



Global Thin Leaf Springs Market by Size, by Type, by Application, by Region, History and Forecast 2021-2032

Industry	Published	Pages	Format
Automobile & Transportation	2026-04-10	198	PDF

Single User	Multi User	Enterprise
USD 3,950	USD 5,925	USD 7,900

Description

The global Thin Leaf Springs market is projected to grow from US\$ million in 2026 to US\$ million by 2032, implying a CAGR of % over 2026-2032.

The US & Canada market for Thin Leaf Springs is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

The Europe market for Thin Leaf Springs is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

The Asia Pacific market for Thin Leaf Springs is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

The China market for Thin Leaf Springs is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

Leading global manufacturers of Thin Leaf Springs include Hendrickson, SAF-Holland, Rassini, Mitsubishi Steel Mfg.Co., Ltd., Dongfeng Motor Suspension, Spring Co., Ltd., Shandong Fangyuan Automotive, Zhejiang Meili High Technology and Co., Ltd., among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

On the production side, the report examines Thin Leaf Springs output, growth rates, and market shares by manufacturer and by region (at regional and country level) for 2021-2026, with forecasts through 2032.

On the consumption side, the report analyzes sales of Thin Leaf Springs by region (regional and country level), company, type, and application for 2021-2026 and provides forecasts through 2032.

The report provides an overview of the global Thin Leaf Springs market in terms of capacity, output, revenue, and price, analyzing global market trends using historical revenue and sales data for 2021-2025, estimates for 2026, and projected CAGRs through 2032.

The study covers key producers of Thin Leaf Springs and consumption patterns in major regions and countries, assesses future market potential, and highlights priority regions and countries for segmenting the market into sub-sectors, with country-specific market value data for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, the Middle East, Africa, and other countries.

The report also presents Thin Leaf Springs sales, revenue, market share, and industry ranking for the main manufacturers for 2021-2026, identifies the major stakeholders in the global market, and analyzes their competitive landscape and market positioning based on recent developments and segmental revenues.

In addition, the report analyzes segment data by type and application—covering sales, revenue, and price—for 2021-2032, and evaluates and forecasts the Thin Leaf Springs market size, projected growth trends,

production technologies, key applications, and end-use industries.

Thin Leaf Springs Segment by Company

- Hendrickson
- SAF-Holland
- Rassini
- Mitsubishi Steel Mfg.Co., Ltd.
- Dongfeng Motor Suspension
- Spring Co., Ltd.
- Shandong Fangyuan Automotive
- Zhejiang Meili High Technology Co., Ltd.
- NHK Spring Co., Ltd.
- Thyssenkrupp Bilstein GmbH
- Eaton Detroit Spring
- Jamna Auto Industries Ltd.
- Sogefi Group
- Chongqing Jin Feng Spring Co., Ltd.
- San Luis Rassini
- Shuanglong Group
- Owen Springs Ltd

Thin Leaf Springs Segment by Type

- Multi-leaf Thin Leaf Springs
- Mono-leaf Thin Leaf Springs

Thin Leaf Springs Segment by Application

- Passenger Cars
- Commercial Vehicles

Thin Leaf Springs Segment by Region

- North America
- United States
- Canada
- Mexico
- Europe
- Germany
- France
- U.K.
- Italy
- Russia
- Spain
- Netherlands
- Switzerland
- Sweden
- Poland
- Asia-Pacific
- China
- Japan

South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Study Objectives

1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify significant trends, drivers, influence factors in global and regions.
6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Thin Leaf Springs market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Thin Leaf Springs and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Thin Leaf Springs.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Provides an overview of the Thin Leaf Springs market, including product definition, global market growth prospects, production value, capacity, and average price forecasts (2021-2032).

Chapter 2:

Analysis key trends, drivers, challenges, and opportunities within the global Thin Leaf Springs industry.

Chapter 3:

Detailed analysis of Thin Leaf Springs market competition landscape. Including Thin Leaf Springs manufacturers' output value, output and average price from 2021 to 2026, as well as competition analysis indicators such as origin, product type, application, merger and acquisition information, etc.

Chapter 4:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 7:

Production/Production Value of Thin Leaf Springs by region. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 8:

Consumption of Thin Leaf Springs in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Concluding Insights of the report.

