



Global Rotating Mirror LIDAR Industry Growth and Trends Forecast to 2032

Industry	Published	Pages	Format
Automobile & Transportation	2026-04-10	107	PDF
Single User	Multi User	Enterprise	
USD 3,450	USD 5,175	USD 6,900	

Description

The global Rotating Mirror LIDAR market was valued at US\$ million in 2026 and is projected to reach US\$ million by 2032, implying a CAGR of xx% over 2026-2032.

The North America market for Rotating Mirror LIDAR is projected to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026-2032.

The Europe market for Rotating Mirror LIDAR is projected to increase from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026-2032.

The Asia Pacific market for Rotating Mirror LIDAR is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

Leading global manufacturers of Rotating Mirror LIDAR include Ibeo, Valeo, Luminar, Hesai Technology, Livox, BeneWake, Leishen Intelligent System, VanJee Technology and Seyond, among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report provides a structured, data-driven view of the global Rotating Mirror LIDAR market, combining harmonized quantitative metrics with targeted qualitative insight to support business and growth strategy, market positioning, and capital allocation.

The Rotating Mirror LIDAR market size, estimates, and forecasts are presented in terms of sales volume (k units) and revenue (US\$ million), with 2025 as the base year and historical and forecast data for 2021-2032. The report segments the global Rotating Mirror LIDAR market by Type, Application, region/country, and company, provides regional market sizes at the segment level, profiles the competitive landscape and key players and their market ranks, and reviews technology trends and new product developments relevant to Rotating Mirror LIDAR.

Key Companies & Market Share Insights

This section analyzes the strategies and performance of leading manufacturers in the global Rotating Mirror LIDAR market, including portfolio focus, innovation and product development, mergers and acquisitions, collaborations, and geographic expansion used to sustain or enhance competitive positions. It also summarizes recent corporate developments and key financial indicators and provides global revenue, price, and sales volume data by manufacturer for 2020-2025, enabling benchmarking of scale, pricing, and market share and supporting assessment of market concentration through indicators such as CR5 and CR10.

Rotating Mirror LIDAR Market by Company

Ibeo
Valeo

Luminar
Hesai Technology
Livox
BeneWake
Leishen Intelligent System
VanJee Technology
Seyond
O-Net Technologies (Group)
Huawei

Rotating Mirror LIDAR Segment by Type

One-Dimensional Rotating Mirror Lidar
Two-Dimensional Rotating Mirror Lidar

Rotating Mirror LIDAR Segment by Application

Sedan
SUV

Rotating Mirror LIDAR Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa
Egypt
South Africa

Israel

Türkiye

GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Rotating Mirror LIDAR market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Rotating Mirror LIDAR and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Rotating Mirror LIDAR.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Introduces the study scope of this report, executive summary of market segments by type, market size segments for North America, Europe, Asia Pacific, South America, Middle East & Africa.

Chapter 2:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3:

Detailed analysis of Rotating Mirror LIDAR manufacturers competitive landscape, price, sales, revenue, market share and ranking, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Sales, revenue of Rotating Mirror LIDAR in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the future development prospects, and market space in the world.

Chapter 5:

Introduces market segments by application, market size segment for North America, Europe, Asia Pacific, South America, Middle East & Africa.

Chapter 6:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, South America, Middle East & Africa, sales and revenue by country.

Chapter 12:

Analysis of industrial chain, key raw materials, manufacturing cost, and market dynamics.

Chapter 13:

Concluding Insights of the report.

Table of Contents

1 Market Overview

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
 - 1.2.1 Global Rotating Mirror LIDAR Market Size Estimates and Forecasts (2021-2032)
 - 1.2.2 Global Rotating Mirror LIDAR Sales Estimates and Forecasts (2021-2032)
- 1.3 Rotating Mirror LIDAR Market by Type
 - 1.3.1 One-Dimensional Rotating Mirror Lidar
 - 1.3.2 Two-Dimensional Rotating Mirror Lidar
- 1.4 Global Rotating Mirror LIDAR Market Size by Type
 - 1.4.1 Global Rotating Mirror LIDAR Market Size Overview by Type (2021-2032)
 - 1.4.2 Global Rotating Mirror LIDAR Historic Market Size Review by Type (2021-2026)
 - 1.4.3 Global Rotating Mirror LIDAR Forecasted Market Size by Type (2027-2032)
- 1.5 Key Regions Market Size by Type
 - 1.5.1 North America Rotating Mirror LIDAR Sales Breakdown by Type (2021-2026)
 - 1.5.2 Europe Rotating Mirror LIDAR Sales Breakdown by Type (2021-2026)
 - 1.5.3 Asia-Pacific Rotating Mirror LIDAR Sales Breakdown by Type (2021-2026)
 - 1.5.4 South America Rotating Mirror LIDAR Sales Breakdown by Type (2021-2026)
 - 1.5.5 Middle East and Africa Rotating Mirror LIDAR Sales Breakdown by Type (2021-2026)

