



## Propulsion Inverter Industry Research Report 2026

Industry	Published	Pages	Format
Automobile & Transportation	2026-01-02	132	PDF

Single User	Multi User	Enterprise
USD 2,950	USD 4,430	USD 5,900

### Description

The global Propulsion Inverter market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

The North America market for Propulsion Inverter is forecast to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026–2032.

The Europe market for Propulsion Inverter is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032.

The Asia Pacific market for Propulsion Inverter is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032.

Leading global manufacturers of Propulsion Inverter include , among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

### Report Scope

This report quantifies the global Propulsion Inverter market in revenue (US\$ million) and, where applicable, sales volume (k units), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/k units) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Propulsion Inverter.

### Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Propulsion Inverter Market by Company

Toyco Denki

Phi-Power

Cascadia Motion

Toshiba

American Traction Systems  
FEV Group  
Končar-Electronics and Informatics  
AC Propulsion  
BorgWarner  
Delphi Technologies  
Dana Incorporated  
Integral Powertrain  
Fuji Electric  
Wärtsilä  
Wright Electric  
Power Tech  
Mitsubishi Electric  
Danfoss

### **Propulsion Inverter Segment by Type**

400V  
800V  
Others

### **Propulsion Inverter Segment by Application**

Automobile  
Train  
Subway  
Ship  
Others

### **Propulsion Inverter Segment by Region**

North America  
United States  
Canada  
Mexico  
Europe  
Germany  
France  
U.K.  
Italy  
Russia  
Spain  
Netherlands  
Switzerland  
Sweden  
Poland  
Asia-Pacific  
China  
Japan  
South Korea  
India  
Australia

Taiwan  
Southeast Asia  
South America  
Brazil  
Argentina  
Chile  
Middle East & Africa  
Egypt  
South Africa  
Israel  
Türkiye  
GCC Countries

## **Key Drivers & Barriers**

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

## **Reasons to Buy This Report**

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Propulsion Inverter market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Propulsion Inverter and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Propulsion Inverter.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## **Chapter Outline**

### **Chapter 1:**

Research objectives, research methods, data sources, data cross-validation;

### **Chapter 2:**

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

### **Chapter 3:**

Detailed analysis of Propulsion Inverter manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

#### **Chapter 4:**

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

#### **Chapter 5:**

Production/output, value of Propulsion Inverter by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

#### **Chapter 6:**

Consumption of Propulsion Inverter in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

#### **Chapter 7:**

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

#### **Chapter 8:**

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

#### **Chapter 9:**

Analysis of industrial chain, including the upstream and downstream of the industry.

#### **Chapter 10:**

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

#### **Chapter 11:**

The main points and conclusions of the report.

# Table of Contents

---

## 1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
  - 1.5.1 Secondary Sources
  - 1.5.2 Primary Sources

---

## 2 Market Overview

- 2.1 Product Definition
- 2.2 Propulsion Inverter by Type
  - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
  - 2.2.2 400V
  - 2.2.3 800V
  - 2.2.4 Others
- 2.3 Propulsion Inverter by Application
  - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
  - 2.3.2 Automobile
  - 2.3.3 Train
  - 2.3.4 Subway
  - 2.3.5 Ship
  - 2.3.6 Others
- 2.4 Global Market Growth Prospects
  - 2.4.1 Global Propulsion Inverter Production Value Estimates and Forecasts (2021-2032)
  - 2.4.2 Global Propulsion Inverter Production Capacity Estimates and Forecasts (2021-2032)
  - 2.4.3 Global Propulsion Inverter Production Estimates and Forecasts (2021-2032)
  - 2.4.4 Global Propulsion Inverter Market Average Price (2021-2032)

---

## 3 Market Competitive Landscape by Manufacturers

- 3.1 Global Propulsion Inverter Production by Manufacturers (2021-2026)
- 3.2 Global Propulsion Inverter Production Value by Manufacturers (2021-2026)
- 3.3 Global Propulsion Inverter Average Price by Manufacturers (2021-2026)
- 3.4 Global Propulsion Inverter Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Propulsion Inverter Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Propulsion Inverter Manufacturers, Product Type & Application
- 3.7 Global Propulsion Inverter Manufacturers Established Date
- 3.8 Global Propulsion Inverter Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