Table of Contents

1 Market Overview

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
 - 1.2.1 Global Thin Leaf Springs Production Value Estimates and Forecasts (2021-2032)
 - 1.2.2 Global Thin Leaf Springs Production Capacity Estimates and Forecasts (2021-2032)
 - 1.2.3 Global Thin Leaf Springs Production Estimates and Forecasts (2021-2032)
 - 1.2.4 Global Thin Leaf Springs Market Average Price (2021-2032)
- 1.3 Assumptions and Limitations
- 1.4 Study Goals and Objectives

2 Global Thin Leaf Springs Market Dynamics

- 2.1 Thin Leaf Springs Industry Trends
- 2.2 Thin Leaf Springs Industry Drivers
- 2.3 Thin Leaf Springs Industry Opportunities and Challenges
- 2.4 Thin Leaf Springs Industry Restraints

3 Thin Leaf Springs Market by Manufacturers

- 3.1 Global Thin Leaf Springs Production Value by Manufacturers (2021-2026)
- 3.2 Global Thin Leaf Springs Production by Manufacturers (2021-2026)
- 3.3 Global Thin Leaf Springs Average Price by Manufacturers (2021-2026)
- 3.4 Global Thin Leaf Springs Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Thin Leaf Springs Key Manufacturers Manufacturing Sites & Headquarters
- 3.6 Global Thin Leaf Springs Manufacturers, Product Type & Application
- 3.7 Global Thin Leaf Springs Manufacturers Established Date
- 3.8 Market Competitive Analysis
 - 3.8.1 Global Thin Leaf Springs Market CR5 and HHI
 - 3.8.2 Global Top 5 and 10 Thin Leaf Springs Players Market Share by Production Value in 2025
 - 3.8.3 2025 Thin Leaf Springs Tier 1, Tier 2, and Tier 3

4 Thin Leaf Springs Market by Type

- 4.1 Thin Leaf Springs Type Introduction
 - 4.1.1 Multi-leaf Thin Leaf Springs
 - 4.1.2 Mono-leaf Thin Leaf Springs
- 4.2 Global Thin Leaf Springs Production by Type
 - 4.2.1 Global Thin Leaf Springs Production by Type (2021 VS 2025 VS 2032)
 - 4.2.2 Global Thin Leaf Springs Production by Type (2021-2032)
 - 4.2.3 Global Thin Leaf Springs Production Market Share by Type (2021-2032)
- 4.3 Global Thin Leaf Springs Production Value by Type
 - 4.3.1 Global Thin Leaf Springs Production Value by Type (2021 VS 2025 VS 2032)
 - 4.3.2 Global Thin Leaf Springs Production Value by Type (2021-2032)
 - 4.3.3 Global Thin Leaf Springs Production Value Market Share by Type (2021-2032)

5 Thin Leaf Springs Market by Application

- 5.1 Thin Leaf Springs Application Introduction
 - 5.1.1 Passenger Cars
 - 5.1.2 Commercial Vehicles

- 5.2 Global Thin Leaf Springs Production by Application
 - 5.2.1 Global Thin Leaf Springs Production by Application (2021 VS 2025 VS 2032)
 - 5.2.2 Global Thin Leaf Springs Production by Application (2021-2032)
 - 5.2.3 Global Thin Leaf Springs Production Market Share by Application (2021-2032)
 - 5.3 Global Thin Leaf Springs Production Value by Application
 - 5.3.1 Global Thin Leaf Springs Production Value by Application (2021 VS 2025 VS 2032)
 - 5.3.2 Global Thin Leaf Springs Production Value by Application (2021-2032)
 - 5.3.3 Global Thin Leaf Springs Production Value Market Share by Application (2021-2032)
-

6 Company Profiles

- 6.1 Hendrickson
 - 6.1.1 Hendrickson Company Information
 - 6.1.2 Hendrickson Business Overview
 - 6.1.3 Hendrickson Thin Leaf Springs Production, Value and Gross Margin (2021-2026)
 - 6.1.4 Hendrickson Thin Leaf Springs Product Portfolio
 - 6.1.5 Hendrickson Recent Developments
- 6.2 SAF-Holland
 - 6.2.1 SAF-Holland Company Information
 - 6.2.2 SAF-Holland Business Overview
 - 6.2.3 SAF-Holland Thin Leaf Springs Production, Value and Gross Margin (2021-2026)
 - 6.2.4 SAF-Holland Thin Leaf Springs Product Portfolio
 - 6.2.5 SAF-Holland Recent Developments
- 6.3 Rassini
 - 6.3.1 Rassini Company Information
 - 6.3.2 Rassini Business Overview
 - 6.3.3 Rassini Thin Leaf Springs Production, Value and Gross Margin (2021-2026)
 - 6.3.4 Rassini Thin Leaf Springs Product Portfolio
 - 6.3.5 Rassini Recent Developments
- 6.4 Mitsubishi Steel Mfg.Co., Ltd.
 - 6.4.1 Mitsubishi Steel Mfg.Co., Ltd. Company Information
 - 6.4.2 Mitsubishi Steel Mfg.Co., Ltd. Business Overview
 - 6.4.3 Mitsubishi Steel Mfg.Co., Ltd. Thin Leaf Springs Production, Value and Gross Margin (2021-2026)
 - 6.4.4 Mitsubishi Steel Mfg.Co., Ltd. Thin Leaf Springs Product Portfolio
 - 6.4.5 Mitsubishi Steel Mfg.Co., Ltd. Recent Developments
- 6.5 Dongfeng Motor Suspension
 - 6.5.1 Dongfeng Motor Suspension Company Information
 - 6.5.2 Dongfeng Motor Suspension Business Overview
 - 6.5.3 Dongfeng Motor Suspension Thin Leaf Springs Production, Value and Gross Margin (2021-2026)
 - 6.5.4 Dongfeng Motor Suspension Thin Leaf Springs Product Portfolio
 - 6.5.5 Dongfeng Motor Suspension Recent Developments
- 6.6 Spring Co., Ltd.
 - 6.6.1 Spring Co., Ltd. Company Information
 - 6.6.2 Spring Co., Ltd. Business Overview
 - 6.6.3 Spring Co., Ltd. Thin Leaf Springs Production, Value and Gross Margin (2021-2026)
 - 6.6.4 Spring Co., Ltd. Thin Leaf Springs Product Portfolio
 - 6.6.5 Spring Co., Ltd. Recent Developments
- 6.7 Shandong Fangyuan Automotive
 - 6.7.1 Shandong Fangyuan Automotive Company Information
 - 6.7.2 Shandong Fangyuan Automotive Business Overview

