



## Vehicle Auxiliary Power Unit Industry Research Report 2026

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### Description

The global Vehicle Auxiliary Power Unit market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

The North America market for Vehicle Auxiliary Power Unit is forecast to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026–2032.

The Europe market for Vehicle Auxiliary Power Unit is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032.

The Asia Pacific market for Vehicle Auxiliary Power Unit is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032.

Leading global manufacturers of Vehicle Auxiliary Power Unit include among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

### Report Scope

This report quantifies the global Vehicle Auxiliary Power Unit market in revenue (US\$ million) and, where applicable, sales volume (Unit), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/Unit) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Vehicle Auxiliary Power Unit.

### Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Vehicle Auxiliary Power Unit Market by Company

Elbit Systems

Marvin Land Systems

AMETEK Airtechnology Group

Safran

Tridako Energy Systems

Thermo King

Carrier

Dewey

### **Vehicle Auxiliary Power Unit Segment by Type**

Diesel APU

Electric APU

### **Vehicle Auxiliary Power Unit Segment by Application**

Commercial Vehicle

Military Vehicle

### **Vehicle Auxiliary Power Unit Segment by Region**

North America

United States

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Spain

Netherlands

Switzerland

Sweden

Poland

Asia-Pacific

China

Japan

South Korea

India

Australia

Taiwan

Southeast Asia

South America

Brazil

Argentina

Chile

Colombia

Middle East & Africa

Egypt

South Africa

Israel

Türkiye

GCC Countries

### **Key Drivers & Barriers**

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

## **Reasons to Buy This Report**

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Vehicle Auxiliary Power Unit market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Vehicle Auxiliary Power Unit and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Vehicle Auxiliary Power Unit.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## **Chapter Outline**

### **Chapter 1:**

Research objectives, research methods, data sources, data cross-validation;

### **Chapter 2:**

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

### **Chapter 3:**

Detailed analysis of Vehicle Auxiliary Power Unit manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

### **Chapter 4:**

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

### **Chapter 5:**

Production/output, value of Vehicle Auxiliary Power Unit by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

### **Chapter 6:**

Consumption of Vehicle Auxiliary Power Unit in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

**Chapter 7:**

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

**Chapter 8:**

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

**Chapter 9:**

Analysis of industrial chain, including the upstream and downstream of the industry.

**Chapter 10:**

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

**Chapter 11:**

The main points and conclusions of the report.

# Table of Contents

---

## 1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
  - 1.5.1 Secondary Sources
  - 1.5.2 Primary Sources

---

## 2 Market Overview

- 2.1 Product Definition
- 2.2 Vehicle Auxiliary Power Unit by Type
  - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
  - 2.2.2 Diesel APU
  - 2.2.3 Electric APU
- 2.3 Vehicle Auxiliary Power Unit by Application
  - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
  - 2.3.2 Commercial Vehicle
  - 2.3.3 Military Vehicle
- 2.4 Global Market Growth Prospects
  - 2.4.1 Global Vehicle Auxiliary Power Unit Production Value Estimates and Forecasts (2021-2032)
  - 2.4.2 Global Vehicle Auxiliary Power Unit Production Capacity Estimates and Forecasts (2021-2032)
  - 2.4.3 Global Vehicle Auxiliary Power Unit Production Estimates and Forecasts (2021-2032)
  - 2.4.4 Global Vehicle Auxiliary Power Unit Market Average Price (2021-2032)

---

## 3 Market Competitive Landscape by Manufacturers

- 3.1 Global Vehicle Auxiliary Power Unit Production by Manufacturers (2021-2026)
- 3.2 Global Vehicle Auxiliary Power Unit Production Value by Manufacturers (2021-2026)
- 3.3 Global Vehicle Auxiliary Power Unit Average Price by Manufacturers (2021-2026)
- 3.4 Global Vehicle Auxiliary Power Unit Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Vehicle Auxiliary Power Unit Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Vehicle Auxiliary Power Unit Manufacturers, Product Type & Application
- 3.7 Global Vehicle Auxiliary Power Unit Manufacturers Established Date
- 3.8 Global Vehicle Auxiliary Power Unit Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

