



Stern Propulsion Systems Industry Research Report 2026

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Description

The global Stern Propulsion Systems market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

The North America market for Stern Propulsion Systems is forecast to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026–2032.

The Europe market for Stern Propulsion Systems is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032.

The Asia Pacific market for Stern Propulsion Systems is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032.

Leading global manufacturers of Stern Propulsion Systems include , among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report quantifies the global Stern Propulsion Systems market in revenue (US\$ million) and, where applicable, sales volume (units), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/units) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Stern Propulsion Systems.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Stern Propulsion Systems Market by Company

Mercury Marine

Caterpillar

Volvo Penta

Cummins

Yanmar
Rolls-Royce (MTU)
Mitsubishi
Doosan
Weichai
Scania
Yuchai
FPT
John Deere
Baudouin
DAIHATSU

Stern Propulsion Systems Segment by Type

100~375KW
375~700KW
700~1MW

Stern Propulsion Systems Segment by Application

Fishing Boat
Container Ship
Bulk Freighter
Others

Stern Propulsion Systems Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil

Argentina

Chile

Middle East & Africa

Egypt

South Africa

Israel

Türkiye

GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Stern Propulsion Systems market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Stern Propulsion Systems and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Stern Propulsion Systems.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Stern Propulsion Systems manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Stern Propulsion Systems by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Stern Propulsion Systems in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Stern Propulsion Systems by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.2.2 100~375KW
 - 2.2.3 375~700KW
 - 2.2.4 700~1MW
- 2.3 Stern Propulsion Systems by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Fishing Boat
 - 2.3.3 Container Ship
 - 2.3.4 Bulk Freighter
 - 2.3.5 Others
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Stern Propulsion Systems Production Value Estimates and Forecasts (2021-2032)
 - 2.4.2 Global Stern Propulsion Systems Production Capacity Estimates and Forecasts (2021-2032)
 - 2.4.3 Global Stern Propulsion Systems Production Estimates and Forecasts (2021-2032)
 - 2.4.4 Global Stern Propulsion Systems Market Average Price (2021-2032)

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Stern Propulsion Systems Production by Manufacturers (2021-2026)
- 3.2 Global Stern Propulsion Systems Production Value by Manufacturers (2021-2026)
- 3.3 Global Stern Propulsion Systems Average Price by Manufacturers (2021-2026)
- 3.4 Global Stern Propulsion Systems Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Stern Propulsion Systems Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Stern Propulsion Systems Manufacturers, Product Type & Application
- 3.7 Global Stern Propulsion Systems Manufacturers Established Date
- 3.8 Global Stern Propulsion Systems Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 Mercury Marine
 - 4.1.1 Mercury Marine Stern Propulsion Systems Company Information
 - 4.1.2 Mercury Marine Stern Propulsion Systems Business Overview
 - 4.1.3 Mercury Marine Stern Propulsion Systems Production, Value and Gross Margin (2021-2026)
 - 4.1.4 Mercury Marine Product Portfolio
 - 4.1.5 Mercury Marine Recent Developments

