.4 Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Manufacturers, Product Type & Application
- 3.7 Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Manufacturers Established Date
- 3.8 Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

---

## 4 Manufacturers Profiled

- 4.1 Ningbo Changhong Polymer Scientific & Technical
  - 4.1.1 Ningbo Changhong Polymer Scientific & Technical Poly Butylene Adipate-Co-Terephthalate (PBAT) Company Information
  - 4.1.2 Ningbo Changhong Polymer Scientific & Technical Poly Butylene Adipate-Co-Terephthalate (PBAT) Business Overview
  - 4.1.3 Ningbo Changhong Polymer Scientific & Technical Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Capacity, Value and Gross Margin (2021-2026)

- 4.1.4 Ningbo Changhong Polymer Scientific & Technical Product Portfolio
- 4.1.5 Ningbo Changhong Polymer Scientific & Technical Recent Developments
- 4.2 Xinjiang Blue Ridge Tunhe Polyester
  - 4.2.1 Xinjiang Blue Ridge Tunhe Polyester Poly Butylene Adipate-Co-Terephthalate (PBAT) Company Information
  - 4.2.2 Xinjiang Blue Ridge Tunhe Polyester Poly Butylene Adipate-Co-Terephthalate (PBAT) Business Overview
  - 4.2.3 Xinjiang Blue Ridge Tunhe Polyester Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Capacity, Value and Gross Margin (2021-2026)
  - 4.2.4 Xinjiang Blue Ridge Tunhe Polyester Product Portfolio
  - 4.2.5 Xinjiang Blue Ridge Tunhe Polyester Recent Developments
- 4.3 Shandong Yuetai New Biological Materials
  - 4.3.1 Shandong Yuetai New Biological Materials Poly Butylene Adipate-Co-Terephthalate (PBAT) Company Information
  - 4.3.2 Shandong Yuetai New Biological Materials Poly Butylene Adipate-Co-Terephthalate (PBAT) Business Overview
  - 4.3.3 Shandong Yuetai New Biological Materials Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Capacity, Value and Gross Margin (2021-2026)
  - 4.3.4 Shandong Yuetai New Biological Materials Product Portfolio
  - 4.3.5 Shandong Yuetai New Biological Materials Recent Developments
- 4.4 Shandong Ruifeng Chemical
  - 4.4.1 Shandong Ruifeng Chemical Poly Butylene Adipate-Co-Terephthalate (PBAT) Company Information
  - 4.4.2 Shandong Ruifeng Chemical Poly Butylene Adipate-Co-Terephthalate (PBAT) Business Overview
  - 4.4.3 Shandong Ruifeng Chemical Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Capacity, Value and Gross Margin (2021-2026)
  - 4.4.4 Shandong Ruifeng Chemical Product Portfolio
  - 4.4.5 Shandong Ruifeng Chemical Recent Developments
- 4.5 Jin Hui Zhao Long High Technology
  - 4.5.1 Jin Hui Zhao Long High Technology Poly Butylene Adipate-Co-Terephthalate (PBAT) Company Information
  - 4.5.2 Jin Hui Zhao Long High Technology Poly Butylene Adipate-Co-Terephthalate (PBAT) Business Overview
  - 4.5.3 Jin Hui Zhao Long High Technology Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Capacity, Value and Gross Margin (2021-2026)
  - 4.5.4 Jin Hui Zhao Long High Technology Product Portfolio
  - 4.5.5 Jin Hui Zhao Long High Technology Recent Developments
- 4.6 Kingfa SCI. & TECH
  - 4.6.1 Kingfa SCI. & TECH Poly Butylene Adipate-Co-Terephthalate (PBAT) Company Information
  - 4.6.2 Kingfa SCI. & TECH Poly Butylene Adipate-Co-Terephthalate (PBAT) Business Overview
  - 4.6.3 Kingfa SCI. & TECH Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Capacity, Value and Gross Margin (2021-2026)
  - 4.6.4 Kingfa SCI. & TECH Product Portfolio
  - 4.6.5 Kingfa SCI. & TECH Recent Developments
- 4.7 Hengli Petrochemical
  - 4.7.1 Hengli Petrochemical Poly Butylene Adipate-Co-Terephthalate (PBAT) Company Information
  - 4.7.2 Hengli Petrochemical Poly Butylene Adipate-Co-Terephthalate (PBAT) Business Overview
  - 4.7.3 Hengli Petrochemical Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Capacity, Value and Gross Margin (2021-2026)
  - 4.7.4 Hengli Petrochemical Product Portfolio
  - 4.7.5 Hengli Petrochemical Recent Developments
- 4.8 Zhejiang Hangzhou Xinfu Pharmaceutical
  - 4.8.1 Zhejiang Hangzhou Xinfu Pharmaceutical Poly Butylene Adipate-Co-Terephthalate (PBAT) Company Information
  - 4.8.2 Zhejiang Hangzhou Xinfu Pharmaceutical Poly Butylene Adipate-Co-Terephthalate (PBAT) Business Overview
  - 4.8.3 Zhejiang Hangzhou Xinfu Pharmaceutical Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Capacity, Value and Gross Margin (2021-2026)

