



Global Road and Gravel Bikes Industry Growth and Trends Forecast to 2032

Industry	Published	Pages	Format
Automobile & Transportation	2026-01-02	106	PDF
Single User	Multi User	Enterprise	
USD 3,450	USD 5,175	USD 6,900	

Description

The global Road and Gravel Bikes market was valued at US\$ million in 2026 and is projected to reach US\$ million by 2032, implying a CAGR of xx% over 2026-2032.

The North America market for Road and Gravel Bikes is projected to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026-2032.

The Europe market for Road and Gravel Bikes is projected to increase from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026-2032.

The Asia Pacific market for Road and Gravel Bikes is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

Leading global manufacturers of Road and Gravel Bikes include Giant, Trek, Merida, Scott Sports, Accell Group, Fuji Bikes, Specialized, Dorel Industries and Cube, among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report provides a structured, data-driven view of the global Road and Gravel Bikes market, combining harmonized quantitative metrics with targeted qualitative insight to support business and growth strategy, market positioning, and capital allocation.

The Road and Gravel Bikes market size, estimates, and forecasts are presented in terms of sales volume (k units) and revenue (US\$ million), with 2025 as the base year and historical and forecast data for 2021-2032. The report segments the global Road and Gravel Bikes market by Type, Application, region/country, and company, provides regional market sizes at the segment level, profiles the competitive landscape and key players and their market ranks, and reviews technology trends and new product developments relevant to Road and Gravel Bikes.

Key Companies & Market Share Insights

This section analyzes the strategies and performance of leading manufacturers in the global Road and Gravel Bikes market, including portfolio focus, innovation and product development, mergers and acquisitions, collaborations, and geographic expansion used to sustain or enhance competitive positions. It also summarizes recent corporate developments and key financial indicators and provides global revenue, price, and sales volume data by manufacturer for 2020-2025, enabling benchmarking of scale, pricing, and market share and supporting assessment of market concentration through indicators such as CR5 and CR10.

Road and Gravel Bikes Market by Company

Giant

Trek

Merida
Scott Sports
Accell Group
Fuji Bikes
Specialized
Dorel Industries
Cube
Grimaldi Industri

Road and Gravel Bikes Segment by Type

Below \$1000
From \$1000 to \$4000
Over \$4000

Road and Gravel Bikes Segment by Application

Road
Gravel

Road and Gravel Bikes Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa
Egypt
South Africa

Israel

Türkiye

GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Road and Gravel Bikes market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Road and Gravel Bikes and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Road and Gravel Bikes.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Introduces the study scope of this report, executive summary of market segments by type, market size segments for North America, Europe, Asia Pacific, South America, Middle East & Africa.

Chapter 2:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3:

Detailed analysis of Road and Gravel Bikes manufacturers competitive landscape, price, sales, revenue, market share and ranking, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Sales, revenue of Road and Gravel Bikes in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the future development prospects, and market space in the world.

Chapter 5:

Introduces market segments by application, market size segment for North America, Europe, Asia Pacific, South America, Middle East & Africa.

Chapter 6:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, South America, Middle East & Africa, sales and revenue by country.

Chapter 12:

Analysis of industrial chain, key raw materials, manufacturing cost, and market dynamics.

Chapter 13:

Concluding Insights of the report.

Table of Contents

1 Market Overview

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
 - 1.2.1 Global Road and Gravel Bikes Market Size Estimates and Forecasts (2021-2032)
 - 1.2.2 Global Road and Gravel Bikes Sales Estimates and Forecasts (2021-2032)
- 1.3 Road and Gravel Bikes Market by Type
 - 1.3.1 Below \$1000
 - 1.3.2 From \$1000 to \$4000
 - 1.3.3 Over \$4000
- 1.4 Global Road and Gravel Bikes Market Size by Type
 - 1.4.1 Global Road and Gravel Bikes Market Size Overview by Type (2021-2032)
 - 1.4.2 Global Road and Gravel Bikes Historic Market Size Review by Type (2021-2026)
 - 1.4.3 Global Road and Gravel Bikes Forecasted Market Size by Type (2027-2032)
- 1.5 Key Regions Market Size by Type
 - 1.5.1 North America Road and Gravel Bikes Sales Breakdown by Type (2021-2026)
 - 1.5.2 Europe Road and Gravel Bikes Sales Breakdown by Type (2021-2026)
 - 1.5.3 Asia-Pacific Road and Gravel Bikes Sales Breakdown by Type (2021-2026)
 - 1.5.4 South America Road and Gravel Bikes Sales Breakdown by Type (2021-2026)
 - 1.5.5 Middle East and Africa Road and Gravel Bikes Sales Breakdown by Type (2021-2026)