4.2 Caterpillar

4.2.1 Caterpillar Stern Propulsion Systems Company Information

4.2.2 Caterpillar Stern Propulsion Systems Business Overview

4.2.3 Caterpillar Stern Propulsion Systems Production, Value and Gross Margin (2021-2026)

4.2.4 Caterpillar Product Portfolio

4.2.5 Caterpillar Recent Developments

4.3 Volvo Penta

4.3.1 Volvo Penta Stern Propulsion Systems Company Information

4.3.2 Volvo Penta Stern Propulsion Systems Business Overview

4.3.3 Volvo Penta Stern Propulsion Systems Production, Value and Gross Margin (2021-2026)

4.3.4 Volvo Penta Product Portfolio

4.3.5 Volvo Penta Recent Developments

4.4 Cummins

4.4.1 Cummins Stern Propulsion Systems Company Information

4.4.2 Cummins Stern Propulsion Systems Business Overview

4.4.3 Cummins Stern Propulsion Systems Production, Value and Gross Margin (2021-2026)

4.4.4 Cummins Product Portfolio

4.4.5 Cummins Recent Developments

4.5 Yanmar

4.5.1 Yanmar Stern Propulsion Systems Company Information

4.5.2 Yanmar Stern Propulsion Systems Business Overview

4.5.3 Yanmar Stern Propulsion Systems Production, Value and Gross Margin (2021-2026)

4.5.4 Yanmar Product Portfolio

4.5.5 Yanmar Recent Developments

4.6 Rolls-Royce (MTU)

4.6.1 Rolls-Royce (MTU) Stern Propulsion Systems Company Information

4.6.2 Rolls-Royce (MTU) Stern Propulsion Systems Business Overview

4.6.3 Rolls-Royce (MTU) Stern Propulsion Systems Production, Value and Gross Margin (2021-2026)

4.6.4 Rolls-Royce (MTU) Product Portfolio

4.6.5 Rolls-Royce (MTU) Recent Developments

4.7 Mitsubishi

4.7.1 Mitsubishi Stern Propulsion Systems Company Information

4.7.2 Mitsubishi Stern Propulsion Systems Business Overview

4.7.3 Mitsubishi Stern Propulsion Systems Production, Value and Gross Margin (2021-2026)

4.7.4 Mitsubishi Product Portfolio

4.7.5 Mitsubishi Recent Developments

4.8 Doosan

4.8.1 Doosan Stern Propulsion Systems Company Information

4.8.2 Doosan Stern Propulsion Systems Business Overview

4.8.3 Doosan Stern Propulsion Systems Production, Value and Gross Margin (2021-2026)

4.8.4 Doosan Product Portfolio

4.8.5 Doosan Recent Developments

4.9 Weichai

4.9.1 Weichai Stern Propulsion Systems Company Information

4.9.2 Weichai Stern Propulsion Systems Business Overview

4.9.3 Weichai Stern Propulsion Systems Production, Value and Gross Margin (2021-2026)

4.9.4 Weichai Product Portfolio

4.9.5 Weichai Recent Developments

4.10 Scania

- 4.10.1 Scania Stern Propulsion Systems Company Information
- 4.10.2 Scania Stern Propulsion Systems Business Overview
- 4.10.3 Scania Stern Propulsion Systems Production, Value and Gross Margin (2021-2026)
- 4.10.4 Scania Product Portfolio
- 4.10.5 Scania Recent Developments

4.11 Yuchai

- 4.11.1 Yuchai Stern Propulsion Systems Company Information
- 4.11.2 Yuchai Stern Propulsion Systems Business Overview
- 4.11.3 Yuchai Stern Propulsion Systems Production, Value and Gross Margin (2021-2026)
- 4.11.4 Yuchai Product Portfolio
- 4.11.5 Yuchai Recent Developments

4.12 FPT

- 4.12.1 FPT Stern Propulsion Systems Company Information
- 4.12.2 FPT Stern Propulsion Systems Business Overview
- 4.12.3 FPT Stern Propulsion Systems Production, Value and Gross Margin (2021-2026)
- 4.12.4 FPT Product Portfolio
- 4.12.5 FPT Recent Developments

4.13 John Deere

- 4.13.1 John Deere Stern Propulsion Systems Company Information
- 4.13.2 John Deere Stern Propulsion Systems Business Overview
- 4.13.3 John Deere Stern Propulsion Systems Production, Value and Gross Margin (2021-2026)
- 4.13.4 John Deere Product Portfolio
- 4.13.5 John Deere Recent Developments

4.14 Baudouin

- 4.14.1 Baudouin Stern Propulsion Systems Company Information
- 4.14.2 Baudouin Stern Propulsion Systems Business Overview
- 4.14.3 Baudouin Stern Propulsion Systems Production, Value and Gross Margin (2021-2026)
- 4.14.4 Baudouin Product Portfolio
- 4.14.5 Baudouin Recent Developments

