



Piezo Ceramic Industry Research Report 2026

Industry	Published	Pages	Format
Chemical & Material	2026-01-08	149	PDF

Single User	Multi User	Enterprise
USD 2,950	USD 4,430	USD 5,900

Description

The piezoelectric ceramic is a kind of functional ceramic materials which can create electricity when subjected to a mechanical stress. They will also work in reverse, generating a strain by the application of an electric field. In sensors they make it possible to convert forces, pressures and accelerations into electrical signals, and in sonic and ultrasonic transducers and actuators they convert electric voltages into vibrations or deformations. Global Piezo Ceramic key players include TDK, MURATA, MORGAN, Konghong Corporation, TAIYO YUDEN, etc. Global top five manufacturers hold a share about 50%. Japan is the largest market, with a share about 40%, followed by China, with a share about 20 percent. In terms of product, Lead Magnesium Niobate (PMN) is the largest segment, with a share about 40%. And in terms of application, the largest application is Information & Telecommunication, followed by Industrial & Manufacturing, Automotive, Medical Devices, etc.

Report Scope

This report quantifies the global Piezo Ceramic market in revenue (US\$ million) and, where applicable, sales volume (K Pcs), using 2025 as the base year and providing annual historical and forecast data for 2021–2032. It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/K Pcs) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Piezo Ceramic.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Piezo Ceramic Market by Company

MURATA

TDK

MORGAN

Konghong

TAIYO YUDEN

KYOCERA

CeramTec

Exelis
Noliac
TRS
KEPO Electronics
APC International
Smart Material
Jiakang Electronics
SensorTech
Meggitt Sensing
Sparkler Ceramics
Johnson Matthey
PI Ceramic
Datong Electronic
Honghua Electronic
Audiowell
Risun Electronic
PANT
Yuhai Electronic Ceramic

Piezo Ceramic Segment by Type

Lead zinc titanates (PZT)
Lead titanate (PT)
Lead magnesium niobate (PMN)

Piezo Ceramic Segment by Application

Industrial & Manufacturing
Automotive
Information & Telecommunication
Medical Devices
Others

Piezo Ceramic Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China

Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Piezo Ceramic market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Piezo Ceramic and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Piezo Ceramic.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so

on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Piezo Ceramic manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Piezo Ceramic by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Piezo Ceramic in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Piezo Ceramic by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.2.2 Lead zinc titanates (PZT)
 - 2.2.3 Lead titanate (PT)
 - 2.2.4 Lead magnesium niobate (PMN)
- 2.3 Piezo Ceramic by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Industrial & Manufacturing
 - 2.3.3 Automotive
 - 2.3.4 Information & Telecommunication
 - 2.3.5 Medical Devices
 - 2.3.6 Others
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Piezo Ceramic Production Value Estimates and Forecasts (2021-2032)
 - 2.4.2 Global Piezo Ceramic Production Capacity Estimates and Forecasts (2021-2032)
 - 2.4.3 Global Piezo Ceramic Production Estimates and Forecasts (2021-2032)
 - 2.4.4 Global Piezo Ceramic Market Average Price (2021-2032)

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Piezo Ceramic Production by Manufacturers (2021-2026)
- 3.2 Global Piezo Ceramic Production Value by Manufacturers (2021-2026)
- 3.3 Global Piezo Ceramic Average Price by Manufacturers (2021-2026)
- 3.4 Global Piezo Ceramic Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Piezo Ceramic Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Piezo Ceramic Manufacturers, Product Type & Application
- 3.7 Global Piezo Ceramic Manufacturers Established Date
- 3.8 Global Piezo Ceramic Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 MURATA
 - 4.1.1 MURATA Piezo Ceramic Company Information
 - 4.1.2 MURATA Piezo Ceramic Business Overview
 - 4.1.3 MURATA Piezo Ceramic Production Capacity, Value and Gross Margin (2021-2026)
 - 4.1.4 MURATA Product Portfolio