4.8.4 Zhejiang Hangzhou Xinfu Pharmaceutical Product Portfolio

4.8.5 Zhejiang Hangzhou Xinfu Pharmaceutical Recent Developments

4.9 Changmao Biochemical Engineering

4.9.1 Changmao Biochemical Engineering Poly Butylene Adipate-Co-Terephthalate (PBAT) Company Information

4.9.2 Changmao Biochemical Engineering Poly Butylene Adipate-Co-Terephthalate (PBAT) Business Overview

4.9.3 Changmao Biochemical Engineering Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Capacity, Value and Gross Margin (2021-2026)

4.9.4 Changmao Biochemical Engineering Product Portfolio

4.9.5 Changmao Biochemical Engineering Recent Developments

4.10 BASF

4.10.1 BASF Poly Butylene Adipate-Co-Terephthalate (PBAT) Company Information

4.10.2 BASF Poly Butylene Adipate-Co-Terephthalate (PBAT) Business Overview

4.10.3 BASF Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Capacity, Value and Gross Margin (2021-2026)

4.10.4 BASF Product Portfolio

4.10.5 BASF Recent Developments

4.11 Anqing Hexing Chemical

4.11.1 Anqing Hexing Chemical Poly Butylene Adipate-Co-Terephthalate (PBAT) Company Information

4.11.2 Anqing Hexing Chemical Poly Butylene Adipate-Co-Terephthalate (PBAT) Business Overview

4.11.3 Anqing Hexing Chemical Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Capacity, Value and Gross Margin (2021-2026)

4.11.4 Anqing Hexing Chemical Product Portfolio

4.11.5 Anqing Hexing Chemical Recent Developments

4.12 SK

4.12.1 SK Poly Butylene Adipate-Co-Terephthalate (PBAT) Company Information

4.12.2 SK Poly Butylene Adipate-Co-Terephthalate (PBAT) Business Overview

4.12.3 SK Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Capacity, Value and Gross Margin (2021-2026)

4.12.4 SK Product Portfolio

4.12.5 SK Recent Developments

4.13 Showa Highpolymer

4.13.1 Showa Highpolymer Poly Butylene Adipate-Co-Terephthalate (PBAT) Company Information

4.13.2 Showa Highpolymer Poly Butylene Adipate-Co-Terephthalate (PBAT) Business Overview

4.13.3 Showa Highpolymer Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Capacity, Value and Gross Margin (2021-2026)

4.13.4 Showa Highpolymer Product Portfolio

4.13.5 Showa Highpolymer Recent Developments

4.14 Novamont

4.14.1 Novamont Poly Butylene Adipate-Co-Terephthalate (PBAT) Company Information

4.14.2 Novamont Poly Butylene Adipate-Co-Terephthalate (PBAT) Business Overview

4.14.3 Novamont Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Capacity, Value and Gross Margin (2021-2026)

4.14.4 Novamont Product Portfolio

4.14.5 Novamont Recent Developments

4.15 Mitsubishi Kakoki Kaisha

4.15.1 Mitsubishi Kakoki Kaisha Poly Butylene Adipate-Co-Terephthalate (PBAT) Company Information

4.15.2 Mitsubishi Kakoki Kaisha Poly Butylene Adipate-Co-Terephthalate (PBAT) Business Overview

4.15.3 Mitsubishi Kakoki Kaisha Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Capacity, Value and Gross Margin (2021-2026)