4.15 DAIHATSU

- 4.15.1 DAIHATSU Stern Propulsion Systems Company Information
- 4.15.2 DAIHATSU Stern Propulsion Systems Business Overview
- 4.15.3 DAIHATSU Stern Propulsion Systems Production, Value and Gross Margin (2021-2026)
- 4.15.4 DAIHATSU Product Portfolio
- 4.15.5 DAIHATSU Recent Developments

5 Global Stern Propulsion Systems Production by Region

- 5.1 Global Stern Propulsion Systems Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.2 Global Stern Propulsion Systems Production by Region: 2021-2032
 - 5.2.1 Global Stern Propulsion Systems Production by Region: 2021-2026
 - 5.2.2 Global Stern Propulsion Systems Production Forecast by Region (2027-2032)
- 5.3 Global Stern Propulsion Systems Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.4 Global Stern Propulsion Systems Production Value by Region: 2021-2032
 - 5.4.1 Global Stern Propulsion Systems Production Value by Region: 2021-2026
 - 5.4.2 Global Stern Propulsion Systems Production Value Forecast by Region (2027-2032)
- 5.5 Global Stern Propulsion Systems Market Price Analysis by Region (2021-2026)
- 5.6 Global Stern Propulsion Systems Production and Value, YOY Growth
 - 5.6.1 North America Stern Propulsion Systems Production Value Estimates and Forecasts (2021-2032)

- 5.6.2 Europe Stern Propulsion Systems Production Value Estimates and Forecasts (2021-2032)
 - 5.6.3 China Stern Propulsion Systems Production Value Estimates and Forecasts (2021-2032)
 - 5.6.4 Japan Stern Propulsion Systems Production Value Estimates and Forecasts (2021-2032)
 - 5.6.5 South Korea Stern Propulsion Systems Production Value Estimates and Forecasts (2021-2032)
 - 5.6.6 India Stern Propulsion Systems Production Value Estimates and Forecasts (2021-2032)
-

6 Global Stern Propulsion Systems Consumption by Region

- 6.1 Global Stern Propulsion Systems Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
 - 6.2 Global Stern Propulsion Systems Consumption by Region (2021-2032)
 - 6.2.1 Global Stern Propulsion Systems Consumption by Region: 2021-2026
 - 6.2.2 Global Stern Propulsion Systems Forecasted Consumption by Region (2027-2032)
 - 6.3 North America
 - 6.3.1 North America Stern Propulsion Systems Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
 - 6.3.2 North America Stern Propulsion Systems Consumption by Country (2021-2032)
 - 6.3.3 United States
 - 6.3.4 Canada
 - 6.3.5 Mexico
 - 6.4 Europe
 - 6.4.1 Europe Stern Propulsion Systems Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
 - 6.4.2 Europe Stern Propulsion Systems Consumption by Country (2021-2032)
 - 6.4.3 Germany
 - 6.4.4 France
 - 6.4.5 U.K.
 - 6.4.6 Italy
 - 6.4.7 Russia
 - 6.4.8 Spain
 - 6.4.9 Netherlands
 - 6.4.10 Switzerland
 - 6.4.11 Sweden
 - 6.4.12 Poland
 - 6.5 Asia Pacific
 - 6.5.1 Asia Pacific Stern Propulsion Systems Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
 - 6.5.2 Asia Pacific Stern Propulsion Systems Consumption by Country (2021-2032)
 - 6.5.3 China
 - 6.5.4 Japan
 - 6.5.5 South Korea
 - 6.5.6 India
 - 6.5.7 Australia
 - 6.5.8 Taiwan
 - 6.5.9 Southeast Asia
 - 6.6 South America, Middle East & Africa
 - 6.6.1 South America, Middle East & Africa Stern Propulsion Systems Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
 - 6.6.2 South America, Middle East & Africa Stern Propulsion Systems Consumption by Country (2021-2032)
 - 6.6.3 Brazil
 - 6.6.4 Argentina
 - 6.6.5 Chile
 - 6.6.6 Turkey
 - 6.6.7 GCC Countries
-