2 Global Market Dynamics

- 2.1 Rotating Mirror LIDAR Industry Trends
- 2.2 Rotating Mirror LIDAR Industry Drivers
- 2.3 Rotating Mirror LIDAR Industry Opportunities and Challenges
- 2.4 Rotating Mirror LIDAR Industry Restraints

3 Market Competitive Landscape by Company

- 3.1 Global Top Players by Rotating Mirror LIDAR Revenue (2021-2026)
- 3.2 Global Top Players by Rotating Mirror LIDAR Sales (2021-2026)
- 3.3 Global Top Players by Rotating Mirror LIDAR Price (2021-2026)
- 3.4 Global Rotating Mirror LIDAR Industry Company Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Rotating Mirror LIDAR Major Company Production Sites & Headquarters
- 3.6 Global Rotating Mirror LIDAR Company, Product Type & Application
- 3.7 Global Rotating Mirror LIDAR Company Establishment Date
- 3.8 Market Competitive Analysis
 - 3.8.1 Global Rotating Mirror LIDAR Market CR5 and HHI
 - 3.8.2 Global Top 5 and 10 Rotating Mirror LIDAR Players Market Share by Revenue in 2025
 - 3.8.3 2025 Rotating Mirror LIDAR Tier 1, Tier 2, and Tier 3

4 Rotating Mirror LIDAR Regional Status and Outlook

- 4.1 Global Rotating Mirror LIDAR Market Size and CAGR by Region: 2021 VS 2025 VS 2032
- 4.2 Global Rotating Mirror LIDAR Historic Market Size by Region
 - 4.2.1 Global Rotating Mirror LIDAR Sales in Volume by Region (2021-2026)
 - 4.2.2 Global Rotating Mirror LIDAR Sales in Value by Region (2021-2026)
 - 4.2.3 Global Rotating Mirror LIDAR Sales (Volume & Value), Price and Gross Margin (2021-2026)
- 4.3 Global Rotating Mirror LIDAR Forecasted Market Size by Region

- 4.3.1 Global Rotating Mirror LIDAR Sales in Volume by Region (2027-2032)
- 4.3.2 Global Rotating Mirror LIDAR Sales in Value by Region (2027-2032)
- 4.3.3 Global Rotating Mirror LIDAR Sales (Volume & Value), Price and Gross Margin (2027-2032)

5 Rotating Mirror LIDAR by Application

- 5.1 Rotating Mirror LIDAR Market by Application
 - 5.1.1 Sedan
 - 5.1.2 SUV
- 5.2 Global Rotating Mirror LIDAR Market Size by Application
 - 5.2.1 Global Rotating Mirror LIDAR Market Size Overview by Application (2021-2032)
 - 5.2.2 Global Rotating Mirror LIDAR Historic Market Size Review by Application (2021-2026)
 - 5.2.3 Global Rotating Mirror LIDAR Forecasted Market Size by Application (2027-2032)
- 5.3 Key Regions Market Size by Application
 - 5.3.1 North America Rotating Mirror LIDAR Sales Breakdown by Application (2021-2026)
 - 5.3.2 Europe Rotating Mirror LIDAR Sales Breakdown by Application (2021-2026)
 - 5.3.3 Asia-Pacific Rotating Mirror LIDAR Sales Breakdown by Application (2021-2026)
 - 5.3.4 South America Rotating Mirror LIDAR Sales Breakdown by Application (2021-2026)
 - 5.3.5 Middle East and Africa Rotating Mirror LIDAR Sales Breakdown by Application (2021-2026)

6 Company Profiles

- 6.1 Ibeo
 - 6.1.1 Ibeo Company Information
 - 6.1.2 Ibeo Business Overview
 - 6.1.3 Ibeo Rotating Mirror LIDAR Sales, Revenue and Gross Margin (2021-2026)
 - 6.1.4 Ibeo Rotating Mirror LIDAR Product Portfolio
 - 6.1.5 Ibeo Recent Developments
- 6.2 Valeo
 - 6.2.1 Valeo Company Information
 - 6.2.2 Valeo Business Overview
 - 6.2.3 Valeo Rotating Mirror LIDAR Sales, Revenue and Gross Margin (2021-2026)
 - 6.2.4 Valeo Rotating Mirror LIDAR Product Portfolio
 - 6.2.5 Valeo Recent Developments
- 6.3 Luminar
 - 6.3.1 Luminar Company Information
 - 6.3.2 Luminar Business Overview
 - 6.3.3 Luminar Rotating Mirror LIDAR Sales, Revenue and Gross Margin (2021-2026)
 - 6.3.4 Luminar Rotating Mirror LIDAR Product Portfolio
 - 6.3.5 Luminar Recent Developments
- 6.4 Hesai Technology
 - 6.4.1 Hesai Technology Company Information
 - 6.4.2 Hesai Technology Business Overview
 - 6.4.3 Hesai Technology Rotating Mirror LIDAR Sales, Revenue and Gross Margin (2021-2026)
 - 6.4.4 Hesai Technology Rotating Mirror LIDAR Product Portfolio
 - 6.4.5 Hesai Technology Recent Developments
- 6.5 Livox
 - 6.5.1 Livox Company Information
 - 6.5.2 Livox Business Overview
 - 6.5.3 Livox Rotating Mirror LIDAR Sales, Revenue and Gross Margin (2021-2026)
 - 6.5.4 Livox Rotating Mirror LIDAR Product Portfolio

