



Diesel Exhaust Fluid (Adblue) Industry Research Report 2026

Industry	Published	Pages	Format
Automobile & Transportation	2025-12-25	136	PDF
Single User	Multi User	Enterprise	
USD 2,950	USD 4,430	USD 5,900	

Description

AdBlue (DEF), the worldwide operating fluid for SCR vehicles, is a non-toxic solution that transforms harmful Nitrogen Oxide NOx emissions from diesel-powered vehicles into harmless water vapor and nitrogen. AdBlue (DEF) reduces NOx emissions in the exhaust gas system of SCR-equipped diesel vehicle, be it a truck, a bus, a tractor, a car, a van or an off-road vehicle.

AdBlue is a fragmented industry with a variety of manufacturers ranging from large multinational corporations to small privately owned companies. Leading players in AdBlue industry are Yara, CF Industries, BASF, GreenChem, Mitsui Chemicals and Kelas, etc. The top five producers account for about 66% of the market.

Report Scope

This report quantifies the global Diesel Exhaust Fluid (Adblue) market in revenue (US\$ million) and, where applicable, sales volume (K MT), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/K MT) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Diesel Exhaust Fluid (Adblue).

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Diesel Exhaust Fluid (Adblue) Market by Company

- Yara
- BASF
- CF Industries
- GreenChem
- Mitsui Chemicals
- Kelas
- Borealis L.A.T

Sichuan Meifeng
Nissan Chemical
ENI S.p.A.
Total
Cummins
Shell
BP
Novax
Liaoning Rundi

Diesel Exhaust Fluid (Adblue) Segment by Type

Pack (Below20L)
Pack (20L~200L)
Pack (200L~1000L)

Diesel Exhaust Fluid (Adblue) Segment by Application

Commercial Vehicle
Passenger Car

Diesel Exhaust Fluid (Adblue) Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Colombia
Middle East & Africa

Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Diesel Exhaust Fluid (Adblue) market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Diesel Exhaust Fluid (Adblue) and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Diesel Exhaust Fluid (Adblue).
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Diesel Exhaust Fluid (Adblue) manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Diesel Exhaust Fluid (Adblue) by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Diesel Exhaust Fluid (Adblue) in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Diesel Exhaust Fluid (Adblue) by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.2.2 Pack (Below20L)
 - 2.2.3 Pack (20L~200L)
 - 2.2.4 Pack (200L~1000L)
- 2.3 Diesel Exhaust Fluid (Adblue) by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Commercial Vehicle
 - 2.3.3 Passenger Car
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Diesel Exhaust Fluid (Adblue) Production Value Estimates and Forecasts (2021-2032)
 - 2.4.2 Global Diesel Exhaust Fluid (Adblue) Production Capacity Estimates and Forecasts (2021-2032)
 - 2.4.3 Global Diesel Exhaust Fluid (Adblue) Production Estimates and Forecasts (2021-2032)
 - 2.4.4 Global Diesel Exhaust Fluid (Adblue) Market Average Price (2021-2032)

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Diesel Exhaust Fluid (Adblue) Production by Manufacturers (2021-2026)
- 3.2 Global Diesel Exhaust Fluid (Adblue) Production Value by Manufacturers (2021-2026)
- 3.3 Global Diesel Exhaust Fluid (Adblue) Average Price by Manufacturers (2021-2026)
- 3.4 Global Diesel Exhaust Fluid (Adblue) Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Diesel Exhaust Fluid (Adblue) Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Diesel Exhaust Fluid (Adblue) Manufacturers, Product Type & Application
- 3.7 Global Diesel Exhaust Fluid (Adblue) Manufacturers Established Date
- 3.8 Global Diesel Exhaust Fluid (Adblue) Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 Yara
 - 4.1.1 Yara Diesel Exhaust Fluid (Adblue) Company Information
 - 4.1.2 Yara Diesel Exhaust Fluid (Adblue) Business Overview
 - 4.1.3 Yara Diesel Exhaust Fluid (Adblue) Production, Value and Gross Margin (2021-2026)
 - 4.1.4 Yara Product Portfolio
 - 4.1.5 Yara Recent Developments
- 4.2 BASF