4.1.5 MURATA Recent Developments

4.2 TDK

4.2.1 TDK Piezo Ceramic Company Information

4.2.2 TDK Piezo Ceramic Business Overview

4.2.3 TDK Piezo Ceramic Production Capacity, Value and Gross Margin (2021-2026)

4.2.4 TDK Product Portfolio

4.2.5 TDK Recent Developments

4.3 MORGAN

4.3.1 MORGAN Piezo Ceramic Company Information

4.3.2 MORGAN Piezo Ceramic Business Overview

4.3.3 MORGAN Piezo Ceramic Production Capacity, Value and Gross Margin (2021-2026)

4.3.4 MORGAN Product Portfolio

4.3.5 MORGAN Recent Developments

4.4 Konghong

4.4.1 Konghong Piezo Ceramic Company Information

4.4.2 Konghong Piezo Ceramic Business Overview

4.4.3 Konghong Piezo Ceramic Production Capacity, Value and Gross Margin (2021-2026)

4.4.4 Konghong Product Portfolio

4.4.5 Konghong Recent Developments

4.5 TAIYO YUDEN

4.5.1 TAIYO YUDEN Piezo Ceramic Company Information

4.5.2 TAIYO YUDEN Piezo Ceramic Business Overview

4.5.3 TAIYO YUDEN Piezo Ceramic Production Capacity, Value and Gross Margin (2021-2026)

4.5.4 TAIYO YUDEN Product Portfolio

4.5.5 TAIYO YUDEN Recent Developments

4.6 KYOCERA

4.6.1 KYOCERA Piezo Ceramic Company Information

4.6.2 KYOCERA Piezo Ceramic Business Overview

4.6.3 KYOCERA Piezo Ceramic Production Capacity, Value and Gross Margin (2021-2026)

4.6.4 KYOCERA Product Portfolio

4.6.5 KYOCERA Recent Developments

4.7 CeramTec

4.7.1 CeramTec Piezo Ceramic Company Information

4.7.2 CeramTec Piezo Ceramic Business Overview

4.7.3 CeramTec Piezo Ceramic Production Capacity, Value and Gross Margin (2021-2026)

4.7.4 CeramTec Product Portfolio

4.7.5 CeramTec Recent Developments

4.8 Exelis

4.8.1 Exelis Piezo Ceramic Company Information

4.8.2 Exelis Piezo Ceramic Business Overview

4.8.3 Exelis Piezo Ceramic Production Capacity, Value and Gross Margin (2021-2026)

4.8.4 Exelis Product Portfolio

4.8.5 Exelis Recent Developments

4.9 Noliac

4.9.1 Noliac Piezo Ceramic Company Information

4.9.2 Noliac Piezo Ceramic Business Overview

4.9.3 Noliac Piezo Ceramic Production Capacity, Value and Gross Margin (2021-2026)

4.9.4 Noliac Product Portfolio

4.9.5 Noliac Recent Developments

4.10 TRS

4.10.1 TRS Piezo Ceramic Company Information

4.10.2 TRS Piezo Ceramic Business Overview

4.10.3 TRS Piezo Ceramic Production Capacity, Value and Gross Margin (2021-2026)

4.10.4 TRS Product Portfolio

4.10.5 TRS Recent Developments

4.11 KEPO Electronics

4.11.1 KEPO Electronics Piezo Ceramic Company Information

4.11.2 KEPO Electronics Piezo Ceramic Business Overview

4.11.3 KEPO Electronics Piezo Ceramic Production Capacity, Value and Gross Margin (2021-2026)

4.11.4 KEPO Electronics Product Portfolio

4.11.5 KEPO Electronics Recent Developments

4.12 APC International

4.12.1 APC International Piezo Ceramic Company Information

4.12.2 APC International Piezo Ceramic Business Overview

4.12.3 APC International Piezo Ceramic Production Capacity, Value and Gross Margin (2021-2026)

4.12.4 APC International Product Portfolio

4.12.5 APC International Recent Developments

4.13 Smart Material

4.13.1 Smart Material Piezo Ceramic Company Information

4.13.2 Smart Material Piezo Ceramic Business Overview

4.13.3 Smart Material Piezo Ceramic Production Capacity, Value and Gross Margin (2021-2026)

4.13.4 Smart Material Product Portfolio

4.13.5 Smart Material Recent Developments

4.14 Jiakang Electronics

4.14.1 Jiakang Electronics Piezo Ceramic Company Information

4.14.2 Jiakang Electronics Piezo Ceramic Business Overview

4.14.3 Jiakang Electronics Piezo Ceramic Production Capacity, Value and Gross Margin (2021-2026)

4.14.4 Jiakang Electronics Product Portfolio

