



Thermal Management Integrated Modules (TMIM) for EVs Industry Research Report 2026

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Automobile & Transportation	2026-04-10	149	PDF
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Description

The global Thermal Management Integrated Modules (TMIM) for EVs market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

The North America market for Thermal Management Integrated Modules (TMIM) for EVs is forecast to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026–2032.

The Europe market for Thermal Management Integrated Modules (TMIM) for EVs is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032.

The Asia Pacific market for Thermal Management Integrated Modules (TMIM) for EVs is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032.

Leading global manufacturers of Thermal Management Integrated Modules (TMIM) for EVs include , among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report quantifies the global Thermal Management Integrated Modules (TMIM) for EVs market in revenue (US\$ million) and, where applicable, sales volume (k units), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/k units) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Thermal Management Integrated Modules (TMIM) for EVs.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Thermal Management Integrated Modules (TMIM) for EVs Market by Company

Mahle GmbH

Valeo

Hanon Systems

HYUNDAI WIA

Denso Corporation
Marelli
Sanhua
Ningbo Tuopu Group
Yinlun
Songz Automobile Air Conditioning
Changzhou Tenglong Auto Parts
Jiangsu Chaoli Electric Manufacture
Xiezhong International Thermal Management System
Huayu Automotive Systems
Mande Electronics
Feilong Automotive Parts
United Automotive Electronic System
Shanghai Highly
Shanghai Dachuang Automotive Technology
Yuxin Automotive Thermal Management Technologies
Tianjin Pengling Group
Yapp Automotive Systems
PXI AUTO COMPONENTS
Longquan Xiazhi Thermal Management System
Hangzhou Lingdong Automotive Thermal Management Technology

Thermal Management Integrated Modules (TMIM) for EVs Segment by Type

Refrigerant Integrated Module
Coolant Integrated Module
Comprehensive Integrated Module

Thermal Management Integrated Modules (TMIM) for EVs Segment by Application

BEV
PHEV

Thermal Management Integrated Modules (TMIM) for EVs Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China

Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Thermal Management Integrated Modules (TMIM) for EVs market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Thermal Management Integrated Modules (TMIM) for EVs and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Thermal Management Integrated Modules (TMIM) for EVs.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so

on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Thermal Management Integrated Modules (TMIM) for EVs manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Thermal Management Integrated Modules (TMIM) for EVs by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Thermal Management Integrated Modules (TMIM) for EVs in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Thermal Management Integrated Modules (TMIM) for EVs by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.2.2 Refrigerant Integrated Module
 - 2.2.3 Coolant Integrated Module
 - 2.2.4 Comprehensive Integrated Module
- 2.3 Thermal Management Integrated Modules (TMIM) for EVs by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 BEV
 - 2.3.3 PHEV
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Thermal Management Integrated Modules (TMIM) for EVs Production Value Estimates and Forecasts (2021-2032)
 - 2.4.2 Global Thermal Management Integrated Modules (TMIM) for EVs Production Capacity Estimates and Forecasts (2021-2032)
 - 2.4.3 Global Thermal Management Integrated Modules (TMIM) for EVs Production Estimates and Forecasts (2021-2032)
 - 2.4.4 Global Thermal Management Integrated Modules (TMIM) for EVs Market Average Price (2021-2032)

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Thermal Management Integrated Modules (TMIM) for EVs Production by Manufacturers (2021-2026)
- 3.2 Global Thermal Management Integrated Modules (TMIM) for EVs Production Value by Manufacturers (2021-2026)
- 3.3 Global Thermal Management Integrated Modules (TMIM) for EVs Average Price by Manufacturers (2021-2026)
- 3.4 Global Thermal Management Integrated Modules (TMIM) for EVs Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Thermal Management Integrated Modules (TMIM) for EVs Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Thermal Management Integrated Modules (TMIM) for EVs Manufacturers, Product Type & Application
- 3.7 Global Thermal Management Integrated Modules (TMIM) for EVs Manufacturers Established Date
- 3.8 Global Thermal Management Integrated Modules (TMIM) for EVs Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 Mahle GmbH
 - 4.1.1 Mahle GmbH Thermal Management Integrated Modules (TMIM) for EVs Company Information
 - 4.1.2 Mahle GmbH Thermal Management Integrated Modules (TMIM) for EVs Business Overview