2 Global Market Dynamics

- 2.1 Road and Gravel Bikes Industry Trends
- 2.2 Road and Gravel Bikes Industry Drivers
- 2.3 Road and Gravel Bikes Industry Opportunities and Challenges
- 2.4 Road and Gravel Bikes Industry Restraints

3 Market Competitive Landscape by Company

- 3.1 Global Top Players by Road and Gravel Bikes Revenue (2021-2026)
- 3.2 Global Top Players by Road and Gravel Bikes Sales (2021-2026)
- 3.3 Global Top Players by Road and Gravel Bikes Price (2021-2026)
- 3.4 Global Road and Gravel Bikes Industry Company Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Road and Gravel Bikes Major Company Production Sites & Headquarters
- 3.6 Global Road and Gravel Bikes Company, Product Type & Application
- 3.7 Global Road and Gravel Bikes Company Establishment Date
- 3.8 Market Competitive Analysis
 - 3.8.1 Global Road and Gravel Bikes Market CR5 and HHI
 - 3.8.2 Global Top 5 and 10 Road and Gravel Bikes Players Market Share by Revenue in 2025
 - 3.8.3 2025 Road and Gravel Bikes Tier 1, Tier 2, and Tier 3

4 Road and Gravel Bikes Regional Status and Outlook

- 4.1 Global Road and Gravel Bikes Market Size and CAGR by Region: 2021 VS 2025 VS 2032
- 4.2 Global Road and Gravel Bikes Historic Market Size by Region
 - 4.2.1 Global Road and Gravel Bikes Sales in Volume by Region (2021-2026)
 - 4.2.2 Global Road and Gravel Bikes Sales in Value by Region (2021-2026)
 - 4.2.3 Global Road and Gravel Bikes Sales (Volume & Value), Price and Gross Margin (2021-2026)

- 4.3 Global Road and Gravel Bikes Forecasted Market Size by Region
 - 4.3.1 Global Road and Gravel Bikes Sales in Volume by Region (2027-2032)
 - 4.3.2 Global Road and Gravel Bikes Sales in Value by Region (2027-2032)
 - 4.3.3 Global Road and Gravel Bikes Sales (Volume & Value), Price and Gross Margin (2027-2032)
-

5 Road and Gravel Bikes by Application

- 5.1 Road and Gravel Bikes Market by Application
 - 5.1.1 Road
 - 5.1.2 Gravel
 - 5.2 Global Road and Gravel Bikes Market Size by Application
 - 5.2.1 Global Road and Gravel Bikes Market Size Overview by Application (2021-2032)
 - 5.2.2 Global Road and Gravel Bikes Historic Market Size Review by Application (2021-2026)
 - 5.2.3 Global Road and Gravel Bikes Forecasted Market Size by Application (2027-2032)
 - 5.3 Key Regions Market Size by Application
 - 5.3.1 North America Road and Gravel Bikes Sales Breakdown by Application (2021-2026)
 - 5.3.2 Europe Road and Gravel Bikes Sales Breakdown by Application (2021-2026)
 - 5.3.3 Asia-Pacific Road and Gravel Bikes Sales Breakdown by Application (2021-2026)
 - 5.3.4 South America Road and Gravel Bikes Sales Breakdown by Application (2021-2026)
 - 5.3.5 Middle East and Africa Road and Gravel Bikes Sales Breakdown by Application (2021-2026)
-

6 Company Profiles

- 6.1 Giant
 - 6.1.1 Giant Company Information
 - 6.1.2 Giant Business Overview
 - 6.1.3 Giant Road and Gravel Bikes Sales, Revenue and Gross Margin (2021-2026)
 - 6.1.4 Giant Road and Gravel Bikes Product Portfolio
 - 6.1.5 Giant Recent Developments
- 6.2 Trek
 - 6.2.1 Trek Company Information
 - 6.2.2 Trek Business Overview
 - 6.2.3 Trek Road and Gravel Bikes Sales, Revenue and Gross Margin (2021-2026)
 - 6.2.4 Trek Road and Gravel Bikes Product Portfolio
 - 6.2.5 Trek Recent Developments
- 6.3 Merida
 - 6.3.1 Merida Company Information
 - 6.3.2 Merida Business Overview
 - 6.3.3 Merida Road and Gravel Bikes Sales, Revenue and Gross Margin (2021-2026)
 - 6.3.4 Merida Road and Gravel Bikes Product Portfolio
 - 6.3.5 Merida Recent Developments
- 6.4 Scott Sports
 - 6.4.1 Scott Sports Company Information
 - 6.4.2 Scott Sports Business Overview
 - 6.4.3 Scott Sports Road and Gravel Bikes Sales, Revenue and Gross Margin (2021-2026)
 - 6.4.4 Scott Sports Road and Gravel Bikes Product Portfolio
 - 6.4.5 Scott Sports Recent Developments
- 6.5 Accell Group
 - 6.5.1 Accell Group Company Information
 - 6.5.2 Accell Group Business Overview
 - 6.5.3 Accell Group Road and Gravel Bikes Sales, Revenue and Gross Margin (2021-2026)