6.5.5 Livox Recent Developments

6.6 BeneWake

6.6.1 BeneWake Company Information

6.6.2 BeneWake Business Overview

6.6.3 BeneWake Rotating Mirror LIDAR Sales, Revenue and Gross Margin (2021-2026)

6.6.4 BeneWake Rotating Mirror LIDAR Product Portfolio

6.6.5 BeneWake Recent Developments

6.7 Leishen Intelligent System

6.7.1 Leishen Intelligent System Company Information

6.7.2 Leishen Intelligent System Business Overview

6.7.3 Leishen Intelligent System Rotating Mirror LIDAR Sales, Revenue and Gross Margin (2021-2026)

6.7.4 Leishen Intelligent System Rotating Mirror LIDAR Product Portfolio

6.7.5 Leishen Intelligent System Recent Developments

6.8 VanJee Technology

6.8.1 VanJee Technology Company Information

6.8.2 VanJee Technology Business Overview

6.8.3 VanJee Technology Rotating Mirror LIDAR Sales, Revenue and Gross Margin (2021-2026)

6.8.4 VanJee Technology Rotating Mirror LIDAR Product Portfolio

6.8.5 VanJee Technology Recent Developments

6.9 Seyond

6.9.1 Seyond Company Information

6.9.2 Seyond Business Overview

6.9.3 Seyond Rotating Mirror LIDAR Sales, Revenue and Gross Margin (2021-2026)

6.9.4 Seyond Rotating Mirror LIDAR Product Portfolio

6.9.5 Seyond Recent Developments

6.10 O-Net Technologies (Group)

6.10.1 O-Net Technologies (Group) Company Information

6.10.2 O-Net Technologies (Group) Business Overview

6.10.3 O-Net Technologies (Group) Rotating Mirror LIDAR Sales, Revenue and Gross Margin (2021-2026)

6.10.4 O-Net Technologies (Group) Rotating Mirror LIDAR Product Portfolio

6.10.5 O-Net Technologies (Group) Recent Developments

6.11 Huawei

6.11.1 Huawei Company Information

6.11.2 Huawei Business Overview

6.11.3 Huawei Rotating Mirror LIDAR Sales, Revenue and Gross Margin (2021-2026)

6.11.4 Huawei Rotating Mirror LIDAR Product Portfolio

6.11.5 Huawei Recent Developments

7 North America by Country

7.1 North America Rotating Mirror LIDAR Sales by Country

7.1.1 North America Rotating Mirror LIDAR Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

7.1.2 North America Rotating Mirror LIDAR Sales by Country (2021-2026)

7.1.3 North America Rotating Mirror LIDAR Sales Forecast by Country (2027-2032)

7.2 North America Rotating Mirror LIDAR Market Size by Country

7.2.1 North America Rotating Mirror LIDAR Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

7.2.2 North America Rotating Mirror LIDAR Market Size by Country (2021-2026)

7.2.3 North America Rotating Mirror LIDAR Market Size Forecast by Country (2027-2032)

8 Europe by Country

8.1 Europe Rotating Mirror LIDAR Sales by Country

8.1.1 Europe Rotating Mirror LIDAR Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

8.1.2 Europe Rotating Mirror LIDAR Sales by Country (2021-2026)

8.1.3 Europe Rotating Mirror LIDAR Sales Forecast by Country (2027-2032)

8.2 Europe Rotating Mirror LIDAR Market Size by Country

8.2.1 Europe Rotating Mirror LIDAR Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

8.2.2 Europe Rotating Mirror LIDAR Market Size by Country (2021-2026)

8.2.3 Europe Rotating Mirror LIDAR Market Size Forecast by Country (2027-2032)

9 Asia-Pacific by Country

9.1 Asia-Pacific Rotating Mirror LIDAR Sales by Country

9.1.1 Asia-Pacific Rotating Mirror LIDAR Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

9.1.2 Asia-Pacific Rotating Mirror LIDAR Sales by Country (2021-2026)

9.1.3 Asia-Pacific Rotating Mirror LIDAR Sales Forecast by Country (2027-2032)

9.2 Asia-Pacific Rotating Mirror LIDAR Market Size by Country

