



# Global Deuterium Oxide Industry Growth and Trends Forecast to 2032

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## Description

Deuterium oxide (CAS 7789-20-0), also known as "heavy water" or "deuterium water", is the compound of oxygen and the heavy isotope of hydrogen, namely deuterium. It is called heavy water because its density is greater than H<sub>2</sub>O and its chemical formula is D<sub>2</sub>O. Deuterium contains a neutron and proton in its nucleus, which makes it twice as heavy as protium (hydrogen), which contains only one proton. Deuterium oxide is colorless and odorless liquid in normal temperature and pressure. Compared to ordinary water, its chemical characteristic is relatively inactive with specific gravity of 1.10775 (25 °C), melting/freezing point of 3.82 °C, and boiling point of 101.42 °C. The hydrogen bond strength and degree of association between heavy water molecules are both stronger than that of ordinary water molecules.

Global deuterium oxide (CAS 7789-20-0) includes Isowater, Heavy Water Board (HWB), deutraMed Inc, and Qatran Complex, etc. Global top 3 companies hold a share over 53%. North America is the largest market, with a share about 80%, followed by Iran with the share about 10%.

## Report Scope

This report provides a structured, data-driven view of the global Deuterium Oxide market, combining harmonized quantitative metrics with targeted qualitative insight to support business and growth strategy, market positioning, and capital allocation.

The Deuterium Oxide market size, estimates, and forecasts are presented in terms of sales volume (Kg) and revenue (US\$ million), with 2025 as the base year and historical and forecast data for 2021-2032. The report segments the global Deuterium Oxide market by Type, Application, region/country, and company, provides regional market sizes at the segment level, profiles the competitive landscape and key players and their market ranks, and reviews technology trends and new product developments relevant to Deuterium Oxide.

## Key Companies & Market Share Insights

This section analyzes the strategies and performance of leading manufacturers in the global Deuterium Oxide market, including portfolio focus, innovation and product development, mergers and acquisitions, collaborations, and geographic expansion used to sustain or enhance competitive positions. It also summarizes recent corporate developments and key financial indicators and provides global revenue, price, and sales volume data by manufacturer for 2020-2025, enabling benchmarking of scale, pricing, and market share and supporting assessment of market concentration through indicators such as CR5 and CR10.

Deuterium Oxide Market by Company

Isowater

Heavy Water Board (HWB)

deutraMed Inc

Qatran Complex

Deuterium Oxide Segment by Purity

0.999

0.998

Deuterium Oxide Segment by Application

Deuterium Production

Deuterated Solvents

Nuclear Industry

Others

Deuterium Oxide Segment by Region

North America

United States

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Spain

Netherlands

Switzerland

Sweden

Poland

Asia-Pacific

China

Japan

South Korea

India

Australia

Taiwan

Southeast Asia

South America

Brazil

Argentina

Chile

Middle East & Africa

Egypt

South Africa

Israel

Türkiye

GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks

on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

## **Reasons to Buy This Report**

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Deuterium Oxide market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Deuterium Oxide and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Deuterium Oxide.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## **Chapter Outline**

### **Chapter 1:**

Introduces the study scope of this report, executive summary of market segments by type, market size segments for North America, Europe, Asia Pacific, South America, Middle East & Africa.

### **Chapter 2:**

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

### **Chapter 3:**

Detailed analysis of Deuterium Oxide manufacturers competitive landscape, price, sales, revenue, market share and ranking, latest development plan, merger, and acquisition information, etc.

### **Chapter 4:**

Sales, revenue of Deuterium Oxide in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the future development prospects, and market space in the world.

### **Chapter 5:**

Introduces market segments by application, market size segment for North America, Europe, Asia Pacific, South America, Middle East & Africa.

### **Chapter 6:**

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, South America, Middle East & Africa, sales and revenue by country.

### **Chapter 12:**

Analysis of industrial chain, key raw materials, manufacturing cost, and market dynamics.

**Chapter 13:**

Concluding Insights of the report.