---

## 4 Manufacturers Profiled

- 4.1 Toyo Denki
  - 4.1.1 Toyo Denki Propulsion Inverter Company Information
  - 4.1.2 Toyo Denki Propulsion Inverter Business Overview
  - 4.1.3 Toyo Denki Propulsion Inverter Production, Value and Gross Margin (2021-2026)
  - 4.1.4 Toyo Denki Product Portfolio

- 4.1.5 Toyo Denki Recent Developments
- 4.2 Phi-Power
  - 4.2.1 Phi-Power Propulsion Inverter Company Information
  - 4.2.2 Phi-Power Propulsion Inverter Business Overview
  - 4.2.3 Phi-Power Propulsion Inverter Production, Value and Gross Margin (2021-2026)
  - 4.2.4 Phi-Power Product Portfolio
  - 4.2.5 Phi-Power Recent Developments
- 4.3 Cascadia Motion
  - 4.3.1 Cascadia Motion Propulsion Inverter Company Information
  - 4.3.2 Cascadia Motion Propulsion Inverter Business Overview
  - 4.3.3 Cascadia Motion Propulsion Inverter Production, Value and Gross Margin (2021-2026)
  - 4.3.4 Cascadia Motion Product Portfolio
  - 4.3.5 Cascadia Motion Recent Developments
- 4.4 Toshiba
  - 4.4.1 Toshiba Propulsion Inverter Company Information
  - 4.4.2 Toshiba Propulsion Inverter Business Overview
  - 4.4.3 Toshiba Propulsion Inverter Production, Value and Gross Margin (2021-2026)
  - 4.4.4 Toshiba Product Portfolio
  - 4.4.5 Toshiba Recent Developments
- 4.5 American Traction Systems
  - 4.5.1 American Traction Systems Propulsion Inverter Company Information
  - 4.5.2 American Traction Systems Propulsion Inverter Business Overview
  - 4.5.3 American Traction Systems Propulsion Inverter Production, Value and Gross Margin (2021-2026)
  - 4.5.4 American Traction Systems Product Portfolio
  - 4.5.5 American Traction Systems Recent Developments
- 4.6 FEV Group
  - 4.6.1 FEV Group Propulsion Inverter Company Information
  - 4.6.2 FEV Group Propulsion Inverter Business Overview
  - 4.6.3 FEV Group Propulsion Inverter Production, Value and Gross Margin (2021-2026)
  - 4.6.4 FEV Group Product Portfolio
  - 4.6.5 FEV Group Recent Developments
- 4.7 Končar-Electronics and Informatics
  - 4.7.1 Končar-Electronics and Informatics Propulsion Inverter Company Information
  - 4.7.2 Končar-Electronics and Informatics Propulsion Inverter Business Overview
  - 4.7.3 Končar-Electronics and Informatics Propulsion Inverter Production, Value and Gross Margin (2021-2026)
  - 4.7.4 Končar-Electronics and Informatics Product Portfolio
  - 4.7.5 Končar-Electronics and Informatics Recent Developments
- 4.8 AC Propulsion
  - 4.8.1 AC Propulsion Propulsion Inverter Company Information
  - 4.8.2 AC Propulsion Propulsion Inverter Business Overview
  - 4.8.3 AC Propulsion Propulsion Inverter Production, Value and Gross Margin (2021-2026)
  - 4.8.4 AC Propulsion Product Portfolio
  - 4.8.5 AC Propulsion Recent Developments
- 4.9 BorgWarner
  - 4.9.1 BorgWarner Propulsion Inverter Company Information
  - 4.9.2 BorgWarner Propulsion Inverter Business Overview
  - 4.9.3 BorgWarner Propulsion Inverter Production, Value and Gross Margin (2021-2026)
  - 4.9.4 BorgWarner Product Portfolio