7 Segment by Type

7.1 Global Stern Propulsion Systems Production by Type (2021-2032)

7.1.1 Global Stern Propulsion Systems Production by Type (2021-2032) & (units)

7.1.2 Global Stern Propulsion Systems Production Market Share by Type (2021-2032)

7.2 Global Stern Propulsion Systems Production Value by Type (2021-2032)

7.2.1 Global Stern Propulsion Systems Production Value by Type (2021-2032) & (US\$ Million)

7.2.2 Global Stern Propulsion Systems Production Value Market Share by Type (2021-2032)

7.3 Global Stern Propulsion Systems Price by Type (2021-2032)

8 Segment by Application

8.1 Global Stern Propulsion Systems Production by Application (2021-2032)

8.1.1 Global Stern Propulsion Systems Production by Application (2021-2032) & (units)

8.1.2 Global Stern Propulsion Systems Production Market Share by Application (2021-2032)

8.2 Global Stern Propulsion Systems Production Value by Application (2021-2032)

8.2.1 Global Stern Propulsion Systems Production Value by Application (2021-2032) & (US\$ Million)

8.2.2 Global Stern Propulsion Systems Production Value Market Share by Application (2021-2032)

8.3 Global Stern Propulsion Systems Price by Application (2021-2032)

9 Value Chain and Sales Channels Analysis of the Market

9.1 Stern Propulsion Systems Value Chain Analysis

9.1.1 Stern Propulsion Systems Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Stern Propulsion Systems Production Mode & Process

9.2 Stern Propulsion Systems Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Stern Propulsion Systems Distributors

9.2.3 Stern Propulsion Systems Customers

10 Global Stern Propulsion Systems Analyzing Market Dynamics

10.1 Stern Propulsion Systems Industry Trends

10.2 Stern Propulsion Systems Industry Drivers

10.3 Stern Propulsion Systems Industry Opportunities and Challenges

10.4 Stern Propulsion Systems Industry Restraints

11 Report Conclusion

12 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Stern Propulsion Systems Production by Manufacturers (units) & (2021-2026)
- Table 6: Global Stern Propulsion Systems Production Market Share by Manufacturers
- Table 7: Global Stern Propulsion Systems Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Stern Propulsion Systems Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Stern Propulsion Systems Average Price (k USD/unit) of Manufacturers (2021-2026)
- Table 10: Global Stern Propulsion Systems Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Stern Propulsion Systems Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Stern Propulsion Systems Manufacturers, Product Type & Application
- Table 13: Global Stern Propulsion Systems Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Stern Propulsion Systems by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: Mercury Marine Company Information
- Table 18: Mercury Marine Business Overview
- Table 19: Mercury Marine Stern Propulsion Systems Production (units), Value (US\$ Million), Price (k USD/unit) and Gross Margin (2021-2026)
- Table 20: Mercury Marine Stern Propulsion Systems Product Portfolio
- Table 21: Mercury Marine Recent Development
- Table 22: Caterpillar Company Information
- Table 23: Caterpillar Business Overview
- Table 24: Caterpillar Stern Propulsion Systems Production (units), Value (US\$ Million), Price (k USD/unit) and Gross Margin (2021-2026)
- Table 25: Caterpillar Stern Propulsion Systems Product Portfolio
- Table 26: Caterpillar Recent Development
- Table 27: Volvo Penta Company Information
- Table 28: Volvo Penta Business Overview
- Table 29: Volvo Penta Stern Propulsion Systems Production (units), Value (US\$ Million), Price (k USD/unit) and Gross Margin (2021-2026)
- Table 30: Volvo Penta Stern Propulsion Systems Product Portfolio
- Table 31: Volvo Penta Recent Development
- Table 32: Cummins Company Information
- Table 33: Cummins Business Overview
- Table 34: Cummins Stern Propulsion Systems Production (units), Value (US\$ Million), Price (k USD/unit) and Gross Margin (2021-2026)
- Table 35: Cummins Stern Propulsion Systems Product Portfolio
- Table 36: Cummins Recent Development
- Table 37: Yanmar Company Information
- Table 38: Yanmar Business Overview
- Table 39: Yanmar Stern Propulsion Systems Production (units), Value (US\$ Million), Price (k USD/unit) and Gross Margin (2021-2026)
- Table 40: Yanmar Stern Propulsion Systems Product Portfolio
- Table 41: Yanmar Recent Development
- Table 42: Rolls-Royce (MTU) Company Information
- Table 43: Rolls-Royce (MTU) Business Overview
- Table 44: Rolls-Royce (MTU) Stern Propulsion Systems Production (units), Value (US\$ Million), Price (k USD/unit) and Gross Margin (2021-2026)
- Table 45: Rolls-Royce (MTU) Stern Propulsion Systems Product Portfolio
- Table 46: Rolls-Royce (MTU) Recent Development
- Table 47: Mitsubishi Company Information
- Table 48: Mitsubishi Business Overview

