



Tunnels Design and Construction Industry Research Report 2026

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Automobile & Transportation	2026-01-02	126	PDF
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Description

The global Tunnels Design and Construction market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

North America: the Tunnels Design and Construction market is projected to increase from US\$ million in 2026 to US\$ million by 2032, reflecting a CAGR of % over 2026–2032. Europe: the Tunnels Design and Construction market is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032. Asia Pacific: the Tunnels Design and Construction market is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032. Leading global service providers of Tunnels Design and Construction include CREC, CSCEC, CRCC, CCCC, ACS GROUP, Fluor, SCG, Skanska and Taisei Corporation, among others; in 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report quantifies the global Tunnels Design and Construction market in terms of revenue (US\$ million) and, where applicable, service volume (k units), using 2024 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of service Types and end-use Applications, harmonizes provider attribution, and delivers comparable time series by company, Type, Application, and region or country, including indicative price bands (US\$/k units) and concentration ratios (CR5/CR10). Outputs are intended to support service design, budgeting, capacity planning, and benchmarking for providers, platforms, channel partners, and investors; the report also reviews technology shifts and notable service innovations relevant to Tunnels Design and Construction.

Key Companies & Market Share Insights

This section profiles leading service providers with 2021–2025 results and a 2026–2032 outlook—covering revenue, market share, price bands, service portfolio and client mix, regional and channel mix, and key developments (M&A, network expansion, certifications). It also provides global revenue, average price, and—where applicable—volume metrics by provider, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Tunnels Design and Construction Market by Company

- CREC
- CSCEC
- CRCC
- CCCC

ACS GROUP
Fluor
SCG
Skanska
Taisei Corporation
Vinci
Bouygues Group
HYUNDAI
Balfour Beatty
Strabag
SAMSUNG C&T
HOCHTIEF
Bechtel Corporation
KAJIMA CORPORATION

Tunnels Design and Construction Segment by Type

Underwater Tunnel
Mountain Tunnel
River Crossing Tunnel

Tunnels Design and Construction Segment by Application

Railway Construction
Road Construction
Other

Tunnels Design and Construction Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Spain
Russia
Netherlands
Nordic Countries
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil

Argentina
Chile
Middle East & Africa
Saudi Arabia
Israel
United Arab Emirates
Turkey
Iran
Egypt

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Tunnels Design and Construction market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Tunnels Design and Construction and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Tunnels Design and Construction.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Provides the analysis of various market segments product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 4:

Provides the analysis of various market segments application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 5:

Introduces executive summary of global market size, regional market size, this section also introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by companies in the industry, and the analysis of relevant policies in the industry.

Chapter 6:

Detailed analysis of Tunnels Design and Construction companies' competitive landscape, revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 7, 8, 9, 10, 11: North America, Europe, Asia Pacific, South America, Middle East and Africa segment by country. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 12:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including revenue, gross margin, product introduction, recent development, etc.

Chapter 13:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Tunnels Design and Construction by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032)
 - 2.2.2 Underwater Tunnel
 - 2.2.3 Mountain Tunnel
 - 2.2.4 River Crossing Tunnel
- 2.3 Tunnels Design and Construction by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032)
 - 2.3.2 Railway Construction
 - 2.3.3 Road Construction
 - 2.3.4 Other
- 2.4 Assumptions and Limitations

3 Tunnels Design and Construction Breakdown Data by Type

- 3.1 Global Tunnels Design and Construction Historic Market Size by Type (2021-2026)
- 3.2 Global Tunnels Design and Construction Forecasted Market Size by Type (2027-2032)

4 Tunnels Design and Construction Breakdown Data by Application

- 4.1 Global Tunnels Design and Construction Historic Market Size by Application (2021-2026)
- 4.2 Global Tunnels Design and Construction Forecasted Market Size by Application (2027-2032)

