



## Vehicle Toll Collection and Access Systems Industry Research Report 2026

Industry	Published	Pages	Format
Automobile & Transportation	2026-01-04	120	PDF
<b>Single User</b>	<b>Multi User</b>	<b>Enterprise</b>	
<b>USD 2,950</b>	<b>USD 4,430</b>	<b>USD 5,900</b>	

### Description

The global Vehicle Toll Collection and Access Systems market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

North America: the Vehicle Toll Collection and Access Systems market is projected to increase from US\$ million in 2026 to US\$ million by 2032, reflecting a CAGR of % over 2026–2032. Europe: the Vehicle Toll Collection and Access Systems market is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032. Asia Pacific: the Vehicle Toll Collection and Access Systems market is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032.

Leading global service providers of Vehicle Toll Collection and Access Systems include Schneider Electric, Feig Electronics, Siemens Electronic Trolling, Magnetic Autocontrol, TRMI, 3M, Mark IV Industries, Automatic Systems-IER Group and Stid Electronic Identification, among others; in 2025, the top three vendors together accounted for approximately % of global revenue.

### Report Scope

This report quantifies the global Vehicle Toll Collection and Access Systems market in terms of revenue (US\$ million) and, where applicable, service volume (k units), using 2024 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of service Types and end-use Applications, harmonizes provider attribution, and delivers comparable time series by company, Type, Application, and region or country, including indicative price bands (US\$/k units) and concentration ratios (CR5/CR10). Outputs are intended to support service design, budgeting, capacity planning, and benchmarking for providers, platforms, channel partners, and investors; the report also reviews technology shifts and notable service innovations relevant to Vehicle Toll Collection and Access Systems.

### Key Companies & Market Share Insights

This section profiles leading service providers with 2021–2025 results and a 2026–2032 outlook—covering revenue, market share, price bands, service portfolio and client mix, regional and channel mix, and key developments (M&A, network expansion, certifications). It also provides global revenue, average price, and—where applicable—volume metrics by provider, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Vehicle Toll Collection and Access Systems Market by Company

Schneider Electric

Feig Electronics

Siemens Electronic Trolling

Magnetic Autocontrol

TRMI

3M

Mark IV Industries

Automatic Systems-IER Group

Stid Electronic Identification

TransCore

Magnetic Autocontrol

Nedap

### **Vehicle Toll Collection and Access Systems Segment by Type**

Mainline Barrier Tolls

Entry/Exit Tolls

Others

### **Vehicle Toll Collection and Access Systems Segment by Application**

Bridges

Road

Tunnel

Mountain Pass

Others

### **Vehicle Toll Collection and Access Systems Segment by Region**

North America

United States

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Spain

Russia

Netherlands

Nordic Countries

Asia-Pacific

China

Japan

South Korea

India

Australia

Taiwan

Southeast Asia

South America

Brazil

Argentina

Chile

Middle East & Africa

Saudi Arabia

Israel

United Arab Emirates

Turkey

Iran

Egypt

## **Key Drivers & Barriers**

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

## **Reasons to Buy This Report**

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Vehicle Toll Collection and Access Systems market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Vehicle Toll Collection and Access Systems and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Vehicle Toll Collection and Access Systems.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## **Chapter Outline**

### **Chapter 1:**

Research objectives, research methods, data sources, data cross-validation;

### **Chapter 2:**

Introduces the report scope of the report, executive summary of different market segments (product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

### **Chapter 3:**

Provides the analysis of various market segments product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

### **Chapter 4:**

Provides the analysis of various market segments application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

**Chapter 5:**

Introduces executive summary of global market size, regional market size, this section also introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by companies in the industry, and the analysis of relevant policies in the industry.

**Chapter 6:**

Detailed analysis of Vehicle Toll Collection and Access Systems companies' competitive landscape, revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 7, 8, 9, 10, 11: North America, Europe, Asia Pacific, South America, Middle East and Africa segment by country. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

**Chapter 12:**

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including revenue, gross margin, product introduction, recent development, etc.

**Chapter 13:**

The main points and conclusions of the report.