- Table 49: Mitsubishi Stern Propulsion Systems Production (units), Value (US\$ Million), Price (k USD/unit) and Gross Margin (2021-2026)
- Table 50: Mitsubishi Stern Propulsion Systems Product Portfolio
- Table 51: Mitsubishi Recent Development
- Table 52: Doosan Company Information
- Table 53: Doosan Business Overview
- Table 54: Doosan Stern Propulsion Systems Production (units), Value (US\$ Million), Price (k USD/unit) and Gross Margin (2021-2026)
- Table 55: Doosan Stern Propulsion Systems Product Portfolio
- Table 56: Doosan Recent Development
- Table 57: Weichai Company Information
- Table 58: Weichai Business Overview
- Table 59: Weichai Stern Propulsion Systems Production (units), Value (US\$ Million), Price (k USD/unit) and Gross Margin (2021-2026)
- Table 60: Weichai Stern Propulsion Systems Product Portfolio
- Table 61: Weichai Recent Development
- Table 62: Scania Company Information
- Table 63: Scania Business Overview
- Table 64: Scania Stern Propulsion Systems Production (units), Value (US\$ Million), Price (k USD/unit) and Gross Margin (2021-2026)
- Table 65: Scania Stern Propulsion Systems Product Portfolio
- Table 66: Scania Recent Development
- Table 67: Yuchai Company Information
- Table 68: Yuchai Business Overview
- Table 69: Yuchai Stern Propulsion Systems Production (units), Value (US\$ Million), Price (k USD/unit) and Gross Margin (2021-2026)
- Table 70: Yuchai Stern Propulsion Systems Product Portfolio
- Table 71: Yuchai Recent Development
- Table 72: FPT Company Information
- Table 73: FPT Business Overview
- Table 74: FPT Stern Propulsion Systems Production (units), Value (US\$ Million), Price (k USD/unit) and Gross Margin (2021-2026)
- Table 75: FPT Stern Propulsion Systems Product Portfolio
- Table 76: FPT Recent Development
- Table 77: John Deere Company Information
- Table 78: John Deere Business Overview
- Table 79: John Deere Stern Propulsion Systems Production (units), Value (US\$ Million), Price (k USD/unit) and Gross Margin (2021-2026)
- Table 80: John Deere Stern Propulsion Systems Product Portfolio
- Table 81: John Deere Recent Development
- Table 82: Baudouin Company Information
- Table 83: Baudouin Business Overview
- Table 84: Baudouin Stern Propulsion Systems Production (units), Value (US\$ Million), Price (k USD/unit) and Gross Margin (2021-2026)
- Table 85: Baudouin Stern Propulsion Systems Product Portfolio
- Table 86: Baudouin Recent Development
- Table 87: DAIHATSU Company Information
- Table 88: DAIHATSU Business Overview
- Table 89: DAIHATSU Stern Propulsion Systems Production (units), Value (US\$ Million), Price (k USD/unit) and Gross Margin (2021-2026)
- Table 90: DAIHATSU Stern Propulsion Systems Product Portfolio
- Table 91: DAIHATSU Recent Development
- Table 92: Global Stern Propulsion Systems Production Comparison by Region: 2021 VS 2025 VS 2032 (units)
- Table 93: Global Stern Propulsion Systems Production by Region (2021-2026) & (units)
- Table 94: Global Stern Propulsion Systems Production Market Share by Region (2021-2026)
- Table 95: Global Stern Propulsion Systems Production Forecast by Region (2027-2032) & (units)
- Table 96: Global Stern Propulsion Systems Production Market Share Forecast by Region (2027-2032)
- Table 97: Global Stern Propulsion Systems Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 98: Global Stern Propulsion Systems Production Value by Region (2021-2026) & (US\$ Million)
- Table 99: Global Stern Propulsion Systems Production Value Market Share by Region (2021-2026)
- Table 100: Global Stern Propulsion Systems Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 101: Global Stern Propulsion Systems Market Average Price (k USD/unit) by Region (2021-2026)
- Table 102: Global Stern Propulsion Systems Market Average Price (k USD/unit) by Region (2027-2032)
- Table 103: Global Stern Propulsion Systems Consumption Comparison by Region: 2021 VS 2025 VS 2032 (units)
- Table 104: Global Stern Propulsion Systems Consumption by Region (2021-2026) & (units)