4.9.5 BorgWarner Recent Developments

#### 4.10 Delphi Technologies

4.10.1 Delphi Technologies Propulsion Inverter Company Information

4.10.2 Delphi Technologies Propulsion Inverter Business Overview

4.10.3 Delphi Technologies Propulsion Inverter Production, Value and Gross Margin (2021-2026)

4.10.4 Delphi Technologies Product Portfolio

4.10.5 Delphi Technologies Recent Developments

#### 4.11 Dana Incorporated

4.11.1 Dana Incorporated Propulsion Inverter Company Information

4.11.2 Dana Incorporated Propulsion Inverter Business Overview

4.11.3 Dana Incorporated Propulsion Inverter Production, Value and Gross Margin (2021-2026)

4.11.4 Dana Incorporated Product Portfolio

4.11.5 Dana Incorporated Recent Developments

#### 4.12 Integral Powertrain

4.12.1 Integral Powertrain Propulsion Inverter Company Information

4.12.2 Integral Powertrain Propulsion Inverter Business Overview

4.12.3 Integral Powertrain Propulsion Inverter Production, Value and Gross Margin (2021-2026)

4.12.4 Integral Powertrain Product Portfolio

4.12.5 Integral Powertrain Recent Developments

#### 4.13 Fuji Electric

4.13.1 Fuji Electric Propulsion Inverter Company Information

4.13.2 Fuji Electric Propulsion Inverter Business Overview

4.13.3 Fuji Electric Propulsion Inverter Production, Value and Gross Margin (2021-2026)

4.13.4 Fuji Electric Product Portfolio

4.13.5 Fuji Electric Recent Developments

#### 4.14 Wärtsilä

4.14.1 Wärtsilä Propulsion Inverter Company Information

4.14.2 Wärtsilä Propulsion Inverter Business Overview

4.14.3 Wärtsilä Propulsion Inverter Production, Value and Gross Margin (2021-2026)

4.14.4 Wärtsilä Product Portfolio

4.14.5 Wärtsilä Recent Developments

#### 4.15 Wright Electric

4.15.1 Wright Electric Propulsion Inverter Company Information

4.15.2 Wright Electric Propulsion Inverter Business Overview

4.15.3 Wright Electric Propulsion Inverter Production, Value and Gross Margin (2021-2026)

4.15.4 Wright Electric Product Portfolio

4.15.5 Wright Electric Recent Developments

#### 4.16 Power Tech

4.16.1 Power Tech Propulsion Inverter Company Information

4.16.2 Power Tech Propulsion Inverter Business Overview

4.16.3 Power Tech Propulsion Inverter Production, Value and Gross Margin (2021-2026)

4.16.4 Power Tech Product Portfolio

4.16.5 Power Tech Recent Developments

#### 4.17 Mitsubishi Electric

4.17.1 Mitsubishi Electric Propulsion Inverter Company Information

4.17.2 Mitsubishi Electric Propulsion Inverter Business Overview

4.17.3 Mitsubishi Electric Propulsion Inverter Production, Value and Gross Margin (2021-2026)

4.17.4 Mitsubishi Electric Product Portfolio

4.17.5 Mitsubishi Electric Recent Developments

4.18 Danfoss

4.18.1 Danfoss Propulsion Inverter Company Information

4.18.2 Danfoss Propulsion Inverter Business Overview

4.18.3 Danfoss Propulsion Inverter Production, Value and Gross Margin (2021-2026)

4.18.4 Danfoss Product Portfolio

4.18.5 Danfoss Recent Developments

---

## 5 Global Propulsion Inverter Production by Region

5.1 Global Propulsion Inverter Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.2 Global Propulsion Inverter Production by Region: 2021-2032

5.2.1 Global Propulsion Inverter Production by Region: 2021-2026

5.2.2 Global Propulsion Inverter Production Forecast by Region (2027-2032)

5.3 Global Propulsion Inverter Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.4 Global Propulsion Inverter Production Value by Region: 2021-2032