5 Global Growth Trends

- 5.1 Global Tunnels Design and Construction Market Perspective (2021-2032)
- 5.2 Global Tunnels Design and Construction Growth Trends by Region
 - 5.2.1 Global Tunnels Design and Construction Market Size by Region: 2021 VS 2025 VS 2032
 - 5.2.2 Tunnels Design and Construction Historic Market Size by Region (2021-2026)
 - 5.2.3 Tunnels Design and Construction Forecasted Market Size by Region (2027-2032)
- 5.3 Tunnels Design and Construction Market Dynamics
 - 5.3.1 Tunnels Design and Construction Industry Trends
 - 5.3.2 Tunnels Design and Construction Market Drivers
 - 5.3.3 Tunnels Design and Construction Market Challenges
 - 5.3.4 Tunnels Design and Construction Market Restraints

6 Market Competitive Landscape by Players

- 6.1 Global Top Tunnels Design and Construction Players by Revenue
 - 6.1.1 Global Top Tunnels Design and Construction Players by Revenue (2021-2026)

6.1.2 Global Tunnels Design and Construction Revenue Market Share by Players (2021-2026)
6.2 Global Tunnels Design and Construction Industry Players Ranking, 2023 VS 2024 VS 2025
6.3 Global Key Players of Tunnels Design and Construction Head Office and Area Served
6.4 Global Tunnels Design and Construction Players, Product Type & Application
6.5 Global Tunnels Design and Construction Manufacturers Established Date
6.6 Global Tunnels Design and Construction Market CR5 and HHI
6.7 Global Players Mergers & Acquisition

7 North America

7.1 North America Tunnels Design and Construction Market Size (2021-2032)
7.2 North America Tunnels Design and Construction Market Growth Rate by Country: 2021 VS 2025 VS 2032
7.3 North America Tunnels Design and Construction Market Size by Country (2021-2026)
7.4 North America Tunnels Design and Construction Market Size by Country (2027-2032)
7.5 United States
7.5 United States
7.6 Canada
7.7 Mexico

8 Europe

8.1 Europe Tunnels Design and Construction Market Size (2021-2032)
8.2 Europe Tunnels Design and Construction Market Growth Rate by Country: 2021 VS 2025 VS 2032
8.3 Europe Tunnels Design and Construction Market Size by Country (2021-2026)
8.4 Europe Tunnels Design and Construction Market Size by Country (2027-2032)
8.5 Germany
8.6 France
8.7 U.K.
8.8 Italy
8.9 Spain
8.10 Russia
8.11 Netherlands
8.12 Nordic Countries

9 Asia-Pacific

9.1 Asia-Pacific Tunnels Design and Construction Market Size (2021-2032)
9.2 Asia-Pacific Tunnels Design and Construction Market Growth Rate by Country: 2021 VS 2025 VS 2032
9.3 Asia-Pacific Tunnels Design and Construction Market Size by Country (2021-2026)
9.4 Asia-Pacific Tunnels Design and Construction Market Size by Country (2027-2032)
9.5 China
9.6 Japan
9.7 South Korea
9.8 India
9.9 Australia
9.10 China Taiwan
9.11 Southeast Asia

10 South America

10.1 South America Tunnels Design and Construction Market Size (2021-2032)
10.2 South America Tunnels Design and Construction Market Growth Rate by Country: 2021 VS 2025 VS 2032
10.3 South America Tunnels Design and Construction Market Size by Country (2021-2026)
10.4 South America Tunnels Design and Construction Market Size by Country (2027-2032)
10.5 Brazil

- 10.6 Argentina
- 10.7 Chile
- 10.8 Colombia
- 10.9 Peru

11 Middle East & Africa

- 11.1 Middle East & Africa Tunnels Design and Construction Market Size (2021-2032)
- 11.2 Middle East & Africa Tunnels Design and Construction Market Growth Rate by Country: 2021 VS 2025 VS 2032
- 11.3 Middle East & Africa Tunnels Design and Construction Market Size by Country (2021-2026)
- 11.4 Middle East & Africa Tunnels Design and Construction Market Size by Country (2027-2032)
- 11.5 Saudi Arabia
- 11.6 Israel
- 11.7 United Arab Emirates
- 11.8 Turkey
- 11.9 Iran
- 11.10 Egypt