- Table 105: Global Stern Propulsion Systems Consumption Market Share by Region (2021-2026)
- Table 106: Global Stern Propulsion Systems Forecasted Consumption by Region (2027-2032) & (units)
- Table 107: Global Stern Propulsion Systems Forecasted Consumption Market Share by Region (2027-2032)
- Table 108: North America Stern Propulsion Systems Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (units)
- Table 109: North America Stern Propulsion Systems Consumption by Country (2021-2026) & (units)
- Table 110: North America Stern Propulsion Systems Consumption by Country (2027-2032) & (units)
- Table 111: Europe Stern Propulsion Systems Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (units)
- Table 112: Europe Stern Propulsion Systems Consumption by Country (2021-2026) & (units)
- Table 113: Europe Stern Propulsion Systems Consumption by Country (2027-2032) & (units)
- Table 114: Asia Pacific Stern Propulsion Systems Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (units)
- Table 115: Asia Pacific Stern Propulsion Systems Consumption by Country (2021-2026) & (units)
- Table 116: Asia Pacific Stern Propulsion Systems Consumption by Country (2027-2032) & (units)
- Table 117: South America, Middle East & Africa Stern Propulsion Systems Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (units)
- Table 118: South America, Middle East & Africa Stern Propulsion Systems Consumption by Country (2021-2026) & (units)
- Table 119: South America, Middle East & Africa Stern Propulsion Systems Consumption by Country (2027-2032) & (units)
- Table 120: Global Stern Propulsion Systems Production by Type (2021-2026) & (units)
- Table 121: Global Stern Propulsion Systems Production by Type (2027-2032) & (units)
- Table 122: Global Stern Propulsion Systems Production Market Share by Type (2021-2026)
- Table 123: Global Stern Propulsion Systems Production Market Share by Type (2027-2032)
- Table 124: Global Stern Propulsion Systems Production Value by Type (2021-2026) & (US\$ Million)
- Table 125: Global Stern Propulsion Systems Production Value by Type (2027-2032) & (US\$ Million)
- Table 126: Global Stern Propulsion Systems Production Value Market Share by Type (2021-2026)
- Table 127: Global Stern Propulsion Systems Production Value Market Share by Type (2027-2032)
- Table 128: Global Stern Propulsion Systems Price by Type (2021-2026) & (k USD/unit)
- Table 129: Global Stern Propulsion Systems Price by Type (2027-2032) & (k USD/unit)
- Table 130: Global Stern Propulsion Systems Production by Application (2021-2026) & (units)
- Table 131: Global Stern Propulsion Systems Production by Application (2027-2032) & (units)
- Table 132: Global Stern Propulsion Systems Production Market Share by Application (2021-2026)
- Table 133: Global Stern Propulsion Systems Production Market Share by Application (2027-2032)
- Table 134: Global Stern Propulsion Systems Production Value by Application (2021-2026) & (US\$ Million)
- Table 135: Global Stern Propulsion Systems Production Value by Application (2027-2032) & (US\$ Million)
- Table 136: Global Stern Propulsion Systems Production Value Market Share by Application (2021-2026)
- Table 137: Global Stern Propulsion Systems Production Value Market Share by Application (2027-2032)
- Table 138: Global Stern Propulsion Systems Price by Application (2021-2026) & (k USD/unit)
- Table 139: Global Stern Propulsion Systems Price by Application (2027-2032) & (k USD/unit)
- Table 140: Key Raw Materials
- Table 141: Raw Materials Key Suppliers
- Table 142: Stern Propulsion Systems Distributors List
- Table 143: Stern Propulsion Systems Customers List
- Table 144: Stern Propulsion Systems Industry Trends
- Table 145: Stern Propulsion Systems Industry Drivers
- Table 146: Stern Propulsion Systems Industry Restraints
- Table 147: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Stern Propulsion Systems Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: 100~375KW Product Image
- Figure 7: 375~700KW Product Image
- Figure 8: 700~1MW Product Image
- Figure 9: Fishing Boat Product Image
- Figure 10: Container Ship Product Image
- Figure 11: Bulk Freighter Product Image
- Figure 12: Others Product Image
- Figure 13: Global Stern Propulsion Systems Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 14: Global Stern Propulsion Systems Production Value (2021-2032) & (US\$ Million)
- Figure 15: Global Stern Propulsion Systems Production Capacity (2021-2032) & (units)
- Figure 16: Global Stern Propulsion Systems Production (2021-2032) & (units)
- Figure 17: Global Stern Propulsion Systems Average Price (k USD/unit) & (2021-2032)