- 4.1.3 Mahle GmbH Thermal Management Integrated Modules (TMIM) for EVs Production, Value and Gross Margin (2021-2026)
- 4.1.4 Mahle GmbH Product Portfolio
- 4.1.5 Mahle GmbH Recent Developments
- 4.2 Valeo
 - 4.2.1 Valeo Thermal Management Integrated Modules (TMIM) for EVs Company Information
 - 4.2.2 Valeo Thermal Management Integrated Modules (TMIM) for EVs Business Overview
 - 4.2.3 Valeo Thermal Management Integrated Modules (TMIM) for EVs Production, Value and Gross Margin (2021-2026)
 - 4.2.4 Valeo Product Portfolio
 - 4.2.5 Valeo Recent Developments
- 4.3 Hanon Systems
 - 4.3.1 Hanon Systems Thermal Management Integrated Modules (TMIM) for EVs Company Information
 - 4.3.2 Hanon Systems Thermal Management Integrated Modules (TMIM) for EVs Business Overview
 - 4.3.3 Hanon Systems Thermal Management Integrated Modules (TMIM) for EVs Production, Value and Gross Margin (2021-2026)
 - 4.3.4 Hanon Systems Product Portfolio
 - 4.3.5 Hanon Systems Recent Developments
- 4.4 HYUNDAI WIA
 - 4.4.1 HYUNDAI WIA Thermal Management Integrated Modules (TMIM) for EVs Company Information
 - 4.4.2 HYUNDAI WIA Thermal Management Integrated Modules (TMIM) for EVs Business Overview
 - 4.4.3 HYUNDAI WIA Thermal Management Integrated Modules (TMIM) for EVs Production, Value and Gross Margin (2021-2026)
 - 4.4.4 HYUNDAI WIA Product Portfolio
 - 4.4.5 HYUNDAI WIA Recent Developments
- 4.5 Denso Corporation
 - 4.5.1 Denso Corporation Thermal Management Integrated Modules (TMIM) for EVs Company Information
 - 4.5.2 Denso Corporation Thermal Management Integrated Modules (TMIM) for EVs Business Overview
 - 4.5.3 Denso Corporation Thermal Management Integrated Modules (TMIM) for EVs Production, Value and Gross Margin (2021-2026)
 - 4.5.4 Denso Corporation Product Portfolio
 - 4.5.5 Denso Corporation Recent Developments
- 4.6 Marelli
 - 4.6.1 Marelli Thermal Management Integrated Modules (TMIM) for EVs Company Information
 - 4.6.2 Marelli Thermal Management Integrated Modules (TMIM) for EVs Business Overview
 - 4.6.3 Marelli Thermal Management Integrated Modules (TMIM) for EVs Production, Value and Gross Margin (2021-2026)
 - 4.6.4 Marelli Product Portfolio
 - 4.6.5 Marelli Recent Developments
- 4.7 Sanhua
 - 4.7.1 Sanhua Thermal Management Integrated Modules (TMIM) for EVs Company Information
 - 4.7.2 Sanhua Thermal Management Integrated Modules (TMIM) for EVs Business Overview
 - 4.7.3 Sanhua Thermal Management Integrated Modules (TMIM) for EVs Production, Value and Gross Margin (2021-2026)
 - 4.7.4 Sanhua Product Portfolio
 - 4.7.5 Sanhua Recent Developments
- 4.8 Ningbo Tuopu Group
 - 4.8.1 Ningbo Tuopu Group Thermal Management Integrated Modules (TMIM) for EVs Company Information
 - 4.8.2 Ningbo Tuopu Group Thermal Management Integrated Modules (TMIM) for EVs Business Overview
 - 4.8.3 Ningbo Tuopu Group Thermal Management Integrated Modules (TMIM) for EVs Production, Value and Gross Margin (2021-2026)
 - 4.8.4 Ningbo Tuopu Group Product Portfolio

4.8.5 Ningbo Tuopu Group Recent Developments

4.9 Yinlun

4.9.1 Yinlun Thermal Management Integrated Modules (TMIM) for EVs Company Information

4.9.2 Yinlun Thermal Management Integrated Modules (TMIM) for EVs Business Overview

4.9.3 Yinlun Thermal Management Integrated Modules (TMIM) for EVs Production, Value and Gross Margin (2021-2026)

4.9.4 Yinlun Product Portfolio

4.9.5 Yinlun Recent Developments

4.10 Songz Automobile Air Conditioning

4.10.1 Songz Automobile Air Conditioning Thermal Management Integrated Modules (TMIM) for EVs Company Information

4.10.2 Songz Automobile Air Conditioning Thermal Management Integrated Modules (TMIM) for EVs Business Overview

4.10.3 Songz Automobile Air Conditioning Thermal Management Integrated Modules (TMIM) for EVs Production, Value and Gross Margin (2021-2026)

4.10.4 Songz Automobile Air Conditioning Product Portfolio

4.10.5 Songz Automobile Air Conditioning Recent Developments

4.11 Changzhou Tenglong Auto Parts

4.11.1 Changzhou Tenglong Auto Parts Thermal Management Integrated Modules (TMIM) for EVs Company Information

4.11.2 Changzhou Tenglong Auto Parts Thermal Management Integrated Modules (TMIM) for EVs Business Overview

4.11.3 Changzhou Tenglong Auto Parts Thermal Management Integrated Modules (TMIM) for EVs Production, Value and Gross Margin (2021-2026)

4.11.4 Changzhou Tenglong Auto Parts Product Portfolio

4.11.5 Changzhou Tenglong Auto Parts Recent Developments

4.12 Jiangsu Chaoli Electric Manufacture

4.12.1 Jiangsu Chaoli Electric Manufacture Thermal Management Integrated Modules (TMIM) for EVs Company Information

4.12.2 Jiangsu Chaoli Electric Manufacture Thermal Management Integrated Modules (TMIM) for EVs Business Overview

4.12.3 Jiangsu Chaoli Electric Manufacture Thermal Management Integrated Modules (TMIM) for EVs Production, Value and Gross Margin (2021-2026)

4.12.4 Jiangsu Chaoli Electric Manufacture Product Portfolio

4.12.5 Jiangsu Chaoli Electric Manufacture Recent Developments

4.13 Xiezhong International Thermal Management System

4.13.1 Xiezhong International Thermal Management System Thermal Management Integrated Modules (TMIM) for EVs Company Information

4.13.2 Xiezhong International Thermal Management System Thermal Management Integrated Modules (TMIM) for EVs Business Overview

4.13.3 Xiezhong International Thermal Management System Thermal Management Integrated Modules (TMIM) for EVs Production, Value and Gross Margin (2021-2026)

4.13.4 Xiezhong International Thermal Management System Product Portfolio

4.13.5 Xiezhong International Thermal Management System Recent Developments

4.14 Huayu Automotive Systems

4.14.1 Huayu Automotive Systems Thermal Management Integrated Modules (TMIM) for EVs Company Information

4.14.2 Huayu Automotive Systems Thermal Management Integrated Modules (TMIM) for EVs Business Overview

4.14.3 Huayu Automotive Systems Thermal Management Integrated Modules (TMIM) for EVs Production, Value and Gross Margin (2021-2026)