6.5.4 Accell Group Road and Gravel Bikes Product Portfolio

6.5.5 Accell Group Recent Developments

6.6 Fuji Bikes

6.6.1 Fuji Bikes Company Information

6.6.2 Fuji Bikes Business Overview

6.6.3 Fuji Bikes Road and Gravel Bikes Sales, Revenue and Gross Margin (2021-2026)

6.6.4 Fuji Bikes Road and Gravel Bikes Product Portfolio

6.6.5 Fuji Bikes Recent Developments

6.7 Specialized

6.7.1 Specialized Company Information

6.7.2 Specialized Business Overview

6.7.3 Specialized Road and Gravel Bikes Sales, Revenue and Gross Margin (2021-2026)

6.7.4 Specialized Road and Gravel Bikes Product Portfolio

6.7.5 Specialized Recent Developments

6.8 Dorel Industries

6.8.1 Dorel Industries Company Information

6.8.2 Dorel Industries Business Overview

6.8.3 Dorel Industries Road and Gravel Bikes Sales, Revenue and Gross Margin (2021-2026)

6.8.4 Dorel Industries Road and Gravel Bikes Product Portfolio

6.8.5 Dorel Industries Recent Developments

6.9 Cube

6.9.1 Cube Company Information

6.9.2 Cube Business Overview

6.9.3 Cube Road and Gravel Bikes Sales, Revenue and Gross Margin (2021-2026)

6.9.4 Cube Road and Gravel Bikes Product Portfolio

6.9.5 Cube Recent Developments

6.10 Grimaldi Industri

6.10.1 Grimaldi Industri Company Information

6.10.2 Grimaldi Industri Business Overview

6.10.3 Grimaldi Industri Road and Gravel Bikes Sales, Revenue and Gross Margin (2021-2026)

6.10.4 Grimaldi Industri Road and Gravel Bikes Product Portfolio

6.10.5 Grimaldi Industri Recent Developments

7 North America by Country

7.1 North America Road and Gravel Bikes Sales by Country

7.1.1 North America Road and Gravel Bikes Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

7.1.2 North America Road and Gravel Bikes Sales by Country (2021-2026)

7.1.3 North America Road and Gravel Bikes Sales Forecast by Country (2027-2032)

7.2 North America Road and Gravel Bikes Market Size by Country

7.2.1 North America Road and Gravel Bikes Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

7.2.2 North America Road and Gravel Bikes Market Size by Country (2021-2026)

7.2.3 North America Road and Gravel Bikes Market Size Forecast by Country (2027-2032)

8 Europe by Country

8.1 Europe Road and Gravel Bikes Sales by Country

8.1.1 Europe Road and Gravel Bikes Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

8.1.2 Europe Road and Gravel Bikes Sales by Country (2021-2026)

8.1.3 Europe Road and Gravel Bikes Sales Forecast by Country (2027-2032)

8.2 Europe Road and Gravel Bikes Market Size by Country

- 8.2.1 Europe Road and Gravel Bikes Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
- 8.2.2 Europe Road and Gravel Bikes Market Size by Country (2021-2026)
- 8.2.3 Europe Road and Gravel Bikes Market Size Forecast by Country (2027-2032)

9 Asia-Pacific by Country

- 9.1 Asia-Pacific Road and Gravel Bikes Sales by Country
 - 9.1.1 Asia-Pacific Road and Gravel Bikes Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 9.1.2 Asia-Pacific Road and Gravel Bikes Sales by Country (2021-2026)
 - 9.1.3 Asia-Pacific Road and Gravel Bikes Sales Forecast by Country (2027-2032)
- 9.2 Asia-Pacific Road and Gravel Bikes Market Size by Country
 - 9.2.1 Asia-Pacific Road and Gravel Bikes Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 9.2.2 Asia-Pacific Road and Gravel Bikes Market Size by Country (2021-2026)
 - 9.2.3 Asia-Pacific Road and Gravel Bikes Market Size Forecast by Country (2027-2032)