# Table of Contents

---

## 1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
  - 1.5.1 Secondary Sources
  - 1.5.2 Primary Sources

---

## 2 Market Overview

- 2.1 Product Definition
- 2.2 Vehicle Toll Collection and Access Systems by Type
  - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032)
  - 2.2.2 Mainline Barrier Tolls
  - 2.2.3 Entry/Exit Tolls
  - 2.2.4 Others
- 2.3 Vehicle Toll Collection and Access Systems by Application
  - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032)
  - 2.3.2 Bridges
  - 2.3.3 Road
  - 2.3.4 Tunnel
  - 2.3.5 Mountain Pass
  - 2.3.6 Others
- 2.4 Assumptions and Limitations

---

## 3 Vehicle Toll Collection and Access Systems Breakdown Data by Type

- 3.1 Global Vehicle Toll Collection and Access Systems Historic Market Size by Type (2021-2026)
- 3.2 Global Vehicle Toll Collection and Access Systems Forecasted Market Size by Type (2027-2032)

---

## 4 Vehicle Toll Collection and Access Systems Breakdown Data by Application

- 4.1 Global Vehicle Toll Collection and Access Systems Historic Market Size by Application (2021-2026)
- 4.2 Global Vehicle Toll Collection and Access Systems Forecasted Market Size by Application (2027-2032)

---

## 5 Global Growth Trends

- 5.1 Global Vehicle Toll Collection and Access Systems Market Perspective (2021-2032)
- 5.2 Global Vehicle Toll Collection and Access Systems Growth Trends by Region
  - 5.2.1 Global Vehicle Toll Collection and Access Systems Market Size by Region: 2021 VS 2025 VS 2032
  - 5.2.2 Vehicle Toll Collection and Access Systems Historic Market Size by Region (2021-2026)
  - 5.2.3 Vehicle Toll Collection and Access Systems Forecasted Market Size by Region (2027-2032)
- 5.3 Vehicle Toll Collection and Access Systems Market Dynamics
  - 5.3.1 Vehicle Toll Collection and Access Systems Industry Trends
  - 5.3.2 Vehicle Toll Collection and Access Systems Market Drivers
  - 5.3.3 Vehicle Toll Collection and Access Systems Market Challenges
  - 5.3.4 Vehicle Toll Collection and Access Systems Market Restraints