4.2.1 BASF Diesel Exhaust Fluid (Adblue) Company Information

4.2.2 BASF Diesel Exhaust Fluid (Adblue) Business Overview

4.2.3 BASF Diesel Exhaust Fluid (Adblue) Production, Value and Gross Margin (2021-2026)

4.2.4 BASF Product Portfolio

4.2.5 BASF Recent Developments

4.3 CF Industries

4.3.1 CF Industries Diesel Exhaust Fluid (Adblue) Company Information

4.3.2 CF Industries Diesel Exhaust Fluid (Adblue) Business Overview

4.3.3 CF Industries Diesel Exhaust Fluid (Adblue) Production, Value and Gross Margin (2021-2026)

4.3.4 CF Industries Product Portfolio

4.3.5 CF Industries Recent Developments

4.4 GreenChem

4.4.1 GreenChem Diesel Exhaust Fluid (Adblue) Company Information

4.4.2 GreenChem Diesel Exhaust Fluid (Adblue) Business Overview

4.4.3 GreenChem Diesel Exhaust Fluid (Adblue) Production, Value and Gross Margin (2021-2026)

4.4.4 GreenChem Product Portfolio

4.4.5 GreenChem Recent Developments

4.5 Mitsui Chemicals

4.5.1 Mitsui Chemicals Diesel Exhaust Fluid (Adblue) Company Information

4.5.2 Mitsui Chemicals Diesel Exhaust Fluid (Adblue) Business Overview

4.5.3 Mitsui Chemicals Diesel Exhaust Fluid (Adblue) Production, Value and Gross Margin (2021-2026)

4.5.4 Mitsui Chemicals Product Portfolio

4.5.5 Mitsui Chemicals Recent Developments

4.6 Kelas

4.6.1 Kelas Diesel Exhaust Fluid (Adblue) Company Information

4.6.2 Kelas Diesel Exhaust Fluid (Adblue) Business Overview

4.6.3 Kelas Diesel Exhaust Fluid (Adblue) Production, Value and Gross Margin (2021-2026)

4.6.4 Kelas Product Portfolio

4.6.5 Kelas Recent Developments

4.7 Borealis L.A.T

4.7.1 Borealis L.A.T Diesel Exhaust Fluid (Adblue) Company Information

4.7.2 Borealis L.A.T Diesel Exhaust Fluid (Adblue) Business Overview

4.7.3 Borealis L.A.T Diesel Exhaust Fluid (Adblue) Production, Value and Gross Margin (2021-2026)

4.7.4 Borealis L.A.T Product Portfolio

4.7.5 Borealis L.A.T Recent Developments

4.8 Sichuan Meifeng

4.8.1 Sichuan Meifeng Diesel Exhaust Fluid (Adblue) Company Information

4.8.2 Sichuan Meifeng Diesel Exhaust Fluid (Adblue) Business Overview

4.8.3 Sichuan Meifeng Diesel Exhaust Fluid (Adblue) Production, Value and Gross Margin (2021-2026)

4.8.4 Sichuan Meifeng Product Portfolio

4.8.5 Sichuan Meifeng Recent Developments

4.9 Nissan Chemical

4.9.1 Nissan Chemical Diesel Exhaust Fluid (Adblue) Company Information

4.9.2 Nissan Chemical Diesel Exhaust Fluid (Adblue) Business Overview

4.9.3 Nissan Chemical Diesel Exhaust Fluid (Adblue) Production, Value and Gross Margin (2021-2026)

4.9.4 Nissan Chemical Product Portfolio

4.9.5 Nissan Chemical Recent Developments

4.10 ENI S.p.A.

- 4.10.1 ENI S.p.A. Diesel Exhaust Fluid (Adblue) Company Information
- 4.10.2 ENI S.p.A. Diesel Exhaust Fluid (Adblue) Business Overview
- 4.10.3 ENI S.p.A. Diesel Exhaust Fluid (Adblue) Production, Value and Gross Margin (2021-2026)
- 4.10.4 ENI S.p.A. Product Portfolio
- 4.10.5 ENI S.p.A. Recent Developments

4.11 Total

- 4.11.1 Total Diesel Exhaust Fluid (Adblue) Company Information
- 4.11.2 Total Diesel Exhaust Fluid (Adblue) Business Overview
- 4.11.3 Total Diesel Exhaust Fluid (Adblue) Production, Value and Gross Margin (2021-2026)
- 4.11.4 Total Product Portfolio
- 4.11.5 Total Recent Developments