12 Players Profiled

- 12.1 CREC
 - 12.1.1 CREC Company Information
 - 12.1.2 CREC Business Overview
 - 12.1.3 CREC Revenue in Tunnels Design and Construction Business (2021-2026)
 - 12.1.4 CREC Tunnels Design and Construction Product Portfolio
 - 12.1.5 CREC Recent Developments
- 12.2 CSCEC
 - 12.2.1 CSCEC Company Information
 - 12.2.2 CSCEC Business Overview
 - 12.2.3 CSCEC Revenue in Tunnels Design and Construction Business (2021-2026)
 - 12.2.4 CSCEC Tunnels Design and Construction Product Portfolio
 - 12.2.5 CSCEC Recent Developments
- 12.3 CRCC
 - 12.3.1 CRCC Company Information
 - 12.3.2 CRCC Business Overview
 - 12.3.3 CRCC Revenue in Tunnels Design and Construction Business (2021-2026)
 - 12.3.4 CRCC Tunnels Design and Construction Product Portfolio
 - 12.3.5 CRCC Recent Developments
- 12.4 CCCC
 - 12.4.1 CCCC Company Information
 - 12.4.2 CCCC Business Overview
 - 12.4.3 CCCC Revenue in Tunnels Design and Construction Business (2021-2026)
 - 12.4.4 CCCC Tunnels Design and Construction Product Portfolio
 - 12.4.5 CCCC Recent Developments
- 12.5 ACS GROUP
 - 12.5.1 ACS GROUP Company Information
 - 12.5.2 ACS GROUP Business Overview
 - 12.5.3 ACS GROUP Revenue in Tunnels Design and Construction Business (2021-2026)
 - 12.5.4 ACS GROUP Tunnels Design and Construction Product Portfolio
 - 12.5.5 ACS GROUP Recent Developments
- 12.6 Fluor