# Table of Contents

---

## 1 Market Overview

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
  - 1.2.1 Global Deuterium Oxide Market Size Estimates and Forecasts (2021-2032)
  - 1.2.2 Global Deuterium Oxide Sales Estimates and Forecasts (2021-2032)
- 1.3 Deuterium Oxide Market by Purity
  - 1.3.1 0.999
  - 1.3.2 0.998
- 1.4 Global Deuterium Oxide Market Size by Purity
  - 1.4.1 Global Deuterium Oxide Market Size Overview by Purity (2021-2032)
  - 1.4.2 Global Deuterium Oxide Historic Market Size Review by Purity (2021-2026)
  - 1.4.3 Global Deuterium Oxide Forecasted Market Size by Purity (2027-2032)
- 1.5 Key Regions Market Size by Type
  - 1.5.1 North America Deuterium Oxide Sales Breakdown by Purity (2021-2026)
  - 1.5.2 Europe Deuterium Oxide Sales Breakdown by Purity (2021-2026)
  - 1.5.3 Asia-Pacific Deuterium Oxide Sales Breakdown by Purity (2021-2026)
  - 1.5.4 South America Deuterium Oxide Sales Breakdown by Purity (2021-2026)
  - 1.5.5 Middle East and Africa Deuterium Oxide Sales Breakdown by Purity (2021-2026)

---

## 2 Global Market Dynamics

- 2.1 Deuterium Oxide Industry Trends
- 2.2 Deuterium Oxide Industry Drivers
- 2.3 Deuterium Oxide Industry Opportunities and Challenges
- 2.4 Deuterium Oxide Industry Restraints

---

## 3 Market Competitive Landscape by Company

- 3.1 Global Top Players by Deuterium Oxide Revenue (2021-2026)
- 3.2 Global Top Players by Deuterium Oxide Sales (2021-2026)
- 3.3 Global Top Players by Deuterium Oxide Price (2021-2026)
- 3.4 Global Deuterium Oxide Industry Company Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Deuterium Oxide Major Company Production Sites & Headquarters
- 3.6 Global Deuterium Oxide Company, Product Type & Application
- 3.7 Global Deuterium Oxide Company Establishment Date
- 3.8 Market Competitive Analysis
  - 3.8.1 Global Deuterium Oxide Market CR5 and HHI
  - 3.8.2 Global Top 5 and 10 Deuterium Oxide Players Market Share by Revenue in 2025
  - 3.8.3 2025 Deuterium Oxide Tier 1, Tier 2, and Tier 3

---

## 4 Deuterium Oxide Regional Status and Outlook

- 4.1 Global Deuterium Oxide Market Size and CAGR by Region: 2021 VS 2025 VS 2032
- 4.2 Global Deuterium Oxide Historic Market Size by Region
  - 4.2.1 Global Deuterium Oxide Sales in Volume by Region (2021-2026)
  - 4.2.2 Global Deuterium Oxide Sales in Value by Region (2021-2026)
  - 4.2.3 Global Deuterium Oxide Sales (Volume & Value), Price and Gross Margin (2021-2026)
- 4.3 Global Deuterium Oxide Forecasted Market Size by Region

- 4.3.1 Global Deuterium Oxide Sales in Volume by Region (2027-2032)
- 4.3.2 Global Deuterium Oxide Sales in Value by Region (2027-2032)
- 4.3.3 Global Deuterium Oxide Sales (Volume & Value), Price and Gross Margin (2027-2032)

## 5 Deuterium Oxide by Application

- 5.1 Deuterium Oxide Market by Application
  - 5.1.1 Deuterium Production
  - 5.1.2 Deuterated Solvents
  - 5.1.3 Nuclear Industry
  - 5.1.4 Others
- 5.2 Global Deuterium Oxide Market Size by Application
  - 5.2.1 Global Deuterium Oxide Market Size Overview by Application (2021-2032)
  - 5.2.2 Global Deuterium Oxide Historic Market Size Review by Application (2021-2026)
  - 5.2.3 Global Deuterium Oxide Forecasted Market Size by Application (2027-2032)
- 5.3 Key Regions Market Size by Application
  - 5.3.1 North America Deuterium Oxide Sales Breakdown by Application (2021-2026)
  - 5.3.2 Europe Deuterium Oxide Sales Breakdown by Application (2021-2026)
  - 5.3.3 Asia-Pacific Deuterium Oxide Sales Breakdown by Application (2021-2026)
  - 5.3.4 South America Deuterium Oxide Sales Breakdown by Application (2021-2026)
  - 5.3.5 Middle East and Africa Deuterium Oxide Sales Breakdown by Application (2021-2026)