4.12 Cummins

- 4.12.1 Cummins Diesel Exhaust Fluid (Adblue) Company Information
- 4.12.2 Cummins Diesel Exhaust Fluid (Adblue) Business Overview
- 4.12.3 Cummins Diesel Exhaust Fluid (Adblue) Production, Value and Gross Margin (2021-2026)
- 4.12.4 Cummins Product Portfolio
- 4.12.5 Cummins Recent Developments

4.13 Shell

- 4.13.1 Shell Diesel Exhaust Fluid (Adblue) Company Information
- 4.13.2 Shell Diesel Exhaust Fluid (Adblue) Business Overview
- 4.13.3 Shell Diesel Exhaust Fluid (Adblue) Production, Value and Gross Margin (2021-2026)
- 4.13.4 Shell Product Portfolio
- 4.13.5 Shell Recent Developments

4.14 BP

- 4.14.1 BP Diesel Exhaust Fluid (Adblue) Company Information
- 4.14.2 BP Diesel Exhaust Fluid (Adblue) Business Overview
- 4.14.3 BP Diesel Exhaust Fluid (Adblue) Production, Value and Gross Margin (2021-2026)
- 4.14.4 BP Product Portfolio
- 4.14.5 BP Recent Developments

4.15 Novax

- 4.15.1 Novax Diesel Exhaust Fluid (Adblue) Company Information
- 4.15.2 Novax Diesel Exhaust Fluid (Adblue) Business Overview
- 4.15.3 Novax Diesel Exhaust Fluid (Adblue) Production, Value and Gross Margin (2021-2026)
- 4.15.4 Novax Product Portfolio
- 4.15.5 Novax Recent Developments

4.16 Liaoning Rundi

- 4.16.1 Liaoning Rundi Diesel Exhaust Fluid (Adblue) Company Information
- 4.16.2 Liaoning Rundi Diesel Exhaust Fluid (Adblue) Business Overview
- 4.16.3 Liaoning Rundi Diesel Exhaust Fluid (Adblue) Production, Value and Gross Margin (2021-2026)
- 4.16.4 Liaoning Rundi Product Portfolio
- 4.16.5 Liaoning Rundi Recent Developments

5 Global Diesel Exhaust Fluid (Adblue) Production by Region

- 5.1 Global Diesel Exhaust Fluid (Adblue) Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.2 Global Diesel Exhaust Fluid (Adblue) Production by Region: 2021-2032
 - 5.2.1 Global Diesel Exhaust Fluid (Adblue) Production by Region: 2021-2026
 - 5.2.2 Global Diesel Exhaust Fluid (Adblue) Production Forecast by Region (2027-2032)
- 5.3 Global Diesel Exhaust Fluid (Adblue) Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.4 Global Diesel Exhaust Fluid (Adblue) Production Value by Region: 2021-2032

5.4.1 Global Diesel Exhaust Fluid (Adblue) Production Value by Region: 2021-2026
5.4.2 Global Diesel Exhaust Fluid (Adblue) Production Value Forecast by Region (2027-2032)
5.5 Global Diesel Exhaust Fluid (Adblue) Market Price Analysis by Region (2021-2026)
5.6 Global Diesel Exhaust Fluid (Adblue) Production and Value, YOY Growth
5.6.1 North America Diesel Exhaust Fluid (Adblue) Production Value Estimates and Forecasts (2021-2032)
5.6.2 Europe Diesel Exhaust Fluid (Adblue) Production Value Estimates and Forecasts (2021-2032)
5.6.3 China Diesel Exhaust Fluid (Adblue) Production Value Estimates and Forecasts (2021-2032)
5.6.4 Japan Diesel Exhaust Fluid (Adblue) Production Value Estimates and Forecasts (2021-2032)
5.6.5 South Korea Diesel Exhaust Fluid (Adblue) Production Value Estimates and Forecasts (2021-2032)
5.6.6 India Diesel Exhaust Fluid (Adblue) Production Value Estimates and Forecasts (2021-2032)