---

## 4 Manufacturers Profiled

- 4.1 Elbit Systems
  - 4.1.1 Elbit Systems Vehicle Auxiliary Power Unit Company Information
  - 4.1.2 Elbit Systems Vehicle Auxiliary Power Unit Business Overview
  - 4.1.3 Elbit Systems Vehicle Auxiliary Power Unit Production, Value and Gross Margin (2021-2026)
  - 4.1.4 Elbit Systems Product Portfolio
  - 4.1.5 Elbit Systems Recent Developments
- 4.2 Marvin Land Systems
  - 4.2.1 Marvin Land Systems Vehicle Auxiliary Power Unit Company Information

- 4.2.2 Marvin Land Systems Vehicle Auxiliary Power Unit Business Overview
- 4.2.3 Marvin Land Systems Vehicle Auxiliary Power Unit Production, Value and Gross Margin (2021-2026)
- 4.2.4 Marvin Land Systems Product Portfolio
- 4.2.5 Marvin Land Systems Recent Developments
- 4.3 AMETEK Airtechnology Group
  - 4.3.1 AMETEK Airtechnology Group Vehicle Auxiliary Power Unit Company Information
  - 4.3.2 AMETEK Airtechnology Group Vehicle Auxiliary Power Unit Business Overview
  - 4.3.3 AMETEK Airtechnology Group Vehicle Auxiliary Power Unit Production, Value and Gross Margin (2021-2026)
  - 4.3.4 AMETEK Airtechnology Group Product Portfolio
  - 4.3.5 AMETEK Airtechnology Group Recent Developments
- 4.4 Safran
  - 4.4.1 Safran Vehicle Auxiliary Power Unit Company Information
  - 4.4.2 Safran Vehicle Auxiliary Power Unit Business Overview
  - 4.4.3 Safran Vehicle Auxiliary Power Unit Production, Value and Gross Margin (2021-2026)
  - 4.4.4 Safran Product Portfolio
  - 4.4.5 Safran Recent Developments
- 4.5 Tridako Energy Systems
  - 4.5.1 Tridako Energy Systems Vehicle Auxiliary Power Unit Company Information
  - 4.5.2 Tridako Energy Systems Vehicle Auxiliary Power Unit Business Overview
  - 4.5.3 Tridako Energy Systems Vehicle Auxiliary Power Unit Production, Value and Gross Margin (2021-2026)
  - 4.5.4 Tridako Energy Systems Product Portfolio
  - 4.5.5 Tridako Energy Systems Recent Developments
- 4.6 Thermo King
  - 4.6.1 Thermo King Vehicle Auxiliary Power Unit Company Information
  - 4.6.2 Thermo King Vehicle Auxiliary Power Unit Business Overview
  - 4.6.3 Thermo King Vehicle Auxiliary Power Unit Production, Value and Gross Margin (2021-2026)
  - 4.6.4 Thermo King Product Portfolio
  - 4.6.5 Thermo King Recent Developments
- 4.7 Carrier
  - 4.7.1 Carrier Vehicle Auxiliary Power Unit Company Information
  - 4.7.2 Carrier Vehicle Auxiliary Power Unit Business Overview
  - 4.7.3 Carrier Vehicle Auxiliary Power Unit Production, Value and Gross Margin (2021-2026)
  - 4.7.4 Carrier Product Portfolio
  - 4.7.5 Carrier Recent Developments
- 4.8 Dewey
  - 4.8.1 Dewey Vehicle Auxiliary Power Unit Company Information
  - 4.8.2 Dewey Vehicle Auxiliary Power Unit Business Overview
  - 4.8.3 Dewey Vehicle Auxiliary Power Unit Production, Value and Gross Margin (2021-2026)
  - 4.8.4 Dewey Product Portfolio
  - 4.8.5 Dewey Recent Developments