- Figure 18: Global Stern Propulsion Systems Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 19: Global Top 5 and 10 Stern Propulsion Systems Players Market Share by Production Value in 2025
- Figure 20: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 21: Global Stern Propulsion Systems Production Comparison by Region: 2021 VS 2025 VS 2032 (units)
- Figure 22: Global Stern Propulsion Systems Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 23: Global Stern Propulsion Systems Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 24: Global Stern Propulsion Systems Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 25: North America Stern Propulsion Systems Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 26: Europe Stern Propulsion Systems Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 27: China Stern Propulsion Systems Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 28: Japan Stern Propulsion Systems Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 29: South Korea Stern Propulsion Systems Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 30: India Stern Propulsion Systems Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 31: Global Stern Propulsion Systems Consumption Comparison by Region: 2021 VS 2025 VS 2032 (units)
- Figure 32: Global Stern Propulsion Systems Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 33: North America Stern Propulsion Systems Consumption and Growth Rate (2021-2032) & (units)
- Figure 34: North America Stern Propulsion Systems Consumption Market Share by Country (2021-2032)
- Figure 35: United States Stern Propulsion Systems Consumption and Growth Rate (2021-2032) & (units)
- Figure 36: United States Stern Propulsion Systems Consumption and Growth Rate (2021-2032) & (units)
- Figure 37: Canada Stern Propulsion Systems Consumption and Growth Rate (2021-2032) & (units)
- Figure 38: Mexico Stern Propulsion Systems Consumption and Growth Rate (2021-2032) & (units)
- Figure 39: Europe Stern Propulsion Systems Consumption and Growth Rate (2021-2032) & (units)
- Figure 40: Europe Stern Propulsion Systems Consumption Market Share by Country (2021-2032)
- Figure 41: Germany Stern Propulsion Systems Consumption and Growth Rate (2021-2032) & (units)
- Figure 42: France Stern Propulsion Systems Consumption and Growth Rate (2021-2032) & (units)
- Figure 43: U.K. Stern Propulsion Systems Consumption and Growth Rate (2021-2032) & (units)
- Figure 44: Italy Stern Propulsion Systems Consumption and Growth Rate (2021-2032) & (units)
- Figure 45: Russia Stern Propulsion Systems Consumption and Growth Rate (2021-2032) & (units)
- Figure 46: Spain Stern Propulsion Systems Consumption and Growth Rate (2021-2032) & (units)
- Figure 47: Netherlands Stern Propulsion Systems Consumption and Growth Rate (2021-2032) & (units)