6 Global Diesel Exhaust Fluid (Adblue) Consumption by Region

6.1 Global Diesel Exhaust Fluid (Adblue) Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
6.2 Global Diesel Exhaust Fluid (Adblue) Consumption by Region (2021-2032)
6.2.1 Global Diesel Exhaust Fluid (Adblue) Consumption by Region: 2021-2026
6.2.2 Global Diesel Exhaust Fluid (Adblue) Forecasted Consumption by Region (2027-2032)
6.3 North America
6.3.1 North America Diesel Exhaust Fluid (Adblue) Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
6.3.2 North America Diesel Exhaust Fluid (Adblue) Consumption by Country (2021-2032)
6.3.3 United States
6.3.4 Canada
6.3.5 Mexico
6.4 Europe
6.4.1 Europe Diesel Exhaust Fluid (Adblue) Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
6.4.2 Europe Diesel Exhaust Fluid (Adblue) Consumption by Country (2021-2032)
6.4.3 Germany
6.4.4 France
6.4.5 U.K.
6.4.6 Italy
6.4.7 Russia
6.4.8 Spain
6.4.9 Netherlands
6.4.10 Switzerland
6.4.11 Sweden
6.4.12 Poland
6.5 Asia Pacific
6.5.1 Asia Pacific Diesel Exhaust Fluid (Adblue) Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
6.5.2 Asia Pacific Diesel Exhaust Fluid (Adblue) Consumption by Country (2021-2032)
6.5.3 China
6.5.4 Japan
6.5.5 South Korea
6.5.6 India
6.5.7 Australia
6.5.8 Taiwan
6.5.9 Southeast Asia
6.6 South America, Middle East & Africa
6.6.1 South America, Middle East & Africa Diesel Exhaust Fluid (Adblue) Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
6.6.2 South America, Middle East & Africa Diesel Exhaust Fluid (Adblue) Consumption by Country (2021-2032)

- 6.6.3 Brazil
- 6.6.4 Argentina
- 6.6.5 Chile
- 6.6.6 Turkey
- 6.6.7 GCC Countries

7 Segment by Type

- 7.1 Global Diesel Exhaust Fluid (Adblue) Production by Type (2021-2032)
 - 7.1.1 Global Diesel Exhaust Fluid (Adblue) Production by Type (2021-2032) & (K MT)
 - 7.1.2 Global Diesel Exhaust Fluid (Adblue) Production Market Share by Type (2021-2032)
- 7.2 Global Diesel Exhaust Fluid (Adblue) Production Value by Type (2021-2032)
 - 7.2.1 Global Diesel Exhaust Fluid (Adblue) Production Value by Type (2021-2032) & (US\$ Million)
 - 7.2.2 Global Diesel Exhaust Fluid (Adblue) Production Value Market Share by Type (2021-2032)
- 7.3 Global Diesel Exhaust Fluid (Adblue) Price by Type (2021-2032)

8 Segment by Application

- 8.1 Global Diesel Exhaust Fluid (Adblue) Production by Application (2021-2032)
 - 8.1.1 Global Diesel Exhaust Fluid (Adblue) Production by Application (2021-2032) & (K MT)
 - 8.1.2 Global Diesel Exhaust Fluid (Adblue) Production Market Share by Application (2021-2032)
- 8.2 Global Diesel Exhaust Fluid (Adblue) Production Value by Application (2021-2032)
 - 8.2.1 Global Diesel Exhaust Fluid (Adblue) Production Value by Application (2021-2032) & (US\$ Million)
 - 8.2.2 Global Diesel Exhaust Fluid (Adblue) Production Value Market Share by Application (2021-2032)
- 8.3 Global Diesel Exhaust Fluid (Adblue) Price by Application (2021-2032)

9 Value Chain and Sales Channels Analysis of the Market

- 9.1 Diesel Exhaust Fluid (Adblue) Value Chain Analysis
 - 9.1.1 Diesel Exhaust Fluid (Adblue) Key Raw Materials
 - 9.1.2 Raw Materials Key Suppliers
 - 9.1.3 Diesel Exhaust Fluid (Adblue) Production Mode & Process
- 9.2 Diesel Exhaust Fluid (Adblue) Sales Channels Analysis
 - 9.2.1 Direct Comparison with Distribution Share
 - 9.2.2 Diesel Exhaust Fluid (Adblue) Distributors
 - 9.2.3 Diesel Exhaust Fluid (Adblue) Customers

10 Global Diesel Exhaust Fluid (Adblue) Analyzing Market Dynamics

- 10.1 Diesel Exhaust Fluid (Adblue) Industry Trends
- 10.2 Diesel Exhaust Fluid (Adblue) Industry Drivers
- 10.3 Diesel Exhaust Fluid (Adblue) Industry Opportunities and Challenges
- 10.4 Diesel Exhaust Fluid (Adblue) Industry Restraints