5.4.1 Global Propulsion Inverter Production Value by Region: 2021-2026

5.4.2 Global Propulsion Inverter Production Value Forecast by Region (2027-2032)

5.5 Global Propulsion Inverter Market Price Analysis by Region (2021-2026)

5.6 Global Propulsion Inverter Production and Value, YOY Growth

5.6.1 North America Propulsion Inverter Production Value Estimates and Forecasts (2021-2032)

5.6.2 Europe Propulsion Inverter Production Value Estimates and Forecasts (2021-2032)

5.6.3 China Propulsion Inverter Production Value Estimates and Forecasts (2021-2032)

5.6.4 Japan Propulsion Inverter Production Value Estimates and Forecasts (2021-2032)

5.6.5 South Korea Propulsion Inverter Production Value Estimates and Forecasts (2021-2032)

5.6.6 India Propulsion Inverter Production Value Estimates and Forecasts (2021-2032)

---

## 6 Global Propulsion Inverter Consumption by Region

6.1 Global Propulsion Inverter Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

6.2 Global Propulsion Inverter Consumption by Region (2021-2032)

6.2.1 Global Propulsion Inverter Consumption by Region: 2021-2026

6.2.2 Global Propulsion Inverter Forecasted Consumption by Region (2027-2032)

6.3 North America

6.3.1 North America Propulsion Inverter Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.3.2 North America Propulsion Inverter Consumption by Country (2021-2032)

6.3.3 United States

6.3.4 Canada

6.3.5 Mexico

6.4 Europe

6.4.1 Europe Propulsion Inverter Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.4.2 Europe Propulsion Inverter Consumption by Country (2021-2032)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.4.8 Spain

6.4.9 Netherlands

6.4.10 Switzerland

6.4.11 Sweden

6.4.12 Poland

## 6.5 Asia Pacific

6.5.1 Asia Pacific Propulsion Inverter Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.5.2 Asia Pacific Propulsion Inverter Consumption by Country (2021-2032)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 India

6.5.7 Australia

6.5.8 Taiwan

6.5.9 Southeast Asia

## 6.6 South America, Middle East & Africa

6.6.1 South America, Middle East & Africa Propulsion Inverter Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.6.2 South America, Middle East & Africa Propulsion Inverter Consumption by Country (2021-2032)

6.6.3 Brazil

6.6.4 Argentina

6.6.5 Chile

6.6.6 Turkey

6.6.7 GCC Countries

---

## 7 Segment by Type

7.1 Global Propulsion Inverter Production by Type (2021-2032)

7.1.1 Global Propulsion Inverter Production by Type (2021-2032) & (k units)

7.1.2 Global Propulsion Inverter Production Market Share by Type (2021-2032)

7.2 Global Propulsion Inverter Production Value by Type (2021-2032)

7.2.1 Global Propulsion Inverter Production Value by Type (2021-2032) & (US\$ Million)

7.2.2 Global Propulsion Inverter Production Value Market Share by Type (2021-2032)

7.3 Global Propulsion Inverter Price by Type (2021-2032)

---

## 8 Segment by Application

8.1 Global Propulsion Inverter Production by Application (2021-2032)

8.1.1 Global Propulsion Inverter Production by Application (2021-2032) & (k units)

8.1.2 Global Propulsion Inverter Production Market Share by Application (2021-2032)

8.2 Global Propulsion Inverter Production Value by Application (2021-2032)

8.2.1 Global Propulsion Inverter Production Value by Application (2021-2032) & (US\$ Million)

8.2.2 Global Propulsion Inverter Production Value Market Share by Application (2021-2032)

8.3 Global Propulsion Inverter Price by Application (2021-2032)

---

## 9 Value Chain and Sales Channels Analysis of the Market

9.1 Propulsion Inverter Value Chain Analysis

9.1.1 Propulsion Inverter Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Propulsion Inverter Production Mode & Process