4.14.5 Jiakang Electronics Recent Developments

4.15 SensorTech

4.15.1 SensorTech Piezo Ceramic Company Information

4.15.2 SensorTech Piezo Ceramic Business Overview

4.15.3 SensorTech Piezo Ceramic Production Capacity, Value and Gross Margin (2021-2026)

4.15.4 SensorTech Product Portfolio

4.15.5 SensorTech Recent Developments

4.16 Meggitt Sensing

4.16.1 Meggitt Sensing Piezo Ceramic Company Information

4.16.2 Meggitt Sensing Piezo Ceramic Business Overview

4.16.3 Meggitt Sensing Piezo Ceramic Production Capacity, Value and Gross Margin (2021-2026)

4.16.4 Meggitt Sensing Product Portfolio

4.16.5 Meggitt Sensing Recent Developments

4.17 Sparkler Ceramics

4.17.1 Sparkler Ceramics Piezo Ceramic Company Information

4.17.2 Sparkler Ceramics Piezo Ceramic Business Overview

4.17.3 Sparkler Ceramics Piezo Ceramic Production Capacity, Value and Gross Margin (2021-2026)

4.17.4 Sparkler Ceramics Product Portfolio

4.17.5 Sparkler Ceramics Recent Developments

4.18 Johnson Matthey

4.18.1 Johnson Matthey Piezo Ceramic Company Information

4.18.2 Johnson Matthey Piezo Ceramic Business Overview

4.18.3 Johnson Matthey Piezo Ceramic Production Capacity, Value and Gross Margin (2021-2026)

4.18.4 Johnson Matthey Product Portfolio

4.18.5 Johnson Matthey Recent Developments

4.19 PI Ceramic

4.19.1 PI Ceramic Piezo Ceramic Company Information

4.19.2 PI Ceramic Piezo Ceramic Business Overview

4.19.3 PI Ceramic Piezo Ceramic Production Capacity, Value and Gross Margin (2021-2026)

4.19.4 PI Ceramic Product Portfolio

4.19.5 PI Ceramic Recent Developments

4.20 Datong Electronic

4.20.1 Datong Electronic Piezo Ceramic Company Information

4.20.2 Datong Electronic Piezo Ceramic Business Overview

4.20.3 Datong Electronic Piezo Ceramic Production Capacity, Value and Gross Margin (2021-2026)

4.20.4 Datong Electronic Product Portfolio

4.20.5 Datong Electronic Recent Developments

4.21 Honghua Electronic

4.21.1 Honghua Electronic Piezo Ceramic Company Information

4.21.2 Honghua Electronic Piezo Ceramic Business Overview

4.21.3 Honghua Electronic Piezo Ceramic Production Capacity, Value and Gross Margin (2021-2026)

4.21.4 Honghua Electronic Product Portfolio

4.21.5 Honghua Electronic Recent Developments

4.22 Audiowell

4.22.1 Audiowell Piezo Ceramic Company Information

4.22.2 Audiowell Piezo Ceramic Business Overview

4.22.3 Audiowell Piezo Ceramic Production Capacity, Value and Gross Margin (2021-2026)

4.22.4 Audiowell Product Portfolio

4.22.5 Audiowell Recent Developments

4.23 Risun Electronic

4.23.1 Risun Electronic Piezo Ceramic Company Information

4.23.2 Risun Electronic Piezo Ceramic Business Overview

4.23.3 Risun Electronic Piezo Ceramic Production Capacity, Value and Gross Margin (2021-2026)

4.23.4 Risun Electronic Product Portfolio

4.23.5 Risun Electronic Recent Developments

4.24 PANT

4.24.1 PANT Piezo Ceramic Company Information

4.24.2 PANT Piezo Ceramic Business Overview

4.24.3 PANT Piezo Ceramic Production Capacity, Value and Gross Margin (2021-2026)

4.24.4 PANT Product Portfolio

4.24.5 PANT Recent Developments

4.25 Yuhai Electronic Ceramic

4.25.1 Yuhai Electronic Ceramic Piezo Ceramic Company Information

4.25.2 Yuhai Electronic Ceramic Piezo Ceramic Business Overview

4.25.3 Yuhai Electronic Ceramic Piezo Ceramic Production Capacity, Value and Gross Margin (2021-2026)

4.25.4 Yuhai Electronic Ceramic Product Portfolio

5 Global Piezo Ceramic Production by Region

5.1 Global Piezo Ceramic Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.2 Global Piezo Ceramic Production by Region: 2021-2032

