



Global Agricultural Chelates Industry Growth and Trends Forecast to 2032

Industry	Published	Pages	Format
Agriculture	2025-12-29	123	PDF
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Description

Metallic chelates are a complex of a metal ion bound to an organic molecule (ligand). Metal ions are important minerals for plants. They are required by plants in small amounts, and therefore are being referred to as 'Micronutrients. Their deficiencies result in yellowing of leaves, retarded growth and general low quality crops.

Chelated compounds are more stable than non-chelated compounds. Therefore, metallic chelates are widely used in agriculture as micronutrient fertilizers to supply plants with Iron, Manganese, Zinc and Copper. The most common chelates used in agriculture are EDTA, DTPA and EDDHA.

The global market is dominated by few players from Europe and US, key players include Nouryon, BASF, Valagro, Dow, Van Iperen International, and ADOB, etc. Global top five players hold a share over 50 percent.

In terms of product type, EDTA chelates is the largest segment, with a share over 51 %; and in terms of by crop type, Fruits & Vegetables is the largest crop type, with a share about 55 percent. And according to the application method, fertigation is the largest, while foliar sprays grew at the fastest pace in past few years.

Europe is the largest market, with a share about 35%, followed by Asia and North America, with a share of 29% and 23%, separately.

Report Scope

This report provides a structured, data-driven view of the global Agricultural Chelates market, combining harmonized quantitative metrics with targeted qualitative insight to support business and growth strategy, market positioning, and capital allocation.

The Agricultural Chelates market size, estimates, and forecasts are presented in terms of sales volume (MT) and revenue (US\$ million), with 2025 as the base year and historical and forecast data for 2021-2032. The report segments the global Agricultural Chelates market by Type, Application, region/country, and company, provides regional market sizes at the segment level, profiles the competitive landscape and key players and their market ranks, and reviews technology trends and new product developments relevant to Agricultural Chelates.

Key Companies & Market Share Insights

This section analyzes the strategies and performance of leading manufacturers in the global Agricultural Chelates market, including portfolio focus, innovation and product development, mergers and acquisitions, collaborations, and geographic expansion used to sustain or enhance competitive positions. It also summarizes recent corporate developments and key financial indicators and provides global revenue, price, and sales volume data by manufacturer for 2020-2025, enabling benchmarking of scale, pricing, and market share and supporting assessment of market concentration through indicators such as CR5 and CR10.

Agricultural Chelates Market by Company

Nouryon

BASF

Syngenta (Valagro)

Dow

Van Iperen International

ADOB

Haifa Chemicals

Aries Agro Ltd

ICL Specialty Fertilizers

Deretil Agronutritional

Agmin Chelates

COMPO EXPERT GmbH

LidoChem, Inc.

Protex International

Andersons Plant Nutrient Group

BMS Micro-Nutrients

CHS Inc

ATP Nutrition

Innospec

Wilbur-Ellis company

Nufarm

Manvert

Agricultural Chelates Segment by Type

EDTA

EDDHA

DTPA

IDHA

Others

Agricultural Chelates Segment by Application

Soil Application

Seed Dressing

Foliar Sprays

Fertigation

Others

Agricultural Chelates Segment by Region

North America

United States

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Agricultural Chelates market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Agricultural Chelates and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Agricultural Chelates.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Introduces the study scope of this report, executive summary of market segments by type, market size segments for North America, Europe, Asia Pacific, South America, Middle East & Africa.

Chapter 2:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3:

Detailed analysis of Agricultural Chelates manufacturers competitive landscape, price, sales, revenue, market share and ranking, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Sales, revenue of Agricultural Chelates in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the future development prospects, and market space in the world.

Chapter 5:

Introduces market segments by application, market size segment for North America, Europe, Asia Pacific, South America, Middle East & Africa.

Chapter 6:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, South America, Middle East & Africa, sales and revenue by country.

Chapter 12:

Analysis of industrial chain, key raw materials, manufacturing cost, and market dynamics.

Chapter 13:

Concluding Insights of the report.

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