4.15.4 Mitsubishi Kakoki Kaisha Product Portfolio

4.15.5 Mitsubishi Kakoki Kaisha Recent Developments

#### 4.16 MCC-PTT

4.16.1 MCC-PTT Poly Butylene Adipate-Co-Terephthalate (PBAT) Company Information

4.16.2 MCC-PTT Poly Butylene Adipate-Co-Terephthalate (PBAT) Business Overview

4.16.3 MCC-PTT Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Capacity, Value and Gross Margin (2021-2026)

4.16.4 MCC-PTT Product Portfolio

4.16.5 MCC-PTT Recent Developments

---

### 5 Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production by Region

5.1 Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.2 Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production by Region: 2021-2032

5.2.1 Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production by Region: 2021-2026

5.2.2 Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Forecast by Region (2027-2032)

5.3 Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.4 Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Value by Region: 2021-2032

5.4.1 Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Value by Region: 2021-2026

5.4.2 Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Value Forecast by Region (2027-2032)

5.5 Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Market Price Analysis by Region (2021-2026)

5.6 Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production and Value, YOY Growth

5.6.1 North America Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Value Estimates and Forecasts (2021-2032)

5.6.2 Europe Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Value Estimates and Forecasts (2021-2032)

5.6.3 China Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Value Estimates and Forecasts (2021-2032)

5.6.4 Japan Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Value Estimates and Forecasts (2021-2032)

---

### 6 Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption by Region

6.1 Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

6.2 Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption by Region (2021-2032)

6.2.1 Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption by Region: 2021-2026

6.2.2 Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Forecasted Consumption by Region (2027-2032)

6.3 North America

6.3.1 North America Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.3.2 North America Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption by Country (2021-2032)

6.3.3 United States

6.3.4 Canada

6.3.5 Mexico

6.4 Europe

6.4.1 Europe Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.4.2 Europe Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption by Country (2021-2032)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.4.8 Spain

6.4.9 Netherlands

6.4.10 Switzerland

6.4.11 Sweden

6.4.12 Poland

6.5 Asia Pacific

6.5.1 Asia Pacific Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.5.2 Asia Pacific Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption by Country (2021-2032)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 India

6.5.7 Australia

6.5.8 Taiwan

6.5.9 Southeast Asia

6.6 South America, Middle East & Africa

6.6.1 South America, Middle East & Africa Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.6.2 South America, Middle East & Africa Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption by Country (2021-2032)

6.6.3 Brazil

6.6.4 Argentina

6.6.5 Chile

6.6.6 Turkey

6.6.7 GCC Countries

---

## 7 Segment by Type

7.1 Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production by Type (2021-2032)

7.1.1 Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production by Type (2021-2032) & (t)

7.1.2 Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Market Share by Type (2021-2032)

7.2 Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Value by Type (2021-2032)

7.2.1 Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Value by Type (2021-2032) & (US\$ Million)

7.2.2 Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Value Market Share by Type (2021-2032)

7.3 Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Price by Type (2021-2032)

---

## 8 Segment by Application

8.1 Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production by Application (2021-2032)

8.1.1 Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production by Application (2021-2032) & (t)

8.1.2 Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Market Share by Application (2021-2032)

8.2 Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Value by Application (2021-2032)

8.2.1 Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Value by Application (2021-2032) & (US\$ Million)

8.2.2 Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Value Market Share by Application (2021-2032)

8.3 Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Price by Application (2021-2032)

---

## 9 Value Chain and Sales Channels Analysis of the Market

9.1 Poly Butylene Adipate-Co-Terephthalate (PBAT) Value Chain Analysis

9.1.1 Poly Butylene Adipate-Co-Terephthalate (PBAT) Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Mode & Process

9.2 Poly Butylene Adipate-Co-Terephthalate (PBAT) Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Poly Butylene Adipate-Co-Terephthalate (PBAT) Distributors