12.6.1 Fluor Company Information

12.6.2 Fluor Business Overview

12.6.3 Fluor Revenue in Tunnels Design and Construction Business (2021-2026)

12.6.4 Fluor Tunnels Design and Construction Product Portfolio

12.6.5 Fluor Recent Developments

12.7 SCG

12.7.1 SCG Company Information

12.7.2 SCG Business Overview

12.7.3 SCG Revenue in Tunnels Design and Construction Business (2021-2026)

12.7.4 SCG Tunnels Design and Construction Product Portfolio

12.7.5 SCG Recent Developments

12.8 Skanska

12.8.1 Skanska Company Information

12.8.2 Skanska Business Overview

12.8.3 Skanska Revenue in Tunnels Design and Construction Business (2021-2026)

12.8.4 Skanska Tunnels Design and Construction Product Portfolio

12.8.5 Skanska Recent Developments

12.9 Taisei Corporation

12.9.1 Taisei Corporation Company Information

12.9.2 Taisei Corporation Business Overview

12.9.3 Taisei Corporation Revenue in Tunnels Design and Construction Business (2021-2026)

12.9.4 Taisei Corporation Tunnels Design and Construction Product Portfolio

12.9.5 Taisei Corporation Recent Developments

12.10 Vinci

12.10.1 Vinci Company Information

12.10.2 Vinci Business Overview

12.10.3 Vinci Revenue in Tunnels Design and Construction Business (2021-2026)

12.10.4 Vinci Tunnels Design and Construction Product Portfolio

12.10.5 Vinci Recent Developments

12.11 Bouygues Group

12.11.1 Bouygues Group Company Information

12.11.2 Bouygues Group Business Overview

12.11.3 Bouygues Group Revenue in Tunnels Design and Construction Business (2021-2026)

12.11.4 Bouygues Group Tunnels Design and Construction Product Portfolio

12.11.5 Bouygues Group Recent Developments

12.12 HYUNDAI

12.12.1 HYUNDAI Company Information

12.12.2 HYUNDAI Business Overview

12.12.3 HYUNDAI Revenue in Tunnels Design and Construction Business (2021-2026)

12.12.4 HYUNDAI Tunnels Design and Construction Product Portfolio

12.12.5 HYUNDAI Recent Developments

12.13 Balfour Beatty

12.13.1 Balfour Beatty Company Information

12.13.2 Balfour Beatty Business Overview

12.13.3 Balfour Beatty Revenue in Tunnels Design and Construction Business (2021-2026)

12.13.4 Balfour Beatty Tunnels Design and Construction Product Portfolio

12.13.5 Balfour Beatty Recent Developments

12.14 Strabag

12.14.1 Strabag Company Information

12.14.2 Strabag Business Overview

12.14.3 Strabag Revenue in Tunnels Design and Construction Business (2021-2026)

12.14.4 Strabag Tunnels Design and Construction Product Portfolio

12.14.5 Strabag Recent Developments

12.15 SAMSUNG C&T

12.15.1 SAMSUNG C&T Company Information

12.15.2 SAMSUNG C&T Business Overview

12.15.3 SAMSUNG C&T Revenue in Tunnels Design and Construction Business (2021-2026)

12.15.4 SAMSUNG C&T Tunnels Design and Construction Product Portfolio

12.15.5 SAMSUNG C&T Recent Developments

12.16 HOCHTIEF

12.16.1 HOCHTIEF Company Information

12.16.2 HOCHTIEF Business Overview

12.16.3 HOCHTIEF Revenue in Tunnels Design and Construction Business (2021-2026)

12.16.4 HOCHTIEF Tunnels Design and Construction Product Portfolio

12.16.5 HOCHTIEF Recent Developments

12.17 Bechtel Corporation

12.17.1 Bechtel Corporation Company Information

12.17.2 Bechtel Corporation Business Overview

12.17.3 Bechtel Corporation Revenue in Tunnels Design and Construction Business (2021-2026)

12.17.4 Bechtel Corporation Tunnels Design and Construction Product Portfolio

12.17.5 Bechtel Corporation Recent Developments

12.18 KAJIMA CORPORATION

12.18.1 KAJIMA CORPORATION Company Information

12.18.2 KAJIMA CORPORATION Business Overview

12.18.3 KAJIMA CORPORATION Revenue in Tunnels Design and Construction Business (2021-2026)

12.18.4 KAJIMA CORPORATION Tunnels Design and Construction Product Portfolio

12.18.5 KAJIMA CORPORATION Recent Developments

13 Report Conclusion

14 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Tunnels Design and Construction Market Size by Type (2021-2026) & (US\$ Million)
- Table 6: Global Tunnels Design and Construction Revenue Market Share by Type (2021-2026)
- Table 7: Global Tunnels Design and Construction Forecasted Market Size by Type (2027-2032) & (US\$ Million)
- Table 8: Global Tunnels Design and Construction Revenue Market Share by Type (2027-2032)
- Table 9: Global Tunnels Design and Construction Market Size by Application (2021-2026) & (US\$ Million)
- Table 10: Global Tunnels Design and Construction Revenue Market Share by Application (2021-2026)
- Table 11: Global Tunnels Design and Construction Forecasted Market Size by Application (2027-2032) & (US\$ Million)
- Table 12: Global Tunnels Design and Construction Revenue Market Share by Application (2027-2032)
- Table 13: Global Tunnels Design and Construction Market Size by Region (US\$ Million): 2021 VS 2025 VS 2032
- Table 14: Global Tunnels Design and Construction Market Size by Region (2021-2026) & (US\$ Million)
- Table 15: Global Tunnels Design and Construction Market Share by Region (2021-2026)
- Table 16: Global Tunnels Design and Construction Forecasted Market Size by Region (2027-2032) & (US\$ Million)
- Table 17: Global Tunnels Design and Construction Market Share by Region (2027-2032)
- Table 18: Tunnels Design and Construction Industry Trends
- Table 19: Tunnels Design and Construction Industry Drivers
- Table 20: Tunnels Design and Construction Industry Opportunities and Challenges
- Table 21: Tunnels Design and Construction Market Restraints
- Table 22: Global Top Tunnels Design and Construction Players by Revenue (US\$ Million) & (2021-2026)
- Table 23: Global Tunnels Design and Construction Revenue Market Share by Players (2021-2026)
- Table 24: Global Tunnels Design and Construction Industry Players Ranking, 2024 VS 2025 VS 2026
- Table 25: Global Key Players of Tunnels Design and Construction, Headquarters and Area Served
- Table 26: Global Tunnels Design and Construction Players, Product Type & Application
- Table 27: Global Players Market Concentration Ratio (CR5 and HHI)
- Table 28: Global Tunnels Design and Construction by Players Type (Tier 1, Tier 2, and Tier 3) & (Based on the Revenue of 2025)
- Table 29: Players Mergers & Acquisitions, Expansion Plans
- Table 30: North America Tunnels Design and Construction Market Growth Rate by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 31: North America Tunnels Design and Construction Market Size by Country (2021-2026) & (US\$ Million)
- Table 32: North America Tunnels Design and Construction Market Size by Country (2027-2032) & (US\$ Million)
- Table 33: Europe Tunnels Design and Construction Market Growth Rate by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 34: Europe Tunnels Design and Construction Market Size by Country (2021-2026) & (US\$ Million)
- Table 35: Europe Tunnels Design and Construction Market Size by Country (2027-2032) & (US\$ Million)
- Table 36: Asia Pacific Tunnels Design and Construction Market Growth Rate by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 37: Asia Pacific Tunnels Design and Construction Market Size by Region (2021-2026) & (US\$ Million)
- Table 38: Asia Pacific Tunnels Design and Construction Market Size by Country (2027-2032) & (US\$ Million)
- Table 39: South America Tunnels Design and Construction Market Growth Rate by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 40: South America Tunnels Design and Construction Market Size by Country (2021-2026) & (US\$ Million)
- Table 41: South America Tunnels Design and Construction Market Size by Country (2027-2032) & (US\$ Million)
- Table 42: Middle East & Africa Tunnels Design and Construction Market Growth Rate by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 43: Middle East & Africa Tunnels Design and Construction Market Size by Country (2021-2026) & (US\$ Million)
- Table 44: Middle East & Africa Tunnels Design and Construction Market Size by Country (2027-2032) & (US\$ Million)
- Table 45: CREC Company Information
- Table 46: CREC Business Overview
- Table 47: CREC Revenue in Tunnels Design and Construction Business (2021-2026) & (US\$ Million)
- Table 48: CREC Tunnels Design and Construction Product Portfolio
- Table 49: CREC Recent Developments
- Table 50: CSCEC Company Information