---

## 5 Global Vehicle Auxiliary Power Unit Production by Region

- 5.1 Global Vehicle Auxiliary Power Unit Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.2 Global Vehicle Auxiliary Power Unit Production by Region: 2021-2032
  - 5.2.1 Global Vehicle Auxiliary Power Unit Production by Region: 2021-2026
  - 5.2.2 Global Vehicle Auxiliary Power Unit Production Forecast by Region (2027-2032)
- 5.3 Global Vehicle Auxiliary Power Unit Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.4 Global Vehicle Auxiliary Power Unit Production Value by Region: 2021-2032
  - 5.4.1 Global Vehicle Auxiliary Power Unit Production Value by Region: 2021-2026

5.4.2 Global Vehicle Auxiliary Power Unit Production Value Forecast by Region (2027-2032)

5.5 Global Vehicle Auxiliary Power Unit Market Price Analysis by Region (2021-2026)

5.6 Global Vehicle Auxiliary Power Unit Production and Value, YOY Growth

5.6.1 North America Vehicle Auxiliary Power Unit Production Value Estimates and Forecasts (2021-2032)

5.6.2 Europe Vehicle Auxiliary Power Unit Production Value Estimates and Forecasts (2021-2032)

5.6.3 China Vehicle Auxiliary Power Unit Production Value Estimates and Forecasts (2021-2032)

5.6.4 Japan Vehicle Auxiliary Power Unit Production Value Estimates and Forecasts (2021-2032)

5.6.5 South Korea Vehicle Auxiliary Power Unit Production Value Estimates and Forecasts (2021-2032)

5.6.6 India Vehicle Auxiliary Power Unit Production Value Estimates and Forecasts (2021-2032)

---

## 6 Global Vehicle Auxiliary Power Unit Consumption by Region

6.1 Global Vehicle Auxiliary Power Unit Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

6.2 Global Vehicle Auxiliary Power Unit Consumption by Region (2021-2032)

6.2.1 Global Vehicle Auxiliary Power Unit Consumption by Region: 2021-2026

6.2.2 Global Vehicle Auxiliary Power Unit Forecasted Consumption by Region (2027-2032)

6.3 North America

6.3.1 North America Vehicle Auxiliary Power Unit Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.3.2 North America Vehicle Auxiliary Power Unit Consumption by Country (2021-2032)

6.3.3 United States

6.3.4 Canada

6.3.5 Mexico

6.4 Europe

6.4.1 Europe Vehicle Auxiliary Power Unit Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.4.2 Europe Vehicle Auxiliary Power Unit Consumption by Country (2021-2032)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.4.8 Spain

6.4.9 Netherlands

6.4.10 Switzerland

6.4.11 Sweden

6.4.12 Poland

6.5 Asia Pacific

6.5.1 Asia Pacific Vehicle Auxiliary Power Unit Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.5.2 Asia Pacific Vehicle Auxiliary Power Unit Consumption by Country (2021-2032)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 India

6.5.7 Australia

6.5.8 Taiwan

6.5.9 Southeast Asia

6.6 South America, Middle East & Africa

6.6.1 South America, Middle East & Africa Vehicle Auxiliary Power Unit Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.6.2 South America, Middle East & Africa Vehicle Auxiliary Power Unit Consumption by Country (2021-2032)

6.6.3 Brazil

- 6.6.4 Argentina
  - 6.6.5 Chile
  - 6.6.6 Turkey
  - 6.6.7 GCC Countries
- 

## **7 Segment by Type**

- 7.1 Global Vehicle Auxiliary Power Unit Production by Type (2021-2032)
    - 7.1.1 Global Vehicle Auxiliary Power Unit Production by Type (2021-2032) & (Unit)
    - 7.1.2 Global Vehicle Auxiliary Power Unit Production Market Share by Type (2021-2032)
  - 7.2 Global Vehicle Auxiliary Power Unit Production Value by Type (2021-2032)
    - 7.2.1 Global Vehicle Auxiliary Power Unit Production Value by Type (2021-2032) & (US\$ Million)
    - 7.2.2 Global Vehicle Auxiliary Power Unit Production Value Market Share by Type (2021-2032)
  - 7.3 Global Vehicle Auxiliary Power Unit Price by Type (2021-2032)
- 