9.2.1 Asia-Pacific Rotating Mirror LIDAR Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

9.2.2 Asia-Pacific Rotating Mirror LIDAR Market Size by Country (2021-2026)

9.2.3 Asia-Pacific Rotating Mirror LIDAR Market Size Forecast by Country (2027-2032)

10 South America by Country

10.1 South America Rotating Mirror LIDAR Sales by Country

10.1.1 South America Rotating Mirror LIDAR Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

10.1.2 South America Rotating Mirror LIDAR Sales by Country (2021-2026)

10.1.3 South America Rotating Mirror LIDAR Sales Forecast by Country (2027-2032)

10.2 South America Rotating Mirror LIDAR Market Size by Country

10.2.1 South America Rotating Mirror LIDAR Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

10.2.2 South America Rotating Mirror LIDAR Market Size by Country (2021-2026)

10.2.3 South America Rotating Mirror LIDAR Market Size Forecast by Country (2027-2032)

11 Middle East and Africa by Country

11.1 Middle East and Africa Rotating Mirror LIDAR Sales by Country

11.1.1 Middle East and Africa Rotating Mirror LIDAR Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

11.1.2 Middle East and Africa Rotating Mirror LIDAR Sales by Country (2021-2026)

11.1.3 Middle East and Africa Rotating Mirror LIDAR Sales Forecast by Country (2027-2032)

11.2 Middle East and Africa Rotating Mirror LIDAR Market Size by Country

11.2.1 Middle East and Africa Rotating Mirror LIDAR Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

11.2.2 Middle East and Africa Rotating Mirror LIDAR Market Size by Country (2021-2026)

11.2.3 Middle East and Africa Rotating Mirror LIDAR Market Size Forecast by Country (2027-2032)

12 Value Chain and Sales Channels Analysis

12.1 Rotating Mirror LIDAR Value Chain Analysis

12.1.1 Rotating Mirror LIDAR Key Raw Materials

12.1.2 Key Raw Materials Price

12.1.3 Raw Materials Key Suppliers

12.1.4 Manufacturing Cost Structure

12.1.5 Rotating Mirror LIDAR Production Mode & Process

12.2 Rotating Mirror LIDAR Sales Channels Analysis

12.2.1 Direct Comparison with Distribution Share

12.2.2 Rotating Mirror LIDAR Distributors

12.2.3 Rotating Mirror LIDAR Customers

13 Concluding Insights

14 Appendix

14.1 Reasons for Doing This Study

14.2 Research Methodology

14.3 Research Process

14.4 Authors List of This Report

14.5 Data Source

14.5.1 Secondary Sources

14.5.2 Primary Sources

14.6 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Major Company of One-Dimensional Rotating Mirror Lidar
- Table 2: Major Company of Two-Dimensional Rotating Mirror Lidar
- Table 3: Global Rotating Mirror LIDAR Sales by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Global Rotating Mirror LIDAR Sales by Type (2021-2026) & (k units)
- Table 5: Global Rotating Mirror LIDAR Sales Market Share in Volume by Type (2021-2026)
- Table 6: Global Rotating Mirror LIDAR Sales by Type (2021-2026) & (US\$ Million)
- Table 7: Global Rotating Mirror LIDAR Sales Market Share in Value by Type (2021-2026)
- Table 8: Global Rotating Mirror LIDAR Price by Type (2021-2026) & (USD/unit)
- Table 9: Global Rotating Mirror LIDAR Sales by Type (2027-2032) & (k units)
- Table 10: Global Rotating Mirror LIDAR Sales Market Share in Volume by Type (2027-2032)
- Table 11: Global Rotating Mirror LIDAR Sales by Type (2027-2032) & (US\$ Million)
- Table 12: Global Rotating Mirror LIDAR Sales Market Share in Value by Type (2027-2032)
- Table 13: Global Rotating Mirror LIDAR Price by Type (2027-2032) & (USD/unit)
- Table 14: North America Rotating Mirror LIDAR Sales by Type (2021-2026) & (k units)