---

## 6 Market Competitive Landscape by Players

- 6.1 Global Top Vehicle Toll Collection and Access Systems Players by Revenue

6.1.1 Global Top Vehicle Toll Collection and Access Systems Players by Revenue (2021-2026)

6.1.2 Global Vehicle Toll Collection and Access Systems Revenue Market Share by Players (2021-2026)

6.2 Global Vehicle Toll Collection and Access Systems Industry Players Ranking, 2023 VS 2024 VS 2025

6.3 Global Key Players of Vehicle Toll Collection and Access Systems Head Office and Area Served

6.4 Global Vehicle Toll Collection and Access Systems Players, Product Type & Application

6.5 Global Vehicle Toll Collection and Access Systems Manufacturers Established Date

6.6 Global Vehicle Toll Collection and Access Systems Market CR5 and HHI

6.7 Global Players Mergers & Acquisition

---

## 7 North America

7.1 North America Vehicle Toll Collection and Access Systems Market Size (2021-2032)

7.2 North America Vehicle Toll Collection and Access Systems Market Growth Rate by Country: 2021 VS 2025 VS 2032

7.3 North America Vehicle Toll Collection and Access Systems Market Size by Country (2021-2026)

7.4 North America Vehicle Toll Collection and Access Systems Market Size by Country (2027-2032)

7.5 United States

7.5 United States

7.6 Canada

7.7 Mexico

---

## 8 Europe

8.1 Europe Vehicle Toll Collection and Access Systems Market Size (2021-2032)

8.2 Europe Vehicle Toll Collection and Access Systems Market Growth Rate by Country: 2021 VS 2025 VS 2032

8.3 Europe Vehicle Toll Collection and Access Systems Market Size by Country (2021-2026)

8.4 Europe Vehicle Toll Collection and Access Systems Market Size by Country (2027-2032)

8.5 Germany

8.6 France

8.7 U.K.

8.8 Italy

8.9 Spain

8.10 Russia

8.11 Netherlands

8.12 Nordic Countries

---

## 9 Asia-Pacific

9.1 Asia-Pacific Vehicle Toll Collection and Access Systems Market Size (2021-2032)

9.2 Asia-Pacific Vehicle Toll Collection and Access Systems Market Growth Rate by Country: 2021 VS 2025 VS 2032

9.3 Asia-Pacific Vehicle Toll Collection and Access Systems Market Size by Country (2021-2026)

9.4 Asia-Pacific Vehicle Toll Collection and Access Systems Market Size by Country (2027-2032)

9.5 China

9.6 Japan

9.7 South Korea

9.8 India

9.9 Australia

9.10 China Taiwan

9.11 Southeast Asia

---

## 10 South America

10.1 South America Vehicle Toll Collection and Access Systems Market Size (2021-2032)

10.2 South America Vehicle Toll Collection and Access Systems Market Growth Rate by Country: 2021 VS 2025 VS 2032

10.3 South America Vehicle Toll Collection and Access Systems Market Size by Country (2021-2026)

10.4 South America Vehicle Toll Collection and Access Systems Market Size by Country (2027-2032)

- 10.5 Brazil
  - 10.6 Argentina
  - 10.7 Chile
  - 10.8 Colombia
  - 10.9 Peru
- 

## 11 Middle East & Africa

- 11.1 Middle East & Africa Vehicle Toll Collection and Access Systems Market Size (2021-2032)
  - 11.2 Middle East & Africa Vehicle Toll Collection and Access Systems Market Growth Rate by Country: 2021 VS 2025 VS 2032
  - 11.3 Middle East & Africa Vehicle Toll Collection and Access Systems Market Size by Country (2021-2026)
  - 11.4 Middle East & Africa Vehicle Toll Collection and Access Systems Market Size by Country (2027-2032)
  - 11.5 Saudi Arabia
  - 11.6 Israel
  - 11.7 United Arab Emirates
  - 11.8 Turkey
  - 11.9 Iran
  - 11.10 Egypt
- 

## 12 Players Profiled

- 12.1 Schneider Electric
  - 12.1.1 Schneider Electric Company Information
  - 12.1.2 Schneider Electric Business Overview
  - 12.1.3 Schneider Electric Revenue in Vehicle Toll Collection and Access Systems Business (2021-2026)
  - 12.1.4 Schneider Electric Vehicle Toll Collection and Access Systems Product Portfolio
  - 12.1.5 Schneider Electric Recent Developments
- 12.2 Feig Electronics
  - 12.2.1 Feig Electronics Company Information
  - 12.2.2 Feig Electronics Business Overview
  - 12.2.3 Feig Electronics Revenue in Vehicle Toll Collection and Access Systems Business (2021-2026)
  - 12.2.4 Feig Electronics Vehicle Toll Collection and Access Systems Product Portfolio
  - 12.2.5 Feig Electronics Recent Developments
- 12.3 Siemens Electronic Trolling
  - 12.3.1 Siemens Electronic Trolling Company Information
  - 12.3.2 Siemens Electronic Trolling Business Overview
  - 12.3.3 Siemens Electronic Trolling Revenue in Vehicle Toll Collection and Access Systems Business (2021-2026)
  - 12.3.4 Siemens Electronic Trolling Vehicle Toll Collection and Access Systems Product Portfolio
  - 12.3.5 Siemens Electronic Trolling Recent Developments
- 12.4 Magnetic Autocontrol
  - 12.4.1 Magnetic Autocontrol Company Information
  - 12.4.2 Magnetic Autocontrol Business Overview
  - 12.4.3 Magnetic Autocontrol Revenue in Vehicle Toll Collection and Access Systems Business (2021-2026)
  - 12.4.4 Magnetic Autocontrol Vehicle Toll Collection and Access Systems Product Portfolio
  - 12.4.5 Magnetic Autocontrol Recent Developments
- 12.5 TRMI
  - 12.5.1 TRMI Company Information
  - 12.5.2 TRMI Business Overview
  - 12.5.3 TRMI Revenue in Vehicle Toll Collection and Access Systems Business (2021-2026)
  - 12.5.4 TRMI Vehicle Toll Collection and Access Systems Product Portfolio
  - 12.5.5 TRMI Recent Developments

## 12.6 3M

12.6.1 3M Company Information

12.6.2 3M Business Overview

12.6.3 3M Revenue in Vehicle Toll Collection and Access Systems Business (2021-2026)