## **8 Segment by Application**

- 8.1 Global Vehicle Auxiliary Power Unit Production by Application (2021-2032)
    - 8.1.1 Global Vehicle Auxiliary Power Unit Production by Application (2021-2032) & (Unit)
    - 8.1.2 Global Vehicle Auxiliary Power Unit Production Market Share by Application (2021-2032)
  - 8.2 Global Vehicle Auxiliary Power Unit Production Value by Application (2021-2032)
    - 8.2.1 Global Vehicle Auxiliary Power Unit Production Value by Application (2021-2032) & (US\$ Million)
    - 8.2.2 Global Vehicle Auxiliary Power Unit Production Value Market Share by Application (2021-2032)
  - 8.3 Global Vehicle Auxiliary Power Unit Price by Application (2021-2032)
- 

## **9 Value Chain and Sales Channels Analysis of the Market**

- 9.1 Vehicle Auxiliary Power Unit Value Chain Analysis
    - 9.1.1 Vehicle Auxiliary Power Unit Key Raw Materials
    - 9.1.2 Raw Materials Key Suppliers
    - 9.1.3 Vehicle Auxiliary Power Unit Production Mode & Process
  - 9.2 Vehicle Auxiliary Power Unit Sales Channels Analysis
    - 9.2.1 Direct Comparison with Distribution Share
    - 9.2.2 Vehicle Auxiliary Power Unit Distributors
    - 9.2.3 Vehicle Auxiliary Power Unit Customers
- 

## **10 Global Vehicle Auxiliary Power Unit Analyzing Market Dynamics**

- 10.1 Vehicle Auxiliary Power Unit Industry Trends
  - 10.2 Vehicle Auxiliary Power Unit Industry Drivers
  - 10.3 Vehicle Auxiliary Power Unit Industry Opportunities and Challenges
  - 10.4 Vehicle Auxiliary Power Unit Industry Restraints
- 

## **11 Report Conclusion**

## **12 Disclaimer**

# List of Tables and Figures

---

## List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Vehicle Auxiliary Power Unit Production by Manufacturers (Unit) & (2021-2026)
- Table 6: Global Vehicle Auxiliary Power Unit Production Market Share by Manufacturers
- Table 7: Global Vehicle Auxiliary Power Unit Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Vehicle Auxiliary Power Unit Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Vehicle Auxiliary Power Unit Average Price (US\$/Unit) of Manufacturers (2021-2026)
- Table 10: Global Vehicle Auxiliary Power Unit Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Vehicle Auxiliary Power Unit Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Vehicle Auxiliary Power Unit Manufacturers, Product Type & Application
- Table 13: Global Vehicle Auxiliary Power Unit Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Vehicle Auxiliary Power Unit by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: Elbit Systems Company Information
- Table 18: Elbit Systems Business Overview
- Table 19: Elbit Systems Vehicle Auxiliary Power Unit Production (Unit), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 20: Elbit Systems Vehicle Auxiliary Power Unit Product Portfolio
- Table 21: Elbit Systems Recent Development
- Table 22: Marvin Land Systems Company Information
- Table 23: Marvin Land Systems Business Overview
- Table 24: Marvin Land Systems Vehicle Auxiliary Power Unit Production (Unit), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 25: Marvin Land Systems Vehicle Auxiliary Power Unit Product Portfolio
- Table 26: Marvin Land Systems Recent Development
- Table 27: AMETEK Airtechnology Group Company Information
- Table 28: AMETEK Airtechnology Group Business Overview
- Table 29: AMETEK Airtechnology Group Vehicle Auxiliary Power Unit Production (Unit), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 30: AMETEK Airtechnology Group Vehicle Auxiliary Power Unit Product Portfolio
- Table 31: AMETEK Airtechnology Group Recent Development
- Table 32: Safran Company Information
- Table 33: Safran Business Overview
- Table 34: Safran Vehicle Auxiliary Power Unit Production (Unit), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 35: Safran Vehicle Auxiliary Power Unit Product Portfolio
- Table 36: Safran Recent Development
- Table 37: Tridako Energy Systems Company Information
- Table 38: Tridako Energy Systems Business Overview
- Table 39: Tridako Energy Systems Vehicle Auxiliary Power Unit Production (Unit), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 40: Tridako Energy Systems Vehicle Auxiliary Power Unit Product Portfolio
- Table 41: Tridako Energy Systems Recent Development
- Table 42: Thermo King Company Information
- Table 43: Thermo King Business Overview
- Table 44: Thermo King Vehicle Auxiliary Power Unit Production (Unit), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 45: Thermo King Vehicle Auxiliary Power Unit Product Portfolio
- Table 46: Thermo King Recent Development
- Table 47: Carrier Company Information
- Table 48: Carrier Business Overview