10 South America by Country

- 10.1 South America Road and Gravel Bikes Sales by Country
 - 10.1.1 South America Road and Gravel Bikes Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 10.1.2 South America Road and Gravel Bikes Sales by Country (2021-2026)
 - 10.1.3 South America Road and Gravel Bikes Sales Forecast by Country (2027-2032)
- 10.2 South America Road and Gravel Bikes Market Size by Country
 - 10.2.1 South America Road and Gravel Bikes Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 10.2.2 South America Road and Gravel Bikes Market Size by Country (2021-2026)
 - 10.2.3 South America Road and Gravel Bikes Market Size Forecast by Country (2027-2032)

11 Middle East and Africa by Country

- 11.1 Middle East and Africa Road and Gravel Bikes Sales by Country
 - 11.1.1 Middle East and Africa Road and Gravel Bikes Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 11.1.2 Middle East and Africa Road and Gravel Bikes Sales by Country (2021-2026)
 - 11.1.3 Middle East and Africa Road and Gravel Bikes Sales Forecast by Country (2027-2032)
- 11.2 Middle East and Africa Road and Gravel Bikes Market Size by Country
 - 11.2.1 Middle East and Africa Road and Gravel Bikes Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 11.2.2 Middle East and Africa Road and Gravel Bikes Market Size by Country (2021-2026)
 - 11.2.3 Middle East and Africa Road and Gravel Bikes Market Size Forecast by Country (2027-2032)

12 Value Chain and Sales Channels Analysis

- 12.1 Road and Gravel Bikes Value Chain Analysis
 - 12.1.1 Road and Gravel Bikes Key Raw Materials
 - 12.1.2 Key Raw Materials Price
 - 12.1.3 Raw Materials Key Suppliers
 - 12.1.4 Manufacturing Cost Structure
 - 12.1.5 Road and Gravel Bikes Production Mode & Process
- 12.2 Road and Gravel Bikes Sales Channels Analysis
 - 12.2.1 Direct Comparison with Distribution Share
 - 12.2.2 Road and Gravel Bikes Distributors
 - 12.2.3 Road and Gravel Bikes Customers