## 6 Company Profiles

- 6.1 Isowater
  - 6.1.1 Isowater Company Information
  - 6.1.2 Isowater Business Overview
  - 6.1.3 Isowater Deuterium Oxide Sales, Revenue and Gross Margin (2021-2026)
  - 6.1.4 Isowater Deuterium Oxide Product Portfolio
  - 6.1.5 Isowater Recent Developments
- 6.2 Heavy Water Board (HWB)
  - 6.2.1 Heavy Water Board (HWB) Company Information
  - 6.2.2 Heavy Water Board (HWB) Business Overview
  - 6.2.3 Heavy Water Board (HWB) Deuterium Oxide Sales, Revenue and Gross Margin (2021-2026)
  - 6.2.4 Heavy Water Board (HWB) Deuterium Oxide Product Portfolio
  - 6.2.5 Heavy Water Board (HWB) Recent Developments
- 6.3 deutraMed Inc
  - 6.3.1 deutraMed Inc Company Information
  - 6.3.2 deutraMed Inc Business Overview
  - 6.3.3 deutraMed Inc Deuterium Oxide Sales, Revenue and Gross Margin (2021-2026)
  - 6.3.4 deutraMed Inc Deuterium Oxide Product Portfolio
  - 6.3.5 deutraMed Inc Recent Developments
- 6.4 Qatran Complex
  - 6.4.1 Qatran Complex Company Information
  - 6.4.2 Qatran Complex Business Overview
  - 6.4.3 Qatran Complex Deuterium Oxide Sales, Revenue and Gross Margin (2021-2026)
  - 6.4.4 Qatran Complex Deuterium Oxide Product Portfolio
  - 6.4.5 Qatran Complex Recent Developments

## 7 North America by Country

- 7.1 North America Deuterium Oxide Sales by Country
  - 7.1.1 North America Deuterium Oxide Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

- 7.1.2 North America Deuterium Oxide Sales by Country (2021-2026)
- 7.1.3 North America Deuterium Oxide Sales Forecast by Country (2027-2032)

7.2 North America Deuterium Oxide Market Size by Country

- 7.2.1 North America Deuterium Oxide Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
- 7.2.2 North America Deuterium Oxide Market Size by Country (2021-2026)
- 7.2.3 North America Deuterium Oxide Market Size Forecast by Country (2027-2032)

---

8 Europe by Country

8.1 Europe Deuterium Oxide Sales by Country

- 8.1.1 Europe Deuterium Oxide Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
- 8.1.2 Europe Deuterium Oxide Sales by Country (2021-2026)
- 8.1.3 Europe Deuterium Oxide Sales Forecast by Country (2027-2032)

8.2 Europe Deuterium Oxide Market Size by Country

- 8.2.1 Europe Deuterium Oxide Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
- 8.2.2 Europe Deuterium Oxide Market Size by Country (2021-2026)
- 8.2.3 Europe Deuterium Oxide Market Size Forecast by Country (2027-2032)

---

9 Asia-Pacific by Country

9.1 Asia-Pacific Deuterium Oxide Sales by Country

- 9.1.1 Asia-Pacific Deuterium Oxide Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
- 9.1.2 Asia-Pacific Deuterium Oxide Sales by Country (2021-2026)
- 9.1.3 Asia-Pacific Deuterium Oxide Sales Forecast by Country (2027-2032)

9.2 Asia-Pacific Deuterium Oxide Market Size by Country

- 9.2.1 Asia-Pacific Deuterium Oxide Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
- 9.2.2 Asia-Pacific Deuterium Oxide Market Size by Country (2021-2026)
- 9.2.3 Asia-Pacific Deuterium Oxide Market Size Forecast by Country (2027-2032)

---

10 South America by Country

10.1 South America Deuterium Oxide Sales by Country

- 10.1.1 South America Deuterium Oxide Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
- 10.1.2 South America Deuterium Oxide Sales by Country (2021-2026)
- 10.1.3 South America Deuterium Oxide Sales Forecast by Country (2027-2032)