5.2.1 Global Piezo Ceramic Production by Region: 2021-2026

5.2.2 Global Piezo Ceramic Production Forecast by Region (2027-2032)

5.3 Global Piezo Ceramic Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.4 Global Piezo Ceramic Production Value by Region: 2021-2032

5.4.1 Global Piezo Ceramic Production Value by Region: 2021-2026

5.4.2 Global Piezo Ceramic Production Value Forecast by Region (2027-2032)

5.5 Global Piezo Ceramic Market Price Analysis by Region (2021-2026)

5.6 Global Piezo Ceramic Production and Value, YOY Growth

5.6.1 North America Piezo Ceramic Production Value Estimates and Forecasts (2021-2032)

5.6.2 Europe Piezo Ceramic Production Value Estimates and Forecasts (2021-2032)

5.6.3 China Piezo Ceramic Production Value Estimates and Forecasts (2021-2032)

5.6.4 Japan Piezo Ceramic Production Value Estimates and Forecasts (2021-2032)

6 Global Piezo Ceramic Consumption by Region

6.1 Global Piezo Ceramic Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

6.2 Global Piezo Ceramic Consumption by Region (2021-2032)

6.2.1 Global Piezo Ceramic Consumption by Region: 2021-2026

6.2.2 Global Piezo Ceramic Forecasted Consumption by Region (2027-2032)

6.3 North America

6.3.1 North America Piezo Ceramic Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.3.2 North America Piezo Ceramic Consumption by Country (2021-2032)

6.3.3 United States

6.3.4 Canada

6.3.5 Mexico

6.4 Europe

6.4.1 Europe Piezo Ceramic Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.4.2 Europe Piezo Ceramic Consumption by Country (2021-2032)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.4.8 Spain

6.4.9 Netherlands

6.4.10 Switzerland

6.4.11 Sweden

6.4.12 Poland

6.5 Asia Pacific

6.5.1 Asia Pacific Piezo Ceramic Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.5.2 Asia Pacific Piezo Ceramic Consumption by Country (2021-2032)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 India

6.5.7 Australia

6.5.8 Taiwan

6.5.9 Southeast Asia

6.6 South America, Middle East & Africa

6.6.1 South America, Middle East & Africa Piezo Ceramic Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.6.2 South America, Middle East & Africa Piezo Ceramic Consumption by Country (2021-2032)