- Table 49: Carrier Vehicle Auxiliary Power Unit Production (Unit), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 50: Carrier Vehicle Auxiliary Power Unit Product Portfolio
- Table 51: Carrier Recent Development
- Table 52: Dewey Company Information
- Table 53: Dewey Business Overview
- Table 54: Dewey Vehicle Auxiliary Power Unit Production (Unit), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 55: Dewey Vehicle Auxiliary Power Unit Product Portfolio
- Table 56: Dewey Recent Development
- Table 57: Global Vehicle Auxiliary Power Unit Production Comparison by Region: 2021 VS 2025 VS 2032 (Unit)
- Table 58: Global Vehicle Auxiliary Power Unit Production by Region (2021-2026) & (Unit)
- Table 59: Global Vehicle Auxiliary Power Unit Production Market Share by Region (2021-2026)
- Table 60: Global Vehicle Auxiliary Power Unit Production Forecast by Region (2027-2032) & (Unit)
- Table 61: Global Vehicle Auxiliary Power Unit Production Market Share Forecast by Region (2027-2032)
- Table 62: Global Vehicle Auxiliary Power Unit Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 63: Global Vehicle Auxiliary Power Unit Production Value by Region (2021-2026) & (US\$ Million)
- Table 64: Global Vehicle Auxiliary Power Unit Production Value Market Share by Region (2021-2026)
- Table 65: Global Vehicle Auxiliary Power Unit Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 66: Global Vehicle Auxiliary Power Unit Market Average Price (US\$/Unit) by Region (2021-2026)
- Table 67: Global Vehicle Auxiliary Power Unit Market Average Price (US\$/Unit) by Region (2027-2032)
- Table 68: Global Vehicle Auxiliary Power Unit Consumption Comparison by Region: 2021 VS 2025 VS 2032 (Unit)
- Table 69: Global Vehicle Auxiliary Power Unit Consumption by Region (2021-2026) & (Unit)
- Table 70: Global Vehicle Auxiliary Power Unit Consumption Market Share by Region (2021-2026)
- Table 71: Global Vehicle Auxiliary Power Unit Forecasted Consumption by Region (2027-2032) & (Unit)
- Table 72: Global Vehicle Auxiliary Power Unit Forecasted Consumption Market Share by Region (2027-2032)
- Table 73: North America Vehicle Auxiliary Power Unit Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (Unit)
- Table 74: North America Vehicle Auxiliary Power Unit Consumption by Country (2021-2026) & (Unit)
- Table 75: North America Vehicle Auxiliary Power Unit Consumption by Country (2027-2032) & (Unit)
- Table 76: Europe Vehicle Auxiliary Power Unit Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (Unit)
- Table 77: Europe Vehicle Auxiliary Power Unit Consumption by Country (2021-2026) & (Unit)
- Table 78: Europe Vehicle Auxiliary Power Unit Consumption by Country (2027-2032) & (Unit)
- Table 79: Asia Pacific Vehicle Auxiliary Power Unit Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (Unit)
