



# Global C4 Raffinate Market by Size, by Type, by Application, by Region, History and Forecast 2021-2032

| Industry            | Published  | Pages | Format |
|---------------------|------------|-------|--------|
| Chemical & Material | 2026-07-04 | 193   | PDF    |

| Single User | Multi User | Enterprise |
|-------------|------------|------------|
| USD 3,950   | USD 5,925  | USD 7,900  |

## Description

The global C4 Raffinate market is projected to grow from US\$ million in 2026 to US\$ million by 2032, implying a CAGR of % over 2026-2032.

The US & Canada market for C4 Raffinate is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

The Europe market for C4 Raffinate is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

The Asia Pacific market for C4 Raffinate is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

The China market for C4 Raffinate is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

Leading global manufacturers of C4 Raffinate include BASF, TPC Group, Tbk, Shimibaft Petrochemical Company, Shell Pic, Royal Global Energy, Resonac Holdings Corporation, Reliance Industries Limited and PT Chandra Asri Petrochemical, among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

On the production side, the report examines C4 Raffinate output, growth rates, and market shares by manufacturer and by region (at regional and country level) for 2021-2026, with forecasts through 2032.

On the consumption side, the report analyzes sales of C4 Raffinate by region (regional and country level), company, type, and application for 2021-2026 and provides forecasts through 2032.

The report provides an overview of the global C4 Raffinate market in terms of capacity, output, revenue, and price, analyzing global market trends using historical revenue and sales data for 2021-2025, estimates for 2026, and projected CAGRs through 2032.

The study covers key producers of C4 Raffinate and consumption patterns in major regions and countries, assesses future market potential, and highlights priority regions and countries for segmenting the market into sub-sectors, with country-specific market value data for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, the Middle East, Africa, and other countries.

The report also presents C4 Raffinate sales, revenue, market share, and industry ranking for the main manufacturers for 2021-2026, identifies the major stakeholders in the global market, and analyzes their competitive landscape and market positioning based on recent developments and segmental revenues.

In addition, the report analyzes segment data by type and application—covering sales, revenue, and price—for 2021-2032, and evaluates and forecasts the C4 Raffinate market size, projected growth trends, production technologies, key applications, and end-use industries.

C4 Raffinate Segment by Company

- BASF
- TPC Group
- Tbk
- Shimibaft Petrochemical Company
- Shell Pic
- Royal Global Energy
- Resonac Holdings Corporation
- Reliance Industries Limited
- PT Chandra Asri Petrochemical
- ONGC Mangalore Petrochemicals Ltd
- Nouri Petrochemical Company
- JG summit Olefins Corporation
- Faravaresh Bandar Imam Co
- Buali Sina Petrochemical Co
- Braskem
- Basparan Bandar Imam Co

C4 Raffinate Segment by Type

- C4 Raffinate I
- C4 Raffinate II

C4 Raffinate Segment by Application

- SBA
- MEK
- MTBE
- Other

C4 Raffinate Segment by Region

- North America
  - United States
  - Canada
  - Mexico
- Europe
  - Germany
  - France
  - U.K.
  - Italy
  - Russia
  - Spain
  - Netherlands
  - Switzerland
  - Sweden
  - Poland
- Asia-Pacific
  - China
  - Japan
  - South Korea
  - India

Australia

Taiwan

Southeast Asia

South America

Brazil

Argentina

Chile

Middle East & Africa

Egypt

South Africa

Israel

Türkiye

GCC Countries

Study Objectives

1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify significant trends, drivers, influence factors in global and regions.
6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

## Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global C4 Raffinate market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of C4 Raffinate and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of C4 Raffinate.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

### Chapter 1:

Provides an overview of the C4 Raffinate market, including product definition, global market growth prospects, production value, capacity, and average price forecasts (2021-2032).

### Chapter 2:

Analysis key trends, drivers, challenges, and opportunities within the global C4 Raffinate industry.

### **Chapter 3:**

Detailed analysis of C4 Raffinate market competition landscape. Including C4 Raffinate manufacturers' output value, output and average price from 2021 to 2026, as well as competition analysis indicators such as origin, product type, application, merger and acquisition information, etc.

### **Chapter 4:**

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

### **Chapter 5:**

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

### **Chapter 6:**

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

### **Chapter 7:**

Production/Production Value of C4 Raffinate by region. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

### **Chapter 8:**

Consumption of C4 Raffinate in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

### **Chapter 9:**

Analysis of industrial chain, including the upstream and downstream of the industry.

### **Chapter 10:**

Concluding Insights of the report.

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