9.2.3 Poly Butylene Adipate-Co-Terephthalate (PBAT) Customers

---

## **10 Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Analyzing Market Dynamics**

10.1 Poly Butylene Adipate-Co-Terephthalate (PBAT) Industry Trends

10.2 Poly Butylene Adipate-Co-Terephthalate (PBAT) Industry Drivers

10.3 Poly Butylene Adipate-Co-Terephthalate (PBAT) Industry Opportunities and Challenges

10.4 Poly Butylene Adipate-Co-Terephthalate (PBAT) Industry Restraints

---

## **11 Report Conclusion**

---

## **12 Disclaimer**

## List of Tables and Figures

---

### List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production by Manufacturers (t) & (2021-2026)
- Table 6: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Market Share by Manufacturers
- Table 7: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Average Price (USD/t) of Manufacturers (2021-2026)
- Table 10: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Manufacturers, Product Type & Application
- Table 13: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: Ningbo Changhong Polymer Scientific & Technical Company Information
- Table 18: Ningbo Changhong Polymer Scientific & Technical Business Overview
- Table 19: Ningbo Changhong Polymer Scientific & Technical Poly Butylene Adipate-Co-Terephthalate (PBAT) Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 20: Ningbo Changhong Polymer Scientific & Technical Poly Butylene Adipate-Co-Terephthalate (PBAT) Product Portfolio
- Table 21: Ningbo Changhong Polymer Scientific & Technical Recent Development
- Table 22: Xinjiang Blue Ridge Tunhe Polyester Company Information
- Table 23: Xinjiang Blue Ridge Tunhe Polyester Business Overview
- Table 24: Xinjiang Blue Ridge Tunhe Polyester Poly Butylene Adipate-Co-Terephthalate (PBAT) Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 25: Xinjiang Blue Ridge Tunhe Polyester Poly Butylene Adipate-Co-Terephthalate (PBAT) Product Portfolio
- Table 26: Xinjiang Blue Ridge Tunhe Polyester Recent Development
- Table 27: Shandong Yuetai New Biological Materials Company Information
- Table 28: Shandong Yuetai New Biological Materials Business Overview
- Table 29: Shandong Yuetai New Biological Materials Poly Butylene Adipate-Co-Terephthalate (PBAT) Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 30: Shandong Yuetai New Biological Materials Poly Butylene Adipate-Co-Terephthalate (PBAT) Product Portfolio
- Table 31: Shandong Yuetai New Biological Materials Recent Development
- Table 32: Shandong Ruifeng Chemical Company Information
- Table 33: Shandong Ruifeng Chemical Business Overview
- Table 34: Shandong Ruifeng Chemical Poly Butylene Adipate-Co-Terephthalate (PBAT) Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 35: Shandong Ruifeng Chemical Poly Butylene Adipate-Co-Terephthalate (PBAT) Product Portfolio
- Table 36: Shandong Ruifeng Chemical Recent Development
- Table 37: Jin Hui Zhao Long High Technology Company Information
- Table 38: Jin Hui Zhao Long High Technology Business Overview
- Table 39: Jin Hui Zhao Long High Technology Poly Butylene Adipate-Co-Terephthalate (PBAT) Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 40: Jin Hui Zhao Long High Technology Poly Butylene Adipate-Co-Terephthalate (PBAT) Product Portfolio
- Table 41: Jin Hui Zhao Long High Technology Recent Development
- Table 42: Kingfa SCI. & TECH Company Information
- Table 43: Kingfa SCI. & TECH Business Overview
- Table 44: Kingfa SCI. & TECH Poly Butylene Adipate-Co-Terephthalate (PBAT) Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 45: Kingfa SCI. & TECH Poly Butylene Adipate-Co-Terephthalate (PBAT) Product Portfolio