6.6.3 Brazil

6.6.4 Argentina

6.6.5 Chile

6.6.6 Turkey

6.6.7 GCC Countries

7 Segment by Type

7.1 Global Piezo Ceramic Production by Type (2021-2032)

7.1.1 Global Piezo Ceramic Production by Type (2021-2032) & (K Pcs)

7.1.2 Global Piezo Ceramic Production Market Share by Type (2021-2032)

7.2 Global Piezo Ceramic Production Value by Type (2021-2032)

7.2.1 Global Piezo Ceramic Production Value by Type (2021-2032) & (US\$ Million)

7.2.2 Global Piezo Ceramic Production Value Market Share by Type (2021-2032)

7.3 Global Piezo Ceramic Price by Type (2021-2032)

8 Segment by Application

8.1 Global Piezo Ceramic Production by Application (2021-2032)

8.1.1 Global Piezo Ceramic Production by Application (2021-2032) & (K Pcs)

8.1.2 Global Piezo Ceramic Production Market Share by Application (2021-2032)

8.2 Global Piezo Ceramic Production Value by Application (2021-2032)

8.2.1 Global Piezo Ceramic Production Value by Application (2021-2032) & (US\$ Million)

8.2.2 Global Piezo Ceramic Production Value Market Share by Application (2021-2032)

8.3 Global Piezo Ceramic Price by Application (2021-2032)

9 Value Chain and Sales Channels Analysis of the Market

9.1 Piezo Ceramic Value Chain Analysis

9.1.1 Piezo Ceramic Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Piezo Ceramic Production Mode & Process

9.2 Piezo Ceramic Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Piezo Ceramic Distributors

9.2.3 Piezo Ceramic Customers

10 Global Piezo Ceramic Analyzing Market Dynamics

10.1 Piezo Ceramic Industry Trends

10.2 Piezo Ceramic Industry Drivers

10.3 Piezo Ceramic Industry Opportunities and Challenges

10.4 Piezo Ceramic Industry Restraints

11 Report Conclusion

12 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Piezo Ceramic Production by Manufacturers (K Pcs) & (2021-2026)
- Table 6: Global Piezo Ceramic Production Market Share by Manufacturers
- Table 7: Global Piezo Ceramic Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Piezo Ceramic Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Piezo Ceramic Average Price (USD/Pcs) of Manufacturers (2021-2026)
- Table 10: Global Piezo Ceramic Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Piezo Ceramic Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Piezo Ceramic Manufacturers, Product Type & Application
- Table 13: Global Piezo Ceramic Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Piezo Ceramic by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: MURATA Company Information
- Table 18: MURATA Business Overview
- Table 19: MURATA Piezo Ceramic Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2021-2026)
- Table 20: MURATA Piezo Ceramic Product Portfolio
- Table 21: MURATA Recent Development
- Table 22: TDK Company Information
- Table 23: TDK Business Overview
- Table 24: TDK Piezo Ceramic Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2021-2026)
- Table 25: TDK Piezo Ceramic Product Portfolio
- Table 26: TDK Recent Development
- Table 27: MORGAN Company Information
- Table 28: MORGAN Business Overview
- Table 29: MORGAN Piezo Ceramic Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2021-2026)
- Table 30: MORGAN Piezo Ceramic Product Portfolio
- Table 31: MORGAN Recent Development
- Table 32: Konghong Company Information
- Table 33: Konghong Business Overview
- Table 34: Konghong Piezo Ceramic Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2021-2026)
- Table 35: Konghong Piezo Ceramic Product Portfolio
- Table 36: Konghong Recent Development
- Table 37: TAIYO YUDEN Company Information
- Table 38: TAIYO YUDEN Business Overview
- Table 39: TAIYO YUDEN Piezo Ceramic Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2021-2026)
- Table 40: TAIYO YUDEN Piezo Ceramic Product Portfolio
- Table 41: TAIYO YUDEN Recent Development
- Table 42: KYOCERA Company Information
- Table 43: KYOCERA Business Overview
- Table 44: KYOCERA Piezo Ceramic Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2021-2026)
- Table 45: KYOCERA Piezo Ceramic Product Portfolio
- Table 46: KYOCERA Recent Development
- Table 47: CeramTec Company Information
- Table 48: CeramTec Business Overview
- Table 49: CeramTec Piezo Ceramic Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2021-2026)
- Table 50: CeramTec Piezo Ceramic Product Portfolio
- Table 51: CeramTec Recent Development
- Table 52: Exelis Company Information
- Table 53: Exelis Business Overview
- Table 54: Exelis Piezo Ceramic Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2021-2026)