- Table 51: CSCEC Business Overview
- Table 52: CSCEC Revenue in Tunnels Design and Construction Business (2021-2026) & (US\$ Million)
- Table 53: CSCEC Tunnels Design and Construction Product Portfolio
- Table 54: CSCEC Recent Developments
- Table 55: CRCC Company Information
- Table 56: CRCC Business Overview
- Table 57: CRCC Revenue in Tunnels Design and Construction Business (2021-2026) & (US\$ Million)
- Table 58: CRCC Tunnels Design and Construction Product Portfolio
- Table 59: CRCC Recent Developments
- Table 60: CCCC Company Information
- Table 61: CCCC Business Overview
- Table 62: CCCC Revenue in Tunnels Design and Construction Business (2021-2026) & (US\$ Million)
- Table 63: CCCC Tunnels Design and Construction Product Portfolio
- Table 64: CCCC Recent Developments
- Table 65: ACS GROUP Company Information
- Table 66: ACS GROUP Business Overview
- Table 67: ACS GROUP Revenue in Tunnels Design and Construction Business (2021-2026) & (US\$ Million)
- Table 68: ACS GROUP Tunnels Design and Construction Product Portfolio
- Table 69: ACS GROUP Recent Developments
- Table 70: Fluor Company Information
- Table 71: Fluor Business Overview
- Table 72: Fluor Revenue in Tunnels Design and Construction Business (2021-2026) & (US\$ Million)
- Table 73: Fluor Tunnels Design and Construction Product Portfolio
- Table 74: Fluor Recent Developments
- Table 75: SCG Company Information
- Table 76: SCG Business Overview
- Table 77: SCG Revenue in Tunnels Design and Construction Business (2021-2026) & (US\$ Million)
- Table 78: SCG Tunnels Design and Construction Product Portfolio
- Table 79: SCG Recent Developments
- Table 80: Skanska Company Information
- Table 81: Skanska Business Overview
- Table 82: Skanska Revenue in Tunnels Design and Construction Business (2021-2026) & (US\$ Million)
- Table 83: Skanska Tunnels Design and Construction Product Portfolio
- Table 84: Skanska Recent Developments
- Table 85: Taisei Corporation Company Information
- Table 86: Taisei Corporation Business Overview
- Table 87: Taisei Corporation Revenue in Tunnels Design and Construction Business (2021-2026) & (US\$ Million)
- Table 88: Taisei Corporation Tunnels Design and Construction Product Portfolio
- Table 89: Taisei Corporation Recent Developments
- Table 90: Vinci Company Information
- Table 91: Vinci Business Overview
- Table 92: Vinci Revenue in Tunnels Design and Construction Business (2021-2026) & (US\$ Million)
- Table 93: Vinci Tunnels Design and Construction Product Portfolio
- Table 94: Vinci Recent Developments
- Table 95: Bouygues Group Company Information
- Table 96: Bouygues Group Business Overview
- Table 97: Bouygues Group Revenue in Tunnels Design and Construction Business (2021-2026) & (US\$ Million)
- Table 98: Bouygues Group Tunnels Design and Construction Product Portfolio
- Table 99: Bouygues Group Recent Developments
- Table 100: HYUNDAI Company Information
- Table 101: HYUNDAI Business Overview
- Table 102: HYUNDAI Revenue in Tunnels Design and Construction Business (2021-2026) & (US\$ Million)
- Table 103: HYUNDAI Tunnels Design and Construction Product Portfolio
- Table 104: HYUNDAI Recent Developments
- Table 105: Balfour Beatty Company Information
- Table 106: Balfour Beatty Business Overview
- Table 107: Balfour Beatty Revenue in Tunnels Design and Construction Business (2021-2026) & (US\$ Million)
- Table 108: Balfour Beatty Tunnels Design and Construction Product Portfolio
- Table 109: Balfour Beatty Recent Developments
- Table 110: Strabag Company Information
- Table 111: Strabag Business Overview
- Table 112: Strabag Revenue in Tunnels Design and Construction Business (2021-2026) & (US\$ Million)
- Table 113: Strabag Tunnels Design and Construction Product Portfolio
- Table 114: Strabag Recent Developments
- Table 115: SAMSUNG C&T Company Information