10.2 South America Deuterium Oxide Market Size by Country

- 10.2.1 South America Deuterium Oxide Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
- 10.2.2 South America Deuterium Oxide Market Size by Country (2021-2026)
- 10.2.3 South America Deuterium Oxide Market Size Forecast by Country (2027-2032)

---

11 Middle East and Africa by Country

11.1 Middle East and Africa Deuterium Oxide Sales by Country

- 11.1.1 Middle East and Africa Deuterium Oxide Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
- 11.1.2 Middle East and Africa Deuterium Oxide Sales by Country (2021-2026)
- 11.1.3 Middle East and Africa Deuterium Oxide Sales Forecast by Country (2027-2032)

11.2 Middle East and Africa Deuterium Oxide Market Size by Country

- 11.2.1 Middle East and Africa Deuterium Oxide Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
- 11.2.2 Middle East and Africa Deuterium Oxide Market Size by Country (2021-2026)
- 11.2.3 Middle East and Africa Deuterium Oxide Market Size Forecast by Country (2027-2032)

---

12 Value Chain and Sales Channels Analysis

12.1 Deuterium Oxide Value Chain Analysis

- 12.1.1 Deuterium Oxide Key Raw Materials

|        |                                           |
|--------|-------------------------------------------|
| 12.1.2 | Key Raw Materials Price                   |
| 12.1.3 | Raw Materials Key Suppliers               |
| 12.1.4 | Manufacturing Cost Structure              |
| 12.1.5 | Deuterium Oxide Production Mode & Process |
| 12.2   | Deuterium Oxide Sales Channels Analysis   |
| 12.2.1 | Direct Comparison with Distribution Share |
| 12.2.2 | Deuterium Oxide Distributors              |
| 12.2.3 | Deuterium Oxide Customers                 |

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## 13 Concluding Insights

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## 14 Appendix

|        |                              |
|--------|------------------------------|
| 14.1   | Reasons for Doing This Study |
| 14.2   | Research Methodology         |
| 14.3   | Research Process             |
| 14.4   | Authors List of This Report  |
| 14.5   | Data Source                  |
| 14.5.1 | Secondary Sources            |
| 14.5.2 | Primary Sources              |
| 14.6   | Disclaimer                   |