11 Report Conclusion

12 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Diesel Exhaust Fluid (Adblue) Production by Manufacturers (K MT) & (2021-2026)
- Table 6: Global Diesel Exhaust Fluid (Adblue) Production Market Share by Manufacturers
- Table 7: Global Diesel Exhaust Fluid (Adblue) Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Diesel Exhaust Fluid (Adblue) Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Diesel Exhaust Fluid (Adblue) Average Price (USD/MT) of Manufacturers (2021-2026)
- Table 10: Global Diesel Exhaust Fluid (Adblue) Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Diesel Exhaust Fluid (Adblue) Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Diesel Exhaust Fluid (Adblue) Manufacturers, Product Type & Application
- Table 13: Global Diesel Exhaust Fluid (Adblue) Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Diesel Exhaust Fluid (Adblue) by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: Yara Company Information
- Table 18: Yara Business Overview
- Table 19: Yara Diesel Exhaust Fluid (Adblue) Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 20: Yara Diesel Exhaust Fluid (Adblue) Product Portfolio
- Table 21: Yara Recent Development
- Table 22: BASF Company Information
- Table 23: BASF Business Overview
- Table 24: BASF Diesel Exhaust Fluid (Adblue) Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 25: BASF Diesel Exhaust Fluid (Adblue) Product Portfolio
- Table 26: BASF Recent Development
- Table 27: CF Industries Company Information
- Table 28: CF Industries Business Overview
- Table 29: CF Industries Diesel Exhaust Fluid (Adblue) Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 30: CF Industries Diesel Exhaust Fluid (Adblue) Product Portfolio
- Table 31: CF Industries Recent Development
- Table 32: GreenChem Company Information
- Table 33: GreenChem Business Overview
- Table 34: GreenChem Diesel Exhaust Fluid (Adblue) Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 35: GreenChem Diesel Exhaust Fluid (Adblue) Product Portfolio
- Table 36: GreenChem Recent Development
- Table 37: Mitsui Chemicals Company Information
- Table 38: Mitsui Chemicals Business Overview
- Table 39: Mitsui Chemicals Diesel Exhaust Fluid (Adblue) Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 40: Mitsui Chemicals Diesel Exhaust Fluid (Adblue) Product Portfolio
- Table 41: Mitsui Chemicals Recent Development
- Table 42: Kelas Company Information
- Table 43: Kelas Business Overview
- Table 44: Kelas Diesel Exhaust Fluid (Adblue) Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 45: Kelas Diesel Exhaust Fluid (Adblue) Product Portfolio
- Table 46: Kelas Recent Development
- Table 47: Borealis L.A.T Company Information
- Table 48: Borealis L.A.T Business Overview