- Table 55: Exelis Piezo Ceramic Product Portfolio
- Table 56: Exelis Recent Development
- Table 57: Noliac Company Information
- Table 58: Noliac Business Overview
- Table 59: Noliac Piezo Ceramic Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2021-2026)
- Table 60: Noliac Piezo Ceramic Product Portfolio
- Table 61: Noliac Recent Development
- Table 62: TRS Company Information
- Table 63: TRS Business Overview
- Table 64: TRS Piezo Ceramic Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2021-2026)
- Table 65: TRS Piezo Ceramic Product Portfolio
- Table 66: TRS Recent Development
- Table 67: KEPO Electronics Company Information
- Table 68: KEPO Electronics Business Overview
- Table 69: KEPO Electronics Piezo Ceramic Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2021-2026)
- Table 70: KEPO Electronics Piezo Ceramic Product Portfolio
- Table 71: KEPO Electronics Recent Development
- Table 72: APC International Company Information
- Table 73: APC International Business Overview
- Table 74: APC International Piezo Ceramic Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2021-2026)
- Table 75: APC International Piezo Ceramic Product Portfolio
- Table 76: APC International Recent Development
- Table 77: Smart Material Company Information
- Table 78: Smart Material Business Overview
- Table 79: Smart Material Piezo Ceramic Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2021-2026)
- Table 80: Smart Material Piezo Ceramic Product Portfolio
- Table 81: Smart Material Recent Development
- Table 82: Jiakang Electronics Company Information
- Table 83: Jiakang Electronics Business Overview
- Table 84: Jiakang Electronics Piezo Ceramic Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2021-2026)
- Table 85: Jiakang Electronics Piezo Ceramic Product Portfolio
- Table 86: Jiakang Electronics Recent Development
- Table 87: SensorTech Company Information
- Table 88: SensorTech Business Overview
- Table 89: SensorTech Piezo Ceramic Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2021-2026)
- Table 90: SensorTech Piezo Ceramic Product Portfolio
- Table 91: SensorTech Recent Development
- Table 92: Meggitt Sensing Company Information
- Table 93: Meggitt Sensing Business Overview
- Table 94: Meggitt Sensing Piezo Ceramic Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2021-2026)
- Table 95: Meggitt Sensing Piezo Ceramic Product Portfolio
- Table 96: Meggitt Sensing Recent Development
- Table 97: Sparkler Ceramics Company Information
- Table 98: Sparkler Ceramics Business Overview
- Table 99: Sparkler Ceramics Piezo Ceramic Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2021-2026)
- Table 100: Sparkler Ceramics Piezo Ceramic Product Portfolio
- Table 101: Sparkler Ceramics Recent Development
- Table 102: Johnson Matthey Company Information
- Table 103: Johnson Matthey Business Overview
- Table 104: Johnson Matthey Piezo Ceramic Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2021-2026)
- Table 105: Johnson Matthey Piezo Ceramic Product Portfolio
- Table 106: Johnson Matthey Recent Development
- Table 107: PI Ceramic Company Information
- Table 108: PI Ceramic Business Overview
- Table 109: PI Ceramic Piezo Ceramic Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2021-2026)
- Table 110: PI Ceramic Piezo Ceramic Product Portfolio
- Table 111: PI Ceramic Recent Development
- Table 112: Datong Electronic Company Information

- Table 113: Datong Electronic Business Overview
- Table 114: Datong Electronic Piezo Ceramic Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2021-2026)
- Table 115: Datong Electronic Piezo Ceramic Product Portfolio
- Table 116: Datong Electronic Recent Development
- Table 117: Honghua Electronic Company Information
- Table 118: Honghua Electronic Business Overview
- Table 119: Honghua Electronic Piezo Ceramic Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2021-2026)
- Table 120: Honghua Electronic Piezo Ceramic Product Portfolio
- Table 121: Honghua Electronic Recent Development
- Table 122: Audiowell Company Information
- Table 123: Audiowell Business Overview
- Table 124: Audiowell Piezo Ceramic Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2021-2026)
- Table 125: Audiowell Piezo Ceramic Product Portfolio
- Table 126: Audiowell Recent Development
- Table 127: Risun Electronic Company Information
- Table 128: Risun Electronic Business Overview
- Table 129: Risun Electronic Piezo Ceramic Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2021-2026)
- Table 130: Risun Electronic Piezo Ceramic Product Portfolio
- Table 131: Risun Electronic Recent Development
- Table 132: PANT Company Information
- Table 133: PANT Business Overview
- Table 134: PANT Piezo Ceramic Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2021-2026)
- Table 135: PANT Piezo Ceramic Product Portfolio
- Table 136: PANT Recent Development
- Table 137: Yuhai Electronic Ceramic Company Information
- Table 138: Yuhai Electronic Ceramic Business Overview
- Table 139: Yuhai Electronic Ceramic Piezo Ceramic Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2021-2026)
- Table 140: Yuhai Electronic Ceramic Piezo Ceramic Product Portfolio
- Table 141: Yuhai Electronic Ceramic Recent Development
- Table 142: Global Piezo Ceramic Production Comparison by Region: 2021 VS 2025 VS 2032 (K Pcs)
- Table 143: Global Piezo Ceramic Production by Region (2021-2026) & (K Pcs)
- Table 144: Global Piezo Ceramic Production Market Share by Region (2021-2026)
- Table 145: Global Piezo Ceramic Production Forecast by Region (2027-2032) & (K Pcs)
- Table 146: Global Piezo Ceramic Production Market Share Forecast by Region (2027-2032)
- Table 147: Global Piezo Ceramic Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 148: Global Piezo Ceramic Production Value by Region (2021-2026) & (US\$ Million)
- Table 149: Global Piezo Ceramic Production Value Market Share by Region (2021-2026)
- Table 150: Global Piezo Ceramic Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 151: Global Piezo Ceramic Market Average Price (USD/Pcs) by Region (2021-2026)
- Table 152: Global Piezo Ceramic Market Average Price (USD/Pcs) by Region (2027-2032)
- Table 153: Global Piezo Ceramic Consumption Comparison by Region: 2021 VS 2025 VS 2032 (K Pcs)
- Table 154: Global Piezo Ceramic Consumption by Region (2021-2026) & (K Pcs)
- Table 155: Global Piezo Ceramic Consumption Market Share by Region (2021-2026)
- Table 156: Global Piezo Ceramic Forecasted Consumption by Region (2027-2032) & (K Pcs)
- Table 157: Global Piezo Ceramic Forecasted Consumption Market Share by Region (2027-2032)
- Table 158: North America Piezo Ceramic Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (K Pcs)
- Table 159: North America Piezo Ceramic Consumption by Country (2021-2026) & (K Pcs)
- Table 160: North America Piezo Ceramic Consumption by Country (2027-2032) & (K Pcs)
- Table 161: Europe Piezo Ceramic Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (K Pcs)
- Table 162: Europe Piezo Ceramic Consumption by Country (2021-2026) & (K Pcs)
- Table 163: Europe Piezo Ceramic Consumption by Country (2027-2032) & (K Pcs)
- Table 164: Asia Pacific Piezo Ceramic Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (K Pcs)
- Table 165: Asia Pacific Piezo Ceramic Consumption by Country (2021-2026) & (K Pcs)
- Table 166: Asia Pacific Piezo Ceramic Consumption by Country (2027-2032) & (K Pcs)
- Table 167: South America, Middle East & Africa Piezo Ceramic Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (K Pcs)
- Table 168: South America, Middle East & Africa Piezo Ceramic Consumption by Country (2021-2026) & (K Pcs)
- Table 169: South America, Middle East & Africa Piezo Ceramic Consumption by Country (2027-2032) & (K Pcs)
- Table 170: Global Piezo Ceramic Production by Type (2021-2026) & (K Pcs)
- Table 171: Global Piezo Ceramic Production by Type (2027-2032) & (K Pcs)
- Table 172: Global Piezo Ceramic Production Market Share by Type (2021-2026)