# List of Tables and Figures

## List of Tables:

- Table 1: Major Company of 0.999
- Table 2: Major Company of 0.998
- Table 3: Global Deuterium Oxide Sales by Purity (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Global Deuterium Oxide Sales by Purity (2021-2026) & (Kg)
- Table 5: Global Deuterium Oxide Sales Market Share in Volume by Purity (2021-2026)
- Table 6: Global Deuterium Oxide Sales by Purity (2021-2026) & (US\$ Million)
- Table 7: Global Deuterium Oxide Sales Market Share in Value by Purity (2021-2026)
- Table 8: Global Deuterium Oxide Price by Purity (2021-2026) & (US\$/Kg)
- Table 9: Global Deuterium Oxide Sales by Purity (2027-2032) & (Kg)
- Table 10: Global Deuterium Oxide Sales Market Share in Volume by Purity (2027-2032)
- Table 11: Global Deuterium Oxide Sales by Purity (2027-2032) & (US\$ Million)
- Table 12: Global Deuterium Oxide Sales Market Share in Value by Purity (2027-2032)
- Table 13: Global Deuterium Oxide Price by Purity (2027-2032) & (US\$/Kg)
- Table 14: North America Deuterium Oxide Sales by Purity (2021-2026) & (Kg)
- Table 15: North America Deuterium Oxide Sales by Purity (2021-2026) & (US\$ Million)
- Table 16: Europe Deuterium Oxide Sales by Purity (2021-2026) & (Kg)
- Table 17: Europe Deuterium Oxide Sales by Purity (2021-2026) & (US\$ Million)
- Table 18: Asia-Pacific Deuterium Oxide Sales by Purity (2021-2026) & (Kg)
- Table 19: Asia-Pacific Deuterium Oxide Sales by Purity (2021-2026) & (US\$ Million)
- Table 20: Latin America Deuterium Oxide Sales by Purity (2021-2026) & (Kg)
- Table 21: Latin America Deuterium Oxide Sales by Purity (2021-2026) & (US\$ Million)
- Table 22: Middle East and Africa Deuterium Oxide Sales by Purity (2021-2026) & (Kg)
- Table 23: Middle East and Africa Deuterium Oxide Sales by Purity (2021-2026) & (US\$ Million)
- Table 24: Deuterium Oxide Industry Trends
- Table 25: Deuterium Oxide Industry Drivers
- Table 26: Deuterium Oxide Industry Opportunities and Challenges
- Table 27: Deuterium Oxide Industry Restraints
- Table 28: Global Deuterium Oxide Sales Revenue by Company (US\$ Million) & (2021-2026)
- Table 29: Global Deuterium Oxide Revenue Market Share by Company (2021-2026)
- Table 30: Global Deuterium Oxide Sales by Company (2021-2026) & (Kg)
- Table 31: Global Deuterium Oxide Sales Share by Company (2021-2026)
- Table 32: Global Deuterium Oxide Market Price by Company (2021-2026) & (US\$/Kg)
- Table 33: Global Deuterium Oxide Industry Company Ranking, 2024 VS 2025 VS 2026
- Table 34: Global Deuterium Oxide Major Company Production Sites and Headquarters
- Table 35: Global Deuterium Oxide Company, Product Type & Application
- Table 36: Global Deuterium Oxide Company Establishment Date
- Table 37: Global Company Market Concentration Ratio (CR5 and HHI)
- Table 38: Global Deuterium Oxide by Company Type (Tier 1, Tier 2, and Tier 3) & (Based on the Revenue of 2025)
- Table 39: Global Deuterium Oxide Market Size Comparison by Region (US\$ Million): 2021 VS 2025 VS 2032
- Table 40: Global Deuterium Oxide Sales by Region (2021-2026) & (Kg)
- Table 41: Global Deuterium Oxide Sales Market Share in Volume by Region (2021-2026)
- Table 42: Global Deuterium Oxide Sales by Region (2021-2026) & (US\$ Million)
- Table 43: Global Deuterium Oxide Sales Market Share in Value by Region (2021-2026)
- Table 44: Global Deuterium Oxide Sales (Kg), Value (US\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)
- Table 45: Global Deuterium Oxide Sales by Region (2027-2032) & (Kg)
- Table 46: Global Deuterium Oxide Sales Market Share in Volume by Region (2027-2032)
- Table 47: Global Deuterium Oxide Sales by Region (2027-2032) & (US\$ Million)
- Table 48: Global Deuterium Oxide Sales Market Share in Value by Region (2027-2032)
- Table 49: Global Deuterium Oxide Sales (Kg), Value (US\$ Million), Price (US\$/Kg) and Gross Margin (2027-2032)
- Table 50: Global Deuterium Oxide Sales by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 51: Global Deuterium Oxide Sales by Application (2021-2026) & (Kg)
- Table 52: Global Deuterium Oxide Sales Market Share in Volume by Application (2021-2026)
- Table 53: Global Deuterium Oxide Sales by Application (2021-2026) & (US\$ Million)
- Table 54: Global Deuterium Oxide Sales Market Share in Value by Application (2021-2026)
- Table 55: Global Deuterium Oxide Price by Application (2021-2026) & (US\$/Kg)