- Table 49: Borealis L.A.T Diesel Exhaust Fluid (Adblue) Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 50: Borealis L.A.T Diesel Exhaust Fluid (Adblue) Product Portfolio
- Table 51: Borealis L.A.T Recent Development
- Table 52: Sichuan Meifeng Company Information
- Table 53: Sichuan Meifeng Business Overview
- Table 54: Sichuan Meifeng Diesel Exhaust Fluid (Adblue) Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 55: Sichuan Meifeng Diesel Exhaust Fluid (Adblue) Product Portfolio
- Table 56: Sichuan Meifeng Recent Development
- Table 57: Nissan Chemical Company Information
- Table 58: Nissan Chemical Business Overview
- Table 59: Nissan Chemical Diesel Exhaust Fluid (Adblue) Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 60: Nissan Chemical Diesel Exhaust Fluid (Adblue) Product Portfolio
- Table 61: Nissan Chemical Recent Development
- Table 62: ENI S.p.A. Company Information
- Table 63: ENI S.p.A. Business Overview
- Table 64: ENI S.p.A. Diesel Exhaust Fluid (Adblue) Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 65: ENI S.p.A. Diesel Exhaust Fluid (Adblue) Product Portfolio
- Table 66: ENI S.p.A. Recent Development
- Table 67: Total Company Information
- Table 68: Total Business Overview
- Table 69: Total Diesel Exhaust Fluid (Adblue) Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 70: Total Diesel Exhaust Fluid (Adblue) Product Portfolio
- Table 71: Total Recent Development
- Table 72: Cummins Company Information
- Table 73: Cummins Business Overview
- Table 74: Cummins Diesel Exhaust Fluid (Adblue) Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 75: Cummins Diesel Exhaust Fluid (Adblue) Product Portfolio
- Table 76: Cummins Recent Development
- Table 77: Shell Company Information
- Table 78: Shell Business Overview
- Table 79: Shell Diesel Exhaust Fluid (Adblue) Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 80: Shell Diesel Exhaust Fluid (Adblue) Product Portfolio
- Table 81: Shell Recent Development
- Table 82: BP Company Information
- Table 83: BP Business Overview
- Table 84: BP Diesel Exhaust Fluid (Adblue) Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 85: BP Diesel Exhaust Fluid (Adblue) Product Portfolio
- Table 86: BP Recent Development
- Table 87: Novax Company Information
- Table 88: Novax Business Overview
- Table 89: Novax Diesel Exhaust Fluid (Adblue) Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 90: Novax Diesel Exhaust Fluid (Adblue) Product Portfolio
- Table 91: Novax Recent Development
- Table 92: Liaoning Rundi Company Information
- Table 93: Liaoning Rundi Business Overview
- Table 94: Liaoning Rundi Diesel Exhaust Fluid (Adblue) Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 95: Liaoning Rundi Diesel Exhaust Fluid (Adblue) Product Portfolio
- Table 96: Liaoning Rundi Recent Development
- Table 97: Global Diesel Exhaust Fluid (Adblue) Production Comparison by Region: 2021 VS 2025 VS 2032 (K MT)
- Table 98: Global Diesel Exhaust Fluid (Adblue) Production by Region (2021-2026) & (K MT)
- Table 99: Global Diesel Exhaust Fluid (Adblue) Production Market Share by Region (2021-2026)
- Table 100: Global Diesel Exhaust Fluid (Adblue) Production Forecast by Region (2027-2032) & (K MT)
- Table 101: Global Diesel Exhaust Fluid (Adblue) Production Market Share Forecast by Region (2027-2032)
- Table 102: Global Diesel Exhaust Fluid (Adblue) Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)