- Table 15: North America Rotating Mirror LIDAR Sales by Type (2021-2026) & (US\$ Million)
- Table 16: Europe Rotating Mirror LIDAR Sales by Type (2021-2026) & (k units)
- Table 17: Europe Rotating Mirror LIDAR Sales by Type (2021-2026) & (US\$ Million)
- Table 18: Asia-Pacific Rotating Mirror LIDAR Sales by Type (2021-2026) & (k units)
- Table 19: Asia-Pacific Rotating Mirror LIDAR Sales by Type (2021-2026) & (US\$ Million)
- Table 20: Latin America Rotating Mirror LIDAR Sales by Type (2021-2026) & (k units)
- Table 21: Latin America Rotating Mirror LIDAR Sales by Type (2021-2026) & (US\$ Million)
- Table 22: Middle East and Africa Rotating Mirror LIDAR Sales by Type (2021-2026) & (k units)
- Table 23: Middle East and Africa Rotating Mirror LIDAR Sales by Type (2021-2026) & (US\$ Million)
- Table 24: Rotating Mirror LIDAR Industry Trends
- Table 25: Rotating Mirror LIDAR Industry Drivers
- Table 26: Rotating Mirror LIDAR Industry Opportunities and Challenges
- Table 27: Rotating Mirror LIDAR Industry Restraints
- Table 28: Global Rotating Mirror LIDAR Sales Revenue by Company (US\$ Million) & (2021-2026)
- Table 29: Global Rotating Mirror LIDAR Revenue Market Share by Company (2021-2026)
- Table 30: Global Rotating Mirror LIDAR Sales by Company (2021-2026) & (k units)
- Table 31: Global Rotating Mirror LIDAR Sales Share by Company (2021-2026)
- Table 32: Global Rotating Mirror LIDAR Market Price by Company (2021-2026) & (USD/unit)
- Table 33: Global Rotating Mirror LIDAR Industry Company Ranking, 2024 VS 2025 VS 2026
- Table 34: Global Rotating Mirror LIDAR Major Company Production Sites and Headquarters
- Table 35: Global Rotating Mirror LIDAR Company, Product Type & Application
- Table 36: Global Rotating Mirror LIDAR Company Establishment Date
- Table 37: Global Company Market Concentration Ratio (CR5 and HHI)
- Table 38: Global Rotating Mirror LIDAR by Company Type (Tier 1, Tier 2, and Tier 3) & (Based on the Revenue of 2025)
- Table 39: Global Rotating Mirror LIDAR Market Size Comparison by Region (US\$ Million): 2021 VS 2025 VS 2032
- Table 40: Global Rotating Mirror LIDAR Sales by Region (2021-2026) & (k units)
- Table 41: Global Rotating Mirror LIDAR Sales Market Share in Volume by Region (2021-2026)
- Table 42: Global Rotating Mirror LIDAR Sales by Region (2021-2026) & (US\$ Million)
- Table 43: Global Rotating Mirror LIDAR Sales Market Share in Value by Region (2021-2026)
- Table 44: Global Rotating Mirror LIDAR Sales (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 45: Global Rotating Mirror LIDAR Sales by Region (2027-2032) & (k units)
- Table 46: Global Rotating Mirror LIDAR Sales Market Share in Volume by Region (2027-2032)
- Table 47: Global Rotating Mirror LIDAR Sales by Region (2027-2032) & (US\$ Million)
- Table 48: Global Rotating Mirror LIDAR Sales Market Share in Value by Region (2027-2032)
- Table 49: Global Rotating Mirror LIDAR Sales (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2027-2032)
- Table 50: Global Rotating Mirror LIDAR Sales by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 51: Global Rotating Mirror LIDAR Sales by Application (2021-2026) & (k units)
- Table 52: Global Rotating Mirror LIDAR Sales Market Share in Volume by Application (2021-2026)
- Table 53: Global Rotating Mirror LIDAR Sales by Application (2021-2026) & (US\$ Million)
- Table 54: Global Rotating Mirror LIDAR Sales Market Share in Value by Application (2021-2026)
- Table 55: Global Rotating Mirror LIDAR Price by Application (2021-2026) & (USD/unit)