- Table 80: Asia Pacific Vehicle Auxiliary Power Unit Consumption by Country (2021-2026) & (Unit)
- Table 81: Asia Pacific Vehicle Auxiliary Power Unit Consumption by Country (2027-2032) & (Unit)
- Table 82: South America, Middle East & Africa Vehicle Auxiliary Power Unit Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (Unit)
- Table 83: South America, Middle East & Africa Vehicle Auxiliary Power Unit Consumption by Country (2021-2026) & (Unit)
- Table 84: South America, Middle East & Africa Vehicle Auxiliary Power Unit Consumption by Country (2027-2032) & (Unit)
- Table 85: Global Vehicle Auxiliary Power Unit Production by Type (2021-2026) & (Unit)
- Table 86: Global Vehicle Auxiliary Power Unit Production by Type (2027-2032) & (Unit)
- Table 87: Global Vehicle Auxiliary Power Unit Production Market Share by Type (2021-2026)
- Table 88: Global Vehicle Auxiliary Power Unit Production Market Share by Type (2027-2032)
- Table 89: Global Vehicle Auxiliary Power Unit Production Value by Type (2021-2026) & (US\$ Million)
- Table 90: Global Vehicle Auxiliary Power Unit Production Value by Type (2027-2032) & (US\$ Million)
- Table 91: Global Vehicle Auxiliary Power Unit Production Value Market Share by Type (2021-2026)
- Table 92: Global Vehicle Auxiliary Power Unit Production Value Market Share by Type (2027-2032)
- Table 93: Global Vehicle Auxiliary Power Unit Price by Type (2021-2026) & (US\$/Unit)
- Table 94: Global Vehicle Auxiliary Power Unit Price by Type (2027-2032) & (US\$/Unit)
- Table 95: Global Vehicle Auxiliary Power Unit Production by Application (2021-2026) & (Unit)
- Table 96: Global Vehicle Auxiliary Power Unit Production by Application (2027-2032) & (Unit)
- Table 97: Global Vehicle Auxiliary Power Unit Production Market Share by Application (2021-2026)
- Table 98: Global Vehicle Auxiliary Power Unit Production Market Share by Application (2027-2032)
- Table 99: Global Vehicle Auxiliary Power Unit Production Value by Application (2021-2026) & (US\$ Million)
- Table 100: Global Vehicle Auxiliary Power Unit Production Value by Application (2027-2032) & (US\$ Million)
- Table 101: Global Vehicle Auxiliary Power Unit Production Value Market Share by Application (2021-2026)
- Table 102: Global Vehicle Auxiliary Power Unit Production Value Market Share by Application (2027-2032)
- Table 103: Global Vehicle Auxiliary Power Unit Price by Application (2021-2026) & (US\$/Unit)
- Table 104: Global Vehicle Auxiliary Power Unit Price by Application (2027-2032) & (US\$/Unit)
- Table 105: Key Raw Materials
- Table 106: Raw Materials Key Suppliers
- Table 107: Vehicle Auxiliary Power Unit Distributors List
- Table 108: Vehicle Auxiliary Power Unit Customers List
- Table 109: Vehicle Auxiliary Power Unit Industry Trends
- Table 110: Vehicle Auxiliary Power Unit Industry Drivers