9.2 Propulsion Inverter Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Propulsion Inverter Distributors

9.2.3 Propulsion Inverter Customers

---

## 10 Global Propulsion Inverter Analyzing Market Dynamics

10.1 Propulsion Inverter Industry Trends

10.2 Propulsion Inverter Industry Drivers

10.3 Propulsion Inverter Industry Opportunities and Challenges

10.4 Propulsion Inverter Industry Restraints

---

## **11 Report Conclusion**

---

## **12 Disclaimer**

# List of Tables and Figures

---

## List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Propulsion Inverter Production by Manufacturers (k units) & (2021-2026)
- Table 6: Global Propulsion Inverter Production Market Share by Manufacturers
- Table 7: Global Propulsion Inverter Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Propulsion Inverter Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Propulsion Inverter Average Price (USD/unit) of Manufacturers (2021-2026)
- Table 10: Global Propulsion Inverter Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Propulsion Inverter Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Propulsion Inverter Manufacturers, Product Type & Application
- Table 13: Global Propulsion Inverter Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Propulsion Inverter by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: Toyo Denki Company Information
- Table 18: Toyo Denki Business Overview
- Table 19: Toyo Denki Propulsion Inverter Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 20: Toyo Denki Propulsion Inverter Product Portfolio
- Table 21: Toyo Denki Recent Development
- Table 22: Phi-Power Company Information
- Table 23: Phi-Power Business Overview
- Table 24: Phi-Power Propulsion Inverter Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 25: Phi-Power Propulsion Inverter Product Portfolio
- Table 26: Phi-Power Recent Development
- Table 27: Cascadia Motion Company Information
- Table 28: Cascadia Motion Business Overview
- Table 29: Cascadia Motion Propulsion Inverter Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 30: Cascadia Motion Propulsion Inverter Product Portfolio
- Table 31: Cascadia Motion Recent Development
- Table 32: Toshiba Company Information
- Table 33: Toshiba Business Overview
- Table 34: Toshiba Propulsion Inverter Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 35: Toshiba Propulsion Inverter Product Portfolio
- Table 36: Toshiba Recent Development
- Table 37: American Traction Systems Company Information
- Table 38: American Traction Systems Business Overview
- Table 39: American Traction Systems Propulsion Inverter Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 40: American Traction Systems Propulsion Inverter Product Portfolio
- Table 41: American Traction Systems Recent Development
- Table 42: FEV Group Company Information
- Table 43: FEV Group Business Overview
- Table 44: FEV Group Propulsion Inverter Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 45: FEV Group Propulsion Inverter Product Portfolio
- Table 46: FEV Group Recent Development
- Table 47: Končar-Electronics and Informatics Company Information
- Table 48: Končar-Electronics and Informatics Business Overview

- Table 49: Končar-Electronics and Informatics Propulsion Inverter Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 50: Končar-Electronics and Informatics Propulsion Inverter Product Portfolio
- Table 51: Končar-Electronics and Informatics Recent Development
- Table 52: AC Propulsion Company Information
- Table 53: AC Propulsion Business Overview
- Table 54: AC Propulsion Propulsion Inverter Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 55: AC Propulsion Propulsion Inverter Product Portfolio
- Table 56: AC Propulsion Recent Development
- Table 57: BorgWarner Company Information
- Table 58: BorgWarner Business Overview
- Table 59: BorgWarner Propulsion Inverter Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 60: BorgWarner Propulsion Inverter Product Portfolio
- Table 61: BorgWarner Recent Development
- Table 62: Delphi Technologies Company Information
- Table 63: Delphi Technologies Business Overview
- Table 64: Delphi Technologies Propulsion Inverter Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 65: Delphi Technologies Propulsion Inverter Product Portfolio
- Table 66: Delphi Technologies Recent Development
- Table 67: Dana Incorporated Company Information
- Table 68: Dana Incorporated Business Overview
- Table 69: Dana Incorporated Propulsion Inverter Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 70: Dana Incorporated Propulsion Inverter Product Portfolio
- Table 71: Dana Incorporated Recent Development
- Table 72: Integral Powertrain Company Information
- Table 73: Integral Powertrain Business Overview
- Table 74: Integral Powertrain Propulsion Inverter Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 75: Integral Powertrain Propulsion Inverter Product Portfolio
- Table 76: Integral Powertrain Recent Development
- Table 77: Fuji Electric Company Information
- Table 78: Fuji Electric Business Overview
- Table 79: Fuji Electric Propulsion Inverter Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 80: Fuji Electric Propulsion Inverter Product Portfolio
- Table 81: Fuji Electric Recent Development
- Table 82: Wäertsilä Company Information
- Table 83: Wäertsilä Business Overview
- Table 84: Wäertsilä Propulsion Inverter Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 85: Wäertsilä Propulsion Inverter Product Portfolio
- Table 86: Wäertsilä Recent Development
- Table 87: Wright Electric Company Information
- Table 88: Wright Electric Business Overview
- Table 89: Wright Electric Propulsion Inverter Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 90: Wright Electric Propulsion Inverter Product Portfolio
- Table 91: Wright Electric Recent Development
- Table 92: Power Tech Company Information
- Table 93: Power Tech Business Overview
- Table 94: Power Tech Propulsion Inverter Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 95: Power Tech Propulsion Inverter Product Portfolio
- Table 96: Power Tech Recent Development
- Table 97: Mitsubishi Electric Company Information
- Table 98: Mitsubishi Electric Business Overview
- Table 99: Mitsubishi Electric Propulsion Inverter Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 100: Mitsubishi Electric Propulsion Inverter Product Portfolio
- Table 101: Mitsubishi Electric Recent Development
- Table 102: Danfoss Company Information