13 Concluding Insights

14 Appendix

- 14.1 Reasons for Doing This Study
- 14.2 Research Methodology

14.3 Research Process

14.4 Authors List of This Report

14.5 Data Source

14.5.1 Secondary Sources

14.5.2 Primary Sources

14.6 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Major Company of Below \$1000
- Table 2: Major Company of From \$1000 to \$4000
- Table 3: Major Company of Over \$4000
- Table 4: Global Road and Gravel Bikes Sales by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Road and Gravel Bikes Sales by Type (2021-2026) & (k units)
- Table 6: Global Road and Gravel Bikes Sales Market Share in Volume by Type (2021-2026)
- Table 7: Global Road and Gravel Bikes Sales by Type (2021-2026) & (US\$ Million)
- Table 8: Global Road and Gravel Bikes Sales Market Share in Value by Type (2021-2026)
- Table 9: Global Road and Gravel Bikes Price by Type (2021-2026) & (USD/unit)
- Table 10: Global Road and Gravel Bikes Sales by Type (2027-2032) & (k units)
- Table 11: Global Road and Gravel Bikes Sales Market Share in Volume by Type (2027-2032)
- Table 12: Global Road and Gravel Bikes Sales by Type (2027-2032) & (US\$ Million)
- Table 13: Global Road and Gravel Bikes Sales Market Share in Value by Type (2027-2032)
- Table 14: Global Road and Gravel Bikes Price by Type (2027-2032) & (USD/unit)
- Table 15: North America Road and Gravel Bikes Sales by Type (2021-2026) & (k units)
- Table 16: North America Road and Gravel Bikes Sales by Type (2021-2026) & (US\$ Million)
- Table 17: Europe Road and Gravel Bikes Sales by Type (2021-2026) & (k units)
- Table 18: Europe Road and Gravel Bikes Sales by Type (2021-2026) & (US\$ Million)
- Table 19: Asia-Pacific Road and Gravel Bikes Sales by Type (2021-2026) & (k units)
- Table 20: Asia-Pacific Road and Gravel Bikes Sales by Type (2021-2026) & (US\$ Million)
- Table 21: Latin America Road and Gravel Bikes Sales by Type (2021-2026) & (k units)
- Table 22: Latin America Road and Gravel Bikes Sales by Type (2021-2026) & (US\$ Million)
- Table 23: Middle East and Africa Road and Gravel Bikes Sales by Type (2021-2026) & (k units)
- Table 24: Middle East and Africa Road and Gravel Bikes Sales by Type (2021-2026) & (US\$ Million)
- Table 25: Road and Gravel Bikes Industry Trends
- Table 26: Road and Gravel Bikes Industry Drivers
- Table 27: Road and Gravel Bikes Industry Opportunities and Challenges
- Table 28: Road and Gravel Bikes Industry Restraints
- Table 29: Global Road and Gravel Bikes Sales Revenue by Company (US\$ Million) & (2021-2026)
- Table 30: Global Road and Gravel Bikes Revenue Market Share by Company (2021-2026)
- Table 31: Global Road and Gravel Bikes Sales by Company (2021-2026) & (k units)
- Table 32: Global Road and Gravel Bikes Sales Share by Company (2021-2026)
- Table 33: Global Road and Gravel Bikes Market Price by Company (2021-2026) & (USD/unit)
- Table 34: Global Road and Gravel Bikes Industry Company Ranking, 2024 VS 2025 VS 2026
- Table 35: Global Road and Gravel Bikes Major Company Production Sites and Headquarters
- Table 36: Global Road and Gravel Bikes Company, Product Type & Application
- Table 37: Global Road and Gravel Bikes Company Establishment Date
- Table 38: Global Company Market Concentration Ratio (CR5 and HHI)
- Table 39: Global Road and Gravel Bikes by Company Type (Tier 1, Tier 2, and Tier 3) & (Based on the Revenue of 2025)
- Table 40: Global Road and Gravel Bikes Market Size Comparison by Region (US\$ Million): 2021 VS 2025 VS 2032
- Table 41: Global Road and Gravel Bikes Sales by Region (2021-2026) & (k units)
- Table 42: Global Road and Gravel Bikes Sales Market Share in Volume by Region (2021-2026)
- Table 43: Global Road and Gravel Bikes Sales by Region (2021-2026) & (US\$ Million)
- Table 44: Global Road and Gravel Bikes Sales Market Share in Value by Region (2021-2026)
- Table 45: Global Road and Gravel Bikes Sales (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 46: Global Road and Gravel Bikes Sales by Region (2027-2032) & (k units)
- Table 47: Global Road and Gravel Bikes Sales Market Share in Volume by Region (2027-2032)
- Table 48: Global Road and Gravel Bikes Sales by Region (2027-2032) & (US\$ Million)
- Table 49: Global Road and Gravel Bikes Sales Market Share in Value by Region (2027-2032)
- Table 50: Global Road and Gravel Bikes Sales (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2027-2032)
- Table 51: Global Road and Gravel Bikes Sales by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 52: Global Road and Gravel Bikes Sales by Application (2021-2026) & (k units)
- Table 53: Global Road and Gravel Bikes Sales Market Share in Volume by Application (2021-2026)
- Table 54: Global Road and Gravel Bikes Sales by Application (2021-2026) & (US\$ Million)
- Table 55: Global Road and Gravel Bikes Sales Market Share in Value by Application (2021-2026)