- Table 56: Global Rotating Mirror LIDAR Sales by Application (2027-2032) & (k units)
- Table 57: Global Rotating Mirror LIDAR Sales Market Share in Volume by Application (2027-2032)
- Table 58: Global Rotating Mirror LIDAR Sales by Application (2027-2032) & (US\$ Million)
- Table 59: Global Rotating Mirror LIDAR Sales Market Share in Value by Application (2027-2032)
- Table 60: Global Rotating Mirror LIDAR Price by Application (2027-2032) & (USD/unit)
- Table 61: North America Rotating Mirror LIDAR Sales by Application (2021-2026) & (k units)
- Table 62: North America Rotating Mirror LIDAR Sales by Application (2021-2026) & (US\$ Million)
- Table 63: Europe Rotating Mirror LIDAR Sales by Application (2021-2026) & (k units)
- Table 64: Europe Rotating Mirror LIDAR Sales by Application (2021-2026) & (US\$ Million)
- Table 65: Asia-Pacific Rotating Mirror LIDAR Sales by Application (2021-2026) & (k units)
- Table 66: Asia-Pacific Rotating Mirror LIDAR Sales by Application (2021-2026) & (US\$ Million)
- Table 67: Latin America Rotating Mirror LIDAR Sales by Application (2021-2026) & (k units)
- Table 68: Latin America Rotating Mirror LIDAR Sales by Application (2021-2026) & (US\$ Million)
- Table 69: Middle East and Africa Rotating Mirror LIDAR Sales by Application (2021-2026) & (k units)
- Table 70: Middle East and Africa Rotating Mirror LIDAR Sales by Application (2021-2026) & (US\$ Million)
- Table 71: Ibeo Company Information
- Table 72: Ibeo Business Overview
- Table 73: Ibeo Rotating Mirror LIDAR Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 74: Ibeo Rotating Mirror LIDAR Product Portfolio
- Table 75: Ibeo Recent Development
- Table 76: Valeo Company Information
- Table 77: Valeo Business Overview
- Table 78: Valeo Rotating Mirror LIDAR Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 79: Valeo Rotating Mirror LIDAR Product Portfolio
- Table 80: Valeo Recent Development
- Table 81: Luminar Company Information
- Table 82: Luminar Business Overview
- Table 83: Luminar Rotating Mirror LIDAR Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 84: Luminar Rotating Mirror LIDAR Product Portfolio
- Table 85: Luminar Recent Development
- Table 86: Hesai Technology Company Information
- Table 87: Hesai Technology Business Overview
- Table 88: Hesai Technology Rotating Mirror LIDAR Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 89: Hesai Technology Rotating Mirror LIDAR Product Portfolio
- Table 90: Hesai Technology Recent Development
- Table 91: Livox Company Information
- Table 92: Livox Business Overview
- Table 93: Livox Rotating Mirror LIDAR Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 94: Livox Rotating Mirror LIDAR Product Portfolio
- Table 95: Livox Recent Development
- Table 96: BeneWake Company Information
- Table 97: BeneWake Business Overview
- Table 98: BeneWake Rotating Mirror LIDAR Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 99: BeneWake Rotating Mirror LIDAR Product Portfolio
- Table 100: BeneWake Recent Development
- Table 101: Leishen Intelligent System Company Information
- Table 102: Leishen Intelligent System Business Overview
- Table 103: Leishen Intelligent System Rotating Mirror LIDAR Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 104: Leishen Intelligent System Rotating Mirror LIDAR Product Portfolio
- Table 105: Leishen Intelligent System Recent Development
- Table 106: VanJee Technology Company Information
- Table 107: VanJee Technology Business Overview
- Table 108: VanJee Technology Rotating Mirror LIDAR Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 109: VanJee Technology Rotating Mirror LIDAR Product Portfolio
- Table 110: VanJee Technology Recent Development
- Table 111: Seyond Company Information
- Table 112: Seyond Business Overview
- Table 113: Seyond Rotating Mirror LIDAR Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 114: Seyond Rotating Mirror LIDAR Product Portfolio