4.14.4 Huayu Automotive Systems Product Portfolio

4.14.5 Huayu Automotive Systems Recent Developments

4.15 Mande Electronics

4.15.1 Mande Electronics Thermal Management Integrated Modules (TMIM) for EVs Company Information

4.15.2 Mande Electronics Thermal Management Integrated Modules (TMIM) for EVs Business Overview

- 4.15.3 Mande Electronics Thermal Management Integrated Modules (TMIM) for EVs Production, Value and Gross Margin (2021-2026)
- 4.15.4 Mande Electronics Product Portfolio
- 4.15.5 Mande Electronics Recent Developments
- 4.16 Feilong Automotive Parts
 - 4.16.1 Feilong Automotive Parts Thermal Management Integrated Modules (TMIM) for EVs Company Information
 - 4.16.2 Feilong Automotive Parts Thermal Management Integrated Modules (TMIM) for EVs Business Overview
 - 4.16.3 Feilong Automotive Parts Thermal Management Integrated Modules (TMIM) for EVs Production, Value and Gross Margin (2021-2026)
 - 4.16.4 Feilong Automotive Parts Product Portfolio
 - 4.16.5 Feilong Automotive Parts Recent Developments
- 4.17 United Automotive Electronic System
 - 4.17.1 United Automotive Electronic System Thermal Management Integrated Modules (TMIM) for EVs Company Information
 - 4.17.2 United Automotive Electronic System Thermal Management Integrated Modules (TMIM) for EVs Business Overview
 - 4.17.3 United Automotive Electronic System Thermal Management Integrated Modules (TMIM) for EVs Production, Value and Gross Margin (2021-2026)
 - 4.17.4 United Automotive Electronic System Product Portfolio
 - 4.17.5 United Automotive Electronic System Recent Developments
- 4.18 Shanghai Highly
 - 4.18.1 Shanghai Highly Thermal Management Integrated Modules (TMIM) for EVs Company Information
 - 4.18.2 Shanghai Highly Thermal Management Integrated Modules (TMIM) for EVs Business Overview
 - 4.18.3 Shanghai Highly Thermal Management Integrated Modules (TMIM) for EVs Production, Value and Gross Margin (2021-2026)
 - 4.18.4 Shanghai Highly Product Portfolio
 - 4.18.5 Shanghai Highly Recent Developments
- 4.19 Shanghai Dachuang Automotive Technology
 - 4.19.1 Shanghai Dachuang Automotive Technology Thermal Management Integrated Modules (TMIM) for EVs Company Information
 - 4.19.2 Shanghai Dachuang Automotive Technology Thermal Management Integrated Modules (TMIM) for EVs Business Overview
 - 4.19.3 Shanghai Dachuang Automotive Technology Thermal Management Integrated Modules (TMIM) for EVs Production, Value and Gross Margin (2021-2026)
 - 4.19.4 Shanghai Dachuang Automotive Technology Product Portfolio
 - 4.19.5 Shanghai Dachuang Automotive Technology Recent Developments
- 4.20 Yuxin Automotive Thermal Management Technologies
 - 4.20.1 Yuxin Automotive Thermal Management Technologies Thermal Management Integrated Modules (TMIM) for EVs Company Information
 - 4.20.2 Yuxin Automotive Thermal Management Technologies Thermal Management Integrated Modules (TMIM) for EVs Business Overview
 - 4.20.3 Yuxin Automotive Thermal Management Technologies Thermal Management Integrated Modules (TMIM) for EVs Production, Value and Gross Margin (2021-2026)
 - 4.20.4 Yuxin Automotive Thermal Management Technologies Product Portfolio
 - 4.20.5 Yuxin Automotive Thermal Management Technologies Recent Developments
- 4.21 Tianjin Pengling Group
 - 4.21.1 Tianjin Pengling Group Thermal Management Integrated Modules (TMIM) for EVs Company Information
 - 4.21.2 Tianjin Pengling Group Thermal Management Integrated Modules (TMIM) for EVs Business Overview
 - 4.21.3 Tianjin Pengling Group Thermal Management Integrated Modules (TMIM) for EVs Production, Value and Gross Margin (2021-2026)
 - 4.21.4 Tianjin Pengling Group Product Portfolio

4.21.5 Tianjin Pengling Group Recent Developments

4.22 Yapp Automotive Systems

4.22.1 Yapp Automotive Systems Thermal Management Integrated Modules (TMIM) for EVs Company Information

4.22.2 Yapp Automotive Systems Thermal Management Integrated Modules (TMIM) for EVs Business Overview

4.22.3 Yapp Automotive Systems Thermal Management Integrated Modules (TMIM) for EVs Production, Value and Gross Margin (2021-2026)

4.22.4 Yapp Automotive Systems Product Portfolio

4.22.5 Yapp Automotive Systems Recent Developments

4.23 PXI AUTO COMPONENTS

4.23.1 PXI AUTO COMPONENTS Thermal Management Integrated Modules (TMIM) for EVs Company Information

4.23.2 PXI AUTO COMPONENTS Thermal Management Integrated Modules (TMIM) for EVs Business Overview

4.23.3 PXI AUTO COMPONENTS Thermal Management Integrated Modules (TMIM) for EVs Production, Value and Gross Margin (2021-2026)

4.23.4 PXI AUTO COMPONENTS Product Portfolio

4.23.5 PXI AUTO COMPONENTS Recent Developments

4.24 Longquan Xiazhi Thermal Management System

4.24.1 Longquan Xiazhi Thermal Management System Thermal Management Integrated Modules (TMIM) for EVs Company Information

4.24.2 Longquan Xiazhi Thermal Management System Thermal Management Integrated Modules (TMIM) for EVs Business Overview

4.24.3 Longquan Xiazhi Thermal Management System Thermal Management Integrated Modules (TMIM) for EVs Production, Value and Gross Margin (2021-2026)

4.24.4 Longquan Xiazhi Thermal Management System Product Portfolio

4.24.5 Longquan Xiazhi Thermal Management System Recent Developments

4.25 Hangzhou Lingdong Automotive Thermal Management Technology

4.25.1 Hangzhou Lingdong Automotive Thermal Management Technology Thermal Management Integrated Modules (TMIM) for EVs Company Information

4.25.2 Hangzhou Lingdong Automotive Thermal Management Technology Thermal Management Integrated Modules (TMIM) for EVs Business Overview

4.25.3 Hangzhou Lingdong Automotive Thermal Management Technology Thermal Management Integrated Modules (TMIM) for EVs Production, Value and Gross Margin (2021-2026)