6.7.3 Shandong Fangyuan Automotive Thin Leaf Springs Production, Value and Gross Margin (2021-2026)

6.7.4 Shandong Fangyuan Automotive Thin Leaf Springs Product Portfolio

6.7.5 Shandong Fangyuan Automotive Recent Developments

6.8 Zhejiang Meili High Technology

6.8.1 Zhejiang Meili High Technology Company Information

6.8.2 Zhejiang Meili High Technology Business Overview

6.8.3 Zhejiang Meili High Technology Thin Leaf Springs Production, Value and Gross Margin (2021-2026)

6.8.4 Zhejiang Meili High Technology Thin Leaf Springs Product Portfolio

6.8.5 Zhejiang Meili High Technology Recent Developments

6.9 Co., Ltd.

6.9.1 Co., Ltd. Company Information

6.9.2 Co., Ltd. Business Overview

6.9.3 Co., Ltd. Thin Leaf Springs Production, Value and Gross Margin (2021-2026)

6.9.4 Co., Ltd. Thin Leaf Springs Product Portfolio

6.9.5 Co., Ltd. Recent Developments

6.10 NHK Spring Co., Ltd.

6.10.1 NHK Spring Co., Ltd. Company Information

6.10.2 NHK Spring Co., Ltd. Business Overview

6.10.3 NHK Spring Co., Ltd. Thin Leaf Springs Production, Value and Gross Margin (2021-2026)

6.10.4 NHK Spring Co., Ltd. Thin Leaf Springs Product Portfolio

6.10.5 NHK Spring Co., Ltd. Recent Developments

6.11 Thyssenkrupp Bilstein GmbH

6.11.1 Thyssenkrupp Bilstein GmbH Company Information

6.11.2 Thyssenkrupp Bilstein GmbH Business Overview

6.11.3 Thyssenkrupp Bilstein GmbH Thin Leaf Springs Production, Value and Gross Margin (2021-2026)

6.11.4 Thyssenkrupp Bilstein GmbH Thin Leaf Springs Product Portfolio

6.11.5 Thyssenkrupp Bilstein GmbH Recent Developments

6.12 Eaton Detroit Spring

6.12.1 Eaton Detroit Spring Company Information

6.12.2 Eaton Detroit Spring Business Overview

6.12.3 Eaton Detroit Spring Thin Leaf Springs Production, Value and Gross Margin (2021-2026)

6.12.4 Eaton Detroit Spring Thin Leaf Springs Product Portfolio

6.12.5 Eaton Detroit Spring Recent Developments

6.13 Jamna Auto Industries Ltd.

6.13.1 Jamna Auto Industries Ltd. Company Information

6.13.2 Jamna Auto Industries Ltd. Business Overview

6.13.3 Jamna Auto Industries Ltd. Thin Leaf Springs Production, Value and Gross Margin (2021-2026)

6.13.4 Jamna Auto Industries Ltd. Thin Leaf Springs Product Portfolio

6.13.5 Jamna Auto Industries Ltd. Recent Developments

6.14 Sogefi Group

6.14.1 Sogefi Group Company Information

6.14.2 Sogefi Group Business Overview

6.14.3 Sogefi Group Thin Leaf Springs Production, Value and Gross Margin (2021-2026)

6.14.4 Sogefi Group Thin Leaf Springs Product Portfolio

6.14.5 Sogefi Group Recent Developments

6.15 Chongqing Jin Feng Spring Co.,

6.15.1 Chongqing Jin Feng Spring Co., Company Information

6.15.2 Chongqing Jin Feng Spring Co., Business Overview

6.15.3 Chongqing Jin Feng Spring Co., Thin Leaf Springs Production, Value and Gross Margin (2021-2026)

6.15.4 Chongqing Jin Feng Spring Co., Thin Leaf Springs Product Portfolio

6.15.5 Chongqing Jin Feng Spring Co., Recent Developments

6.16 Ltd.

6.16.1 Ltd. Company Information

6.16.2 Ltd. Business Overview

6.16.3 Ltd. Thin Leaf Springs Production, Value and Gross Margin (2021-2026)

6.16.4 Ltd. Thin Leaf Springs Product Portfolio

6.16.5 Ltd. Recent Developments

6.17 San Luis Rassini

6.17.1 San Luis Rassini Company Information

6.17.2 San Luis Rassini Business Overview

6.17.3 San Luis Rassini Thin Leaf Springs Production, Value and Gross Margin (2021-2026)

6.17.4 San Luis Rassini Thin Leaf Springs Product Portfolio

6.17.5 San Luis Rassini Recent Developments

6.18 Shuanglong Group

6.18.1 Shuanglong Group Company Information

6.18.2 Shuanglong Group Business Overview

6.18.3 Shuanglong Group Thin Leaf Springs Production, Value and Gross Margin (2021-2026)