12.6.4 3M Vehicle Toll Collection and Access Systems Product Portfolio

12.6.5 3M Recent Developments

## 12.7 Mark IV Industries

12.7.1 Mark IV Industries Company Information

12.7.2 Mark IV Industries Business Overview

12.7.3 Mark IV Industries Revenue in Vehicle Toll Collection and Access Systems Business (2021-2026)

12.7.4 Mark IV Industries Vehicle Toll Collection and Access Systems Product Portfolio

12.7.5 Mark IV Industries Recent Developments

## 12.8 Automatic Systems-IER Group

12.8.1 Automatic Systems-IER Group Company Information

12.8.2 Automatic Systems-IER Group Business Overview

12.8.3 Automatic Systems-IER Group Revenue in Vehicle Toll Collection and Access Systems Business (2021-2026)

12.8.4 Automatic Systems-IER Group Vehicle Toll Collection and Access Systems Product Portfolio

12.8.5 Automatic Systems-IER Group Recent Developments

## 12.9 Stid Electronic Identification

12.9.1 Stid Electronic Identification Company Information

12.9.2 Stid Electronic Identification Business Overview

12.9.3 Stid Electronic Identification Revenue in Vehicle Toll Collection and Access Systems Business (2021-2026)

12.9.4 Stid Electronic Identification Vehicle Toll Collection and Access Systems Product Portfolio

12.9.5 Stid Electronic Identification Recent Developments

## 12.10 TransCore

12.10.1 TransCore Company Information

12.10.2 TransCore Business Overview

12.10.3 TransCore Revenue in Vehicle Toll Collection and Access Systems Business (2021-2026)

12.10.4 TransCore Vehicle Toll Collection and Access Systems Product Portfolio

12.10.5 TransCore Recent Developments

## 12.11 Magnetic Autocontrol

12.11.1 Magnetic Autocontrol Company Information

12.11.2 Magnetic Autocontrol Business Overview

12.11.3 Magnetic Autocontrol Revenue in Vehicle Toll Collection and Access Systems Business (2021-2026)

12.11.4 Magnetic Autocontrol Vehicle Toll Collection and Access Systems Product Portfolio

12.11.5 Magnetic Autocontrol Recent Developments

## 12.12 Nedap

12.12.1 Nedap Company Information

12.12.2 Nedap Business Overview

12.12.3 Nedap Revenue in Vehicle Toll Collection and Access Systems Business (2021-2026)

12.12.4 Nedap Vehicle Toll Collection and Access Systems Product Portfolio

12.12.5 Nedap Recent Developments

---

## 13 Report Conclusion

---

## 14 Disclaimer

## List of Tables and Figures

---

### List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Vehicle Toll Collection and Access Systems Market Size by Type (2021-2026) & (US\$ Million)
- Table 6: Global Vehicle Toll Collection and Access Systems Revenue Market Share by Type (2021-2026)
- Table 7: Global Vehicle Toll Collection and Access Systems Forecasted Market Size by Type (2027-2032) & (US\$ Million)
- Table 8: Global Vehicle Toll Collection and Access Systems Revenue Market Share by Type (2027-2032)
- Table 9: Global Vehicle Toll Collection and Access Systems Market Size by Application (2021-2026) & (US\$ Million)
- Table 10: Global Vehicle Toll Collection and Access Systems Revenue Market Share by Application (2021-2026)
- Table 11: Global Vehicle Toll Collection and Access Systems Forecasted Market Size by Application (2027-2032) & (US\$ Million)
- Table 12: Global Vehicle Toll Collection and Access Systems Revenue Market Share by Application (2027-2032)
- Table 13: Global Vehicle Toll Collection and Access Systems Market Size by Region (US\$ Million): 2021 VS 2025 VS 2032