- Table 46: Kingfa SCI. & TECH Recent Development
- Table 47: Hengli Petrochemical Company Information
- Table 48: Hengli Petrochemical Business Overview
- Table 49: Hengli Petrochemical Poly Butylene Adipate-Co-Terephthalate (PBAT) Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 50: Hengli Petrochemical Poly Butylene Adipate-Co-Terephthalate (PBAT) Product Portfolio
- Table 51: Hengli Petrochemical Recent Development
- Table 52: Zhejiang Hangzhou Xinfu Pharmaceutical Company Information
- Table 53: Zhejiang Hangzhou Xinfu Pharmaceutical Business Overview
- Table 54: Zhejiang Hangzhou Xinfu Pharmaceutical Poly Butylene Adipate-Co-Terephthalate (PBAT) Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 55: Zhejiang Hangzhou Xinfu Pharmaceutical Poly Butylene Adipate-Co-Terephthalate (PBAT) Product Portfolio
- Table 56: Zhejiang Hangzhou Xinfu Pharmaceutical Recent Development
- Table 57: Changmao Biochemical Engineering Company Information
- Table 58: Changmao Biochemical Engineering Business Overview
- Table 59: Changmao Biochemical Engineering Poly Butylene Adipate-Co-Terephthalate (PBAT) Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 60: Changmao Biochemical Engineering Poly Butylene Adipate-Co-Terephthalate (PBAT) Product Portfolio
- Table 61: Changmao Biochemical Engineering Recent Development
- Table 62: BASF Company Information
- Table 63: BASF Business Overview
- Table 64: BASF Poly Butylene Adipate-Co-Terephthalate (PBAT) Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 65: BASF Poly Butylene Adipate-Co-Terephthalate (PBAT) Product Portfolio
- Table 66: BASF Recent Development
- Table 67: Anqing Hexing Chemical Company Information
- Table 68: Anqing Hexing Chemical Business Overview
- Table 69: Anqing Hexing Chemical Poly Butylene Adipate-Co-Terephthalate (PBAT) Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 70: Anqing Hexing Chemical Poly Butylene Adipate-Co-Terephthalate (PBAT) Product Portfolio
- Table 71: Anqing Hexing Chemical Recent Development
- Table 72: SK Company Information
- Table 73: SK Business Overview
- Table 74: SK Poly Butylene Adipate-Co-Terephthalate (PBAT) Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 75: SK Poly Butylene Adipate-Co-Terephthalate (PBAT) Product Portfolio
- Table 76: SK Recent Development
- Table 77: Showa Highpolymer Company Information
- Table 78: Showa Highpolymer Business Overview
- Table 79: Showa Highpolymer Poly Butylene Adipate-Co-Terephthalate (PBAT) Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 80: Showa Highpolymer Poly Butylene Adipate-Co-Terephthalate (PBAT) Product Portfolio
- Table 81: Showa Highpolymer Recent Development
- Table 82: Novamont Company Information
- Table 83: Novamont Business Overview
- Table 84: Novamont Poly Butylene Adipate-Co-Terephthalate (PBAT) Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 85: Novamont Poly Butylene Adipate-Co-Terephthalate (PBAT) Product Portfolio
- Table 86: Novamont Recent Development
- Table 87: Mitsubishi Kakoki Kaisha Company Information
- Table 88: Mitsubishi Kakoki Kaisha Business Overview
- Table 89: Mitsubishi Kakoki Kaisha Poly Butylene Adipate-Co-Terephthalate (PBAT) Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 90: Mitsubishi Kakoki Kaisha Poly Butylene Adipate-Co-Terephthalate (PBAT) Product Portfolio
- Table 91: Mitsubishi Kakoki Kaisha Recent Development
- Table 92: MCC-PTT Company Information
- Table 93: MCC-PTT Business Overview
- Table 94: MCC-PTT Poly Butylene Adipate-Co-Terephthalate (PBAT) Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 95: MCC-PTT Poly Butylene Adipate-Co-Terephthalate (PBAT) Product Portfolio
- Table 96: MCC-PTT Recent Development
- Table 97: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Comparison by Region: 2021 VS 2025 VS 2032 (t)
- Table 98: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production by Region (2021-2026) & (t)
- Table 99: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Market Share by Region (2021-2026)