- Table 103: Danfoss Business Overview
- Table 104: Danfoss Propulsion Inverter Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 105: Danfoss Propulsion Inverter Product Portfolio
- Table 106: Danfoss Recent Development
- Table 107: Global Propulsion Inverter Production Comparison by Region: 2021 VS 2025 VS 2032 (k units)
- Table 108: Global Propulsion Inverter Production by Region (2021-2026) & (k units)
- Table 109: Global Propulsion Inverter Production Market Share by Region (2021-2026)
- Table 110: Global Propulsion Inverter Production Forecast by Region (2027-2032) & (k units)
- Table 111: Global Propulsion Inverter Production Market Share Forecast by Region (2027-2032)
- Table 112: Global Propulsion Inverter Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 113: Global Propulsion Inverter Production Value by Region (2021-2026) & (US\$ Million)
- Table 114: Global Propulsion Inverter Production Value Market Share by Region (2021-2026)
- Table 115: Global Propulsion Inverter Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 116: Global Propulsion Inverter Market Average Price (USD/unit) by Region (2021-2026)
- Table 117: Global Propulsion Inverter Market Average Price (USD/unit) by Region (2027-2032)
- Table 118: Global Propulsion Inverter Consumption Comparison by Region: 2021 VS 2025 VS 2032 (k units)
- Table 119: Global Propulsion Inverter Consumption by Region (2021-2026) & (k units)
- Table 120: Global Propulsion Inverter Consumption Market Share by Region (2021-2026)
- Table 121: Global Propulsion Inverter Forecasted Consumption by Region (2027-2032) & (k units)
- Table 122: Global Propulsion Inverter Forecasted Consumption Market Share by Region (2027-2032)
- Table 123: North America Propulsion Inverter Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 124: North America Propulsion Inverter Consumption by Country (2021-2026) & (k units)
- Table 125: North America Propulsion Inverter Consumption by Country (2027-2032) & (k units)
- Table 126: Europe Propulsion Inverter Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 127: Europe Propulsion Inverter Consumption by Country (2021-2026) & (k units)
- Table 128: Europe Propulsion Inverter Consumption by Country (2027-2032) & (k units)
- Table 129: Asia Pacific Propulsion Inverter Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 130: Asia Pacific Propulsion Inverter Consumption by Country (2021-2026) & (k units)
- Table 131: Asia Pacific Propulsion Inverter Consumption by Country (2027-2032) & (k units)
- Table 132: South America, Middle East & Africa Propulsion Inverter Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 133: South America, Middle East & Africa Propulsion Inverter Consumption by Country (2021-2026) & (k units)
- Table 134: South America, Middle East & Africa Propulsion Inverter Consumption by Country (2027-2032) & (k units)
- Table 135: Global Propulsion Inverter Production by Type (2021-2026) & (k units)
- Table 136: Global Propulsion Inverter Production by Type (2027-2032) & (k units)
- Table 137: Global Propulsion Inverter Production Market Share by Type (2021-2026)
- Table 138: Global Propulsion Inverter Production Market Share by Type (2027-2032)
- Table 139: Global Propulsion Inverter Production Value by Type (2021-2026) & (US\$ Million)
- Table 140: Global Propulsion Inverter Production Value by Type (2027-2032) & (US\$ Million)
- Table 141: Global Propulsion Inverter Production Value Market Share by Type (2021-2026)
- Table 142: Global Propulsion Inverter Production Value Market Share by Type (2027-2032)
- Table 143: Global Propulsion Inverter Price by Type (2021-2026) & (USD/unit)
- Table 144: Global Propulsion Inverter Price by Type (2027-2032) & (USD/unit)
- Table 145: Global Propulsion Inverter Production by Application (2021-2026) & (k units)
- Table 146: Global Propulsion Inverter Production by Application (2027-2032) & (k units)
- Table 147: Global Propulsion Inverter Production Market Share by Application (2021-2026)
- Table 148: Global Propulsion Inverter Production Market Share by Application (2027-2032)
- Table 149: Global Propulsion Inverter Production Value by Application (2021-2026) & (US\$ Million)
- Table 150: Global Propulsion Inverter Production Value by Application (2027-2032) & (US\$ Million)
- Table 151: Global Propulsion Inverter Production Value Market Share by Application (2021-2026)
- Table 152: Global Propulsion Inverter Production Value Market Share by Application (2027-2032)
- Table 153: Global Propulsion Inverter Price by Application (2021-2026) & (USD/unit)
- Table 154: Global Propulsion Inverter Price by Application (2027-2032) & (USD/unit)
- Table 155: Key Raw Materials
- Table 156: Raw Materials Key Suppliers
- Table 157: Propulsion Inverter Distributors List
- Table 158: Propulsion Inverter Customers List
- Table 159: Propulsion Inverter Industry Trends
- Table 160: Propulsion Inverter Industry Drivers
- Table 161: Propulsion Inverter Industry Restraints
- Table 162: Authors List of This Report