6.18.4 Shuanglong Group Thin Leaf Springs Product Portfolio

6.18.5 Shuanglong Group Recent Developments

6.19 Owen Springs Ltd

6.19.1 Owen Springs Ltd Company Information

6.19.2 Owen Springs Ltd Business Overview

6.19.3 Owen Springs Ltd Thin Leaf Springs Production, Value and Gross Margin (2021-2026)

6.19.4 Owen Springs Ltd Thin Leaf Springs Product Portfolio

6.19.5 Owen Springs Ltd Recent Developments

7 Global Thin Leaf Springs Production by Region

7.1 Global Thin Leaf Springs Production by Region: 2021 VS 2025 VS 2032

7.2 Global Thin Leaf Springs Production by Region (2021-2032)

7.2.1 Global Thin Leaf Springs Production by Region (2021-2026)

7.2.2 Global Thin Leaf Springs Production Forecast by Region (2027-2032)

7.3 Global Thin Leaf Springs Production by Region: 2021 VS 2025 VS 2032

7.4 Global Thin Leaf Springs Production Value by Region (2021-2032)

7.4.1 Global Thin Leaf Springs Production Value by Region (2021-2026)

7.4.2 Global Thin Leaf Springs Production Value by Region (2027-2032)

7.5 Global Thin Leaf Springs Market Price Analysis by Region (2021-2032)

7.6 Regional Production Value Trends (2021-2032)

7.6.1 North America Thin Leaf Springs Production Value (2021-2032)

7.6.2 Europe Thin Leaf Springs Production Value (2021-2032)

7.6.3 Asia-Pacific Thin Leaf Springs Production Value (2021-2032)

7.6.4 South America Thin Leaf Springs Production Value (2021-2032)

7.6.5 Middle East & Africa Thin Leaf Springs Production Value (2021-2032)

8 Global Thin Leaf Springs Consumption by Region

8.1 Global Thin Leaf Springs Consumption by Region: 2021 VS 2025 VS 2032

8.2 Global Thin Leaf Springs Consumption by Region (2021-2032)

8.2.1 Global Thin Leaf Springs Consumption by Region (2021-2026)

8.2.2 Global Thin Leaf Springs Consumption by Region (2027-2032)

8.3 North America

8.3.1 North America Thin Leaf Springs Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

8.3.2 North America Thin Leaf Springs Consumption by Country (2021-2032)

8.3.3 U.S.

8.3.4 Canada

8.3.5 Mexico

8.4 Europe

8.4.1 Europe Thin Leaf Springs Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

8.4.2 Europe Thin Leaf Springs Consumption by Country (2021-2032)

8.4.3 Germany

8.4.4 France

8.4.5 U.K.

8.4.6 Italy

8.4.7 Netherlands

8.5 Asia Pacific

8.5.1 Asia Pacific Thin Leaf Springs Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

8.5.2 Asia Pacific Thin Leaf Springs Consumption by Country (2021-2032)

8.5.3 China

8.5.4 Japan

8.5.5 South Korea

8.5.6 Southeast Asia

8.5.7 India

8.5.8 Australia

8.6 South America

8.6.1 South America Thin Leaf Springs Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

8.6.2 South America Thin Leaf Springs Consumption by Country (2021-2032)

8.6.3 Brazil

8.6.4 Argentina

8.6.5 Chile

8.6.6 Colombia

8.7 Middle East & Africa

8.7.1 Middle East & Africa Thin Leaf Springs Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

8.7.2 Middle East & Africa Thin Leaf Springs Consumption by Country (2021-2032)

8.7.3 Egypt

8.7.4 South Africa

8.7.5 Israel

8.7.6 Türkiye

8.7.7 GCC Countries

9 Value Chain and Sales Channels Analysis

9.1 Thin Leaf Springs Value Chain Analysis

9.1.1 Thin Leaf Springs Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Manufacturing Cost Structure

9.1.4 Thin Leaf Springs Production Mode & Process

9.2 Thin Leaf Springs Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Thin Leaf Springs Distributors

10 Concluding Insights

11 Appendix

- 11.1 Reasons for Doing This Study
- 11.2 Research Methodology
- 11.3 Research Process
- 11.4 Authors List of This Report
- 11.5 Data Source
 - 11.5.1 Secondary Sources
 - 11.5.2 Primary Sources
- 11.6 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Thin Leaf Springs Industry Trends