- Table 100: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Forecast by Region (2027-2032) & (t)
- Table 101: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Market Share Forecast by Region (2027-2032)
- Table 102: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 103: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Value by Region (2021-2026) & (US\$ Million)
- Table 104: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Value Market Share by Region (2021-2026)
- Table 105: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 106: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Market Average Price (USD/t) by Region (2021-2026)
- Table 107: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Market Average Price (USD/t) by Region (2027-2032)
- Table 108: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption Comparison by Region: 2021 VS 2025 VS 2032 (t)
- Table 109: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption by Region (2021-2026) & (t)
- Table 110: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption Market Share by Region (2021-2026)
- Table 111: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Forecasted Consumption by Region (2027-2032) & (t)
- Table 112: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Forecasted Consumption Market Share by Region (2027-2032)
- Table 113: North America Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (t)
- Table 114: North America Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption by Country (2021-2026) & (t)
- Table 115: North America Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption by Country (2027-2032) & (t)
- Table 116: Europe Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (t)
- Table 117: Europe Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption by Country (2021-2026) & (t)
- Table 118: Europe Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption by Country (2027-2032) & (t)
- Table 119: Asia Pacific Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (t)
- Table 120: Asia Pacific Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption by Country (2021-2026) & (t)
- Table 121: Asia Pacific Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption by Country (2027-2032) & (t)
- Table 122: South America, Middle East & Africa Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (t)
- Table 123: South America, Middle East & Africa Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption by Country (2021-2026) & (t)
- Table 124: South America, Middle East & Africa Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption by Country (2027-2032) & (t)
- Table 125: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production by Type (2021-2026) & (t)
- Table 126: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production by Type (2027-2032) & (t)
- Table 127: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Market Share by Type (2021-2026)
- Table 128: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Market Share by Type (2027-2032)
- Table 129: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Value by Type (2021-2026) & (US\$ Million)
- Table 130: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Value by Type (2027-2032) & (US\$ Million)
- Table 131: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Value Market Share by Type (2021-2026)
- Table 132: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Value Market Share by Type (2027-2032)
- Table 133: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Price by Type (2021-2026) & (USD/t)
- Table 134: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Price by Type (2027-2032) & (USD/t)
- Table 135: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production by Application (2021-2026) & (t)
- Table 136: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production by Application (2027-2032) & (t)
- Table 137: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Market Share by Application (2021-2026)
- Table 138: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Market Share by Application (2027-2032)
- Table 139: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Value by Application (2021-2026) & (US\$ Million)
- Table 140: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Value by Application (2027-2032) & (US\$ Million)
- Table 141: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Value Market Share by Application (2021-2026)
- Table 142: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Value Market Share by Application (2027-2032)
- Table 143: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Price by Application (2021-2026) & (USD/t)
- Table 144: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Price by Application (2027-2032) & (USD/t)
- Table 145: Key Raw Materials
- Table 146: Raw Materials Key Suppliers
- Table 147: Poly Butylene Adipate-Co-Terephthalate (PBAT) Distributors List
- Table 148: Poly Butylene Adipate-Co-Terephthalate (PBAT) Customers List
- Table 149: Poly Butylene Adipate-Co-Terephthalate (PBAT) Industry Trends
- Table 150: Poly Butylene Adipate-Co-Terephthalate (PBAT) Industry Drivers
- Table 151: Poly Butylene Adipate-Co-Terephthalate (PBAT) Industry Restraints