**List of Figures:**

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Propulsion Inverter Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: 400V Product Image
- Figure 7: 800V Product Image
- Figure 8: Others Product Image
- Figure 9: Automobile Product Image
- Figure 10: Train Product Image
- Figure 11: Subway Product Image
- Figure 12: Ship Product Image
- Figure 13: Others Product Image
- Figure 14: Global Propulsion Inverter Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 15: Global Propulsion Inverter Production Value (2021-2032) & (US\$ Million)
- Figure 16: Global Propulsion Inverter Production Capacity (2021-2032) & (k units)
- Figure 17: Global Propulsion Inverter Production (2021-2032) & (k units)
- Figure 18: Global Propulsion Inverter Average Price (USD/unit) & (2021-2032)
- Figure 19: Global Propulsion Inverter Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 20: Global Top 5 and 10 Propulsion Inverter Players Market Share by Production Value in 2025
- Figure 21: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 22: Global Propulsion Inverter Production Comparison by Region: 2021 VS 2025 VS 2032 (k units)
- Figure 23: Global Propulsion Inverter Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 24: Global Propulsion Inverter Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 25: Global Propulsion Inverter Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 26: North America Propulsion Inverter Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 27: Europe Propulsion Inverter Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 28: China Propulsion Inverter Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 29: Japan Propulsion Inverter Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 30: South Korea Propulsion Inverter Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 31: India Propulsion Inverter Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 32: Global Propulsion Inverter Consumption Comparison by Region: 2021 VS 2025 VS 2032 (k units)
- Figure 33: Global Propulsion Inverter Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 34: North America Propulsion Inverter Consumption and Growth Rate (2021-2032) & (k units)
- Figure 35: North America Propulsion Inverter Consumption Market Share by Country (2021-2032)
- Figure 36: United States Propulsion Inverter Consumption and Growth Rate (2021-2032) & (k units)
- Figure 37: United States Propulsion Inverter Consumption and Growth Rate (2021-2032) & (k units)
- Figure 38: Canada Propulsion Inverter Consumption and Growth Rate (2021-2032) & (k units)
- Figure 39: Mexico Propulsion Inverter Consumption and Growth Rate (2021-2032) & (k units)
- Figure 40: Europe Propulsion Inverter Consumption and Growth Rate (2021-2032) & (k units)
- Figure 41: Europe Propulsion Inverter Consumption Market Share by Country (2021-2032)
- Figure 42: Germany Propulsion Inverter Consumption and Growth Rate (2021-2032) & (k units)
- Figure 43: France Propulsion Inverter Consumption and Growth Rate (2021-2032) & (k units)