- Table 103: Global Diesel Exhaust Fluid (Adblue) Production Value by Region (2021-2026) & (US\$ Million)
- Table 104: Global Diesel Exhaust Fluid (Adblue) Production Value Market Share by Region (2021-2026)
- Table 105: Global Diesel Exhaust Fluid (Adblue) Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 106: Global Diesel Exhaust Fluid (Adblue) Market Average Price (USD/MT) by Region (2021-2026)
- Table 107: Global Diesel Exhaust Fluid (Adblue) Market Average Price (USD/MT) by Region (2027-2032)
- Table 108: Global Diesel Exhaust Fluid (Adblue) Consumption Comparison by Region: 2021 VS 2025 VS 2032 (K MT)
- Table 109: Global Diesel Exhaust Fluid (Adblue) Consumption by Region (2021-2026) & (K MT)
- Table 110: Global Diesel Exhaust Fluid (Adblue) Consumption Market Share by Region (2021-2026)
- Table 111: Global Diesel Exhaust Fluid (Adblue) Forecasted Consumption by Region (2027-2032) & (K MT)
- Table 112: Global Diesel Exhaust Fluid (Adblue) Forecasted Consumption Market Share by Region (2027-2032)
- Table 113: North America Diesel Exhaust Fluid (Adblue) Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (K MT)
- Table 114: North America Diesel Exhaust Fluid (Adblue) Consumption by Country (2021-2026) & (K MT)
- Table 115: North America Diesel Exhaust Fluid (Adblue) Consumption by Country (2027-2032) & (K MT)
- Table 116: Europe Diesel Exhaust Fluid (Adblue) Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (K MT)
- Table 117: Europe Diesel Exhaust Fluid (Adblue) Consumption by Country (2021-2026) & (K MT)
- Table 118: Europe Diesel Exhaust Fluid (Adblue) Consumption by Country (2027-2032) & (K MT)
- Table 119: Asia Pacific Diesel Exhaust Fluid (Adblue) Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (K MT)
- Table 120: Asia Pacific Diesel Exhaust Fluid (Adblue) Consumption by Country (2021-2026) & (K MT)
- Table 121: Asia Pacific Diesel Exhaust Fluid (Adblue) Consumption by Country (2027-2032) & (K MT)
- Table 122: South America, Middle East & Africa Diesel Exhaust Fluid (Adblue) Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (K MT)
- Table 123: South America, Middle East & Africa Diesel Exhaust Fluid (Adblue) Consumption by Country (2021-2026) & (K MT)
- Table 124: South America, Middle East & Africa Diesel Exhaust Fluid (Adblue) Consumption by Country (2027-2032) & (K MT)
- Table 125: Global Diesel Exhaust Fluid (Adblue) Production by Type (2021-2026) & (K MT)
- Table 126: Global Diesel Exhaust Fluid (Adblue) Production by Type (2027-2032) & (K MT)
- Table 127: Global Diesel Exhaust Fluid (Adblue) Production Market Share by Type (2021-2026)
- Table 128: Global Diesel Exhaust Fluid (Adblue) Production Market Share by Type (2027-2032)
- Table 129: Global Diesel Exhaust Fluid (Adblue) Production Value by Type (2021-2026) & (US\$ Million)
- Table 130: Global Diesel Exhaust Fluid (Adblue) Production Value by Type (2027-2032) & (US\$ Million)
- Table 131: Global Diesel Exhaust Fluid (Adblue) Production Value Market Share by Type (2021-2026)
- Table 132: Global Diesel Exhaust Fluid (Adblue) Production Value Market Share by Type (2027-2032)
- Table 133: Global Diesel Exhaust Fluid (Adblue) Price by Type (2021-2026) & (USD/MT)
- Table 134: Global Diesel Exhaust Fluid (Adblue) Price by Type (2027-2032) & (USD/MT)
- Table 135: Global Diesel Exhaust Fluid (Adblue) Production by Application (2021-2026) & (K MT)
- Table 136: Global Diesel Exhaust Fluid (Adblue) Production by Application (2027-2032) & (K MT)
- Table 137: Global Diesel Exhaust Fluid (Adblue) Production Market Share by Application (2021-2026)
- Table 138: Global Diesel Exhaust Fluid (Adblue) Production Market Share by Application (2027-2032)
- Table 139: Global Diesel Exhaust Fluid (Adblue) Production Value by Application (2021-2026) & (US\$ Million)
- Table 140: Global Diesel Exhaust Fluid (Adblue) Production Value by Application (2027-2032) & (US\$ Million)
- Table 141: Global Diesel Exhaust Fluid (Adblue) Production Value Market Share by Application (2021-2026)
- Table 142: Global Diesel Exhaust Fluid (Adblue) Production Value Market Share by Application (2027-2032)
- Table 143: Global Diesel Exhaust Fluid (Adblue) Price by Application (2021-2026) & (USD/MT)
- Table 144: Global Diesel Exhaust Fluid (Adblue) Price by Application (2027-2032) & (USD/MT)
- Table 145: Key Raw Materials
- Table 146: Raw Materials Key Suppliers
- Table 147: Diesel Exhaust Fluid (Adblue) Distributors List
- Table 148: Diesel Exhaust Fluid (Adblue) Customers List
- Table 149: Diesel Exhaust Fluid (Adblue) Industry Trends
- Table 150: Diesel Exhaust Fluid (Adblue) Industry Drivers
- Table 151: Diesel Exhaust Fluid (Adblue) Industry Restraints
- Table 152: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Diesel Exhaust Fluid (Adblue) Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Pack (Below20L) Product Image
- Figure 7: Pack (20L~200L) Product Image
- Figure 8: Pack (200L~1000L) Product Image
- Figure 9: Commercial Vehicle Product Image
- Figure 10: Passenger Car Product Image