## List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Poly Butylene Adipate-Co-Terephthalate (PBAT) Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Purity 99% Product Image
- Figure 7: Purity 99.9% Product Image
- Figure 8: Others Product Image
- Figure 9: Plastic Packaging Film Product Image
- Figure 10: Agricultural Film Product Image
- Figure 11: Others Product Image
- Figure 12: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 13: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Value (2021-2032) & (US\$ Million)
- Figure 14: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Capacity (2021-2032) & (t)
- Figure 15: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production (2021-2032) & (t)
- Figure 16: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Average Price (USD/t) & (2021-2032)
- Figure 17: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 18: Global Top 5 and 10 Poly Butylene Adipate-Co-Terephthalate (PBAT) Players Market Share by Production Value in 2025
- Figure 19: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 20: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Comparison by Region: 2021 VS 2025 VS 2032 (t)
- Figure 21: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 22: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 23: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 24: North America Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 25: Europe Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 26: China Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 27: Japan Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 28: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption Comparison by Region: 2021 VS 2025 VS 2032 (t)
- Figure 29: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 30: North America Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption and Growth Rate (2021-2032) & (t)
- Figure 31: North America Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption Market Share by Country (2021-2032)
- Figure 32: United States Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption and Growth Rate (2021-2032) & (t)
- Figure 33: United States Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption and Growth Rate (2021-2032) & (t)
- Figure 34: Canada Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption and Growth Rate (2021-2032) & (t)
- Figure 35: Mexico Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption and Growth Rate (2021-2032) & (t)
- Figure 36: Europe Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption and Growth Rate (2021-2032) & (t)
- Figure 37: Europe Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption Market Share by Country (2021-2032)
- Figure 38: Germany Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption and Growth Rate (2021-2032) & (t)
- Figure 39: France Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption and Growth Rate (2021-2032) & (t)
- Figure 40: U.K. Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption and Growth Rate (2021-2032) & (t)
- Figure 41: Italy Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption and Growth Rate (2021-2032) & (t)
- Figure 42: Russia Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption and Growth Rate (2021-2032) & (t)
- Figure 43: Spain Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption and Growth Rate (2021-2032) & (t)
- Figure 44: Netherlands Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption and Growth Rate (2021-2032) & (t)
- Figure 45: Switzerland Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption and Growth Rate (2021-2032) & (t)
- Figure 46: Sweden Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption and Growth Rate (2021-2032) & (t)
- Figure 47: Poland Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption and Growth Rate (2021-2032) & (t)
- Figure 48: Asia Pacific Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption and Growth Rate (2021-2032) & (t)
- Figure 49: Asia Pacific Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption Market Share by Country (2021-2032)
- Figure 50: China Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption and Growth Rate (2021-2032) & (t)
- Figure 51: Japan Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption and Growth Rate (2021-2032) & (t)

- Figure 52: South Korea Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption and Growth Rate (2021-2032) & (t)
- Figure 53: India Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption and Growth Rate (2021-2032) & (t)
- Figure 54: Australia Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption and Growth Rate (2021-2032) & (t)
- Figure 55: Taiwan Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption and Growth Rate (2021-2032) & (t)
- Figure 56: Southeast Asia Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption and Growth Rate (2021-2032) & (t)
- Figure 57: South America, Middle East & Africa Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption and Growth Rate (2021-2032) & (t)
- Figure 58: South America, Middle East & Africa Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption Market Share by Country (2021-2032)
- Figure 59: Brazil Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption and Growth Rate (2021-2032) & (t)
- Figure 60: Argentina Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption and Growth Rate (2021-2032) & (t)
- Figure 61: Chile Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption and Growth Rate (2021-2032) & (t)
- Figure 62: Turkey Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption and Growth Rate (2021-2032) & (t)
- Figure 63: GCC Countries Poly Butylene Adipate-Co-Terephthalate (PBAT) Consumption and Growth Rate (2021-2032) & (t)
- Figure 64: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Market Share by Type (2021-2032)
- Figure 65: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Value Market Share by Type (2021-2032)
- Figure 66: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Price (USD/t) by Type (2021-2032)
- Figure 67: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Market Share by Application (2021-2032)
- Figure 68: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Value Market Share by Application (2021-2032)
- Figure 69: Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Price (USD/t) by Application (2021-2032)
- Figure 70: Poly Butylene Adipate-Co-Terephthalate (PBAT) Value Chain
- Figure 71: Poly Butylene Adipate-Co-Terephthalate (PBAT) Production Mode & Process
- Figure 72: Direct Comparison with Distribution Share
- Figure 73: Distributors Profiles
- Figure 74: Poly Butylene Adipate-Co-Terephthalate (PBAT) Industry Opportunities and Challenges