4.25.4 Hangzhou Lingdong Automotive Thermal Management Technology Product Portfolio

4.25.5 Hangzhou Lingdong Automotive Thermal Management Technology Recent Developments

5 Global Thermal Management Integrated Modules (TMIM) for EVs Production by Region

5.1 Global Thermal Management Integrated Modules (TMIM) for EVs Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.2 Global Thermal Management Integrated Modules (TMIM) for EVs Production by Region: 2021-2032

5.2.1 Global Thermal Management Integrated Modules (TMIM) for EVs Production by Region: 2021-2026

5.2.2 Global Thermal Management Integrated Modules (TMIM) for EVs Production Forecast by Region (2027-2032)

5.3 Global Thermal Management Integrated Modules (TMIM) for EVs Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.4 Global Thermal Management Integrated Modules (TMIM) for EVs Production Value by Region: 2021-2032

5.4.1 Global Thermal Management Integrated Modules (TMIM) for EVs Production Value by Region: 2021-2026

5.4.2 Global Thermal Management Integrated Modules (TMIM) for EVs Production Value Forecast by Region (2027-2032)

5.5 Global Thermal Management Integrated Modules (TMIM) for EVs Market Price Analysis by Region (2021-2026)

5.6 Global Thermal Management Integrated Modules (TMIM) for EVs Production and Value, YOY Growth

5.6.1 North America Thermal Management Integrated Modules (TMIM) for EVs Production Value Estimates and Forecasts (2021-2032)

5.6.2 Europe Thermal Management Integrated Modules (TMIM) for EVs Production Value Estimates and Forecasts (2021-2032)

5.6.3 China Thermal Management Integrated Modules (TMIM) for EVs Production Value Estimates and Forecasts (2021-2032)

5.6.4 Japan Thermal Management Integrated Modules (TMIM) for EVs Production Value Estimates and Forecasts (2021-2032)

5.6.5 South Korea Thermal Management Integrated Modules (TMIM) for EVs Production Value Estimates and Forecasts (2021-2032)

5.6.6 India Thermal Management Integrated Modules (TMIM) for EVs Production Value Estimates and Forecasts (2021-2032)

6 Global Thermal Management Integrated Modules (TMIM) for EVs Consumption by Region

6.1 Global Thermal Management Integrated Modules (TMIM) for EVs Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

6.2 Global Thermal Management Integrated Modules (TMIM) for EVs Consumption by Region (2021-2032)

6.2.1 Global Thermal Management Integrated Modules (TMIM) for EVs Consumption by Region: 2021-2026

6.2.2 Global Thermal Management Integrated Modules (TMIM) for EVs Forecasted Consumption by Region (2027-2032)

6.3 North America

6.3.1 North America Thermal Management Integrated Modules (TMIM) for EVs Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.3.2 North America Thermal Management Integrated Modules (TMIM) for EVs Consumption by Country (2021-2032)

6.3.3 United States

6.3.4 Canada

6.3.5 Mexico

6.4 Europe

6.4.1 Europe Thermal Management Integrated Modules (TMIM) for EVs Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.4.2 Europe Thermal Management Integrated Modules (TMIM) for EVs Consumption by Country (2021-2032)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.4.8 Spain

6.4.9 Netherlands

6.4.10 Switzerland

6.4.11 Sweden

6.4.12 Poland

6.5 Asia Pacific

6.5.1 Asia Pacific Thermal Management Integrated Modules (TMIM) for EVs Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.5.2 Asia Pacific Thermal Management Integrated Modules (TMIM) for EVs Consumption by Country (2021-2032)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 India

6.5.7 Australia

6.5.8 Taiwan

6.5.9 Southeast Asia

6.6 South America, Middle East & Africa

6.6.1 South America, Middle East & Africa Thermal Management Integrated Modules (TMIM) for EVs Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.6.2 South America, Middle East & Africa Thermal Management Integrated Modules (TMIM) for EVs Consumption by Country (2021-2032)

6.6.3 Brazil

6.6.4 Argentina

6.6.5 Chile

6.6.6 Turkey

6.6.7 GCC Countries

7 Segment by Type

7.1 Global Thermal Management Integrated Modules (TMIM) for EVs Production by Type (2021-2032)

7.1.1 Global Thermal Management Integrated Modules (TMIM) for EVs Production by Type (2021-2032) & (k units)

7.1.2 Global Thermal Management Integrated Modules (TMIM) for EVs Production Market Share by Type (2021-2032)

7.2 Global Thermal Management Integrated Modules (TMIM) for EVs Production Value by Type (2021-2032)

7.2.1 Global Thermal Management Integrated Modules (TMIM) for EVs Production Value by Type (2021-2032) & (US\$ Million)

7.2.2 Global Thermal Management Integrated Modules (TMIM) for EVs Production Value Market Share by Type (2021-2032)

7.3 Global Thermal Management Integrated Modules (TMIM) for EVs Price by Type (2021-2032)

8 Segment by Application

8.1 Global Thermal Management Integrated Modules (TMIM) for EVs Production by Application (2021-2032)

8.1.1 Global Thermal Management Integrated Modules (TMIM) for EVs Production by Application (2021-2032) & (k units)

8.1.2 Global Thermal Management Integrated Modules (TMIM) for EVs Production Market Share by Application (2021-2032)

8.2 Global Thermal Management Integrated Modules (TMIM) for EVs Production Value by Application (2021-2032)

8.2.1 Global Thermal Management Integrated Modules (TMIM) for EVs Production Value by Application (2021-2032) & (US\$ Million)

8.2.2 Global Thermal Management Integrated Modules (TMIM) for EVs Production Value Market Share by Application (2021-2032)

8.3 Global Thermal Management Integrated Modules (TMIM) for EVs Price by Application (2021-2032)

9 Value Chain and Sales Channels Analysis of the Market

9.1 Thermal Management Integrated Modules (TMIM) for EVs Value Chain Analysis

9.1.1 Thermal Management Integrated Modules (TMIM) for EVs Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Thermal Management Integrated Modules (TMIM) for EVs Production Mode & Process

9.2 Thermal Management Integrated Modules (TMIM) for EVs Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Thermal Management Integrated Modules (TMIM) for EVs Distributors