- Table 2: Thin Leaf Springs Industry Drivers
- Table 3: Thin Leaf Springs Industry Opportunities and Challenges
- Table 4: Thin Leaf Springs Industry Restraints
- Table 5: Global Thin Leaf Springs Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 6: Global Thin Leaf Springs Production Value Share by Manufacturers (2021-2026)
- Table 7: Global Thin Leaf Springs Production by Manufacturers (k units) & (2021-2026)
- Table 8: Global Thin Leaf Springs Production Market Share by Manufacturers
- Table 9: Global Thin Leaf Springs Average Price (USD/unit) of Manufacturers (2021-2026)
- Table 10: Global Thin Leaf Springs Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Thin Leaf Springs Key Manufacturers Manufacturing Sites & Headquarters
- Table 12: Global Thin Leaf Springs Manufacturers, Product Type & Application
- Table 13: Global Thin Leaf Springs Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Thin Leaf Springs by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Major Manufacturers of Multi-leaf Thin Leaf Springs
- Table 17: Major Manufacturers of Mono-leaf Thin Leaf Springs
- Table 18: Global Thin Leaf Springs Production by Type 2021 VS 2025 VS 2032 (k units)
- Table 19: Global Thin Leaf Springs Production by Type (2021-2026) & (k units)
- Table 20: Global Thin Leaf Springs Production by Type (2027-2032) & (k units)
- Table 21: Global Thin Leaf Springs Production Market Share by Type (2021-2026)
- Table 22: Global Thin Leaf Springs Production Market Share by Type (2027-2032)
- Table 23: Global Thin Leaf Springs Production Value by Type 2021 VS 2025 VS 2032 (k units)
- Table 24: Global Thin Leaf Springs Production Value by Type (2021-2026) & (k units)
- Table 25: Global Thin Leaf Springs Production Value by Type (2027-2032) & (k units)
- Table 26: Global Thin Leaf Springs Production Value Market Share by Type (2021-2026)
- Table 27: Global Thin Leaf Springs Production Value Market Share by Type (2027-2032)
- Table 28: Major Manufacturers of Passenger Cars
- Table 29: Major Manufacturers of Commercial Vehicles
- Table 30: Global Thin Leaf Springs Production by Application 2021 VS 2025 VS 2032 (k units)
- Table 31: Global Thin Leaf Springs Production by Application (2021-2026) & (k units)
- Table 32: Global Thin Leaf Springs Production by Application (2027-2032) & (k units)
- Table 33: Global Thin Leaf Springs Production Market Share by Application (2021-2026)
- Table 34: Global Thin Leaf Springs Production Market Share by Application (2027-2032)
- Table 35: Global Thin Leaf Springs Production Value by Application 2021 VS 2025 VS 2032 (k units)
- Table 36: Global Thin Leaf Springs Production Value by Application (2021-2026) & (k units)
- Table 37: Global Thin Leaf Springs Production Value by Application (2027-2032) & (k units)
- Table 38: Global Thin Leaf Springs Production Value Market Share by Application (2021-2026)
- Table 39: Global Thin Leaf Springs Production Value Market Share by Application (2027-2032)
- Table 40: Hendrickson Company Information
- Table 41: Hendrickson Business Overview
- Table 42: Hendrickson Thin Leaf Springs Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 43: Hendrickson Thin Leaf Springs Product Portfolio
- Table 44: Hendrickson Recent Development
- Table 45: SAF-Holland Company Information
- Table 46: SAF-Holland Business Overview
- Table 47: SAF-Holland Thin Leaf Springs Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 48: SAF-Holland Thin Leaf Springs Product Portfolio
- Table 49: SAF-Holland Recent Development
- Table 50: Rassini Company Information
- Table 51: Rassini Business Overview
- Table 52: Rassini Thin Leaf Springs Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)