- Table 56: Global Deuterium Oxide Sales by Application (2027-2032) & (Kg)
- Table 57: Global Deuterium Oxide Sales Market Share in Volume by Application (2027-2032)
- Table 58: Global Deuterium Oxide Sales by Application (2027-2032) & (US\$ Million)
- Table 59: Global Deuterium Oxide Sales Market Share in Value by Application (2027-2032)
- Table 60: Global Deuterium Oxide Price by Application (2027-2032) & (US\$/Kg)
- Table 61: North America Deuterium Oxide Sales by Application (2021-2026) & (Kg)
- Table 62: North America Deuterium Oxide Sales by Application (2021-2026) & (US\$ Million)
- Table 63: Europe Deuterium Oxide Sales by Application (2021-2026) & (Kg)
- Table 64: Europe Deuterium Oxide Sales by Application (2021-2026) & (US\$ Million)
- Table 65: Asia-Pacific Deuterium Oxide Sales by Application (2021-2026) & (Kg)
- Table 66: Asia-Pacific Deuterium Oxide Sales by Application (2021-2026) & (US\$ Million)
- Table 67: Latin America Deuterium Oxide Sales by Application (2021-2026) & (Kg)
- Table 68: Latin America Deuterium Oxide Sales by Application (2021-2026) & (US\$ Million)
- Table 69: Middle East and Africa Deuterium Oxide Sales by Application (2021-2026) & (Kg)
- Table 70: Middle East and Africa Deuterium Oxide Sales by Application (2021-2026) & (US\$ Million)
- Table 71: Isowater Company Information
- Table 72: Isowater Business Overview
- Table 73: Isowater Deuterium Oxide Sales (Kg), Revenue (US\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)
- Table 74: Isowater Deuterium Oxide Product Portfolio
- Table 75: Isowater Recent Development
- Table 76: Heavy Water Board (HWB) Company Information
- Table 77: Heavy Water Board (HWB) Business Overview
- Table 78: Heavy Water Board (HWB) Deuterium Oxide Sales (Kg), Revenue (US\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)
- Table 79: Heavy Water Board (HWB) Deuterium Oxide Product Portfolio
- Table 80: Heavy Water Board (HWB) Recent Development
- Table 81: deutraMed Inc Company Information
- Table 82: deutraMed Inc Business Overview
- Table 83: deutraMed Inc Deuterium Oxide Sales (Kg), Revenue (US\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)
- Table 84: deutraMed Inc Deuterium Oxide Product Portfolio
- Table 85: deutraMed Inc Recent Development
- Table 86: Qatran Complex Company Information
- Table 87: Qatran Complex Business Overview
- Table 88: Qatran Complex Deuterium Oxide Sales (Kg), Revenue (US\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)
- Table 89: Qatran Complex Deuterium Oxide Product Portfolio
- Table 90: Qatran Complex Recent Development
- Table 91: North America Deuterium Oxide Market Size Growth Rate (CAGR) by Country (Kg): 2021 VS 2025 VS 2032
- Table 92: North America Deuterium Oxide Sales by Country (2021-2026) & (Kg)
- Table 93: North America Deuterium Oxide Sales Market Share by Country (2021-2026)
- Table 94: North America Deuterium Oxide Sales Forecast by Country (2027-2032) & (Kg)
- Table 95: North America Deuterium Oxide Sales Market Share Forecast by Country (2027-2032)
- Table 96: North America Deuterium Oxide Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 97: North America Deuterium Oxide Market Size by Country (2021-2026) & (US\$ Million)
- Table 98: North America Deuterium Oxide Market Share by Country (2021-2026)
- Table 99: North America Deuterium Oxide Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 100: North America Deuterium Oxide Market Share Forecast by Country (2027-2032)
- Table 101: Europe Deuterium Oxide Market Size Growth Rate (CAGR) by Country (Kg): 2021 VS 2025 VS 2032
- Table 102: Europe Deuterium Oxide Sales by Country (2021-2026) & (Kg)
- Table 103: Europe Deuterium Oxide Sales Market Share by Country (2021-2026)
- Table 104: Europe Deuterium Oxide Sales Forecast by Country (2027-2032) & (Kg)
- Table 105: Europe Deuterium Oxide Sales Market Share Forecast by Country (2027-2032)
- Table 106: Europe Deuterium Oxide Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 107: Europe Deuterium Oxide Market Size by Country (2021-2026) & (US\$ Million)
- Table 108: Europe Deuterium Oxide Market Share by Country (2021-2026)
- Table 109: Europe Deuterium Oxide Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 110: Europe Deuterium Oxide Market Share Forecast by Country (2027-2032)
- Table 111: Asia-Pacific Deuterium Oxide Market Size Growth Rate (CAGR) by Country (Kg): 2021 VS 2025 VS 2032
- Table 112: Asia-Pacific Deuterium Oxide Sales by Country (2021-2026) & (Kg)
- Table 113: Asia-Pacific Deuterium Oxide Sales Market Share by Country (2021-2026)
- Table 114: Asia-Pacific Deuterium Oxide Sales Forecast by Country (2027-2032) & (Kg)
- Table 115: Asia-Pacific Deuterium Oxide Sales Market Share Forecast by Country (2027-2032)
- Table 116: Asia-Pacific Deuterium Oxide Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 117: Asia-Pacific Deuterium Oxide Market Size by Country (2021-2026) & (US\$ Million)
- Table 118: Asia-Pacific Deuterium Oxide Market Share by Country (2021-2026)
- Table 119: Asia-Pacific Deuterium Oxide Market Size Forecast by Country (2027-2032) & (US\$ Million)