9.2.3 Thermal Management Integrated Modules (TMIM) for EVs Customers

10 Global Thermal Management Integrated Modules (TMIM) for EVs Analyzing Market Dynamics

10.1 Thermal Management Integrated Modules (TMIM) for EVs Industry Trends

10.2 Thermal Management Integrated Modules (TMIM) for EVs Industry Drivers

10.3 Thermal Management Integrated Modules (TMIM) for EVs Industry Opportunities and Challenges

10.4 Thermal Management Integrated Modules (TMIM) for EVs Industry Restraints

11 Report Conclusion

12 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Thermal Management Integrated Modules (TMIM) for EVs Production by Manufacturers (k units) & (2021-2026)
- Table 6: Global Thermal Management Integrated Modules (TMIM) for EVs Production Market Share by Manufacturers
- Table 7: Global Thermal Management Integrated Modules (TMIM) for EVs Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Thermal Management Integrated Modules (TMIM) for EVs Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Thermal Management Integrated Modules (TMIM) for EVs Average Price (USD/unit) of Manufacturers (2021-2026)
- Table 10: Global Thermal Management Integrated Modules (TMIM) for EVs Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Thermal Management Integrated Modules (TMIM) for EVs Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Thermal Management Integrated Modules (TMIM) for EVs Manufacturers, Product Type & Application
- Table 13: Global Thermal Management Integrated Modules (TMIM) for EVs Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Thermal Management Integrated Modules (TMIM) for EVs by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: Mahle GmbH Company Information
- Table 18: Mahle GmbH Business Overview
- Table 19: Mahle GmbH Thermal Management Integrated Modules (TMIM) for EVs Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 20: Mahle GmbH Thermal Management Integrated Modules (TMIM) for EVs Product Portfolio
- Table 21: Mahle GmbH Recent Development
- Table 22: Valeo Company Information
- Table 23: Valeo Business Overview
- Table 24: Valeo Thermal Management Integrated Modules (TMIM) for EVs Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 25: Valeo Thermal Management Integrated Modules (TMIM) for EVs Product Portfolio
- Table 26: Valeo Recent Development
- Table 27: Hanon Systems Company Information
- Table 28: Hanon Systems Business Overview
- Table 29: Hanon Systems Thermal Management Integrated Modules (TMIM) for EVs Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 30: Hanon Systems Thermal Management Integrated Modules (TMIM) for EVs Product Portfolio
- Table 31: Hanon Systems Recent Development
- Table 32: HYUNDAI WIA Company Information
- Table 33: HYUNDAI WIA Business Overview
- Table 34: HYUNDAI WIA Thermal Management Integrated Modules (TMIM) for EVs Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 35: HYUNDAI WIA Thermal Management Integrated Modules (TMIM) for EVs Product Portfolio
- Table 36: HYUNDAI WIA Recent Development
- Table 37: Denso Corporation Company Information
- Table 38: Denso Corporation Business Overview
- Table 39: Denso Corporation Thermal Management Integrated Modules (TMIM) for EVs Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 40: Denso Corporation Thermal Management Integrated Modules (TMIM) for EVs Product Portfolio
- Table 41: Denso Corporation Recent Development
- Table 42: Marelli Company Information
- Table 43: Marelli Business Overview

- Table 44: Marelli Thermal Management Integrated Modules (TMIM) for EVs Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 45: Marelli Thermal Management Integrated Modules (TMIM) for EVs Product Portfolio
- Table 46: Marelli Recent Development
- Table 47: Sanhua Company Information
- Table 48: Sanhua Business Overview
- Table 49: Sanhua Thermal Management Integrated Modules (TMIM) for EVs Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 50: Sanhua Thermal Management Integrated Modules (TMIM) for EVs Product Portfolio
- Table 51: Sanhua Recent Development
- Table 52: Ningbo Tuopu Group Company Information
- Table 53: Ningbo Tuopu Group Business Overview
- Table 54: Ningbo Tuopu Group Thermal Management Integrated Modules (TMIM) for EVs Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 55: Ningbo Tuopu Group Thermal Management Integrated Modules (TMIM) for EVs Product Portfolio
- Table 56: Ningbo Tuopu Group Recent Development
- Table 57: Yinlun Company Information
- Table 58: Yinlun Business Overview
- Table 59: Yinlun Thermal Management Integrated Modules (TMIM) for EVs Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 60: Yinlun Thermal Management Integrated Modules (TMIM) for EVs Product Portfolio
- Table 61: Yinlun Recent Development
- Table 62: Songz Automobile Air Conditioning Company Information
- Table 63: Songz Automobile Air Conditioning Business Overview
- Table 64: Songz Automobile Air Conditioning Thermal Management Integrated Modules (TMIM) for EVs Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 65: Songz Automobile Air Conditioning Thermal Management Integrated Modules (TMIM) for EVs Product Portfolio
- Table 66: Songz Automobile Air Conditioning Recent Development
- Table 67: Changzhou Tenglong Auto Parts Company Information
- Table 68: Changzhou Tenglong Auto Parts Business Overview
- Table 69: Changzhou Tenglong Auto Parts Thermal Management Integrated Modules (TMIM) for EVs Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 70: Changzhou Tenglong Auto Parts Thermal Management Integrated Modules (TMIM) for EVs Product Portfolio
- Table 71: Changzhou Tenglong Auto Parts Recent Development
- Table 72: Jiangsu Chaoli Electric Manufacture Company Information
- Table 73: Jiangsu Chaoli Electric Manufacture Business Overview
- Table 74: Jiangsu Chaoli Electric Manufacture Thermal Management Integrated Modules (TMIM) for EVs Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 75: Jiangsu Chaoli Electric Manufacture Thermal Management Integrated Modules (TMIM) for EVs Product Portfolio
- Table 76: Jiangsu Chaoli Electric Manufacture Recent Development
- Table 77: Xiezhong International Thermal Management System Company Information
- Table 78: Xiezhong International Thermal Management System Business Overview
- Table 79: Xiezhong International Thermal Management System Thermal Management Integrated Modules (TMIM) for EVs Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 80: Xiezhong International Thermal Management System Thermal Management Integrated Modules (TMIM) for EVs Product Portfolio
- Table 81: Xiezhong International Thermal Management System Recent Development
- Table 82: Huayu Automotive Systems Company Information
- Table 83: Huayu Automotive Systems Business Overview
- Table 84: Huayu Automotive Systems Thermal Management Integrated Modules (TMIM) for EVs Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 85: Huayu Automotive Systems Thermal Management Integrated Modules (TMIM) for EVs Product Portfolio
- Table 86: Huayu Automotive Systems Recent Development
- Table 87: Mande Electronics Company Information
- Table 88: Mande Electronics Business Overview
- Table 89: Mande Electronics Thermal Management Integrated Modules (TMIM) for EVs Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 90: Mande Electronics Thermal Management Integrated Modules (TMIM) for EVs Product Portfolio
- Table 91: Mande Electronics Recent Development
- Table 92: Feilong Automotive Parts Company Information
- Table 93: Feilong Automotive Parts Business Overview
- Table 94: Feilong Automotive Parts Thermal Management Integrated Modules (TMIM) for EVs Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 95: Feilong Automotive Parts Thermal Management Integrated Modules (TMIM) for EVs Product Portfolio
- Table 96: Feilong Automotive Parts Recent Development