- Figure 11: Global Diesel Exhaust Fluid (Adblue) Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 12: Global Diesel Exhaust Fluid (Adblue) Production Value (2021-2032) & (US\$ Million)
- Figure 13: Global Diesel Exhaust Fluid (Adblue) Production Capacity (2021-2032) & (K MT)
- Figure 14: Global Diesel Exhaust Fluid (Adblue) Production (2021-2032) & (K MT)
- Figure 15: Global Diesel Exhaust Fluid (Adblue) Average Price (USD/MT) & (2021-2032)
- Figure 16: Global Diesel Exhaust Fluid (Adblue) Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 17: Global Top 5 and 10 Diesel Exhaust Fluid (Adblue) Players Market Share by Production Value in 2025
- Figure 18: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 19: Global Diesel Exhaust Fluid (Adblue) Production Comparison by Region: 2021 VS 2025 VS 2032 (K MT)
- Figure 20: Global Diesel Exhaust Fluid (Adblue) Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 21: Global Diesel Exhaust Fluid (Adblue) Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 22: Global Diesel Exhaust Fluid (Adblue) Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 23: North America Diesel Exhaust Fluid (Adblue) Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 24: Europe Diesel Exhaust Fluid (Adblue) Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 25: China Diesel Exhaust Fluid (Adblue) Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 26: Japan Diesel Exhaust Fluid (Adblue) Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 27: South Korea Diesel Exhaust Fluid (Adblue) Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 28: India Diesel Exhaust Fluid (Adblue) Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 29: Global Diesel Exhaust Fluid (Adblue) Consumption Comparison by Region: 2021 VS 2025 VS 2032 (K MT)
- Figure 30: Global Diesel Exhaust Fluid (Adblue) Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 31: North America Diesel Exhaust Fluid (Adblue) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 32: North America Diesel Exhaust Fluid (Adblue) Consumption Market Share by Country (2021-2032)
- Figure 33: United States Diesel Exhaust Fluid (Adblue) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 34: United States Diesel Exhaust Fluid (Adblue) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 35: Canada Diesel Exhaust Fluid (Adblue) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 36: Mexico Diesel Exhaust Fluid (Adblue) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 37: Europe Diesel Exhaust Fluid (Adblue) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 38: Europe Diesel Exhaust Fluid (Adblue) Consumption Market Share by Country (2021-2032)
- Figure 39: Germany Diesel Exhaust Fluid (Adblue) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 40: France Diesel Exhaust Fluid (Adblue) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 41: U.K. Diesel Exhaust Fluid (Adblue) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 42: Italy Diesel Exhaust Fluid (Adblue) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 43: Russia Diesel Exhaust Fluid (Adblue) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 44: Spain Diesel Exhaust Fluid (Adblue) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 45: Netherlands Diesel Exhaust Fluid (Adblue) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 46: Switzerland Diesel Exhaust Fluid (Adblue) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 47: Sweden Diesel Exhaust Fluid (Adblue) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 48: Poland Diesel Exhaust Fluid (Adblue) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 49: Asia Pacific Diesel Exhaust Fluid (Adblue) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 50: Asia Pacific Diesel Exhaust Fluid (Adblue) Consumption Market Share by Country (2021-2032)
- Figure 51: China Diesel Exhaust Fluid (Adblue) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 52: Japan Diesel Exhaust Fluid (Adblue) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 53: South Korea Diesel Exhaust Fluid (Adblue) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 54: India Diesel Exhaust Fluid (Adblue) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 55: Australia Diesel Exhaust Fluid (Adblue) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 56: Taiwan Diesel Exhaust Fluid (Adblue) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 57: Southeast Asia Diesel Exhaust Fluid (Adblue) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 58: South America, Middle East & Africa Diesel Exhaust Fluid (Adblue) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 59: South America, Middle East & Africa Diesel Exhaust Fluid (Adblue) Consumption Market Share by Country (2021-2032)
- Figure 60: Brazil Diesel Exhaust Fluid (Adblue) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 61: Argentina Diesel Exhaust Fluid (Adblue) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 62: Chile Diesel Exhaust Fluid (Adblue) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 63: Turkey Diesel Exhaust Fluid (Adblue) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 64: GCC Countries Diesel Exhaust Fluid (Adblue) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 65: Global Diesel Exhaust Fluid (Adblue) Production Market Share by Type (2021-2032)
- Figure 66: Global Diesel Exhaust Fluid (Adblue) Production Value Market Share by Type (2021-2032)
- Figure 67: Global Diesel Exhaust Fluid (Adblue) Price (USD/MT) by Type (2021-2032)
- Figure 68: Global Diesel Exhaust Fluid (Adblue) Production Market Share by Application (2021-2032)
- Figure 69: Global Diesel Exhaust Fluid (Adblue) Production Value Market Share by Application (2021-2032)
- Figure 70: Global Diesel Exhaust Fluid (Adblue) Price (USD/MT) by Application (2021-2032)
- Figure 71: Diesel Exhaust Fluid (Adblue) Value Chain
- Figure 72: Diesel Exhaust Fluid (Adblue) Production Mode & Process

- Figure 73: Direct Comparison with Distribution Share
- Figure 74: Distributors Profiles
- Figure 75: Diesel Exhaust Fluid (Adblue) Industry Opportunities and Challenges