- Table 14: Global Vehicle Toll Collection and Access Systems Market Size by Region (2021-2026) & (US\$ Million)
- Table 15: Global Vehicle Toll Collection and Access Systems Market Share by Region (2021-2026)
- Table 16: Global Vehicle Toll Collection and Access Systems Forecasted Market Size by Region (2027-2032) & (US\$ Million)
- Table 17: Global Vehicle Toll Collection and Access Systems Market Share by Region (2027-2032)
- Table 18: Vehicle Toll Collection and Access Systems Industry Trends
- Table 19: Vehicle Toll Collection and Access Systems Industry Drivers
- Table 20: Vehicle Toll Collection and Access Systems Industry Opportunities and Challenges
- Table 21: Vehicle Toll Collection and Access Systems Market Restraints
- Table 22: Global Top Vehicle Toll Collection and Access Systems Players by Revenue (US\$ Million) & (2021-2026)
- Table 23: Global Vehicle Toll Collection and Access Systems Revenue Market Share by Players (2021-2026)
- Table 24: Global Vehicle Toll Collection and Access Systems Industry Players Ranking, 2024 VS 2025 VS 2026
- Table 25: Global Key Players of Vehicle Toll Collection and Access Systems, Headquarters and Area Served
- Table 26: Global Vehicle Toll Collection and Access Systems Players, Product Type & Application
- Table 27: Global Players Market Concentration Ratio (CR5 and HHI)
- Table 28: Global Vehicle Toll Collection and Access Systems by Players Type (Tier 1, Tier 2, and Tier 3) & (Based on the Revenue of 2025)
- Table 29: Players Mergers & Acquisitions, Expansion Plans
- Table 30: North America Vehicle Toll Collection and Access Systems Market Growth Rate by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 31: North America Vehicle Toll Collection and Access Systems Market Size by Country (2021-2026) & (US\$ Million)
- Table 32: North America Vehicle Toll Collection and Access Systems Market Size by Country (2027-2032) & (US\$ Million)
- Table 33: Europe Vehicle Toll Collection and Access Systems Market Growth Rate by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 34: Europe Vehicle Toll Collection and Access Systems Market Size by Country (2021-2026) & (US\$ Million)
- Table 35: Europe Vehicle Toll Collection and Access Systems Market Size by Country (2027-2032) & (US\$ Million)
- Table 36: Asia Pacific Vehicle Toll Collection and Access Systems Market Growth Rate by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 37: Asia Pacific Vehicle Toll Collection and Access Systems Market Size by Region (2021-2026) & (US\$ Million)
- Table 38: Asia Pacific Vehicle Toll Collection and Access Systems Market Size by Country (2027-2032) & (US\$ Million)
- Table 39: South America Vehicle Toll Collection and Access Systems Market Growth Rate by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 40: South America Vehicle Toll Collection and Access Systems Market Size by Country (2021-2026) & (US\$ Million)
- Table 41: South America Vehicle Toll Collection and Access Systems Market Size by Country (2027-2032) & (US\$ Million)
- Table 42: Middle East & Africa Vehicle Toll Collection and Access Systems Market Growth Rate by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 43: Middle East & Africa Vehicle Toll Collection and Access Systems Market Size by Country (2021-2026) & (US\$ Million)
- Table 44: Middle East & Africa Vehicle Toll Collection and Access Systems Market Size by Country (2027-2032) & (US\$ Million)
- Table 45: Schneider Electric Company Information
- Table 46: Schneider Electric Business Overview