- Table 120: Asia-Pacific Deuterium Oxide Market Share Forecast by Country (2027-2032)
- Table 121: Latin America Deuterium Oxide Market Size Growth Rate (CAGR) by Country (Kg): 2021 VS 2025 VS 2032
- Table 122: Latin America Deuterium Oxide Sales by Country (2021-2026) & (Kg)
- Table 123: Latin America Deuterium Oxide Sales Market Share by Country (2021-2026)
- Table 124: Latin America Deuterium Oxide Sales Forecast by Country (2027-2032) & (Kg)
- Table 125: Latin America Deuterium Oxide Sales Market Share Forecast by Country (2027-2032)
- Table 126: Latin America Deuterium Oxide Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 127: Latin America Deuterium Oxide Market Size by Country (2021-2026) & (US\$ Million)
- Table 128: Latin America Deuterium Oxide Market Share by Country (2021-2026)
- Table 129: Latin America Deuterium Oxide Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 130: Latin America Deuterium Oxide Market Share Forecast by Country (2027-2032)
- Table 131: Middle East and Africa Deuterium Oxide Market Size Growth Rate (CAGR) by Country (Kg): 2021 VS 2025 VS 2032
- Table 132: Middle East and Africa Deuterium Oxide Sales by Country (2021-2026) & (Kg)
- Table 133: Middle East and Africa Deuterium Oxide Sales Market Share by Country (2021-2026)
- Table 134: Middle East and Africa Deuterium Oxide Sales Forecast by Country (2027-2032) & (Kg)
- Table 135: Middle East and Africa Deuterium Oxide Sales Market Share Forecast by Country (2027-2032)
- Table 136: Middle East and Africa Deuterium Oxide Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 137: Middle East and Africa Deuterium Oxide Market Size by Country (2021-2026) & (US\$ Million)
- Table 138: Middle East and Africa Deuterium Oxide Market Share by Country (2021-2026)
- Table 139: Middle East and Africa Deuterium Oxide Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 140: Middle East and Africa Deuterium Oxide Market Share Forecast by Country (2027-2032)
- Table 141: Key Raw Materials
- Table 142: Raw Materials Key Suppliers
- Table 143: Deuterium Oxide Distributors List
- Table 144: Deuterium Oxide Customers List
- Table 145: Research Programs/Design for This Report
- Table 146: Authors List of This Report
- Table 147: Secondary Sources
- Table 148: Primary Sources

## List of Figures:

- Figure 1: Deuterium Oxide Image
- Figure 2: Global Deuterium Oxide Market Size (US\$ Million), 2021 VS 2025 VS 2032
- Figure 3: Global Deuterium Oxide Market Size (2021-2032) & (US\$ Million)
- Figure 4: Global Deuterium Oxide Sales (2021-2032) & (Kg)
- Figure 5: 0.999 Image
- Figure 6: Global 0.999 Sales YoY Growth (2021-2032) & (Kg)
- Figure 7: 0.998 Image
- Figure 8: Global 0.998 Sales YoY Growth (2021-2032) & (Kg)
- Figure 9: Global Deuterium Oxide Market Size Overview by Type (2021-2032) & (US\$ Million)
- Figure 10: Global Deuterium Oxide Market Share by Type 2025 VS 2032
- Figure 11: North America Deuterium Oxide Sales Market Share in Volume by Type in 2025
- Figure 12: North America Deuterium Oxide Sales Market Share in Value by Type in 2025
- Figure 13: Europe Deuterium Oxide Sales Market Share in Volume by Type in 2025
- Figure 14: Europe Deuterium Oxide Sales Market Share in Value by Type in 2025
- Figure 15: Asia-Pacific Deuterium Oxide Sales Market Share in Volume by Type in 2025
- Figure 16: Asia-Pacific Deuterium Oxide Sales Market Share in Value by Type in 2025
- Figure 17: Latin America Deuterium Oxide Sales Market Share in Volume by Type in 2025
- Figure 18: Latin America Deuterium Oxide Sales Market Share in Value by Type in 2025
- Figure 19: Middle East and Africa Deuterium Oxide Sales Market Share in Volume by Type in 2025
- Figure 20: Middle East and Africa Deuterium Oxide Sales Market Share in Value by Type in 2025
- Figure 21: Global Top 5 and 10 Deuterium Oxide Players Market Share by Revenue in 2025
- Figure 22: Company Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 23: Deuterium Production Image
- Figure 24: Global Deuterium Production Sales YoY Growth (2021-2032) & (Kg)
- Figure 25: Deuterated Solvents Image
- Figure 26: Global Deuterated Solvents Sales YoY Growth (2021-2032) & (Kg)
- Figure 27: Nuclear Industry Image
- Figure 28: Global Nuclear Industry Sales YoY Growth (2021-2032) & (Kg)
- Figure 29: Others Image
- Figure 30: Global Others Sales YoY Growth (2021-2032) & (Kg)
- Figure 31: Global Deuterium Oxide Market Size Overview by Application (2021-2032) & (US\$ Million)