- Figure 48: Switzerland Stern Propulsion Systems Consumption and Growth Rate (2021-2032) & (units)
- Figure 49: Sweden Stern Propulsion Systems Consumption and Growth Rate (2021-2032) & (units)
- Figure 50: Poland Stern Propulsion Systems Consumption and Growth Rate (2021-2032) & (units)
- Figure 51: Asia Pacific Stern Propulsion Systems Consumption and Growth Rate (2021-2032) & (units)
- Figure 52: Asia Pacific Stern Propulsion Systems Consumption Market Share by Country (2021-2032)
- Figure 53: China Stern Propulsion Systems Consumption and Growth Rate (2021-2032) & (units)
- Figure 54: Japan Stern Propulsion Systems Consumption and Growth Rate (2021-2032) & (units)
- Figure 55: South Korea Stern Propulsion Systems Consumption and Growth Rate (2021-2032) & (units)
- Figure 56: India Stern Propulsion Systems Consumption and Growth Rate (2021-2032) & (units)
- Figure 57: Australia Stern Propulsion Systems Consumption and Growth Rate (2021-2032) & (units)
- Figure 58: Taiwan Stern Propulsion Systems Consumption and Growth Rate (2021-2032) & (units)
- Figure 59: Southeast Asia Stern Propulsion Systems Consumption and Growth Rate (2021-2032) & (units)
- Figure 60: South America, Middle East & Africa Stern Propulsion Systems Consumption and Growth Rate (2021-2032) & (units)
- Figure 61: South America, Middle East & Africa Stern Propulsion Systems Consumption Market Share by Country (2021-2032)
- Figure 62: Brazil Stern Propulsion Systems Consumption and Growth Rate (2021-2032) & (units)
- Figure 63: Argentina Stern Propulsion Systems Consumption and Growth Rate (2021-2032) & (units)
- Figure 64: Chile Stern Propulsion Systems Consumption and Growth Rate (2021-2032) & (units)
- Figure 65: Turkey Stern Propulsion Systems Consumption and Growth Rate (2021-2032) & (units)
- Figure 66: GCC Countries Stern Propulsion Systems Consumption and Growth Rate (2021-2032) & (units)
- Figure 67: Global Stern Propulsion Systems Production Market Share by Type (2021-2032)
- Figure 68: Global Stern Propulsion Systems Production Value Market Share by Type (2021-2032)
- Figure 69: Global Stern Propulsion Systems Price (k USD/unit) by Type (2021-2032)
- Figure 70: Global Stern Propulsion Systems Production Market Share by Application (2021-2032)
- Figure 71: Global Stern Propulsion Systems Production Value Market Share by Application (2021-2032)
- Figure 72: Global Stern Propulsion Systems Price (k USD/unit) by Application (2021-2032)
- Figure 73: Stern Propulsion Systems Value Chain
- Figure 74: Stern Propulsion Systems Production Mode & Process
- Figure 75: Direct Comparison with Distribution Share
- Figure 76: Distributors Profiles
- Figure 77: Stern Propulsion Systems Industry Opportunities and Challenges