- Table 97: United Automotive Electronic System Company Information
- Table 98: United Automotive Electronic System Business Overview
- Table 99: United Automotive Electronic System Thermal Management Integrated Modules (TMIM) for EVs Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 100: United Automotive Electronic System Thermal Management Integrated Modules (TMIM) for EVs Product Portfolio
- Table 101: United Automotive Electronic System Recent Development
- Table 102: Shanghai Highly Company Information
- Table 103: Shanghai Highly Business Overview
- Table 104: Shanghai Highly Thermal Management Integrated Modules (TMIM) for EVs Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 105: Shanghai Highly Thermal Management Integrated Modules (TMIM) for EVs Product Portfolio
- Table 106: Shanghai Highly Recent Development
- Table 107: Shanghai Dachuang Automotive Technology Company Information
- Table 108: Shanghai Dachuang Automotive Technology Business Overview
- Table 109: Shanghai Dachuang Automotive Technology Thermal Management Integrated Modules (TMIM) for EVs Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 110: Shanghai Dachuang Automotive Technology Thermal Management Integrated Modules (TMIM) for EVs Product Portfolio
- Table 111: Shanghai Dachuang Automotive Technology Recent Development
- Table 112: Yuxin Automotive Thermal Management Technologies Company Information
- Table 113: Yuxin Automotive Thermal Management Technologies Business Overview
- Table 114: Yuxin Automotive Thermal Management Technologies Thermal Management Integrated Modules (TMIM) for EVs Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 115: Yuxin Automotive Thermal Management Technologies Thermal Management Integrated Modules (TMIM) for EVs Product Portfolio
- Table 116: Yuxin Automotive Thermal Management Technologies Recent Development
- Table 117: Tianjin Pengling Group Company Information
- Table 118: Tianjin Pengling Group Business Overview
- Table 119: Tianjin Pengling Group Thermal Management Integrated Modules (TMIM) for EVs Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 120: Tianjin Pengling Group Thermal Management Integrated Modules (TMIM) for EVs Product Portfolio
- Table 121: Tianjin Pengling Group Recent Development
- Table 122: Yapp Automotive Systems Company Information
- Table 123: Yapp Automotive Systems Business Overview
- Table 124: Yapp Automotive Systems Thermal Management Integrated Modules (TMIM) for EVs Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 125: Yapp Automotive Systems Thermal Management Integrated Modules (TMIM) for EVs Product Portfolio
- Table 126: Yapp Automotive Systems Recent Development
- Table 127: PXI AUTO COMPONENTS Company Information
- Table 128: PXI AUTO COMPONENTS Business Overview
- Table 129: PXI AUTO COMPONENTS Thermal Management Integrated Modules (TMIM) for EVs Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 130: PXI AUTO COMPONENTS Thermal Management Integrated Modules (TMIM) for EVs Product Portfolio
- Table 131: PXI AUTO COMPONENTS Recent Development
- Table 132: Longquan Xiazhi Thermal Management System Company Information
- Table 133: Longquan Xiazhi Thermal Management System Business Overview
- Table 134: Longquan Xiazhi Thermal Management System Thermal Management Integrated Modules (TMIM) for EVs Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 135: Longquan Xiazhi Thermal Management System Thermal Management Integrated Modules (TMIM) for EVs Product Portfolio
- Table 136: Longquan Xiazhi Thermal Management System Recent Development
- Table 137: Hangzhou Lingdong Automotive Thermal Management Technology Company Information
- Table 138: Hangzhou Lingdong Automotive Thermal Management Technology Business Overview
- Table 139: Hangzhou Lingdong Automotive Thermal Management Technology Thermal Management Integrated Modules (TMIM) for EVs Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 140: Hangzhou Lingdong Automotive Thermal Management Technology Thermal Management Integrated Modules (TMIM) for EVs Product Portfolio
- Table 141: Hangzhou Lingdong Automotive Thermal Management Technology Recent Development
- Table 142: Global Thermal Management Integrated Modules (TMIM) for EVs Production Comparison by Region: 2021 VS 2025 VS 2032 (k units)
- Table 143: Global Thermal Management Integrated Modules (TMIM) for EVs Production by Region (2021-2026) & (k units)
- Table 144: Global Thermal Management Integrated Modules (TMIM) for EVs Production Market Share by Region (2021-2026)
- Table 145: Global Thermal Management Integrated Modules (TMIM) for EVs Production Forecast by Region (2027-2032) & (k units)
- Table 146: Global Thermal Management Integrated Modules (TMIM) for EVs Production Market Share Forecast by Region

(2027-2032)