- Table 56: Global Road and Gravel Bikes Price by Application (2021-2026) & (USD/unit)
- Table 57: Global Road and Gravel Bikes Sales by Application (2027-2032) & (k units)
- Table 58: Global Road and Gravel Bikes Sales Market Share in Volume by Application (2027-2032)
- Table 59: Global Road and Gravel Bikes Sales by Application (2027-2032) & (US\$ Million)
- Table 60: Global Road and Gravel Bikes Sales Market Share in Value by Application (2027-2032)
- Table 61: Global Road and Gravel Bikes Price by Application (2027-2032) & (USD/unit)
- Table 62: North America Road and Gravel Bikes Sales by Application (2021-2026) & (k units)
- Table 63: North America Road and Gravel Bikes Sales by Application (2021-2026) & (US\$ Million)
- Table 64: Europe Road and Gravel Bikes Sales by Application (2021-2026) & (k units)
- Table 65: Europe Road and Gravel Bikes Sales by Application (2021-2026) & (US\$ Million)
- Table 66: Asia-Pacific Road and Gravel Bikes Sales by Application (2021-2026) & (k units)
- Table 67: Asia-Pacific Road and Gravel Bikes Sales by Application (2021-2026) & (US\$ Million)
- Table 68: Latin America Road and Gravel Bikes Sales by Application (2021-2026) & (k units)
- Table 69: Latin America Road and Gravel Bikes Sales by Application (2021-2026) & (US\$ Million)
- Table 70: Middle East and Africa Road and Gravel Bikes Sales by Application (2021-2026) & (k units)
- Table 71: Middle East and Africa Road and Gravel Bikes Sales by Application (2021-2026) & (US\$ Million)
- Table 72: Giant Company Information
- Table 73: Giant Business Overview
- Table 74: Giant Road and Gravel Bikes Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 75: Giant Road and Gravel Bikes Product Portfolio
- Table 76: Giant Recent Development
- Table 77: Trek Company Information
- Table 78: Trek Business Overview
- Table 79: Trek Road and Gravel Bikes Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 80: Trek Road and Gravel Bikes Product Portfolio
- Table 81: Trek Recent Development
- Table 82: Merida Company Information
- Table 83: Merida Business Overview
- Table 84: Merida Road and Gravel Bikes Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 85: Merida Road and Gravel Bikes Product Portfolio
- Table 86: Merida Recent Development
- Table 87: Scott Sports Company Information
- Table 88: Scott Sports Business Overview
- Table 89: Scott Sports Road and Gravel Bikes Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 90: Scott Sports Road and Gravel Bikes Product Portfolio
- Table 91: Scott Sports Recent Development
- Table 92: Accell Group Company Information
- Table 93: Accell Group Business Overview
- Table 94: Accell Group Road and Gravel Bikes Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 95: Accell Group Road and Gravel Bikes Product Portfolio
- Table 96: Accell Group Recent Development
- Table 97: Fuji Bikes Company Information
- Table 98: Fuji Bikes Business Overview
- Table 99: Fuji Bikes Road and Gravel Bikes Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 100: Fuji Bikes Road and Gravel Bikes Product Portfolio
- Table 101: Fuji Bikes Recent Development
- Table 102: Specialized Company Information
- Table 103: Specialized Business Overview
- Table 104: Specialized Road and Gravel Bikes Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 105: Specialized Road and Gravel Bikes Product Portfolio
- Table 106: Specialized Recent Development
- Table 107: Dorel Industries Company Information
- Table 108: Dorel Industries Business Overview
- Table 109: Dorel Industries Road and Gravel Bikes Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 110: Dorel Industries Road and Gravel Bikes Product Portfolio
- Table 111: Dorel Industries Recent Development
- Table 112: Cube Company Information
- Table 113: Cube Business Overview
- Table 114: Cube Road and Gravel Bikes Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-

2026)