- Table 53: Rassini Thin Leaf Springs Product Portfolio
- Table 54: Rassini Recent Development
- Table 55: Mitsubishi Steel Mfg.Co., Ltd. Company Information
- Table 56: Mitsubishi Steel Mfg.Co., Ltd. Business Overview
- Table 57: Mitsubishi Steel Mfg.Co., Ltd. Thin Leaf Springs Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 58: Mitsubishi Steel Mfg.Co., Ltd. Thin Leaf Springs Product Portfolio
- Table 59: Mitsubishi Steel Mfg.Co., Ltd. Recent Development
- Table 60: Dongfeng Motor Suspension Company Information
- Table 61: Dongfeng Motor Suspension Business Overview
- Table 62: Dongfeng Motor Suspension Thin Leaf Springs Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 63: Dongfeng Motor Suspension Thin Leaf Springs Product Portfolio
- Table 64: Dongfeng Motor Suspension Recent Development
- Table 65: Spring Co., Ltd. Company Information
- Table 66: Spring Co., Ltd. Business Overview
- Table 67: Spring Co., Ltd. Thin Leaf Springs Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 68: Spring Co., Ltd. Thin Leaf Springs Product Portfolio
- Table 69: Spring Co., Ltd. Recent Development
- Table 70: Shandong Fangyuan Automotive Company Information
- Table 71: Shandong Fangyuan Automotive Business Overview
- Table 72: Shandong Fangyuan Automotive Thin Leaf Springs Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 73: Shandong Fangyuan Automotive Thin Leaf Springs Product Portfolio
- Table 74: Shandong Fangyuan Automotive Recent Development
- Table 75: Zhejiang Meili High Technology Company Information
- Table 76: Zhejiang Meili High Technology Business Overview
- Table 77: Zhejiang Meili High Technology Thin Leaf Springs Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 78: Zhejiang Meili High Technology Thin Leaf Springs Product Portfolio
- Table 79: Zhejiang Meili High Technology Recent Development
- Table 80: Co., Ltd. Company Information
- Table 81: Co., Ltd. Business Overview
- Table 82: Co., Ltd. Thin Leaf Springs Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 83: Co., Ltd. Thin Leaf Springs Product Portfolio
- Table 84: Co., Ltd. Recent Development
- Table 85: NHK Spring Co., Ltd. Company Information
- Table 86: NHK Spring Co., Ltd. Business Overview
- Table 87: NHK Spring Co., Ltd. Thin Leaf Springs Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 88: NHK Spring Co., Ltd. Thin Leaf Springs Product Portfolio
- Table 89: NHK Spring Co., Ltd. Recent Development
- Table 90: Thyssenkrupp Bilstein GmbH Company Information
- Table 91: Thyssenkrupp Bilstein GmbH Business Overview
- Table 92: Thyssenkrupp Bilstein GmbH Thin Leaf Springs Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 93: Thyssenkrupp Bilstein GmbH Thin Leaf Springs Product Portfolio
- Table 94: Thyssenkrupp Bilstein GmbH Recent Development
- Table 95: Eaton Detroit Spring Company Information
- Table 96: Eaton Detroit Spring Business Overview
- Table 97: Eaton Detroit Spring Thin Leaf Springs Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 98: Eaton Detroit Spring Thin Leaf Springs Product Portfolio
- Table 99: Eaton Detroit Spring Recent Development
- Table 100: Jamna Auto Industries Ltd. Company Information
- Table 101: Jamna Auto Industries Ltd. Business Overview
- Table 102: Jamna Auto Industries Ltd. Thin Leaf Springs Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 103: Jamna Auto Industries Ltd. Thin Leaf Springs Product Portfolio
- Table 104: Jamna Auto Industries Ltd. Recent Development
- Table 105: Sogefi Group Company Information
- Table 106: Sogefi Group Business Overview
- Table 107: Sogefi Group Thin Leaf Springs Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-

2026)