- Table 115: Seyond Recent Development
- Table 116: O-Net Technologies (Group) Company Information
- Table 117: O-Net Technologies (Group) Business Overview
- Table 118: O-Net Technologies (Group) Rotating Mirror LIDAR Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 119: O-Net Technologies (Group) Rotating Mirror LIDAR Product Portfolio
- Table 120: O-Net Technologies (Group) Recent Development
- Table 121: Huawei Company Information
- Table 122: Huawei Business Overview
- Table 123: Huawei Rotating Mirror LIDAR Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 124: Huawei Rotating Mirror LIDAR Product Portfolio
- Table 125: Huawei Recent Development
- Table 126: North America Rotating Mirror LIDAR Market Size Growth Rate (CAGR) by Country (k units): 2021 VS 2025 VS 2032
- Table 127: North America Rotating Mirror LIDAR Sales by Country (2021-2026) & (k units)
- Table 128: North America Rotating Mirror LIDAR Sales Market Share by Country (2021-2026)
- Table 129: North America Rotating Mirror LIDAR Sales Forecast by Country (2027-2032) & (k units)
- Table 130: North America Rotating Mirror LIDAR Sales Market Share Forecast by Country (2027-2032)
- Table 131: North America Rotating Mirror LIDAR Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 132: North America Rotating Mirror LIDAR Market Size by Country (2021-2026) & (US\$ Million)
- Table 133: North America Rotating Mirror LIDAR Market Share by Country (2021-2026)
- Table 134: North America Rotating Mirror LIDAR Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 135: North America Rotating Mirror LIDAR Market Share Forecast by Country (2027-2032)
- Table 136: Europe Rotating Mirror LIDAR Market Size Growth Rate (CAGR) by Country (k units): 2021 VS 2025 VS 2032
- Table 137: Europe Rotating Mirror LIDAR Sales by Country (2021-2026) & (k units)
- Table 138: Europe Rotating Mirror LIDAR Sales Market Share by Country (2021-2026)
- Table 139: Europe Rotating Mirror LIDAR Sales Forecast by Country (2027-2032) & (k units)
- Table 140: Europe Rotating Mirror LIDAR Sales Market Share Forecast by Country (2027-2032)
- Table 141: Europe Rotating Mirror LIDAR Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 142: Europe Rotating Mirror LIDAR Market Size by Country (2021-2026) & (US\$ Million)
- Table 143: Europe Rotating Mirror LIDAR Market Share by Country (2021-2026)
- Table 144: Europe Rotating Mirror LIDAR Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 145: Europe Rotating Mirror LIDAR Market Share Forecast by Country (2027-2032)
- Table 146: Asia-Pacific Rotating Mirror LIDAR Market Size Growth Rate (CAGR) by Country (k units): 2021 VS 2025 VS 2032
- Table 147: Asia-Pacific Rotating Mirror LIDAR Sales by Country (2021-2026) & (k units)
- Table 148: Asia-Pacific Rotating Mirror LIDAR Sales Market Share by Country (2021-2026)
- Table 149: Asia-Pacific Rotating Mirror LIDAR Sales Forecast by Country (2027-2032) & (k units)
- Table 150: Asia-Pacific Rotating Mirror LIDAR Sales Market Share Forecast by Country (2027-2032)
- Table 151: Asia-Pacific Rotating Mirror LIDAR Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 152: Asia-Pacific Rotating Mirror LIDAR Market Size by Country (2021-2026) & (US\$ Million)
- Table 153: Asia-Pacific Rotating Mirror LIDAR Market Share by Country (2021-2026)
- Table 154: Asia-Pacific Rotating Mirror LIDAR Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 155: Asia-Pacific Rotating Mirror LIDAR Market Share Forecast by Country (2027-2032)
- Table 156: Latin America Rotating Mirror LIDAR Market Size Growth Rate (CAGR) by Country (k units): 2021 VS 2025 VS 2032
- Table 157: Latin America Rotating Mirror LIDAR Sales by Country (2021-2026) & (k units)
- Table 158: Latin America Rotating Mirror LIDAR Sales Market Share by Country (2021-2026)
- Table 159: Latin America Rotating Mirror LIDAR Sales Forecast by Country (2027-2032) & (k units)
- Table 160: Latin America Rotating Mirror LIDAR Sales Market Share Forecast by Country (2027-2032)
- Table 161: Latin America Rotating Mirror LIDAR Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 162: Latin America Rotating Mirror LIDAR Market Size by Country (2021-2026) & (US\$ Million)
- Table 163: Latin America Rotating Mirror LIDAR Market Share by Country (2021-2026)
- Table 164: Latin America Rotating Mirror LIDAR Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 165: Latin America Rotating Mirror LIDAR Market Share Forecast by Country (2027-2032)
- Table 166: Middle East and Africa Rotating Mirror LIDAR Market Size Growth Rate (CAGR) by Country (k units): 2021 VS 2025 VS 2032
- Table 167: Middle East and Africa Rotating Mirror LIDAR Sales by Country (2021-2026) & (k units)
- Table 168: Middle East and Africa Rotating Mirror LIDAR Sales Market Share by Country (2021-2026)
- Table 169: Middle East and Africa Rotating Mirror LIDAR Sales Forecast by Country (2027-2032) & (k units)
- Table 170: Middle East and Africa Rotating Mirror LIDAR Sales Market Share Forecast by Country (2027-2032)
- Table 171: Middle East and Africa Rotating Mirror LIDAR Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032

- Table 172: Middle East and Africa Rotating Mirror LIDAR Market Size by Country (2021-2026) & (US\$ Million)
- Table 173: Middle East and Africa Rotating Mirror LIDAR Market Share by Country (2021-2026)
- Table 174: Middle East and Africa Rotating Mirror LIDAR Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 175: Middle East and Africa Rotating Mirror LIDAR Market Share Forecast by Country (2027-2032)
- Table 176: Key Raw Materials
- Table 177: Raw Materials Key Suppliers
- Table 178: Rotating Mirror LIDAR Distributors List
- Table 179: Rotating Mirror LIDAR Customers List
- Table 180: Research Programs/Design for This Report
- Table 181: Authors List of This Report
- Table 182: Secondary Sources
- Table 183: Primary Sources

List of Figures:

- Figure 1: Rotating Mirror LIDAR Image
- Figure 2: Global Rotating Mirror LIDAR Market Size (US\$ Million), 2021 VS 2025 VS 2032
- Figure 3: Global Rotating Mirror LIDAR Market Size (2021-2032) & (US\$ Million)
- Figure 4: Global Rotating Mirror LIDAR Sales (2021-2032) & (k units)
- Figure 5: One-Dimensional Rotating Mirror Lidar Image
- Figure 6: Global One-Dimensional Rotating Mirror Lidar Sales YoY Growth (2021-2032) & (k units)
- Figure 7: Two-Dimensional Rotating Mirror Lidar Image
- Figure 8: Global Two-Dimensional Rotating Mirror Lidar Sales YoY Growth (2021-2032) & (k units)
- Figure 9: Global Rotating Mirror LIDAR Market Size Overview by Type (2021-2032) & (US\$ Million)
- Figure 10: Global Rotating Mirror LIDAR Market Share by Type 2025 VS 2032
- Figure 11: North America Rotating Mirror LIDAR Sales Market Share in Volume by Type in 2025
- Figure 12: North America Rotating Mirror LIDAR Sales Market Share in Value by Type in 2025
- Figure 13: Europe Rotating Mirror LIDAR Sales Market Share in Volume by Type in 2025
- Figure 14: Europe Rotating Mirror LIDAR Sales Market Share in Value by Type in 2025
- Figure 15: Asia-Pacific Rotating Mirror LIDAR Sales Market Share in Volume by Type in 2025
- Figure 16: Asia-Pacific Rotating Mirror LIDAR Sales Market Share in Value by Type in 2025
- Figure 17: Latin America Rotating Mirror LIDAR Sales Market Share in Volume by Type in 2025
- Figure 18: Latin America Rotating Mirror LIDAR Sales Market Share in Value by Type in 2025
- Figure 19: Middle East and Africa Rotating Mirror LIDAR Sales Market Share in Volume by Type in 2025
- Figure 20: Middle East and Africa Rotating Mirror LIDAR Sales Market Share in Value by Type in 2025
- Figure 21: Global Top 5 and 10 Rotating Mirror LIDAR Players Market Share by Revenue in 2025
- Figure 22: Company Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 23: Sedan Image
- Figure 24: Global Sedan Sales YoY Growth (2021-2032) & (k units)
- Figure 25: SUV Image
- Figure 26: Global SUV Sales YoY Growth (2021-2032) & (k units)
- Figure 27: Global Rotating Mirror LIDAR Market Size Overview by Application (2021-2032) & (US\$ Million)
- Figure 28: Global Rotating Mirror LIDAR Market Share by Application 2025 VS 2032
- Figure 29: North America Rotating Mirror LIDAR Sales Market Share in Volume by Application in 2025
- Figure 30: North America Rotating Mirror LIDAR Sales Market Share in Value by Application in 2025
- Figure 31: Europe Rotating Mirror LIDAR Sales Market Share in Volume by Application in 2025
- Figure 32: Europe Rotating Mirror LIDAR Sales Market Share in Value by Application in 2025
- Figure 33: Asia-Pacific Rotating Mirror LIDAR Sales Market Share in Volume by Application in 2025
- Figure 34: Asia-Pacific Rotating Mirror LIDAR Sales Market Share in Value by Application in 2025
- Figure 35: Latin America Rotating Mirror LIDAR Sales Market Share in Volume by Application in 2025
- Figure 36: Latin America Rotating Mirror LIDAR Sales Market Share in Value by Application in 2025
- Figure 37: Middle East and Africa Rotating Mirror LIDAR Sales Market Share in Volume by Application in 2025
- Figure 38: Middle East and Africa Rotating Mirror LIDAR Sales Market Share in Value by Application in 2025
- Figure 39: North America Rotating Mirror LIDAR Sales by Country: 2021 VS 2025 VS 2032 (k units)
- Figure 40: North America Rotating Mirror LIDAR Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 41: North America Rotating Mirror LIDAR Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 42: North America Rotating Mirror LIDAR Market Share by Country: 2021 VS 2025 VS 2032
- Figure 43: Europe Rotating Mirror LIDAR Sales by Country: 2021 VS 2025 VS 2032 (k units)
- Figure 44: Europe Rotating Mirror LIDAR Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 45: Europe Rotating Mirror LIDAR Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 46: Europe Rotating Mirror LIDAR Market Share by Country: 2021 VS 2025 VS 2032
- Figure 47: Asia-Pacific Rotating Mirror LIDAR Sales by Country: 2021 VS 2025 VS 2032 (k units)
- Figure 48: Asia-Pacific Rotating Mirror LIDAR Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 49: Asia-Pacific Rotating Mirror LIDAR Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)

- Figure 50: Asia-Pacific Rotating Mirror LIDAR Market Share by Country: 2021 VS 2025 VS 2032
- Figure 51: Latin America Rotating Mirror LIDAR Sales by Country: 2021 VS 2025 VS 2032 (k units)
- Figure 52: Latin America Rotating Mirror LIDAR Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 53: Latin America Rotating Mirror LIDAR Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 54: Latin America Rotating Mirror LIDAR Market Share by Country: 2021 VS 2025 VS 2032
- Figure 55: Middle East and Africa Rotating Mirror LIDAR Sales by Country: 2021 VS 2025 VS 2032 (k units)
- Figure 56: Middle East and Africa Rotating Mirror LIDAR Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 57: Middle East and Africa Rotating Mirror LIDAR Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 58: Middle East and Africa Rotating Mirror LIDAR Market Share by Country: 2021 VS 2025 VS 2032
- Figure 59: Rotating Mirror LIDAR Value Chain
- Figure 60: Key Raw Materials Price
- Figure 61: Manufacturing Cost Structure
- Figure 62: Rotating Mirror LIDAR Production Mode & Process
- Figure 63: Direct Comparison with Distribution Share
- Figure 64: Distributors Profiles
- Figure 65: Years Considered
- Figure 66: Research Process
- Figure 67: Key Executives Interviewed