- Table 116: SAMSUNG C&T Business Overview
- Table 117: SAMSUNG C&T Revenue in Tunnels Design and Construction Business (2021-2026) & (US\$ Million)
- Table 118: SAMSUNG C&T Tunnels Design and Construction Product Portfolio
- Table 119: SAMSUNG C&T Recent Developments
- Table 120: HOCHTIEF Company Information
- Table 121: HOCHTIEF Business Overview
- Table 122: HOCHTIEF Revenue in Tunnels Design and Construction Business (2021-2026) & (US\$ Million)
- Table 123: HOCHTIEF Tunnels Design and Construction Product Portfolio
- Table 124: HOCHTIEF Recent Developments
- Table 125: Bechtel Corporation Company Information
- Table 126: Bechtel Corporation Business Overview
- Table 127: Bechtel Corporation Revenue in Tunnels Design and Construction Business (2021-2026) & (US\$ Million)
- Table 128: Bechtel Corporation Tunnels Design and Construction Product Portfolio
- Table 129: Bechtel Corporation Recent Developments
- Table 130: KAJIMA CORPORATION Company Information
- Table 131: KAJIMA CORPORATION Business Overview
- Table 132: KAJIMA CORPORATION Revenue in Tunnels Design and Construction Business (2021-2026) & (US\$ Million)
- Table 133: KAJIMA CORPORATION Tunnels Design and Construction Product Portfolio
- Table 134: KAJIMA CORPORATION Recent Developments
- Table 135: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Tunnels Design and Construction Product Image
- Figure 5: Global Tunnels Design and Construction Market Size Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Global Tunnels Design and Construction Market Share by Type: 2025 VS 2032
- Figure 7: Underwater Tunnel Product
- Figure 8: Mountain Tunnel Product
- Figure 9: River Crossing Tunnel Product
- Figure 10: Global Tunnels Design and Construction Market Size by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 11: Global Tunnels Design and Construction Market Share by Application: 2025 VS 2032
- Figure 12: Railway Construction Product
- Figure 13: Road Construction Product
- Figure 14: Other Product
- Figure 15: Global Tunnels Design and Construction Market Size (US\$ Million), Year-over-Year: 2021-2032
- Figure 16: Global Tunnels Design and Construction Market Size, (US\$ Million), 2021 VS 2025 VS 2032
- Figure 17: Global Tunnels Design and Construction Market Share by Region: 2025 VS 2032
- Figure 18: Global Tunnels Design and Construction Market Share by Players in 2025
- Figure 19: Global Tunnels Design and Construction Manufacturers Established Date
- Figure 20: Global Top 5 and 10 Tunnels Design and Construction Players Market Share by Revenue in 2025
- Figure 21: Players Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 22: North America Tunnels Design and Construction Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 23: North America Tunnels Design and Construction Market Share by Country (2021-2032)
- Figure 24: United States Tunnels Design and Construction Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 25: Canada Tunnels Design and Construction Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 26: Mexico Tunnels Design and Construction Market Share by Country (2021-2032)
- Figure 27: Europe Tunnels Design and Construction Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 28: Europe Tunnels Design and Construction Market Share by Country (2021-2032)
- Figure 29: Germany Tunnels Design and Construction Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 30: France Tunnels Design and Construction Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 31: U.K. Tunnels Design and Construction Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 32: Italy Tunnels Design and Construction Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 33: Spain Tunnels Design and Construction Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 34: Russia Tunnels Design and Construction Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 35: Netherlands Tunnels Design and Construction Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 36: Nordic Countries Tunnels Design and Construction Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 37: Asia-Pacific Tunnels Design and Construction Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 38: Asia-Pacific Tunnels Design and Construction Market Share by Country (2021-2032)
- Figure 39: China Tunnels Design and Construction Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 40: Japan Tunnels Design and Construction Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 41: South Korea Tunnels Design and Construction Market Size YoY Growth (2021-2032) & (US\$ Million)