- Table 47: Schneider Electric Revenue in Vehicle Toll Collection and Access Systems Business (2021-2026) & (US\$ Million)
- Table 48: Schneider Electric Vehicle Toll Collection and Access Systems Product Portfolio
- Table 49: Schneider Electric Recent Developments
- Table 50: Feig Electronics Company Information
- Table 51: Feig Electronics Business Overview
- Table 52: Feig Electronics Revenue in Vehicle Toll Collection and Access Systems Business (2021-2026) & (US\$ Million)
- Table 53: Feig Electronics Vehicle Toll Collection and Access Systems Product Portfolio
- Table 54: Feig Electronics Recent Developments
- Table 55: Siemens Electronic Trolling Company Information
- Table 56: Siemens Electronic Trolling Business Overview
- Table 57: Siemens Electronic Trolling Revenue in Vehicle Toll Collection and Access Systems Business (2021-2026) & (US\$ Million)
- Table 58: Siemens Electronic Trolling Vehicle Toll Collection and Access Systems Product Portfolio
- Table 59: Siemens Electronic Trolling Recent Developments
- Table 60: Magnetic Autocontrol Company Information
- Table 61: Magnetic Autocontrol Business Overview
- Table 62: Magnetic Autocontrol Revenue in Vehicle Toll Collection and Access Systems Business (2021-2026) & (US\$ Million)
- Table 63: Magnetic Autocontrol Vehicle Toll Collection and Access Systems Product Portfolio
- Table 64: Magnetic Autocontrol Recent Developments
- Table 65: TRMI Company Information
- Table 66: TRMI Business Overview
- Table 67: TRMI Revenue in Vehicle Toll Collection and Access Systems Business (2021-2026) & (US\$ Million)
- Table 68: TRMI Vehicle Toll Collection and Access Systems Product Portfolio
- Table 69: TRMI Recent Developments
- Table 70: 3M Company Information
- Table 71: 3M Business Overview
- Table 72: 3M Revenue in Vehicle Toll Collection and Access Systems Business (2021-2026) & (US\$ Million)
- Table 73: 3M Vehicle Toll Collection and Access Systems Product Portfolio
- Table 74: 3M Recent Developments
- Table 75: Mark IV Industries Company Information
- Table 76: Mark IV Industries Business Overview
- Table 77: Mark IV Industries Revenue in Vehicle Toll Collection and Access Systems Business (2021-2026) & (US\$ Million)
- Table 78: Mark IV Industries Vehicle Toll Collection and Access Systems Product Portfolio
- Table 79: Mark IV Industries Recent Developments
- Table 80: Automatic Systems-IER Group Company Information
- Table 81: Automatic Systems-IER Group Business Overview
- Table 82: Automatic Systems-IER Group Revenue in Vehicle Toll Collection and Access Systems Business (2021-2026) & (US\$ Million)
- Table 83: Automatic Systems-IER Group Vehicle Toll Collection and Access Systems Product Portfolio
- Table 84: Automatic Systems-IER Group Recent Developments
- Table 85: Stid Electronic Identification Company Information
- Table 86: Stid Electronic Identification Business Overview
- Table 87: Stid Electronic Identification Revenue in Vehicle Toll Collection and Access Systems Business (2021-2026) & (US\$ Million)
- Table 88: Stid Electronic Identification Vehicle Toll Collection and Access Systems Product Portfolio
- Table 89: Stid Electronic Identification Recent Developments
- Table 90: TransCore Company Information
- Table 91: TransCore Business Overview
- Table 92: TransCore Revenue in Vehicle Toll Collection and Access Systems Business (2021-2026) & (US\$ Million)
- Table 93: TransCore Vehicle Toll Collection and Access Systems Product Portfolio
- Table 94: TransCore Recent Developments
- Table 95: Magnetic Autocontrol Company Information
- Table 96: Magnetic Autocontrol Business Overview
- Table 97: Magnetic Autocontrol Revenue in Vehicle Toll Collection and Access Systems Business (2021-2026) & (US\$ Million)
- Table 98: Magnetic Autocontrol Vehicle Toll Collection and Access Systems Product Portfolio
- Table 99: Magnetic Autocontrol Recent Developments
- Table 100: Nedap Company Information
- Table 101: Nedap Business Overview
- Table 102: Nedap Revenue in Vehicle Toll Collection and Access Systems Business (2021-2026) & (US\$ Million)
- Table 103: Nedap Vehicle Toll Collection and Access Systems Product Portfolio
- Table 104: Nedap Recent Developments
- Table 105: Authors List of This Report