- Figure 44: U.K. Propulsion Inverter Consumption and Growth Rate (2021-2032) & (k units)
- Figure 45: Italy Propulsion Inverter Consumption and Growth Rate (2021-2032) & (k units)
- Figure 46: Russia Propulsion Inverter Consumption and Growth Rate (2021-2032) & (k units)
- Figure 47: Spain Propulsion Inverter Consumption and Growth Rate (2021-2032) & (k units)
- Figure 48: Netherlands Propulsion Inverter Consumption and Growth Rate (2021-2032) & (k units)
- Figure 49: Switzerland Propulsion Inverter Consumption and Growth Rate (2021-2032) & (k units)
- Figure 50: Sweden Propulsion Inverter Consumption and Growth Rate (2021-2032) & (k units)
- Figure 51: Poland Propulsion Inverter Consumption and Growth Rate (2021-2032) & (k units)
- Figure 52: Asia Pacific Propulsion Inverter Consumption and Growth Rate (2021-2032) & (k units)
- Figure 53: Asia Pacific Propulsion Inverter Consumption Market Share by Country (2021-2032)
- Figure 54: China Propulsion Inverter Consumption and Growth Rate (2021-2032) & (k units)
- Figure 55: Japan Propulsion Inverter Consumption and Growth Rate (2021-2032) & (k units)
- Figure 56: South Korea Propulsion Inverter Consumption and Growth Rate (2021-2032) & (k units)
- Figure 57: India Propulsion Inverter Consumption and Growth Rate (2021-2032) & (k units)
- Figure 58: Australia Propulsion Inverter Consumption and Growth Rate (2021-2032) & (k units)
- Figure 59: Taiwan Propulsion Inverter Consumption and Growth Rate (2021-2032) & (k units)
- Figure 60: Southeast Asia Propulsion Inverter Consumption and Growth Rate (2021-2032) & (k units)
- Figure 61: South America, Middle East & Africa Propulsion Inverter Consumption and Growth Rate (2021-2032) & (k units)
- Figure 62: South America, Middle East & Africa Propulsion Inverter Consumption Market Share by Country (2021-2032)
- Figure 63: Brazil Propulsion Inverter Consumption and Growth Rate (2021-2032) & (k units)
- Figure 64: Argentina Propulsion Inverter Consumption and Growth Rate (2021-2032) & (k units)

- Figure 65: Chile Propulsion Inverter Consumption and Growth Rate (2021-2032) & (k units)
- Figure 66: Turkey Propulsion Inverter Consumption and Growth Rate (2021-2032) & (k units)
- Figure 67: GCC Countries Propulsion Inverter Consumption and Growth Rate (2021-2032) & (k units)
- Figure 68: Global Propulsion Inverter Production Market Share by Type (2021-2032)
- Figure 69: Global Propulsion Inverter Production Value Market Share by Type (2021-2032)
- Figure 70: Global Propulsion Inverter Price (USD/unit) by Type (2021-2032)
- Figure 71: Global Propulsion Inverter Production Market Share by Application (2021-2032)
- Figure 72: Global Propulsion Inverter Production Value Market Share by Application (2021-2032)
- Figure 73: Global Propulsion Inverter Price (USD/unit) by Application (2021-2032)
- Figure 74: Propulsion Inverter Value Chain
- Figure 75: Propulsion Inverter Production Mode & Process
- Figure 76: Direct Comparison with Distribution Share
- Figure 77: Distributors Profiles
- Figure 78: Propulsion Inverter Industry Opportunities and Challenges