- Table 115: Cube Road and Gravel Bikes Product Portfolio
- Table 116: Cube Recent Development
- Table 117: Grimaldi Industri Company Information
- Table 118: Grimaldi Industri Business Overview
- Table 119: Grimaldi Industri Road and Gravel Bikes Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 120: Grimaldi Industri Road and Gravel Bikes Product Portfolio
- Table 121: Grimaldi Industri Recent Development
- Table 122: North America Road and Gravel Bikes Market Size Growth Rate (CAGR) by Country (k units): 2021 VS 2025 VS 2032
- Table 123: North America Road and Gravel Bikes Sales by Country (2021-2026) & (k units)
- Table 124: North America Road and Gravel Bikes Sales Market Share by Country (2021-2026)
- Table 125: North America Road and Gravel Bikes Sales Forecast by Country (2027-2032) & (k units)
- Table 126: North America Road and Gravel Bikes Sales Market Share Forecast by Country (2027-2032)
- Table 127: North America Road and Gravel Bikes Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 128: North America Road and Gravel Bikes Market Size by Country (2021-2026) & (US\$ Million)
- Table 129: North America Road and Gravel Bikes Market Share by Country (2021-2026)
- Table 130: North America Road and Gravel Bikes Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 131: North America Road and Gravel Bikes Market Share Forecast by Country (2027-2032)
- Table 132: Europe Road and Gravel Bikes Market Size Growth Rate (CAGR) by Country (k units): 2021 VS 2025 VS 2032
- Table 133: Europe Road and Gravel Bikes Sales by Country (2021-2026) & (k units)
- Table 134: Europe Road and Gravel Bikes Sales Market Share by Country (2021-2026)
- Table 135: Europe Road and Gravel Bikes Sales Forecast by Country (2027-2032) & (k units)
- Table 136: Europe Road and Gravel Bikes Sales Market Share Forecast by Country (2027-2032)
- Table 137: Europe Road and Gravel Bikes Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 138: Europe Road and Gravel Bikes Market Size by Country (2021-2026) & (US\$ Million)
- Table 139: Europe Road and Gravel Bikes Market Share by Country (2021-2026)
- Table 140: Europe Road and Gravel Bikes Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 141: Europe Road and Gravel Bikes Market Share Forecast by Country (2027-2032)
- Table 142: Asia-Pacific Road and Gravel Bikes Market Size Growth Rate (CAGR) by Country (k units): 2021 VS 2025 VS 2032
- Table 143: Asia-Pacific Road and Gravel Bikes Sales by Country (2021-2026) & (k units)
- Table 144: Asia-Pacific Road and Gravel Bikes Sales Market Share by Country (2021-2026)
- Table 145: Asia-Pacific Road and Gravel Bikes Sales Forecast by Country (2027-2032) & (k units)
- Table 146: Asia-Pacific Road and Gravel Bikes Sales Market Share Forecast by Country (2027-2032)
- Table 147: Asia-Pacific Road and Gravel Bikes Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 148: Asia-Pacific Road and Gravel Bikes Market Size by Country (2021-2026) & (US\$ Million)
- Table 149: Asia-Pacific Road and Gravel Bikes Market Share by Country (2021-2026)
- Table 150: Asia-Pacific Road and Gravel Bikes Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 151: Asia-Pacific Road and Gravel Bikes Market Share Forecast by Country (2027-2032)
- Table 152: Latin America Road and Gravel Bikes Market Size Growth Rate (CAGR) by Country (k units): 2021 VS 2025 VS 2032
- Table 153: Latin America Road and Gravel Bikes Sales by Country (2021-2026) & (k units)
- Table 154: Latin America Road and Gravel Bikes Sales Market Share by Country (2021-2026)
- Table 155: Latin America Road and Gravel Bikes Sales Forecast by Country (2027-2032) & (k units)
- Table 156: Latin America Road and Gravel Bikes Sales Market Share Forecast by Country (2027-2032)
- Table 157: Latin America Road and Gravel Bikes Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 158: Latin America Road and Gravel Bikes Market Size by Country (2021-2026) & (US\$ Million)
- Table 159: Latin America Road and Gravel Bikes Market Share by Country (2021-2026)
- Table 160: Latin America Road and Gravel Bikes Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 161: Latin America Road and Gravel Bikes Market Share Forecast by Country (2027-2032)
- Table 162: Middle East and Africa Road and Gravel Bikes Market Size Growth Rate (CAGR) by Country (k units): 2021 VS 2025 VS 2032
- Table 163: Middle East and Africa Road and Gravel Bikes Sales by Country (2021-2026) & (k units)
- Table 164: Middle East and Africa Road and Gravel Bikes Sales Market Share by Country (2021-2026)
- Table 165: Middle East and Africa Road and Gravel Bikes Sales Forecast by Country (2027-2032) & (k units)
- Table 166: Middle East and Africa Road and Gravel Bikes Sales Market Share Forecast by Country (2027-2032)
- Table 167: Middle East and Africa Road and Gravel Bikes Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 168: Middle East and Africa Road and Gravel Bikes Market Size by Country (2021-2026) & (US\$ Million)
- Table 169: Middle East and Africa Road and Gravel Bikes Market Share by Country (2021-2026)
- Table 170: Middle East and Africa Road and Gravel Bikes Market Size Forecast by Country (2027-2032) & (US\$ Million)

- Table 171: Middle East and Africa Road and Gravel Bikes Market Share Forecast by Country (2027-2032)
- Table 172: Key Raw Materials
- Table 173: Raw Materials Key Suppliers
- Table 174: Road and Gravel Bikes Distributors List
- Table 175: Road and Gravel Bikes Customers List
- Table 176: Research Programs/Design for This Report
- Table 177: Authors List of This Report
- Table 178: Secondary Sources
- Table 179: Primary Sources

List of Figures:

- Figure 1: Road and Gravel Bikes Image
- Figure 2: Global Road and Gravel Bikes Market Size (US\$ Million), 2021 VS 2025 VS 2032
- Figure 3: Global Road and Gravel Bikes Market Size (2021-2032) & (US\$ Million)
- Figure 4: Global Road and Gravel Bikes Sales (2021-2032) & (k units)
- Figure 5: Below \$1000 Image
- Figure 6: Global Below \$1000 Sales YoY Growth (2021-2032) & (k units)
- Figure 7: From \$1000 to \$4000 Image
- Figure 8: Global From \$1000 to \$4000 Sales YoY Growth (2021-2032) & (k units)
- Figure 9: Over \$4000 Image
- Figure 10: Global Over \$4000 Sales YoY Growth (2021-2032) & (k units)
- Figure 11: Global Road and Gravel Bikes Market Size Overview by Type (2021-2032) & (US\$ Million)
- Figure 12: Global Road and Gravel Bikes Market Share by Type 2025 VS 2032
- Figure 13: North America Road and Gravel Bikes Sales Market Share in Volume by Type in 2025
- Figure 14: North America Road and Gravel Bikes Sales Market Share in Value by Type in 2025
- Figure 15: Europe Road and Gravel Bikes Sales Market Share in Volume by Type in 2025
- Figure 16: Europe Road and Gravel Bikes Sales Market Share in Value by Type in 2025
- Figure 17: Asia-Pacific Road and Gravel Bikes Sales Market Share in Volume by Type in 2025
- Figure 18: Asia-Pacific Road and Gravel Bikes Sales Market Share in Value by Type in 2025
- Figure 19: Latin America Road and Gravel Bikes Sales Market Share in Volume by Type in 2025
- Figure 20: Latin America Road and Gravel Bikes Sales Market Share in Value by Type in 2025
- Figure 21: Middle East and Africa Road and Gravel Bikes Sales Market Share in Volume by Type in 2025
- Figure 22: Middle East and Africa Road and Gravel Bikes Sales Market Share in Value by Type in 2025
- Figure 23: Global Top 5 and 10 Road and Gravel Bikes Players Market Share by Revenue in 2025
- Figure 24: Company Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 25: Road Image
- Figure 26: Global Road Sales YoY Growth (2021-2032) & (k units)
- Figure 27: Gravel Image
- Figure 28: Global Gravel Sales YoY Growth (2021-2032) & (k units)
- Figure 29: Global Road and Gravel Bikes Market Size Overview by Application (2021-2032) & (US\$ Million)
- Figure 30: Global Road and Gravel Bikes Market Share by Application 2025 VS 2032
- Figure 31: North America Road and Gravel Bikes Sales Market Share in Volume by Application in 2025
- Figure 32: North America Road and Gravel Bikes Sales Market Share in Value by Application in 2025
- Figure 33: Europe Road and Gravel Bikes Sales Market Share in Volume by Application in 2025
- Figure 34: Europe Road and Gravel Bikes Sales Market Share in Value by Application in 2025
- Figure 35: Asia-Pacific Road and Gravel Bikes Sales Market Share in Volume by Application in 2025
- Figure 36: Asia-Pacific Road and Gravel Bikes Sales Market Share in Value by Application in 2025
- Figure 37: Latin America Road and Gravel Bikes Sales Market Share in Volume by Application in 2025
- Figure 38: Latin America Road and Gravel Bikes Sales Market Share in Value by Application in 2025
- Figure 39: Middle East and Africa Road and Gravel Bikes Sales Market Share in Volume by Application in 2025
- Figure 40: Middle East and Africa Road and Gravel Bikes Sales Market Share in Value by Application in 2025
- Figure 41: North America Road and Gravel Bikes Sales by Country: 2021 VS 2025 VS 2032 (k units)
- Figure 42: North America Road and Gravel Bikes Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 43: North America Road and Gravel Bikes Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 44: North America Road and Gravel Bikes Market Share by Country: 2021 VS 2025 VS 2032
- Figure 45: Europe Road and Gravel Bikes Sales by Country: 2021 VS 2025 VS 2032 (k units)
- Figure 46: Europe Road and Gravel Bikes Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 47: Europe Road and Gravel Bikes Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 48: Europe Road and Gravel Bikes Market Share by Country: 2021 VS 2025 VS 2032
- Figure 49: Asia-Pacific Road and Gravel Bikes Sales by Country: 2021 VS 2025 VS 2032 (k units)
- Figure 50: Asia-Pacific Road and Gravel Bikes Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 51: Asia-Pacific Road and Gravel Bikes Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 52: Asia-Pacific Road and Gravel Bikes Market Share by Country: 2021 VS 2025 VS 2032

- Figure 53: Latin America Road and Gravel Bikes Sales by Country: 2021 VS 2025 VS 2032 (k units)
- Figure 54: Latin America Road and Gravel Bikes Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 55: Latin America Road and Gravel Bikes Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 56: Latin America Road and Gravel Bikes Market Share by Country: 2021 VS 2025 VS 2032
- Figure 57: Middle East and Africa Road and Gravel Bikes Sales by Country: 2021 VS 2025 VS 2032 (k units)
- Figure 58: Middle East and Africa Road and Gravel Bikes Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 59: Middle East and Africa Road and Gravel Bikes Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 60: Middle East and Africa Road and Gravel Bikes Market Share by Country: 2021 VS 2025 VS 2032
- Figure 61: Road and Gravel Bikes Value Chain
- Figure 62: Key Raw Materials Price
- Figure 63: Manufacturing Cost Structure
- Figure 64: Road and Gravel Bikes Production Mode & Process
- Figure 65: Direct Comparison with Distribution Share
- Figure 66: Distributors Profiles
- Figure 67: Years Considered
- Figure 68: Research Process
- Figure 69: Key Executives Interviewed