- Table 147: Global Thermal Management Integrated Modules (TMIM) for EVs Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 148: Global Thermal Management Integrated Modules (TMIM) for EVs Production Value by Region (2021-2026) & (US\$ Million)
- Table 149: Global Thermal Management Integrated Modules (TMIM) for EVs Production Value Market Share by Region (2021-2026)
- Table 150: Global Thermal Management Integrated Modules (TMIM) for EVs Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 151: Global Thermal Management Integrated Modules (TMIM) for EVs Market Average Price (USD/unit) by Region (2021-2026)
- Table 152: Global Thermal Management Integrated Modules (TMIM) for EVs Market Average Price (USD/unit) by Region (2027-2032)
- Table 153: Global Thermal Management Integrated Modules (TMIM) for EVs Consumption Comparison by Region: 2021 VS 2025 VS 2032 (k units)
- Table 154: Global Thermal Management Integrated Modules (TMIM) for EVs Consumption by Region (2021-2026) & (k units)
- Table 155: Global Thermal Management Integrated Modules (TMIM) for EVs Consumption Market Share by Region (2021-2026)
- Table 156: Global Thermal Management Integrated Modules (TMIM) for EVs Forecasted Consumption by Region (2027-2032) & (k units)
- Table 157: Global Thermal Management Integrated Modules (TMIM) for EVs Forecasted Consumption Market Share by Region (2027-2032)
- Table 158: North America Thermal Management Integrated Modules (TMIM) for EVs Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 159: North America Thermal Management Integrated Modules (TMIM) for EVs Consumption by Country (2021-2026) & (k units)
- Table 160: North America Thermal Management Integrated Modules (TMIM) for EVs Consumption by Country (2027-2032) & (k units)
- Table 161: Europe Thermal Management Integrated Modules (TMIM) for EVs Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 162: Europe Thermal Management Integrated Modules (TMIM) for EVs Consumption by Country (2021-2026) & (k units)
- Table 163: Europe Thermal Management Integrated Modules (TMIM) for EVs Consumption by Country (2027-2032) & (k units)
- Table 164: Asia Pacific Thermal Management Integrated Modules (TMIM) for EVs Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 165: Asia Pacific Thermal Management Integrated Modules (TMIM) for EVs Consumption by Country (2021-2026) & (k units)
- Table 166: Asia Pacific Thermal Management Integrated Modules (TMIM) for EVs Consumption by Country (2027-2032) & (k units)
- Table 167: South America, Middle East & Africa Thermal Management Integrated Modules (TMIM) for EVs Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 168: South America, Middle East & Africa Thermal Management Integrated Modules (TMIM) for EVs Consumption by Country (2021-2026) & (k units)
- Table 169: South America, Middle East & Africa Thermal Management Integrated Modules (TMIM) for EVs Consumption by Country (2027-2032) & (k units)
- Table 170: Global Thermal Management Integrated Modules (TMIM) for EVs Production by Type (2021-2026) & (k units)
- Table 171: Global Thermal Management Integrated Modules (TMIM) for EVs Production by Type (2027-2032) & (k units)
- Table 172: Global Thermal Management Integrated Modules (TMIM) for EVs Production Market Share by Type (2021-2026)
- Table 173: Global Thermal Management Integrated Modules (TMIM) for EVs Production Market Share by Type (2027-2032)
- Table 174: Global Thermal Management Integrated Modules (TMIM) for EVs Production Value by Type (2021-2026) & (US\$ Million)
- Table 175: Global Thermal Management Integrated Modules (TMIM) for EVs Production Value by Type (2027-2032) & (US\$ Million)
- Table 176: Global Thermal Management Integrated Modules (TMIM) for EVs Production Value Market Share by Type (2021-2026)
- Table 177: Global Thermal Management Integrated Modules (TMIM) for EVs Production Value Market Share by Type (2027-2032)
- Table 178: Global Thermal Management Integrated Modules (TMIM) for EVs Price by Type (2021-2026) & (USD/unit)
- Table 179: Global Thermal Management Integrated Modules (TMIM) for EVs Price by Type (2027-2032) & (USD/unit)
- Table 180: Global Thermal Management Integrated Modules (TMIM) for EVs Production by Application (2021-2026) & (k units)
- Table 181: Global Thermal Management Integrated Modules (TMIM) for EVs Production by Application (2027-2032) & (k units)
- Table 182: Global Thermal Management Integrated Modules (TMIM) for EVs Production Market Share by Application (2021-2026)

- Table 183: Global Thermal Management Integrated Modules (TMIM) for EVs Production Market Share by Application (2027-2032)
- Table 184: Global Thermal Management Integrated Modules (TMIM) for EVs Production Value by Application (2021-2026) & (US\$ Million)
- Table 185: Global Thermal Management Integrated Modules (TMIM) for EVs Production Value by Application (2027-2032) & (US\$ Million)
- Table 186: Global Thermal Management Integrated Modules (TMIM) for EVs Production Value Market Share by Application (2021-2026)
- Table 187: Global Thermal Management Integrated Modules (TMIM) for EVs Production Value Market Share by Application (2027-2032)
- Table 188: Global Thermal Management Integrated Modules (TMIM) for EVs Price by Application (2021-2026) & (USD/unit)
- Table 189: Global Thermal Management Integrated Modules (TMIM) for EVs Price by Application (2027-2032) & (USD/unit)
- Table 190: Key Raw Materials
- Table 191: Raw Materials Key Suppliers
- Table 192: Thermal Management Integrated Modules (TMIM) for EVs Distributors List
- Table 193: Thermal Management Integrated Modules (TMIM) for EVs Customers List
- Table 194: Thermal Management Integrated Modules (TMIM) for EVs Industry Trends
- Table 195: Thermal Management Integrated Modules (TMIM) for EVs Industry Drivers
- Table 196: Thermal Management Integrated Modules (TMIM) for EVs Industry Restraints
- Table 197: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Thermal Management Integrated Modules (TMIM) for EVs Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Refrigerant Integrated Module Product Image
- Figure 7: Coolant Integrated Module Product Image
- Figure 8: Comprehensive Integrated Module Product Image
- Figure 9: BEV Product Image
- Figure 10: PHEV Product Image
- Figure 11: Global Thermal Management Integrated Modules (TMIM) for EVs Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 12: Global Thermal Management Integrated Modules (TMIM) for EVs Production Value (2021-2032) & (US\$ Million)
- Figure 13: Global Thermal Management Integrated Modules (TMIM) for EVs Production Capacity (2021-2032) & (k units)
- Figure 14: Global Thermal Management Integrated Modules (TMIM) for EVs Production (2021-2032) & (k units)
- Figure 15: Global Thermal Management Integrated Modules (TMIM) for EVs Average Price (USD/unit) & (2021-2032)
- Figure 16: Global Thermal Management Integrated Modules (TMIM) for EVs Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 17: Global Top 5 and 10 Thermal Management Integrated Modules (TMIM) for EVs Players Market Share by Production Value in 2025
- Figure 18: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 19: Global Thermal Management Integrated Modules (TMIM) for EVs Production Comparison by Region: 2021 VS 2025 VS 2032 (k units)
- Figure 20: Global Thermal Management Integrated Modules (TMIM) for EVs Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 21: Global Thermal Management Integrated Modules (TMIM) for EVs Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 22: Global Thermal Management Integrated Modules (TMIM) for EVs Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 23: North America Thermal Management Integrated Modules (TMIM) for EVs Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 24: Europe Thermal Management Integrated Modules (TMIM) for EVs Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 25: China Thermal Management Integrated Modules (TMIM) for EVs Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 26: Japan Thermal Management Integrated Modules (TMIM) for EVs Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 27: South Korea Thermal Management Integrated Modules (TMIM) for EVs Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 28: India Thermal Management Integrated Modules (TMIM) for EVs Production Value (US\$ Million) Growth Rate (2021-2032)