- Table 108: Sogefi Group Thin Leaf Springs Product Portfolio
- Table 109: Sogefi Group Recent Development
- Table 110: Chongqing Jin Feng Spring Co., Company Information
- Table 111: Chongqing Jin Feng Spring Co., Business Overview
- Table 112: Chongqing Jin Feng Spring Co., Thin Leaf Springs Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 113: Chongqing Jin Feng Spring Co., Thin Leaf Springs Product Portfolio
- Table 114: Chongqing Jin Feng Spring Co., Recent Development
- Table 115: Ltd. Company Information
- Table 116: Ltd. Business Overview
- Table 117: Ltd. Thin Leaf Springs Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 118: Ltd. Thin Leaf Springs Product Portfolio
- Table 119: Ltd. Recent Development
- Table 120: San Luis Rassini Company Information
- Table 121: San Luis Rassini Business Overview
- Table 122: San Luis Rassini Thin Leaf Springs Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 123: San Luis Rassini Thin Leaf Springs Product Portfolio
- Table 124: San Luis Rassini Recent Development
- Table 125: Shuanglong Group Company Information
- Table 126: Shuanglong Group Business Overview
- Table 127: Shuanglong Group Thin Leaf Springs Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 128: Shuanglong Group Thin Leaf Springs Product Portfolio
- Table 129: Shuanglong Group Recent Development
- Table 130: Owen Springs Ltd Company Information
- Table 131: Owen Springs Ltd Business Overview
- Table 132: Owen Springs Ltd Thin Leaf Springs Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 133: Owen Springs Ltd Thin Leaf Springs Product Portfolio
- Table 134: Owen Springs Ltd Recent Development
- Table 135: Global Thin Leaf Springs Production by Region: 2021 VS 2025 VS 2032 (k units)
- Table 136: Global Thin Leaf Springs Production by Region (2021-2026) & (k units)
- Table 137: Global Thin Leaf Springs Production Market Share by Region (2021-2026)
- Table 138: Global Thin Leaf Springs Production Forecast by Region (2027-2032) & (k units)
- Table 139: Global Thin Leaf Springs Production Market Share Forecast by Region (2027-2032)
- Table 140: Global Thin Leaf Springs Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 141: Global Thin Leaf Springs Production Value by Region (2021-2026) & (US\$ Million)
- Table 142: Global Thin Leaf Springs Production Value Share by Region (2021-2026)
- Table 143: Global Thin Leaf Springs Production Value by Region (2027-2032) & (US\$ Million)
- Table 144: Global Thin Leaf Springs Production Value Share by Region: (2027-2032) & (US\$ Million)
- Table 145: Global Thin Leaf Springs Market Average Price (USD/unit) by Region (2021-2026)
- Table 146: Global Thin Leaf Springs Market Average Price (USD/unit) by Region (2027-2032)
- Table 147: Global Thin Leaf Springs Consumption by Region: 2021 VS 2025 VS 2032 (k units)
- Table 148: Global Thin Leaf Springs Consumption by Region (2021-2026) & (k units)
- Table 149: Global Thin Leaf Springs Consumption Market Share by Region (2021-2026)
- Table 150: Global Thin Leaf Springs Consumption Forecasted by Region (2027-2032) & (k units)
- Table 151: Global Thin Leaf Springs Consumption Forecasted Market Share by Region (2027-2032)
- Table 152: North America Thin Leaf Springs Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 153: North America Thin Leaf Springs Consumption by Country (2021-2026) & (k units)
- Table 154: North America Thin Leaf Springs Consumption by Country (2027-2032) & (k units)
- Table 155: Europe Thin Leaf Springs Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 156: Europe Thin Leaf Springs Consumption by Country (2021-2026) & (k units)
- Table 157: Europe Thin Leaf Springs Consumption by Country (2027-2032) & (k units)
- Table 158: Asia Pacific Thin Leaf Springs Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 159: Asia Pacific Thin Leaf Springs Consumption by Country (2021-2026) & (k units)
- Table 160: Asia Pacific Thin Leaf Springs Consumption by Country (2027-2032) & (k units)
- Table 161: South America Thin Leaf Springs Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 162: South America Thin Leaf Springs Consumption by Country (2021-2026) & (k units)
- Table 163: South America Thin Leaf Springs Consumption by Country (2027-2032) & (k units)
- Table 164: Middle East & Africa Thin Leaf Springs Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 165: Middle East & Africa Thin Leaf Springs Consumption by Country (2021-2026) & (k units)
- Table 166: Middle East & Africa Thin Leaf Springs Consumption by Country (2027-2032) & (k units)
- Table 167: Key Raw Materials

- Table 168: Raw Materials Key Suppliers
- Table 169: Thin Leaf Springs Distributors List
- Table 170: Thin Leaf Springs Customers List
- Table 171: Research Programs/Design for This Report
- Table 172: Authors List of This Report
- Table 173: Secondary Sources
- Table 174: Primary Sources

List of Figures:

- Figure 1: Thin Leaf Springs Product Image
- Figure 2: Global Thin Leaf Springs Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 3: Global Thin Leaf Springs Production Value (2021-2032) & (US\$ Million)
- Figure 4: Global Thin Leaf Springs Production Capacity (2021-2032) & (k units)
- Figure 5: Global Thin Leaf Springs Production (2021-2032) & (k units)
- Figure 6: Global Thin Leaf Springs Average Price (USD/unit) & (2021-2032)
- Figure 7: Global Top 5 and 10 Thin Leaf Springs Players Market Share by Production Value in 2025
- Figure 8: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 9: Multi-leaf Thin Leaf Springs Image
- Figure 10: Mono-leaf Thin Leaf Springs Image
- Figure 11: Global Thin Leaf Springs Production by Type (2021 VS 2025 VS 2032) & (k units)
- Figure 12: Global Thin Leaf Springs Production Market Share 2021 VS 2025 VS 2032
- Figure 13: Global Thin Leaf Springs Production Market Share by Type (2021-2032)
- Figure 14: Global Thin Leaf Springs Production Value by Type (2021 VS 2025 VS 2032) & (k units)
- Figure 15: Global Thin Leaf Springs Production Value Share 2021 VS 2025 VS 2032
- Figure 16: Global Thin Leaf Springs Production Value Share by Type (2021-2032)
- Figure 17: Passenger Cars Image
- Figure 18: Commercial Vehicles Image
- Figure 19: Global Thin Leaf Springs Production by Application (2021 VS 2025 VS 2032) & (k units)
- Figure 20: Global Thin Leaf Springs Production Market Share 2021 VS 2025 VS 2032
- Figure 21: Global Thin Leaf Springs Production Market Share by Application (2021-2032)
- Figure 22: Global Thin Leaf Springs Production Value by Application (2021 VS 2025 VS 2032) & (k units)
- Figure 23: Global Thin Leaf Springs Production Value Share 2021 VS 2025 VS 2032
- Figure 24: Global Thin Leaf Springs Production Value Share by Application (2021-2032)
- Figure 25: Global Thin Leaf Springs Production by Region: 2021 VS 2025 VS 2032 (k units)
- Figure 26: Global Thin Leaf Springs Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 27: Global Thin Leaf Springs Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 28: Global Thin Leaf Springs Production Value Share by Region: 2021 VS 2025 VS 2032
- Figure 29: North America Thin Leaf Springs Production Value (2021-2032) & (US\$ Million)
- Figure 30: Europe Thin Leaf Springs Production Value (2021-2032) & (US\$ Million)
- Figure 31: Asia-Pacific Thin Leaf Springs Production Value (2021-2032) & (US\$ Million)
- Figure 32: South America Thin Leaf Springs Production Value (2021-2032) & (US\$ Million)
- Figure 33: Middle East & Africa Thin Leaf Springs Production Value (2021-2032) & (US\$ Million)
- Figure 34: North America Thin Leaf Springs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 35: North America Thin Leaf Springs Consumption Market Share by Country (2021-2032)
- Figure 36: U.S. Thin Leaf Springs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 37: Canada Thin Leaf Springs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 38: Mexico Thin Leaf Springs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 39: Europe Thin Leaf Springs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 40: Europe Thin Leaf Springs Consumption Market Share by Country (2021-2032)
- Figure 41: Germany Thin Leaf Springs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 42: France Thin Leaf Springs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 43: U.K. Thin Leaf Springs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 44: Italy Thin Leaf Springs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 45: Netherlands Thin Leaf Springs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 46: Asia Pacific Thin Leaf Springs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 47: Asia Pacific Thin Leaf Springs Consumption Market Share by Country (2021-2032)
- Figure 48: China Thin Leaf Springs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 49: Japan Thin Leaf Springs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 50: South Korea Thin Leaf Springs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 51: Southeast Asia Thin Leaf Springs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 52: India Thin Leaf Springs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 53: Australia Thin Leaf Springs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 54: South America Thin Leaf Springs Consumption and Growth Rate (2021-2032) & (k units)

- Figure 55: South America Thin Leaf Springs Consumption Market Share by Country (2021-2032)
- Figure 56: Brazil Thin Leaf Springs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 57: Argentina Thin Leaf Springs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 58: Chile Thin Leaf Springs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 59: Middle East & Africa Thin Leaf Springs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 60: Middle East & Africa Thin Leaf Springs Consumption Market Share by Country (2021-2032)
- Figure 61: Egypt Thin Leaf Springs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 62: South Africa Thin Leaf Springs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 63: Israel Thin Leaf Springs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 64: Türkiye Thin Leaf Springs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 65: GCC Countries Thin Leaf Springs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 66: Thin Leaf Springs Value Chain
- Figure 67: Manufacturing Cost Structure
- Figure 68: Thin Leaf Springs Production Mode & Process
- Figure 69: Direct Comparison with Distribution Share
- Figure 70: Distributors Profiles
- Figure 71: Years Considered
- Figure 72: Research Process
- Figure 73: Key Executives Interviewed