- Figure 32: Global Deuterium Oxide Market Share by Application 2025 VS 2032
- Figure 33: North America Deuterium Oxide Sales Market Share in Volume by Application in 2025
- Figure 34: North America Deuterium Oxide Sales Market Share in Value by Application in 2025
- Figure 35: Europe Deuterium Oxide Sales Market Share in Volume by Application in 2025
- Figure 36: Europe Deuterium Oxide Sales Market Share in Value by Application in 2025
- Figure 37: Asia-Pacific Deuterium Oxide Sales Market Share in Volume by Application in 2025
- Figure 38: Asia-Pacific Deuterium Oxide Sales Market Share in Value by Application in 2025
- Figure 39: Latin America Deuterium Oxide Sales Market Share in Volume by Application in 2025
- Figure 40: Latin America Deuterium Oxide Sales Market Share in Value by Application in 2025
- Figure 41: Middle East and Africa Deuterium Oxide Sales Market Share in Volume by Application in 2025
- Figure 42: Middle East and Africa Deuterium Oxide Sales Market Share in Value by Application in 2025
- Figure 43: North America Deuterium Oxide Sales by Country: 2021 VS 2025 VS 2032 (Kg)
- Figure 44: North America Deuterium Oxide Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 45: North America Deuterium Oxide Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 46: North America Deuterium Oxide Market Share by Country: 2021 VS 2025 VS 2032
- Figure 47: Europe Deuterium Oxide Sales by Country: 2021 VS 2025 VS 2032 (Kg)
- Figure 48: Europe Deuterium Oxide Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 49: Europe Deuterium Oxide Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 50: Europe Deuterium Oxide Market Share by Country: 2021 VS 2025 VS 2032
- Figure 51: Asia-Pacific Deuterium Oxide Sales by Country: 2021 VS 2025 VS 2032 (Kg)
- Figure 52: Asia-Pacific Deuterium Oxide Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 53: Asia-Pacific Deuterium Oxide Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 54: Asia-Pacific Deuterium Oxide Market Share by Country: 2021 VS 2025 VS 2032
- Figure 55: Latin America Deuterium Oxide Sales by Country: 2021 VS 2025 VS 2032 (Kg)
- Figure 56: Latin America Deuterium Oxide Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 57: Latin America Deuterium Oxide Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 58: Latin America Deuterium Oxide Market Share by Country: 2021 VS 2025 VS 2032
- Figure 59: Middle East and Africa Deuterium Oxide Sales by Country: 2021 VS 2025 VS 2032 (Kg)
- Figure 60: Middle East and Africa Deuterium Oxide Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 61: Middle East and Africa Deuterium Oxide Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 62: Middle East and Africa Deuterium Oxide Market Share by Country: 2021 VS 2025 VS 2032
- Figure 63: Deuterium Oxide Value Chain
- Figure 64: Key Raw Materials Price
- Figure 65: Manufacturing Cost Structure
- Figure 66: Deuterium Oxide Production Mode & Process
- Figure 67: Direct Comparison with Distribution Share
- Figure 68: Distributors Profiles
- Figure 69: Years Considered
- Figure 70: Research Process
- Figure 71: Key Executives Interviewed