- Figure 29: Global Thermal Management Integrated Modules (TMIM) for EVs Consumption Comparison by Region: 2021 VS 2025 VS 2032 (k units)
- Figure 30: Global Thermal Management Integrated Modules (TMIM) for EVs Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 31: North America Thermal Management Integrated Modules (TMIM) for EVs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 32: North America Thermal Management Integrated Modules (TMIM) for EVs Consumption Market Share by Country (2021-2032)
- Figure 33: United States Thermal Management Integrated Modules (TMIM) for EVs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 34: United States Thermal Management Integrated Modules (TMIM) for EVs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 35: Canada Thermal Management Integrated Modules (TMIM) for EVs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 36: Mexico Thermal Management Integrated Modules (TMIM) for EVs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 37: Europe Thermal Management Integrated Modules (TMIM) for EVs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 38: Europe Thermal Management Integrated Modules (TMIM) for EVs Consumption Market Share by Country (2021-2032)
- Figure 39: Germany Thermal Management Integrated Modules (TMIM) for EVs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 40: France Thermal Management Integrated Modules (TMIM) for EVs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 41: U.K. Thermal Management Integrated Modules (TMIM) for EVs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 42: Italy Thermal Management Integrated Modules (TMIM) for EVs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 43: Russia Thermal Management Integrated Modules (TMIM) for EVs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 44: Spain Thermal Management Integrated Modules (TMIM) for EVs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 45: Netherlands Thermal Management Integrated Modules (TMIM) for EVs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 46: Switzerland Thermal Management Integrated Modules (TMIM) for EVs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 47: Sweden Thermal Management Integrated Modules (TMIM) for EVs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 48: Poland Thermal Management Integrated Modules (TMIM) for EVs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 49: Asia Pacific Thermal Management Integrated Modules (TMIM) for EVs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 50: Asia Pacific Thermal Management Integrated Modules (TMIM) for EVs Consumption Market Share by Country (2021-2032)
- Figure 51: China Thermal Management Integrated Modules (TMIM) for EVs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 52: Japan Thermal Management Integrated Modules (TMIM) for EVs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 53: South Korea Thermal Management Integrated Modules (TMIM) for EVs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 54: India Thermal Management Integrated Modules (TMIM) for EVs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 55: Australia Thermal Management Integrated Modules (TMIM) for EVs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 56: Taiwan Thermal Management Integrated Modules (TMIM) for EVs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 57: Southeast Asia Thermal Management Integrated Modules (TMIM) for EVs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 58: South America, Middle East & Africa Thermal Management Integrated Modules (TMIM) for EVs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 59: South America, Middle East & Africa Thermal Management Integrated Modules (TMIM) for EVs Consumption Market Share by Country (2021-2032)
- Figure 60: Brazil Thermal Management Integrated Modules (TMIM) for EVs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 61: Argentina Thermal Management Integrated Modules (TMIM) for EVs Consumption and Growth Rate (2021-2032) &

(k units)

- Figure 62: Chile Thermal Management Integrated Modules (TMIM) for EVs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 63: Turkey Thermal Management Integrated Modules (TMIM) for EVs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 64: GCC Countries Thermal Management Integrated Modules (TMIM) for EVs Consumption and Growth Rate (2021-2032) & (k units)
- Figure 65: Global Thermal Management Integrated Modules (TMIM) for EVs Production Market Share by Type (2021-2032)
- Figure 66: Global Thermal Management Integrated Modules (TMIM) for EVs Production Value Market Share by Type (2021-2032)
- Figure 67: Global Thermal Management Integrated Modules (TMIM) for EVs Price (USD/unit) by Type (2021-2032)
- Figure 68: Global Thermal Management Integrated Modules (TMIM) for EVs Production Market Share by Application (2021-2032)
- Figure 69: Global Thermal Management Integrated Modules (TMIM) for EVs Production Value Market Share by Application (2021-2032)
- Figure 70: Global Thermal Management Integrated Modules (TMIM) for EVs Price (USD/unit) by Application (2021-2032)
- Figure 71: Thermal Management Integrated Modules (TMIM) for EVs Value Chain
- Figure 72: Thermal Management Integrated Modules (TMIM) for EVs Production Mode & Process
- Figure 73: Direct Comparison with Distribution Share
- Figure 74: Distributors Profiles
- Figure 75: Thermal Management Integrated Modules (TMIM) for EVs Industry Opportunities and Challenges