**List of Figures:**

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Vehicle Toll Collection and Access Systems Product Image
- Figure 5: Global Vehicle Toll Collection and Access Systems Market Size Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Global Vehicle Toll Collection and Access Systems Market Share by Type: 2025 VS 2032
- Figure 7: Mainline Barrier Tolls Product
- Figure 8: Entry/Exit Tolls Product
- Figure 9: Others Product
- Figure 10: Global Vehicle Toll Collection and Access Systems Market Size by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 11: Global Vehicle Toll Collection and Access Systems Market Share by Application: 2025 VS 2032
- Figure 12: Bridges Product
- Figure 13: Road Product
- Figure 14: Tunnel Product
- Figure 15: Mountain Pass Product
- Figure 16: Others Product
- Figure 17: Global Vehicle Toll Collection and Access Systems Market Size (US\$ Million), Year-over-Year: 2021-2032
- Figure 18: Global Vehicle Toll Collection and Access Systems Market Size, (US\$ Million), 2021 VS 2025 VS 2032
- Figure 19: Global Vehicle Toll Collection and Access Systems Market Share by Region: 2025 VS 2032
- Figure 20: Global Vehicle Toll Collection and Access Systems Market Share by Players in 2025
- Figure 21: Global Vehicle Toll Collection and Access Systems Manufacturers Established Date
- Figure 22: Global Top 5 and 10 Vehicle Toll Collection and Access Systems Players Market Share by Revenue in 2025
- Figure 23: Players Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 24: North America Vehicle Toll Collection and Access Systems Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 25: North America Vehicle Toll Collection and Access Systems Market Share by Country (2021-2032)
- Figure 26: United States Vehicle Toll Collection and Access Systems Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 27: Canada Vehicle Toll Collection and Access Systems Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 28: Mexico Vehicle Toll Collection and Access Systems Market Share by Country (2021-2032)
- Figure 29: Europe Vehicle Toll Collection and Access Systems Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 30: Europe Vehicle Toll Collection and Access Systems Market Share by Country (2021-2032)
- Figure 31: Germany Vehicle Toll Collection and Access Systems Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 32: France Vehicle Toll Collection and Access Systems Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 33: U.K. Vehicle Toll Collection and Access Systems Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 34: Italy Vehicle Toll Collection and Access Systems Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 35: Spain Vehicle Toll Collection and Access Systems Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 36: Russia Vehicle Toll Collection and Access Systems Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 37: Netherlands Vehicle Toll Collection and Access Systems Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 38: Nordic Countries Vehicle Toll Collection and Access Systems Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 39: Asia-Pacific Vehicle Toll Collection and Access Systems Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 40: Asia-Pacific Vehicle Toll Collection and Access Systems Market Share by Country (2021-2032)
- Figure 41: China Vehicle Toll Collection and Access Systems Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 42: Japan Vehicle Toll Collection and Access Systems Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 43: South Korea Vehicle Toll Collection and Access Systems Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 44: India Vehicle Toll Collection and Access Systems Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 45: India Vehicle Toll Collection and Access Systems Market Share by Country (2021-2032)
- Figure 46: Australia Vehicle Toll Collection and Access Systems Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 47: China Taiwan Vehicle Toll Collection and Access Systems Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 48: Southeast Asia Vehicle Toll Collection and Access Systems Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 49: South America Vehicle Toll Collection and Access Systems Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 50: South America Vehicle Toll Collection and Access Systems Market Share by Country (2021-2032)
- Figure 51: Brazil Vehicle Toll Collection and Access Systems Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 52: Argentina Vehicle Toll Collection and Access Systems Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 53: Chile Vehicle Toll Collection and Access Systems Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 54: Colombia Vehicle Toll Collection and Access Systems Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 55: Peru Vehicle Toll Collection and Access Systems Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 56: Schneider Electric Revenue Growth Rate in Vehicle Toll Collection and Access Systems Business (2021-2026)
- Figure 57: Feig Electronics Revenue Growth Rate in Vehicle Toll Collection and Access Systems Business (2021-2026)
- Figure 58: Siemens Electronic Trolling Revenue Growth Rate in Vehicle Toll Collection and Access Systems Business (2021-2026)
- Figure 59: Magnetic Autocontrol Revenue Growth Rate in Vehicle Toll Collection and Access Systems Business (2021-2026)
- Figure 60: TRMI Revenue Growth Rate in Vehicle Toll Collection and Access Systems Business (2021-2026)
- Figure 61: 3M Revenue Growth Rate in Vehicle Toll Collection and Access Systems Business (2021-2026)

- Figure 62: Mark IV Industries Revenue Growth Rate in Vehicle Toll Collection and Access Systems Business (2021-2026)
- Figure 63: Automatic Systems-IER Group Revenue Growth Rate in Vehicle Toll Collection and Access Systems Business (2021-2026)
- Figure 64: Stid Electronic Identification Revenue Growth Rate in Vehicle Toll Collection and Access Systems Business (2021-2026)
- Figure 65: TransCore Revenue Growth Rate in Vehicle Toll Collection and Access Systems Business (2021-2026)
- Figure 66: Magnetic Autocontrol Revenue Growth Rate in Vehicle Toll Collection and Access Systems Business (2021-2026)
- Figure 67: Nedap Revenue Growth Rate in Vehicle Toll Collection and Access Systems Business (2021-2026)