- Figure 42: India Tunnels Design and Construction Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 43: India Tunnels Design and Construction Market Share by Country (2021-2032)
- Figure 44: Australia Tunnels Design and Construction Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 45: China Taiwan Tunnels Design and Construction Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 46: Southeast Asia Tunnels Design and Construction Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 47: South America Tunnels Design and Construction Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 48: South America Tunnels Design and Construction Market Share by Country (2021-2032)
- Figure 49: Brazil Tunnels Design and Construction Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 50: Argentina Tunnels Design and Construction Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 51: Chile Tunnels Design and Construction Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 52: Colombia Tunnels Design and Construction Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 53: Peru Tunnels Design and Construction Market Size YoY Growth (2021-2032) & (US\$ Million)
- Figure 54: CREC Revenue Growth Rate in Tunnels Design and Construction Business (2021-2026)
- Figure 55: CSCEC Revenue Growth Rate in Tunnels Design and Construction Business (2021-2026)
- Figure 56: CRCC Revenue Growth Rate in Tunnels Design and Construction Business (2021-2026)
- Figure 57: CCCC Revenue Growth Rate in Tunnels Design and Construction Business (2021-2026)
- Figure 58: ACS GROUP Revenue Growth Rate in Tunnels Design and Construction Business (2021-2026)
- Figure 59: Fluor Revenue Growth Rate in Tunnels Design and Construction Business (2021-2026)
- Figure 60: SCG Revenue Growth Rate in Tunnels Design and Construction Business (2021-2026)
- Figure 61: Skanska Revenue Growth Rate in Tunnels Design and Construction Business (2021-2026)
- Figure 62: Taisei Corporation Revenue Growth Rate in Tunnels Design and Construction Business (2021-2026)
- Figure 63: Vinci Revenue Growth Rate in Tunnels Design and Construction Business (2021-2026)
- Figure 64: Bouygues Group Revenue Growth Rate in Tunnels Design and Construction Business (2021-2026)
- Figure 65: HYUNDAI Revenue Growth Rate in Tunnels Design and Construction Business (2021-2026)
- Figure 66: Balfour Beatty Revenue Growth Rate in Tunnels Design and Construction Business (2021-2026)
- Figure 67: Strabag Revenue Growth Rate in Tunnels Design and Construction Business (2021-2026)
- Figure 68: SAMSUNG C&T Revenue Growth Rate in Tunnels Design and Construction Business (2021-2026)
- Figure 69: HOCHTIEF Revenue Growth Rate in Tunnels Design and Construction Business (2021-2026)
- Figure 70: Bechtel Corporation Revenue Growth Rate in Tunnels Design and Construction Business (2021-2026)
- Figure 71: KAJIMA CORPORATION Revenue Growth Rate in Tunnels Design and Construction Business (2021-2026)