- Table 173: Global Piezo Ceramic Production Market Share by Type (2027-2032)
- Table 174: Global Piezo Ceramic Production Value by Type (2021-2026) & (US\$ Million)
- Table 175: Global Piezo Ceramic Production Value by Type (2027-2032) & (US\$ Million)
- Table 176: Global Piezo Ceramic Production Value Market Share by Type (2021-2026)
- Table 177: Global Piezo Ceramic Production Value Market Share by Type (2027-2032)
- Table 178: Global Piezo Ceramic Price by Type (2021-2026) & (USD/Pcs)
- Table 179: Global Piezo Ceramic Price by Type (2027-2032) & (USD/Pcs)
- Table 180: Global Piezo Ceramic Production by Application (2021-2026) & (K Pcs)
- Table 181: Global Piezo Ceramic Production by Application (2027-2032) & (K Pcs)
- Table 182: Global Piezo Ceramic Production Market Share by Application (2021-2026)
- Table 183: Global Piezo Ceramic Production Market Share by Application (2027-2032)
- Table 184: Global Piezo Ceramic Production Value by Application (2021-2026) & (US\$ Million)
- Table 185: Global Piezo Ceramic Production Value by Application (2027-2032) & (US\$ Million)
- Table 186: Global Piezo Ceramic Production Value Market Share by Application (2021-2026)
- Table 187: Global Piezo Ceramic Production Value Market Share by Application (2027-2032)
- Table 188: Global Piezo Ceramic Price by Application (2021-2026) & (USD/Pcs)
- Table 189: Global Piezo Ceramic Price by Application (2027-2032) & (USD/Pcs)
- Table 190: Key Raw Materials
- Table 191: Raw Materials Key Suppliers
- Table 192: Piezo Ceramic Distributors List
- Table 193: Piezo Ceramic Customers List
- Table 194: Piezo Ceramic Industry Trends
- Table 195: Piezo Ceramic Industry Drivers
- Table 196: Piezo Ceramic Industry Restraints
- Table 197: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Piezo Ceramic Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Lead zinc titanates (PZT) Product Image
- Figure 7: Lead titanate (PT) Product Image
- Figure 8: Lead magnesium niobate (PMN) Product Image
- Figure 9: Industrial & Manufacturing Product Image
- Figure 10: Automotive Product Image
- Figure 11: Information & Telecommunication Product Image
- Figure 12: Medical Devices Product Image
- Figure 13: Others Product Image
- Figure 14: Global Piezo Ceramic Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 15: Global Piezo Ceramic Production Value (2021-2032) & (US\$ Million)
- Figure 16: Global Piezo Ceramic Production Capacity (2021-2032) & (K Pcs)
- Figure 17: Global Piezo Ceramic Production (2021-2032) & (K Pcs)
- Figure 18: Global Piezo Ceramic Average Price (USD/Pcs) & (2021-2032)
- Figure 19: Global Piezo Ceramic Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 20: Global Top 5 and 10 Piezo Ceramic Players Market Share by Production Value in 2025
- Figure 21: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 22: Global Piezo Ceramic Production Comparison by Region: 2021 VS 2025 VS 2032 (K Pcs)
- Figure 23: Global Piezo Ceramic Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 24: Global Piezo Ceramic Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 25: Global Piezo Ceramic Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 26: North America Piezo Ceramic Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 27: Europe Piezo Ceramic Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 28: China Piezo Ceramic Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 29: Japan Piezo Ceramic Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 30: Global Piezo Ceramic Consumption Comparison by Region: 2021 VS 2025 VS 2032 (K Pcs)
- Figure 31: Global Piezo Ceramic Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 32: North America Piezo Ceramic Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 33: North America Piezo Ceramic Consumption Market Share by Country (2021-2032)
- Figure 34: United States Piezo Ceramic Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 35: United States Piezo Ceramic Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 36: Canada Piezo Ceramic Consumption and Growth Rate (2021-2032) & (K Pcs)