- Table 111: Vehicle Auxiliary Power Unit Industry Restraints
- Table 112: Authors List of This Report

## List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Vehicle Auxiliary Power Unit Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Diesel APU Product Image
- Figure 7: Electric APU Product Image
- Figure 8: Commercial Vehicle Product Image
- Figure 9: Military Vehicle Product Image
- Figure 10: Global Vehicle Auxiliary Power Unit Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 11: Global Vehicle Auxiliary Power Unit Production Value (2021-2032) & (US\$ Million)
- Figure 12: Global Vehicle Auxiliary Power Unit Production Capacity (2021-2032) & (Unit)
- Figure 13: Global Vehicle Auxiliary Power Unit Production (2021-2032) & (Unit)
- Figure 14: Global Vehicle Auxiliary Power Unit Average Price (US\$/Unit) & (2021-2032)
- Figure 15: Global Vehicle Auxiliary Power Unit Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 16: Global Top 5 and 10 Vehicle Auxiliary Power Unit Players Market Share by Production Value in 2025
- Figure 17: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 18: Global Vehicle Auxiliary Power Unit Production Comparison by Region: 2021 VS 2025 VS 2032 (Unit)
- Figure 19: Global Vehicle Auxiliary Power Unit Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 20: Global Vehicle Auxiliary Power Unit Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 21: Global Vehicle Auxiliary Power Unit Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 22: North America Vehicle Auxiliary Power Unit Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 23: Europe Vehicle Auxiliary Power Unit Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 24: China Vehicle Auxiliary Power Unit Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 25: Japan Vehicle Auxiliary Power Unit Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 26: South Korea Vehicle Auxiliary Power Unit Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 27: India Vehicle Auxiliary Power Unit Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 28: Global Vehicle Auxiliary Power Unit Consumption Comparison by Region: 2021 VS 2025 VS 2032 (Unit)
- Figure 29: Global Vehicle Auxiliary Power Unit Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 30: North America Vehicle Auxiliary Power Unit Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 31: North America Vehicle Auxiliary Power Unit Consumption Market Share by Country (2021-2032)
- Figure 32: United States Vehicle Auxiliary Power Unit Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 33: United States Vehicle Auxiliary Power Unit Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 34: Canada Vehicle Auxiliary Power Unit Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 35: Mexico Vehicle Auxiliary Power Unit Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 36: Europe Vehicle Auxiliary Power Unit Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 37: Europe Vehicle Auxiliary Power Unit Consumption Market Share by Country (2021-2032)
- Figure 38: Germany Vehicle Auxiliary Power Unit Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 39: France Vehicle Auxiliary Power Unit Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 40: U.K. Vehicle Auxiliary Power Unit Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 41: Italy Vehicle Auxiliary Power Unit Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 42: Russia Vehicle Auxiliary Power Unit Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 43: Spain Vehicle Auxiliary Power Unit Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 44: Netherlands Vehicle Auxiliary Power Unit Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 45: Switzerland Vehicle Auxiliary Power Unit Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 46: Sweden Vehicle Auxiliary Power Unit Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 47: Poland Vehicle Auxiliary Power Unit Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 48: Asia Pacific Vehicle Auxiliary Power Unit Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 49: Asia Pacific Vehicle Auxiliary Power Unit Consumption Market Share by Country (2021-2032)
- Figure 50: China Vehicle Auxiliary Power Unit Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 51: Japan Vehicle Auxiliary Power Unit Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 52: South Korea Vehicle Auxiliary Power Unit Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 53: India Vehicle Auxiliary Power Unit Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 54: Australia Vehicle Auxiliary Power Unit Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 55: Taiwan Vehicle Auxiliary Power Unit Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 56: Southeast Asia Vehicle Auxiliary Power Unit Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 57: South America, Middle East & Africa Vehicle Auxiliary Power Unit Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 58: South America, Middle East & Africa Vehicle Auxiliary Power Unit Consumption Market Share by Country (2021-

2032)

- Figure 59: Brazil Vehicle Auxiliary Power Unit Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 60: Argentina Vehicle Auxiliary Power Unit Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 61: Chile Vehicle Auxiliary Power Unit Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 62: Turkey Vehicle Auxiliary Power Unit Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 63: GCC Countries Vehicle Auxiliary Power Unit Consumption and Growth Rate (2021-2032) & (Unit)
- Figure 64: Global Vehicle Auxiliary Power Unit Production Market Share by Type (2021-2032)
- Figure 65: Global Vehicle Auxiliary Power Unit Production Value Market Share by Type (2021-2032)
- Figure 66: Global Vehicle Auxiliary Power Unit Price (US\$/Unit) by Type (2021-2032)
- Figure 67: Global Vehicle Auxiliary Power Unit Production Market Share by Application (2021-2032)
- Figure 68: Global Vehicle Auxiliary Power Unit Production Value Market Share by Application (2021-2032)
- Figure 69: Global Vehicle Auxiliary Power Unit Price (US\$/Unit) by Application (2021-2032)
- Figure 70: Vehicle Auxiliary Power Unit Value Chain
- Figure 71: Vehicle Auxiliary Power Unit Production Mode & Process
- Figure 72: Direct Comparison with Distribution Share
- Figure 73: Distributors Profiles
- Figure 74: Vehicle Auxiliary Power Unit Industry Opportunities and Challenges