- Figure 37: Mexico Piezo Ceramic Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 38: Europe Piezo Ceramic Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 39: Europe Piezo Ceramic Consumption Market Share by Country (2021-2032)
- Figure 40: Germany Piezo Ceramic Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 41: France Piezo Ceramic Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 42: U.K. Piezo Ceramic Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 43: Italy Piezo Ceramic Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 44: Russia Piezo Ceramic Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 45: Spain Piezo Ceramic Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 46: Netherlands Piezo Ceramic Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 47: Switzerland Piezo Ceramic Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 48: Sweden Piezo Ceramic Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 49: Poland Piezo Ceramic Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 50: Asia Pacific Piezo Ceramic Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 51: Asia Pacific Piezo Ceramic Consumption Market Share by Country (2021-2032)
- Figure 52: China Piezo Ceramic Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 53: Japan Piezo Ceramic Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 54: South Korea Piezo Ceramic Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 55: India Piezo Ceramic Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 56: Australia Piezo Ceramic Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 57: Taiwan Piezo Ceramic Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 58: Southeast Asia Piezo Ceramic Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 59: South America, Middle East & Africa Piezo Ceramic Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 60: South America, Middle East & Africa Piezo Ceramic Consumption Market Share by Country (2021-2032)
- Figure 61: Brazil Piezo Ceramic Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 62: Argentina Piezo Ceramic Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 63: Chile Piezo Ceramic Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 64: Turkey Piezo Ceramic Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 65: GCC Countries Piezo Ceramic Consumption and Growth Rate (2021-2032) & (K Pcs)
- Figure 66: Global Piezo Ceramic Production Market Share by Type (2021-2032)
- Figure 67: Global Piezo Ceramic Production Value Market Share by Type (2021-2032)
- Figure 68: Global Piezo Ceramic Price (USD/Pcs) by Type (2021-2032)
- Figure 69: Global Piezo Ceramic Production Market Share by Application (2021-2032)
- Figure 70: Global Piezo Ceramic Production Value Market Share by Application (2021-2032)
- Figure 71: Global Piezo Ceramic Price (USD/Pcs) by Application (2021-2032)
- Figure 72: Piezo Ceramic Value Chain
- Figure 73: Piezo Ceramic Production Mode & Process
- Figure 74: Direct Comparison with Distribution Share
- Figure 75: Distributors Profiles
- Figure 76: Piezo Ceramic Industry Opportunities and Challenges